

File Reference: SM055740-1

April 1, 2019

Maurice P. Chiasson, Q.C.
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Hand Delivered

Caroline McInnes
Prothonotary
Supreme Court of Nova Scotia
1815 Upper Water Street
Halifax, NS B3J 1S7

Dear Ms. McInnes:

Re: Application by Quadriga Fintech Solutions Corp., Whiteside Capital Corporation and 0984750 B.C. Ltd. dba Quadriga CX and Quadriga Coin Exchange (collectively referred to as the “Companies” or the “Applicants”), for relief under the *Companies’ Creditors Arrangement Act* - Hfx No. 484742

Motion – Monday, April 8, 2019 at 2:00 p.m.

We have been counsel for Quadriga Fintech Solutions Corp., Whiteside Capital Corporation and 0984750 B.C. Ltd. dba Quadriga CX and Quadriga Coin Exchange, the Applicant companies in the above noted CCAA proceeding.

Please find enclosed the following documents in relation to Stewart McKelvey's motion to withdraw as counsel:

1. Notice of Motion;
2. Motion Brief;
3. Affidavit of Maurice P. Chiasson, Q.C., sworn April 1, 2019;
4. draft Order; and
5. our firm cheque in the amount of \$66.00 representing filing fees.

We would ask that you kindly file the originals with the Court and return the stamped copies to me.

We further note that the April 8, 2019 at 2:00 p.m. date scheduled for this motion was set per the direction of Justice Wood.

Thank you for your ongoing assistance with this matter.

Caroline McInnes
April 1, 2019
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Yours respectfully,

A handwritten signature in blue ink, appearing to read "Maurice P. Chiasson".Handwritten initials "tv" in blue ink.

Maurice P. Chiasson, Q.C.

MPC/SLS/lms

c. Service List