

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF TEXAS**

In re: KODIAK SERVICES USA, INC., Debtor in Foreign Proceeding.	Chapter 15 Case No. 19-70031 (TMD) Recognition Request Pending
In re: KODIAK SERVICES PARTNERSHIP, Debtor in Foreign Proceeding.	Chapter 15 Case No. 19-70032 (TMD) Recognition Request Pending
In re: KODIAK WIRELINE SERVICES LTD., Debtor in Foreign Proceeding.	Chapter 15 Case No. 19-70033 (TMD) Recognition Request Pending
In re: KODIAK ENERGY SOLUTIONS LTD., Debtor in Foreign Proceeding.	Chapter 15 Case No. 19-70034 (TMD) Recognition Request Pending
In re: KODIAK TOOLS LTD., Debtor in Foreign Proceeding.	Chapter 15 Case No. 19-70035 (TMD) Recognition Request Pending
In re: 1623360 ALBERTA LTD., Debtor in Foreign Proceeding. ¹	Chapter 15 Case No. 19-70036(TMD) Recognition Request Pending

¹ The last four digits of the United States Tax Identification Number or Canadian Business Number of the Debtors, as applicable, follow in parentheses: Kodiak Services USA, Inc. (0169) (“Kodiak USA”), Kodiak Services Partnership (9809) (“Kodiak Partnership”), Kodiak Wireline Services Ltd. (2948) (“Kodiak Wireline”), Kodiak Energy Solutions Ltd. (2892) (“Kodiak Solutions”), Kodiak Tools Ltd. (3099) (“Kodiak Tools”), and 1623360 Alberta Ltd. (1045) (“162 Alberta”), collectively with Kodiak Partnership, Kodiak Wireline, Kodiak Solutions, and Kodiak Tools, the “Canadian”

**NOTICE OF ENTRY OF PROVISIONAL RELIEF ORDER
AND HEARING ON ENTRY OF RECOGNITION ORDER**

PLEASE TAKE NOTICE, that on April 3, 2019, the United States Bankruptcy Court for the Western District of Texas (the “Bankruptcy Court”) held a hearing on the motion (the “Motion”) for (a) entry of a provisional order (the “Provisional Relief Order”) applying sections 1519(a), 362 and 365(e) (but not any other subsection of Section 365, or Section 365 generally) of the Bankruptcy Code in the above-captioned chapter 15 cases (the “Chapter 15 Cases”) and granting related relief on an interim basis, pursuant to sections 1519(a)(1)–(a)(3), 1521(a)(3), 1521(a)(5)–(a)(7), 542, 543, and 105(a) of the Bankruptcy Code. At the hearing, the Bankruptcy Court granted the Motion and appointed Ernst & Young Inc. to serve as foreign representative for the above-captioned affiliates (collectively, the “Debtors”) in these Chapter 15 Cases.

PLEASE TAKE FURTHER NOTICE, that copies of the verified Chapter 15 Petitions, along with (A) the list required to be filed with the Chapter 15 Petitions pursuant to Bankruptcy Rule 1007(a)(4); (B) the *Statement of Foreign Representative* of the foreign proceeding required to be filed pursuant to Bankruptcy Code section 1515; (C) the Recognition Motion; (D) the Joint Administration Motion; (E) the *Declaration of Dan McCulloch in Support of Verified Petitions for Recognition under Chapter 15 and for Additional Relief*; and (F) the *Notice Order*, (as defined below) (collectively, the “Supporting Documents”, which were filed in support of and contemporaneously with the Chapter 15 Petitions), were previously served upon you, and are available by (i) contacting the office of the Receiver’s Counsel at: Dentons US LLP, 1221 Avenue of the Americas, New York, NY, 10020, Attn: Lauren Macksoud

Debtors”). The Debtors’ headquarters is located at #2230, 13 Mission Avenue, St. Alberta, Alberta. Kodiak’s principal place of business in the US is located at its leased premises in Midland, Texas.

(lauren.macksoud@dentons.com); or (ii) accessing the electronic case filing (“ECF”) website maintained by the federal judiciary (<https://ecf.akb.uscourts.gov/>).

PLEASE TAKE FURTHER NOTICE, that the Bankruptcy Court has scheduled a hearing on **April 25, 2019 at 1:30 p.m. Central Time** before the Honorable Tony M. Davis in Courtroom 1 of the United States Bankruptcy Court, Homer J. Thornberry Federal Judicial Bldg., 903 San Jacinto Blvd., Suite 332, Austin, Texas 78701, to consider recognition of the Receivership Proceeding on a final basis (as further described in the Supporting Documents) (the “Recognition Hearing”).

PLEASE TAKE FURTHER NOTICE, that any party in interest wishing to submit a response or objection to the Chapter 15 Petitions or the relief sought in the Recognition Motion must do so pursuant to the Bankruptcy Code and the Local and Federal Rules of Bankruptcy Procedure, including, without limitation, Rule 1011 of the Federal Rules of Bankruptcy Procedure, in writing and setting forth the bases therefore and the nature and extent of the respondent’s interests in the Debtors or their assets, and such response or objection must be filed with the Office of the Clerk of the United States Bankruptcy Court, Homer J. Thornberry Federal Judicial Building, 903 San Jacinto Blvd., Suite 322, Austin, TX 78701, and served upon: (A) counsel for the Receiver as foreign representative of the Debtors and (B) the Notice Parties, so as to be received **on or before 4:00 p.m. (prevailing Central Time) on April 19, 2019.**

PLEASE TAKE FURTHER NOTICE, that all parties in interest opposed to the Chapter 15 Petitions or the Recognition Motion must be at and appear at the Recognition Hearing at the time and place set forth above, otherwise the relief may be granted in spite of any objection or reservation of rights.

PLEASE TAKE FURTHER NOTICE, that the Recognition Hearing may be adjourned by the Receiver from time to time without further notice other than an announcement in open court at the Recognition Hearing of the adjourned date or dates or any further adjourned hearing.

PLEASE TAKE FURTHER NOTICE, that if no response or objection is timely filed and served as provided above the Bankruptcy Court may grant the relief requested by the Receiver without further notice or hearing.

Dated: April 5, 2019

/s/ Oscar N. Pinkas

DENTONS US LLP

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Receiver for the Debtors*