FORM OF INSTRUCTION LETTER

INSTRUCTION LETTER

FOR THE CLAIMS PROCESS FOR CREDITORS OF PE CONSULTING LTD.

(hereinafter referred to as the "Company")

Claims Process

By order of the Supreme Court of British Columbia (the "**Court**") dated July 29, 2020, (as may be amended, restated or supplemented from time to time, the "**Claims Process Order**"), in the receivership of PE Consulting Ltd. (the "**Company**"), commenced pursuant to the *Law and Equity Act,* R.S.B.C. 1996 c. 253 (the "**LEA**"), Ernst & Young Inc. in its capacity as receiver and receiver manager (in such capacity, the **"Receiver**"), without security, of all of the assets, undertakings and property of the Company, has been authorized to conduct a claims process (the "**Claims Process**"). A copy of the Claims Process Order, with all schedules, may be found on the Receiver's Website at: www.ey.com/ca/PEConsulting. Capitalized terms used in this letter, which are not defined in this letter shall have the meaning ascribed to them in the Claims Process Order.

PLEASE NOTE THAT THIS LETTER AND THE CLAIMS PROCESS ORDER APPLIES ONLY TO THE COMPANY. IT DOES NOT APPLY TO CLAIMS AGAINST ANY OTHER ENTITIES.

This letter provides instructions for Creditors for completing the Proof of Claim. A blank Proof of Claim form is included with this letter.

The Claims Process is intended for any Person asserting a Claim of any kind or nature whatsoever against the Company arising before the Filing Date, whether written or oral.

If you wish to file a Claim, you must file a Proof of Claim (as referenced in section 2 below) to avoid the barring of any Claim which you may have against the Company.

If you have any questions regarding the Claims Process, please contact the Court-appointed Receiver at the address provided below.

All enquiries with respect to the Claims Process should be addressed to:

Ernst & Young Inc.
Court-appointed Receiver of PE Consulting Ltd.
700 West Georgia Street
Vancouver, BC V7Y 1C7

Attention: Jason Eckford

Tel: 604.648.3671
Fax: 604.899.3530
Email: Jason.Eckford@ca.ey.com

1. **For Creditors Submitting a Proof of Claim**

If you have a Claim, you are required to file a Proof of Claim, in the form enclosed herewith, and ensure **that it is received by the Receiver by 5:00 p.m. (Vancouver time) on August 27, 2020** (the "**Claims Bar Date**"), to avoid the barring of any Claim you may have against the Company, if any.

For the avoidance of doubt, any Claim you may have against the Company must be filed in accordance with the Process set forth herein.

Additional Proof of Claim forms can be found on the Receiver's website at www.ey.com/ca/PEConsulting or obtained by contacting the Receiver at the address indicated above and providing particulars as to your name, address, facsimile number and e-mail address. Once the Receiver has this information, you will receive, as soon as practicable, additional Proof of Claim forms.

If you are submitting your Proof of Claim electronically, please submit it in one PDF file and ensure the name of the file is **[legal name of creditor]poc.pdf.**

2. **Claims Order**

While this Instruction Letter, along with its accompanying Proof of Claim form, is provided to assist you in the Claims Process, you must comply with the terms of the Claims Process Order pronounced August 27, 2020.

IF A PROOF OF CLAIM IN RESPECT OF YOUR CLAIM IS NOT RECEIVED BY THE RECEIVER BY THE CLAIMS BAR DATE:

(A) YOUR CLAIM SHALL BE FOREVER BARRED AND YOU WILL BE PROHIBITED FROM MAKING OR ENFORCING A CLAIM AGAINST THE COMPANY;

(B) YOU SHALL NOT BE ENTITLED TO ANY PROCEEDS OF SALE OF ANY OF THE COMPANY'S ASSETS; AND

(C) YOU SHALL NOT BE ENTITLED TO PARTICIPATE AS A CREDITOR IN THE RECEIVERSHIP PROCEEDINGS OF THE COMPANY.