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File Reference: SM055740-1

February 12, 2019

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Hand Delivered

Caroline McInnes
Prothonotary
Supreme Court of Nova Scotia
1815 Upper Water Street
Halifax, NS B3J 1S7

Dear Ms. McInnes:

Re: Hfx No. 484742 – Application by for Quadriga Fintech Solutions Corp., Whiteside Capital Corporation and 0984750 B.C. Ltd. dba Quadriga CX and Quadriga Coin Exchange (collectively referred to as the “Companies”), for relief under the Companies’ Creditors Arrangement Act

Motion date – Thursday, February 14, 2019 at 9:30 a.m.

We are counsel for the Companies, Quadriga Fintech Solutions Corp., Whiteside Capital Corporation and 0984750 B.C. Ltd. dba Quadriga CX and Quadriga Coin Exchange, in relation to the above noted CCAA proceedings.

Please find enclosed the submissions filed on behalf of the Companies in relation to the motion to appoint representative counsel, scheduled to be heard on Thursday, February 14, 2019 at 9:30 a.m.

In addition to the attached, the Companies request that Justice Wood be advised that a proposed form of order will be submitted to His Lordship's attention within the next day. The proposed order has been circulated by Monitor's counsel to counsel for the applicants for Thursday's motion.

We would ask that you kindly file the enclosed materials and provide His Lordship with a copy of this letter to serve as notice of the forthcoming form of order.

Thank you for your ongoing assistance with this matter.

Yours very truly,

fw Maurice P. Chiasson, Q.C.

SLS/lms

Enclosures

c. Service List
Representative Counsel Applicants

4133-8177-3594 v1

CHARLOTTETOWN

FREDERICTON

HALIFAX

MONCTON

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