

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN BANKRUPTCY AND INSOLVENCY

IN THE MATTER OF THE BANKRUPTCY OF
JIZHE YANG

IN THE MATTER OF THE RECEIVERSHIP OF
PE CONSULTING LTD.

SUPREME COURT
OF BRITISH COLUMBIA
VANCOUVER REGISTRY

OCT 29 2019

ENTERED



ORDER MADE AFTER APPLICATION

BEFORE THE HONOURABLE

Justice Marchand

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TUESDAY, THE 29TH DAY OF
OF OCTOBER, 2019

THE APPLICATION of Ernst & Young Inc., in its capacity as court-appointed receiver and receiver manager (the "**Receiver**") of the assets, undertakings and property of PE Consulting Ltd. coming on for hearing at Vancouver, British Columbia, on the 29th day of October, 2019; AND ON HEARING Jared Enns, counsel for the Receiver, and those other counsel listed on **Schedule "A"** hereto, and no one appearing for the Respondents, although duly served; AND UPON READING the material filed herein, including the First Report of the Receiver dated October 11, 2019 (the "**First Report**"), the First Affidavit of Jason Eckford, made October 15, 2019, and the First Affidavit of H. Lance Williams, made October 15, 2019;

THIS COURT ORDERS THAT

Approval of the Receiver's Actions and Accounts

1. The First Report and the activities of the Receiver referred to therein, be and are hereby approved; provided, however, that only the Receiver, in its personal capacity and only with respect to its own personal liability, shall be entitled to rely upon or utilize in any way such approval.

2. The accounts of the Receiver and its counsel, Cassels Brock & Blackwell LLP, as described in the First Report, the First Affidavit of Jason Eckford, made October 15, 2019, and the First Affidavit of H. Lance Williams, made October 15, 2019, are hereby approved.

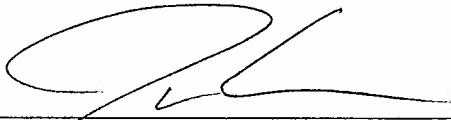
Increase in Receiver's Borrowing Charge

3. Paragraph 28 of the Amended and Restated Receivership Order pronounced by the Honourable Justice Winteringham on December 10, 2018, is hereby amended to increase the Receiver's Borrowing Charge to a maximum of \$650,000.

Endorsement

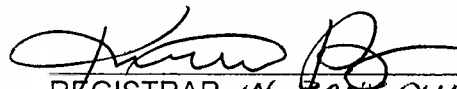
4. Endorsement of this Order by counsel appearing on this application other than the Receiver is hereby dispensed.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT.



Signature of Lawyer for the Receiver
Cassels Brock & Blackwell LLP
(Jared Enns)

BY THE COURT



REGISTRAR IN BANKRUPTCY

as to form
file

SCHEDULE "A"

LIST OF COUNSEL

NAME	PARTY REPRESENTED
Gordon Plattel	Y & E Holdings; Alacran Asia Prima Technology Capital
Jared Enns	Ernst & Young Inc. limits capacity as the court-appointed receiver of TE consulting Ltd.

District of British Columbia
Division No. 03 – Vancouver
Court No. B-180368
Estate No. 11-2375063

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ORDER MADE AFTER APPLICATION

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Matter No. 25522-17

LW/sd

RETURN BY FILING AGENT: DYE & DURHAM