

COURT FILE NUMBER

BK 25-CF5090

COURT

COURT OF QUEEN'S BENCH OF ALBERTA
IN BANKRUPTCY AND INSOLVENCY

JUDICIAL CENTRE

CALGARY

IN THE MATTER OF THE *BANKRUPTCY
AND INSOLVENCY ACT*, R.S.C. 1985, c. B-3,
AS AMENDED

AND IN THE MATTER OF THE
BANKRUPTCY OF GENCO (WALDEN) LTD.

APPLICANT

MAYNBRIDGE CAPITAL INC.

RESPONDENT

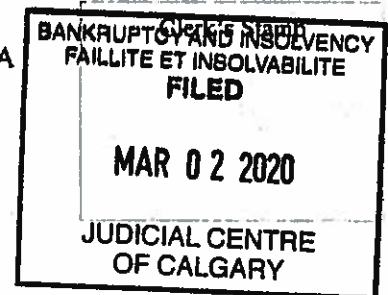
GENCO (WALDEN) LTD.

DOCUMENT

**CONSENT TO ACT AS TRUSTEE
IN BANKRUPTCY**

ADDRESS FOR SERVICE
AND CONTACT
INFORMATION OF
PARTY FILING THIS
DOCUMENT

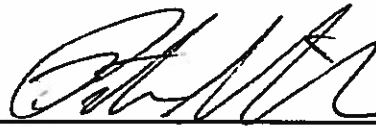
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File No. 562354.000006



Ernst & Young Inc., a trustee within the meaning of subsection 2(a) of the *Bankruptcy and Insolvency Act* (Canada), does hereby consent to its appointment as Trustee in bankruptcy of the estate of Genco (Walden) Ltd.

DATED at the City of Calgary, in the Province of Alberta, this 13th day of February, 2020.

ERNST & YOUNG INC.

Per: 

Peter Chisholm, CPA, CIRP, LIT
Vice President