

NOTICE AND STATEMENT OF RECEIVER
(Subsections 245(1) and 246(1) of the Bankruptcy & Insolvency Act)

In the Matter of the Court Appointed Receivership of
D.L.M. Oilfield Enterprises Ltd.

The Receiver gives notice and declares that:

1. On February 8, 2019, Ernst & Young Inc. became the Receiver (the "**Receiver**") in respect of the property (the "**Property**") of D.L.M. Oilfield Enterprises Ltd. ("**DLM**" or the "**Company**") that is described below by virtue of an Order of the Court of Queen's Bench of Alberta:

Accounts Receivable	\$ 732,746.53
Equipment	1.00
Inventory	1.00
Cash	<u>1.00</u>
Total	<u>\$ 732,749.53</u>

The Receiver has not ascertained the potential values for the equipment, inventory and cash at this time. Future reference to values will be provided by the Receiver in reports submitted to the Court that the Receiver will ask to be sealed, due to the sensitivity of such information.

2. EY became a Receiver of the Property described above on February 8, 2019. A copy of the Receivership Order can be obtained from the below website:

www.ey.com/ca/dlm

The following information relates to the receivership:

- a) Principal address of the Company:

D.L.M. Oilfield Enterprises Ltd.
61219 Range Road 461 Site #2, Box 7616
Bonnyville, AB T9N 2H9

- b) Principal line of business:

Oilfield Fluid Transportation Services

- c) Location of the business:

Bonnyville, AB; Elk Point, AB; Wabasca, AB; Lloydminster, AB

- d) Amounts owed by the Company, to each creditor who holds a security on the property described above:

- Alberta Treasury Branches – approximately \$14 million
 - Bond Capital – approximately \$10 million
 - Various other secured creditors (to be determined) \$1.00
-
-

- e) At this time, the Receiver has not decided on a sales process for the realizing on the assets of the Company.
- f) The list of other creditors of the Company and the amount owed to each creditor and the total amount due by the Company is as follows:

See Attached Schedule "A"

- g) The Receiver contact is:

Ernst & Young Inc.
1400, 10423 – 101 Street
Edmonton, AB T5J 0N3

Attention: Trina Sorbara
Telephone: (780) 412-2393
Facsimile: (780) 428-8977
Email: trina.sorbara@ca.ey.com
Website: www.ey.com/ca/dlm

or Dan McCulloch
(780) 441-4695
(780) 428-8977
dan.mcculloch@ca.ey.com

This Notice is provided for information purposes only. The Receiver has not yet implemented a process to deal with creditors' claims and, as such, no further action is required by creditors at this time. Further information with respect to the receivership proceedings will be posted to the Receiver's website as it becomes available at:

www.ey.com/ca/dlm

Dated at Edmonton, Alberta this 13th day of February, 2019.

ERNST & YOUNG INC.
Court-Appointed Receiver for
D.L.M. Oilfield Enterprises Ltd.
And not in its personal or corporate capacity



Dan McCulloch, CIRP, LIT
Vice President

SCHEDULE A – LIST OF CREDITORS

D.L.M. Oilfield Enterprises Ltd

Payable Report - Summary

As of: 02/07/2019 Sort By: Invoice Date Aged: ☒ Only Outstanding?: ☒ Roles: Suppliers + Carriers

Supplier	Cur.	Amount	Current	Over 30	Over 60	Over 90	Over 120
1242284 Alberta Ltd. o/a 3...	CAD	83,325.39	27,775.13	27,775.13	27,775.13	.00	.00
1287105 AB Ltd.	CAD	11,630.25	.00	-4,197.43	2,455.81	13,371.87	.00
1361514 Alberta Ltd.	CAD	8,043.00	1,690.50	1,548.75	2,598.75	2,205.00	.00
1403187 Alberta Ltd. o/a Jo...	CAD	2,248.60	.00	187.22	1,646.72	145.22	269.44
1658888 Alberta Ltd. O/A S...	CAD	7,350.00	.00	3,675.00	3,675.00	.00	.00
1787825 AB Ltd o/a Purifie...	CAD	550.00	.00	110.00	110.00	110.00	220.00
2049823 Alberta Ltd.	CAD	6,352.50	.00	.00	.00	6,352.50	.00
984636 Alberta Ltd	CAD	1,671.34	.00	.00	.00	.00	1,671.34
99 Street Tire & Auto Cente...	CAD	19.84	-6,090.00	3,326.40	257.61	.00	2,525.83
AGD Trucking Ltd.	CAD	364.49	.00	.00	.00	.00	364.49
ARI Financial Services T46...	CAD	2,669.17	26.25	1,321.46	1,321.46	.00	.00
ATB MC-Brant Evans	CAD	1,512.01	1,409.63	102.38	.00	.00	.00
ATB MC-Bryon Mickelson	CAD	2,944.61	2,944.61	.00	.00	.00	.00
ATB MC-Chris Vernon	CAD	299.25	157.50	141.75	.00	.00	.00
ATB MC-Dianne Lacerte	CAD	11,192.38	8,044.76	3,147.62	.00	.00	.00
ATB MC-Holly Breault	CAD	177.45	177.45	.00	.00	.00	.00
ATB MC-John O'Dell	CAD	5,401.10	5,401.10	.00	.00	.00	.00
ATB MC-Mike Rogers	CAD	10,122.92	8,596.90	1,526.02	.00	.00	.00
ATCO Energy Ltd.	CAD	40,518.71	15,336.39	13,977.39	11,204.93	.00	.00
Action Towing & Recovery	CAD	1,575.00	.00	.00	.00	.00	1,575.00
Air Liquide Canada Inc.	CAD	194.33	194.33	.00	.00	.00	.00
Alco Enterprises Ltd.	CAD	110,820.62	37,603.41	62,238.16	10,979.05	.00	.00
Alsco	CAD	20,217.20	3,179.83	5,531.90	4,412.69	4,907.41	2,185.37
Alta Gas	CAD	442.76	167.85	147.09	127.82	.00	.00
Amex Bank of Canada	CAD	435.50	435.50	.00	.00	.00	.00
Ark Autowash & Pet Spa*1	CAD	20.00	.00	.00	.00	20.00	.00
Axon Development Corp	CAD	5,475.75	782.25	782.25	782.25	782.25	2,346.75
Ayobami Oyeode, MBBS, ...	CAD	35.00	.00	.00	.00	35.00	.00
B-Line Tire & Auto Supply L...	CAD	1,538.92	.00	.00	.00	147.63	1,391.29
BDI a division of Bell Mobilit...	CAD	41.99	41.99	.00	.00	.00	.00
Bear Bum Septic Services	CAD	1,658.50	382.74	127.58	127.58	510.30	510.30
Bearing Transport Inc.	CAD	804.14	.00	.00	.00	.00	804.14
Bell Mobility Inc.	CAD	8,917.04	.00	.00	3,082.90	2,927.55	2,906.59
Bennett Jones LLP	CAD	5,883.15	.00	5,489.40	393.75	.00	.00
Bob's Portables	CAD	3,403.75	556.50	483.00	546.00	479.50	1,338.75
Bond Mezzanine Fund III Li...	CAD	346,444.29	.00	.00	115,579.66	117,795.62	113,069.01
Bonnyville East End Servic...	CAD	1,849.06	.00	.00	.00	.00	1,849.06
Bradorah Holdings Ltd.	CAD	126,805.42	.00	33,170.24	41,634.58	41,281.83	10,718.77
Brant Evans	CAD	136.72	.00	136.72	.00	.00	.00
Bridgestone Canada Inc.	CAD	98.09	.00	.00	.00	98.09	.00
Buck Wild Trucking	CAD	17,372.18	.00	17,372.18	.00	.00	.00
CRJ Trucking	CAD	506.10	.00	.00	.00	.00	506.10
Cal's Hardware Ltd.	CAD	1,744.11	99.47	20.97	61.42	586.75	975.50
CannAmm Occupational Tes...	CAD	523.43	.00	306.60	.00	.00	216.83
Cansafe Inc.	CAD	173.25	.00	173.25	.00	.00	.00
Certified Laboratories	CAD	418.64	.00	.00	.00	418.64	.00
Champion Commercial Pro...	CAD	1,721.58	1,721.58	.00	.00	.00	.00
Claresholm Rentals & Oilfiel...	CAD	21,225.73	.00	.00	.00	.00	21,225.73
Classic Oilfield Service Ltd.	CAD	2,447.90	.00	.00	.00	.00	2,447.90
Continental Tire Canada Inc	CAD	36,729.60	.00	.00	-6,919.50	11,978.18	31,670.92
Control Flow Hydraulics Ltd.	CAD	4,102.51	.00	1,825.85	.00	.00	2,276.66
Cornerstone Co-Operative	CAD	196,450.49	25,732.22	37,806.61	42,208.68	49,110.90	41,592.08
Dako Inspections Ltd.	CAD	1,382.70	.00	.00	.00	.00	1,382.70
Dark Horse Media	CAD	30,821.18	.00	.00	.00	.00	30,821.18
Dark Knight Semi Vac Ltd.	CAD	83,629.35	.00	28,803.60	22,176.00	32,649.75	.00
Deerborn Oilfield Services L...	CAD	18,060.00	.00	4,515.00	4,515.00	4,515.00	4,515.00
Diamond International Truc...	CAD	10,395.11	.00	.00	10,472.48	.00	-77.37
Direct Drug Testing	CAD	4,509.75	257.25	304.50	341.25	1,627.50	1,979.25
Direct Energy Regulated Se...	CAD	223.51	.00	103.32	120.19	.00	.00
Donrite Directional Services...	CAD	9,441.38	.00	.00	.00	9,441.38	.00
Drift Oilfield Services Inc.	CAD	955.50	409.50	.00	.00	.00	546.00
ENZee Tech Inc.	CAD	817.85	450.40	.00	367.45	.00	.00
Edmonton Kenworth Ltd.	CAD	31,207.59	-277.20	.00	7,308.18	21,452.93	2,723.68
Elk Point Pioneer Circle Se...	CAD	150.00	75.00	.00	.00	75.00	.00
Enviroway Detergent Man I...	CAD	1,404.21	.00	.00	.00	.00	1,404.21
Eric Auger & Sons Contracti...	CAD	2,194.50	.00	.00	.00	.00	2,194.50
Fastenal Canada LTD	CAD	11,696.29	.00	556.50	556.50	.00	10,583.29
Fort Garry Industries Ltd.	CAD	890.93	.00	34.28	.00	.00	856.65
GEOTrac Systems Inc.	CAD	17,550.75	.00	1,692.60	2,864.40	3,255.00	9,738.75
Gary Blythe Vacuum Servic...	CAD	144.50	.00	.00	.00	.00	144.50
Gold Drop Enterprises Ltd.	CAD	12,342.86	.00	.00	.00	12,342.86	.00
Gregg Distributors	CAD	1,602.30	.00	.00	551.25	.00	1,051.05
Hahn Welding & Oilfield Ser...	CAD	288.75	.00	.00	.00	.00	288.75

D.L.M. Oilfield Enterprises Ltd

Payable Report - Summary

As of: 02/07/2019 Sort By: Invoice Date Aged: ☒ Only Outstanding?: ☒ Roles: Suppliers + Carriers

Supplier	Cur.	Amount	Current	Over 30	Over 60	Over 90	Over 120
High Caliber Contracting	CAD	4,201.05	.00	.00	3,732.75	.00	468.30
Husky Oil Marketing CO	CAD	53,623.57	53,623.57	.00	.00	.00	.00
ISN Software Canada Ltd.	CAD	5,145.00	5,145.00	.00	.00	.00	.00
Innovative Production Inc.	CAD	15,435.00	.00	.00	.00	.00	15,435.00
J.C. Inspections & Associates	CAD	1,389.15	.00	.00	.00	1,389.15	.00
JMB Crushing Systems Ltd.	CAD	15,556.92	2,913.75	1,974.00	.00	.00	10,669.17
Jena Machining Ltd.	CAD	1,352.43	.00	.00	220.50	496.68	635.25
Jerin Bezpalko	CAD	390.00	.00	.00	390.00	.00	.00
John H.C. Pinsent Prof. Corp.	CAD	5,644.13	.00	.00	5,644.13	.00	.00
John O'Dell	CAD	57.86	57.86	.00	.00	.00	.00
KMC Oilfield	CAD	257.25	257.25	.00	.00	.00	.00
Kal Tire (Terrox Industries L...	CAD	129.56	.00	.00	.00	.00	129.56
Karasiuk Oilfield	CAD	446.25	.00	.00	446.25	.00	.00
Kwik-Fab Energy Services	CAD	31,839.23	.00	.00	.00	.00	31,839.23
Lakeland Co-op	CAD	29,664.23	581.65	570.25	2,265.41	13,835.73	12,411.19
Lash Enterprises	CAD	86,823.63	.00	.00	.00	2,862.50	83,961.13
Lloyd Tires Inc.	CAD	17.15	-3,868.25	.00	682.27	.00	3,203.13
Lyn-Den Oilfield	CAD	1,354.50	.00	.00	.00	.00	1,354.50
MCS Net	CAD	1,112.60	556.30	556.30	.00	.00	.00
MD of Bonnyville No.87	CAD	53,374.47	.00	6.00	5.50	5.00	53,357.97
MRC Global (Canada) ULC	CAD	25,322.75	.00	.00	.00	72.53	25,250.22
Max Fuel Distributors Ltd	CAD	284,110.60	23,189.91	55,645.16	76,694.59	81,329.15	47,251.79
NCSG Hauling & Rigging Ltd.	CAD	598.50	.00	.00	.00	.00	598.50
North 55 Contracting Ltd.	CAD	80,518.34	.00	38,569.26	41,949.08	.00	.00
North American Land Corpo...	CAD	51,998.55	10,920.00	.00	.00	.00	41,078.55
Northern Truck & Ind Supply	CAD	75,517.22	.00	4,740.89	17,352.84	20,651.09	32,772.40
Oil Country Tires Ltd	CAD	16,065.00	.00	.00	.00	.00	16,065.00
Praxair Canada Inc	CAD	3,206.57	.00	500.30	607.96	490.97	1,607.34
PricewaterhouseCoopers LLP	CAD	7,875.00	.00	.00	7,875.00	.00	.00
Purolator Courier Ltd.	CAD	1,001.64	277.57	280.50	78.22	.00	365.35
Quick Print Graphic Services	CAD	27,062.89	.00	.00	10,157.23	4,495.85	12,409.81
Rebel Metal Fabricators Ltd.	CAD	2,489.03	994.56	252.00	.00	129.47	1,113.00
Rebel NDT Inspections Ltd.	CAD	9,990.78	1,317.76	315.00	3,538.52	2,241.75	2,577.75
Red-L Distributors Ltd.	CAD	5,080.84	.00	.00	.00	.00	5,080.84
Rees N.D.T. Inspection Ser...	CAD	8,826.31	.00	.00	.00	.00	8,826.31
Relay Distributing	CAD	4,942.23	.00	838.54	.00	1,738.19	2,365.50
Rems Welding Ltd.	CAD	2,241.75	456.75	.00	1,400.70	.00	384.30
Rick Crouse	CAD	1,660.00	.00	355.00	290.00	1,015.00	.00
Ring Central Inc.	CAD	7,307.19	1,455.15	1,455.15	1,455.15	1,470.87	1,470.87
Safety Buzz Ltd.	CAD	7,570.50	546.00	162.75	477.75	1,548.75	4,835.25
Samax Industries Inc.	CAD	1,102.50	.00	1,102.50	.00	.00	.00
Secure Energy Services Inc.	CAD	1,615.95	.00	.00	.00	.00	1,615.95
Seven Lakes Oilfield Services	CAD	9,846.39	1,031.63	3,375.75	1,102.50	1,102.50	3,234.01
Shamrock Valley Enterprise...	CAD	3,723.54	.00	.00	1,063.13	1,638.00	1,022.41
Site Ventures Inc	CAD	9,678.37	.00	.00	.00	.00	9,678.37
St. Paul Glass & Mirror Ltd.	CAD	446.53	.00	.00	.00	.00	446.53
Stahl Peterbilt Inc.	CAD	-1,264.07	-501.77	.00	.00	.00	-762.30
Stanchuck Trucking Ltd.	CAD	204.75	.00	.00	.00	.00	204.75
Stinger Oilfield Services Ltd.	CAD	63,624.96	.00	19,347.16	18,429.93	25,847.87	.00
Stone Ridge Transport Ltd.	CAD	1,495.20	.00	.00	.00	.00	1,495.20
Straight Vac Service Ltd	CAD	819.00	.00	.00	.00	.00	819.00
Suncor Energy	CAD	21,662.04	21,662.04	.00	.00	.00	.00
T"N"T Tank & Trailer Repair...	CAD	14,175.00	4,725.00	4,725.00	4,725.00	.00	.00
T&E Pumps Ltd.	CAD	180.81	.00	.00	.00	180.81	.00
Telus	CAD	582.28	.00	196.66	192.81	192.81	.00
Tervita Corporation*1	CAD	546.00	.00	.00	546.00	.00	.00
The Gear Centre	CAD	7.88	.00	.00	.00	7.88	.00
Town of Bonnyville	CAD	213.09	30.07	75.67	72.35	35.00	.00
Town of Elk Point	CAD	34,147.25	472.30	610.70	676.00	.00	32,388.25
Triton Enterprises Ltd.	CAD	61,844.70	12,368.94	12,368.94	12,368.94	12,368.94	12,368.94
Truck Zone Inc.	CAD	28,494.51	.00	.00	7,120.37	-1,593.36	22,967.50
Truck-In 2000 Wash & Lube	CAD	1,633.92	148.84	.00	.00	383.85	1,101.23
Unifirst Canada Ltd	CAD	3,687.15	886.54	1,101.69	1,312.50	386.42	.00
Wabasca Rescue & Storage	CAD	325.50	.00	.00	325.50	.00	.00
Westward Partners LLC	CAD	266,532.84	18,480.32	18,333.33	19,652.83	19,210.13	190,856.23
Wilter Auto & Ind Supply Bo...	CAD	19.54	.00	.00	.00	.00	19.54
Wilter Auto & Ind Supply El...	CAD	14,741.11	155.18	2,908.56	3,436.44	3,747.40	4,493.53
Wolf Lake Ranch Ltd.	CAD	31,147.20	.00	11,321.10	13,740.30	6,085.80	.00
Xceed Machine Works Inc.	CAD	12,941.25	.00	.00	12,941.25	.00	.00
Xerox Canada	CAD	3,615.71	171.89	178.65	2,194.73	362.12	708.32
Yellowhead Home & Glass ...	CAD	551.72	.00	.00	.00	.00	551.72
Yokohama	CAD	15,934.34	.00	269.75	261.05	.00	15,403.54

D.L.M. Oilfield Enterprises Ltd

Payable Report - Summary

As of: 02/07/2019 Sort By: Invoice Date Aged: ☒ Only Outstanding?: ☒ Roles: Suppliers + Carriers

Supplier	Cur.	Amount	Current	Over 30	Over 60	Over 90	Over 120
CAD		2,891,791.40	295,338.65	436,399.85	588,760.47	542,352.51	1,028,939.92
						GL Amount	2,891,791.40