2019 Hfx No. 48742

Supreme Court of Nova Scotia

IN THE MATTER OF: Application by Quadriga Fintech Solutions Corp, Whiteside Capital Corporation and 0984750 B.C. Ltd dba Quadriga CX and Quadriga Coin Exchange for relief under the Companies' Creditors Arrangement Act

(Pro Forma) Order

Party	Counsel
Applicants	Maurice P. Chiasson and Sara L. Scott, Stewart McKelvey
Monitor, Ernst & Young Inc.	Elizabeth Pillon and Lee Nicholson, Stikeman Elliot LLP
Proposed Representative Counsel	Gavin MacDonald, Cox & Palmer LLP Gregory Azeff, Miller Thomson LLP

[**To be drafted in consultation with the Monitor after input from the Court**]

On motion of the moving party, the following is ordered and declared:

1. Miller Thomson LLP, as lead counsel, and Cox & Palmer LLP, as local counsel (together, "**Representative Counsel**"), are appointed as representative counsel of QuadrigaCX's Customers in these CCAA Proceedings.

2. the formation of the Steering Committee is authorized, with the first member being Mr. Parham Pakjou; and

3. payment of the Representative Counsel's professional fees and disbursements shall be secured by the Administration Charge (as defined in the Initial Order of the Court granted February 5, 2019).

ISSUED this __ day of February, 2019

_____
Deputy Prothonotary