

File Reference: SM055740-1

February 25, 2019

Maurice P. Chiasson, Q.C.
Direct Dial: 902.420.3300
Direct Fax: 902.420.1417
mchiasson@stewartmckelvey.com

Hand Delivered

Caroline McInnes
Prothonotary
Supreme Court of Nova Scotia
The Law Courts
1815 Upper Water Street
Halifax, NS B3J 1S7

Dear Ms. McInnes:

Re: Application by Quadriga Fintech Solutions Corp., Whiteside Capital Corporation and 0984750 B.C. Ltd. dba Quadriga CX and Quadriga Coin Exchange (collectively referred to as the “Companies” or the “Applicants”), for relief under the *Companies’ Creditors Arrangement Act* - Hfx No. 484742

Comeback Hearing – Tuesday, March 5, 2019 at 11:00 a.m.

We are counsel for Quadriga Fintech Solutions Corp., Whiteside Capital Corporation and 0984750 B.C. Ltd. dba Quadriga CX and Quadriga Coin Exchange, the Applicants in the above noted CCAA proceeding.

Enclosed please find the following documents in relation to the comeback hearing scheduled for Tuesday, March 5, 2019:

1. Notice of Motion;
2. Motion Brief;
3. Book of Authorities;
4. Second Affidavit of Jennifer Robertson sworn on February 25, 2019;
5. Draft form of order to extend stay;
6. Draft form of order to appoint CRO; and
7. our firm cheque in the amount of \$66.00 representing the associated filing fees.

We would ask that you kindly file the originals and return the issued copies to the undersigned.

Thank you for your ongoing assistance with this matter.

Caroline McInnes
February 25, 2019
Page 2

Yours very truly,



for Maurice P. Chiasson, Q.C.

SLS/lms

Enclosures

c. Service List