

Estate #'s: 51-2499072, 51-2498985, 51-2498986

**In the matter of the Bankruptcies of Quadriga Fintech Solutions Corp.,
Whiteside Capital Corporation, and 0984750 B.C. Ltd., carrying on
business in the Province of Nova Scotia**

NOTICE TO CREDITORS

On February 5, 2019, Quadriga Fintech Solutions Corp., Whiteside Capital Corporation and 0984750 B.C. Ltd. (the **"Companies"**) were granted relief pursuant to the Companies' Creditors Arrangement Act (the **"CCAA"**) by order (the **"Initial Order"**) of the Supreme Court of Nova Scotia (the **"Court"**). The Initial Order appointed Ernst & Young Inc. as Monitor of the Companies.

On April 11, 2019, the Court issued a Termination and Bankruptcy Assignment Order (the **"Bankruptcy Assignment Order"**) establishing the process by which the Companies' CCAA proceedings would transition to bankruptcy proceedings under the Bankruptcy and Insolvency Act. The Bankruptcy Assignment Order and other publicly available information with respect to the proceedings are accessible on the Trustee's website at: www.ey.com/ca/quadriga.

The Companies filed assignments into bankruptcy on April 15, 2019 and Ernst & Young Inc. consented to act as Trustee in Bankruptcy of each estate.

The first meetings of creditors for the Companies will be held on the 2nd day of May 2019 at 10:00 am at the Halifax Marriott Harbourfront Hotel, located at 1919 Upper Water Street, Halifax, Nova Scotia.

Dated at Halifax, Nova Scotia, this 24th day of April 2019.

Ernst & Young Inc.

Licensed Insolvency Trustee

Acting in its capacity as Trustee in Bankruptcy of

Quadriga Fintech Solutions Corp., Whiteside Capital Corporation and 0984750 B.C. Ltd.

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