

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF TEXAS
MIDLAND DIVISION**

In re: KODIAK SERVICES USA, INC., Debtor in Foreign Proceeding.	Chapter 15 Case No. ____ - ____ (____) Recognition Request Pending
In re: KODIAK SERVICES PARTNERSHIP, Debtor in Foreign Proceeding.	Chapter 15 Case No. ____ - ____ (____) Recognition Request Pending
In re: KODIAK WIRELINE SERVICES LTD., Debtor in Foreign Proceeding.	Chapter 15 Case No. ____ - ____ (____) Recognition Request Pending
In re: KODIAK ENERGY SOLUTIONS LTD., Debtor in Foreign Proceeding.	Chapter 15 Case No. ____ - ____ (____) Recognition Request Pending
In re: KODIAK TOOLS LTD., Debtor in Foreign Proceeding.	Chapter 15 Case No. ____ - ____ (____) Recognition Request Pending
In re: 1623360 ALBERTA LTD., Debtor in Foreign Proceeding. ¹	Chapter 15 Case No. ____ - ____ (____) Recognition Request Pending

¹ The last four digits of the United States Tax Identification Number or Canadian Business Number of the Debtors, as applicable, follow in parentheses: Kodiak Services USA, Inc. (0169) ("Kodiak USA"), Kodiak Services Partnership (9809) ("Kodiak Partnership"), Kodiak Wireline Services Ltd. (2948) ("Kodiak Wireline"), Kodiak Energy Solutions Ltd. (2892) ("Kodiak Solutions"), Kodiak Tools Ltd. (3099) ("Kodiak Tools"), and 1623360 Alberta Ltd. (1045) ("162 Alberta", collectively with Kodiak Partnership, Kodiak Wireline, Kodiak Solutions, and Kodiak Tools, the "Canadian Debtors"). The Debtors' headquarters is located at #2230, 13 Mission Avenue, St. Alberta, Alberta. Kodiak's principal place of business in the US is located at its leased premises in Midland, Texas.

**STATEMENT OF FOREIGN REPRESENTATIVE
AS REQUIRED UNDER 11 U.S.C. § 1515(c)**

I, Dan McCulloch, of Ernst & Young Inc. as receiver (the “Receiver”), and in its capacity as the putative foreign representative, of Kodiak Services USA, Inc., Kodiak Services Partnership, Kodiak Wireline Services Ltd., Kodiak Energy Solutions Ltd., Kodiak Tools Ltd., and 1623360 Alberta Ltd. (collectively, the “Debtors”) in a foreign proceeding (the “Receivership Proceeding”) under Section 243(1) of the *Bankruptcy and Insolvency Act*, R.S.C. 1985, c. B-3, as amended (the “BIA”) and Section 13(2) of the *Judicature Act*, RSA 2000 c. J-2, as amended (the “Judicature Act”) before the Court of Queen’s Bench of Alberta (the “Canadian Court”), respectfully submit this Statement of Foreign Representative as Required Under 11 U.S.C. § 1515(c), and state as follows:

1. The Receivership Proceeding is the only “foreign proceeding” for the Debtors of which I am aware, and thus is the only active “foreign proceeding”, as that term is defined in section 101(23) of title 11 of the United States Code (the “Bankruptcy Code”), with respect to the Debtors.

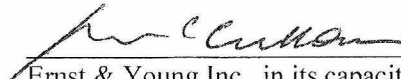
2. The following entities are subject to the Receivership Proceeding and the relevant court file number is 1901-00238:

- (a) Kodiak Services USA, Inc.;
- (b) Kodiak Services Partnership;
- (c) Kodiak Wireline Services Ltd.;
- (d) Kodiak Energy Solutions Ltd.;
- (e) Kodiak Tools Ltd.;
- (f) and 1623360 Alberta Ltd.

3. Ernst & Young Inc. was appointed as Receiver in the Receivership Proceeding.

I declare under penalty of perjury under the laws of the United States of America that the foregoing
is true and correct to the best of my knowledge, information, and belief.

Dated: March 27, 2019



Ernst & Young Inc., in its capacity
as receiver for the Debtors

