



IT IS HEREBY ADJUDGED and DECREED that the below described is SO ORDERED.

Dated: April 05, 2019.



TONY M. DAVIS
UNITED STATES BANKRUPTCY JUDGE

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF TEXAS
MIDLAND DIVISION**

In re: KODIAK SERVICES USA, INC., Debtor in Foreign Proceeding.	Chapter 15 Case No. 19-70031 (TMD) Recognition Request Pending
In re: KODIAK SERVICES PARTNERSHIP, Debtor in Foreign Proceeding.	Chapter 15 Case No. 19-70032 (TMD) Recognition Request Pending
In re: KODIAK WIRELINE SERVICES LTD., Debtor in Foreign Proceeding.	Chapter 15 Case No. 19-70033 (TMD) Recognition Request Pending
In re: KODIAK ENERGY SOLUTIONS LTD., Debtor in Foreign Proceeding.	Chapter 15 Case No. 19-70034 (TMD) Recognition Request Pending

In re:	Chapter 15
KODIAK TOOLS LTD.,	Case No. 19-70035 (TMD)
Debtor in Foreign Proceeding.	Recognition Request Pending
In re:	Chapter 15
1623360 ALBERTA LTD.,	Case No. 19-70036(TMD)
Debtor in Foreign Proceeding. ¹	Recognition Request Pending

ORDER AUTHORIZING JOINT ADMINISTRATION

Upon review of the motion (the “Motion”)² of Ernst & Young Inc. as receiver (the “Receiver”), and as the putative foreign representative, for the above-captioned affiliates (collectively, the “Debtors”) in a proceeding (the “Receivership Proceeding”) under Section 243(1) of the *Bankruptcy and Insolvency Act*, R.S.C. 1985, c. B-3, as amended (the “BIA”) and and Section 13(2) of the *Judicature Act*, RSA 2000 c J-2, as amended (the “Judicature Act”) before the Court of Queen’s Bench of Alberta (the “Canadian Court”), for entry of an order pursuant to Rule 1015(b) of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”) and Local Rule 1015 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Texas (the “Local Rules”), authorizing and directing the joint administration of the above-captioned chapter 15 cases (the “Chapter 15 Cases”) for procedural

¹ The last four digits of the United States Tax Identification Number or Canadian Business Number of the Debtors, as applicable, follow in parentheses: Kodiak Services USA, Inc. (0169) (“Kodiak USA”), Kodiak Services Partnership (9809) (“Kodiak Partnership”), Kodiak Wireline Services Ltd. (2948) (“Kodiak Wireline”), Kodiak Energy Solutions Ltd. (2892) (“Kodiak Solutions”), Kodiak Tools Ltd. (3099) (“Kodiak Tools”), and 1623360 Alberta Ltd. (1045) (“162 Alberta”), collectively with Kodiak Partnership, Kodiak Wireline, Kodiak Solutions, and Kodiak Tools, the “Canadian Debtors”). The Debtors’ headquarters is located at #2230, 13 Mission Avenue, St. Alberta, Alberta. Kodiak’s principal place of business in the US is located at its leased premises in Midland, Texas.

² Capitalized terms used, but not otherwise defined herein, have the meanings set forth in the Motion.

purposes only; and upon the McCulloch Declaration; and due and sufficient notice of the Motion having been given; and it appearing that no other or further notice need be provided; and upon the record of the hearing of the Motion; and it appearing that the relief requested by the Motion is in the best interests of the Debtors' creditors and other parties-in interest; and after due deliberation and sufficient cause appearing therefor; and the Court having jurisdiction to consider the Motion and the relief requested therein in accordance with 28 U.S.C. §§ 157 and 1334; and consideration of the Motion and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. § 1410;

IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED.
2. The Motion meets the requirements of Local Rule 9013, to the extent applicable.
3. The Chapter 15 Cases are hereby consolidated for procedural purposes only and shall be jointly administered by this Court.
4. Nothing contained in this Order shall be deemed or construed as directing or otherwise effecting a substantive consolidation of the Debtors' enterprises, assets or undertakings, and this Order shall be without prejudice to the rights of the Receiver to seek entry of an order substantively consolidating the same.
5. The caption of the Chapter 15 Cases shall read as follows:

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF TEXAS**

	x	
In re:	:	Chapter 15
	:	
KODIAK SERVICES USA, INC., <i>et al.</i> ,	:	Case No. 19-70031 (TMD)
	:	
Debtors. ¹	:	Jointly Administered
	:	
	x	

¹ The last four digits of the United States Tax Identification Number or Canadian Business Number of the Debtors, as applicable, follow in parentheses: Kodiak Services USA, Inc. (0169) (“Kodiak USA”), Kodiak Services Partnership (9809) (“Kodiak Partnership”), Kodiak Wireline Services Ltd. (2948) (“Kodiak Wireline”), Kodiak Energy Solutions Ltd. (2892) (“Kodiak Solutions”), Kodiak Tools Ltd. (3099) (“Kodiak Tools”), and 1623360 Alberta Ltd. (1045) (“162 Alberta”, collectively with Kodiak Partnership, Kodiak Wireline, Kodiak Solutions, and Kodiak Tools, the “Canadian Debtors”). The Debtors’ headquarters is located at #2230, 13 Mission Avenue, St. Alberta, Alberta. Kodiak’s principal place of business in the US is located at its leased premises in Midland, Texas.

6. A docket entry shall be made in each of the Chapter 15 Cases substantially as follows:

An order (the “Joint Administration Order”) has been entered in this case directing the joint administration of the chapter 15 cases listed below. The docket in the chapter 15 case for Kodiak Services USA, Inc., case no. 19-70031, should be consulted for all matters affecting this case. The following chapter 15 cases are jointly administered pursuant to the Joint Administration Order: Kodiak Services USA, Inc., Kodiak Services Partnership, Kodiak Wireline Services Ltd., Kodiak Energy Solutions Ltd., Kodiak Tools Ltd., and 1623360 Alberta Ltd.

7. The Receiver is hereby authorized to (a) utilize a combined service list for the jointly administered cases and (b) send combined notices to the Debtors’ creditors and other parties in interest as applicable.

8. The Receiver is authorized and empowered to take such actions as may be necessary and appropriate to implement the terms of this Order.

9. This Court shall retain jurisdiction with respect to all matters relating to the interpretation or implementation of this Order.

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Submitted by:

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