

FORM OF PROOF OF CLAIM
PROOF OF CLAIM AGAINST PE CONSULTING LTD.
(hereinafter referred to as the “Company”)

Please read the enclosed Instruction Letter carefully prior to completing this Proof of Claim. Defined terms not defined within this Proof of Claim form shall have the meaning ascribed thereto in the Claims Process Order dated July 29, 2020, as may be amended, restated or supplemented from time to time.

1. Particulars of Creditor:

(a) Please complete the following:

Full Legal Name: <i>(Full legal name should be the name of the original Creditor, regardless of whether an assignment of a Claim, or a portion thereof, has occurred prior to or following the Filing Date.)</i>	
Full Mailing Address: <i>(Full Mailing Address should be that of the Creditor, not of the Assignee.)</i>	
Telephone Number:	
Facsimile Number:	
E-mail address:	
Attention (Contact Person):	

(b) Has the Claim been sold, transferred or assigned by the Creditor to another party (an “Assignee”)?

Yes: []

No: []

2. Particulars of Assignee(s) (if any):

- (a) Please complete the following if all or a portion of the Claim has been assigned. Insert full legal name of assignee(s) of the Claim. If there is more than one assignee, please attach a separate sheet with the required information:

Full Legal Name of Assignee(s):
Full Mailing Address of Assignee(s):
Telephone Number of Assignee(s):
Facsimile Number of Assignee(s):
E-mail Address of Assignee(s):
Attention (Contact Person):

Proof of Claim:

I, _____, (*name of individual Creditor or Representative of corporate Creditor*), of _____ (*City, Province or State*) do hereby certify:

- (a) that I ☐ am a Creditor; OR

☐ am _____ (*state position or title*)
_____ (*name of corporate Creditor*), which is a Creditor;

- (b) that I have knowledge of all the circumstances connected with the Claim referred to below; and

- (c) that the Company was and still is indebted to the Creditor as follows:

CLAIM:

_____ (*insert \$ value of Claim*)

A. TOTAL CLAIM(S) \$ _____

(Note: Claims in a currency other than Canadian Dollars will be converted to Canadian Dollars at the noon spot rate of the Bank of Canada as at the Filing Date. Please indicate currency of claim if not Canadian Dollars).

Nature of Claim:

(*Check and complete appropriate category*)

- ☐ A. UNSECURED CLAIM OF \$ _____. That in respect of this debt, no assets of the Company are pledged as security.

[] B. SECURED CLAIM OF \$_____. That in respect of this debt, assets of the Company valued at \$_____ are pledged to me as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

Particulars of Claims:

Other than as already set out herein, the particulars of the undersigned's total Claim are attached.

(Provide all particulars of the claims and supporting documentation, including amount, description of transaction(s) or agreement(s) giving rise to the claims, name of any guarantor which has guaranteed the claims, and amount of invoices, particulars of all credits, discounts, etc. claimed, description of the security, if any, granted by the Company to the Creditor and estimated value of such security.)

Filing of Claims:

This Proof of Claim must be received by the Receiver by no later than 5:00 p.m. (Vancouver time) on August 27, 2020, (the "Claims Bar Date").

FAILURE TO FILE YOUR PROOF OF CLAIM AS DIRECTED BY THE CLAIMS BAR DATE WILL RESULT IN YOUR CLAIM BEING FOREVER BARRED AND YOU WILL BE PROHIBITED FROM MAKING OR ENFORCING A CLAIM AGAINST THE COMPANY.

This Proof of Claim must be delivered by prepaid registered mail, personal delivery, e-mail, or courier at the following addresses:

Ernst & Young Inc.
Court-appointed Receiver of PE Consulting Ltd.
700 West Georgia Street
Vancouver, BC V7Y 1C7

Attention: Jason Eckford

Tel: 604.648.3671
Fax: 604.899.3530
Email: Jason.Eckford@ca.ey.com

DATED this _____ day of _____, 2020.

Witness:

Per: _____
Print Name of Creditor:

If Creditor is other than an individual, print name and title of authorized signatory

Name: _____

Title: _____