

April 3, 2019

Hand Delivered

Court Administration Office
Supreme Court of Nova Scotia
The Law Courts
1815 Upper Water St,
Halifax, NS B3J 1S7

Dear Sir/Madam:

Re: Application by Quadriga Fintech Solutions Corp., Whiteside Capital Corporation
0984750 B.C. Ltd. d.b.a. QuadrigaCX and Quadriga Coin Exchange (collectively, the
"Applicants") for relief under the *Companies Creditors' Arrangement Act*
Hfx No. 484742
Motion – Monday, April 8, 2019 at 2 p.m.

We are local Representative Counsel to the Official Committee of Affected Users of the Applicants appointed by Order of the Court dated February 28, 2019 (the "Representative Counsel Order").

Please find enclosed the following documents in relation to a motion by Representative Counsel to increase the initial fee cap as defined in the Representative Counsel Order and to provide for a post-bankruptcy process with respect to the fees and expenses of Representative Counsel:

1. Notice of Motion;
2. Motion Brief;
3. Affidavit of Asim Iqbal sworn April 2, 2019;
4. Draft Order re increased initial fee cap;
5. Draft Order re post-bankruptcy fee process; and
6. Our firm cheque for filing fees.

Gavin D.F. MacDonald | Partner

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*10008688/00014/3001587/v2

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The enclosed Affidavit is a copy and I undertake to file the original upon receipt from the witness.

We note that April 8, 2019 at 2 p.m. is scheduled at the direction of Justice Wood for hearing other motions on this proceeding.

Yours very truly,

A handwritten signature in black ink, appearing to read 'G.D.F. MacDonald', followed by a large, stylized flourish or 'G'.

Gavin D.F. MacDonald
GDFM/lb

Enclosures