

Court File No. & Estate No. CV-19-627184-00CL (31-2560674)
CV-19-627185-00CL (31-2560984)
and CV-19-627186-00CL (31-2560986)

ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

IN THE MATTER OF THE BANKRUPTCY OF QUADRIGA FINTECH
SOLUTIONS CORP., WHITESIDE CAPITAL CORPORATION AND 0984750
B.C. LTD. D/B/A QUADRIGA CX AND QUADRIGA COIN EXCHANGE

TRUSTEE'S CERTIFICATE

- A. Ernst & Young Inc. was appointed as the trustee in bankruptcy of 0984750 B.C. Ltd. d/b/a Quadriga CX and Quadriga Coin Exchange, Quadriga Fintech Solutions Corp. and Whiteside Capital Corporation under the *Bankruptcy and Insolvency Act* (Canada) (the “**Trustee**”);
- B. Capitalized terms not otherwise defined in this certificate shall have the respective meanings ascribed to them in the Settlement Agreement dated October 3, 2019 (the “**Settlement Agreement**”) between the Trustee, Robertson, the Estate, Beazley and the Controlled Entities;
- C. Pursuant to an Order of the Bankruptcy Court dated October 16, 2019 (the “**Approval Order**”), the Settlement Agreement was approved by the Bankruptcy Court, including the transactions, transfers, releases, compromises and injunctions provided for therein; and
- D. Pursuant to the Approval Order, the Trustee is required to serve on the service list in this proceeding, post on the Trustee’s website and file with the Bankruptcy Court, a certificate certifying that the Effective Date has occurred.

THE TRUSTEE HEREBY CERTIFIES as follows:

- (a) Counsel for Robertson and the Estate has confirmed that the conditions to the occurrence of the Effective Date in favour of Robertson have been satisfied or waived pursuant to the Settlement Agreement;

- (b) The Trustee also confirms that the conditions to the occurrence of the Effective Date in favour of the Trustee have been satisfied or waived pursuant to the Settlement Agreement; and
- (c) The Effective Date has occurred.

DATED at the City of Halifax, in the Province of Nova Scotia, this 18th day of October, 2019

**Ernst & Young Inc., in its capacity as
Trustee of the Companies and not in its
personal or corporate capacity**

By: 

Name: George Kinsman

Title: Senior Vice President

**IN THE MATTER OF THE BANKRUPTCY OF QUADRIGA FINTECH
SOLUTIONS CORP., WHITESIDE CAPITAL CORPORATION AND 0984750
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Proceeding commenced at Toronto

TRUSTEE'S CERTIFICATE

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**Lawyers for Ernst & Young Inc.,
Trustee-in-Bankruptcy**