

2019



Hfx No. 484742

IN THE SUPREME COURT OF NOVA SCOTIA

IN THE MATTER OF:

Application by Quadriga Fintech Solutions Corp., Whiteside Capital Corporation and 0984750 B.C. Ltd. d/b/a Quadriga CX and Quadriga Coin Exchange (collectively referred to as the "**Companies**" and the "**Applicants**"), for relief under the *Companies' Creditors Arrangement Act*

**Monitor's Certificate
(Re Termination and Bankruptcy Assignment Order)**

RECITALS

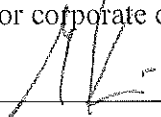
- A. Pursuant to an Order of the Honourable Justice Michael J. Wood of the Nova Scotia Supreme Court (the "**Court**") dated February 5, 2019, Ernst & Young Inc. ("**EY**") was appointed as the monitor (the "**Monitor**") of Quadriga Fintech Solutions Corp., Whiteside Capital Corporation and 0984750 B.C. Ltd. ("**Quadriga**" or the "**Company**") (collectively, the "**Applicants**"). The proceedings commenced by the Applicants under the CCAA will be referred to herein as the "**CCAA Proceedings**".
- B. The CCAA Proceedings have been completed in accordance with the Orders of this Court and under the supervision of the Monitor.
- C. Pursuant to the Order of this Court dated April 8, 2019 (the "**Termination Order**"), the Monitor may be discharged and the CCAA Proceedings may be terminated upon filing of this Monitor's Certificate with the Court.
- D. All capitalized terms used but not defined herein shall have the meaning ascribed to them in the Termination Order.

THE MONITOR CERTIFIES the following:

1. To the best of the knowledge and belief of the Monitor, the Post-filing Expenses and the Professional Fees have been satisfied.

DATED at Halifax, Nova Scotia this 6th day of August, 2019.

ERNST & YOUNG INC., solely in its capacity as
Monitor of Quadriga Fintech Solutions Corp., Whiteside
Capital Corporation and 0984750 B.C. Ltd. and not in its
personal or corporate capacity

By: 

Name: George C. Kinsman
Title: Partner, Senior Vice President