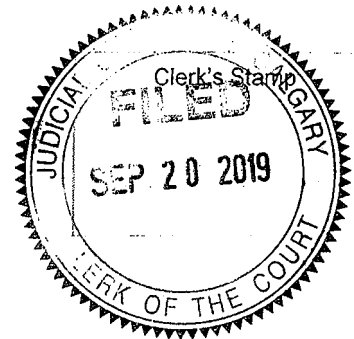


COURT FILE NUMBER **1901-03879**
COURT Court of Queen's Bench of Alberta
JUDICIAL CENTRE Calgary
PLAINTIFF **HSBC BANK CANADA**
DEFENDANTS **GENCO HOLDINGS LTD.**



DOCUMENT **ORDER (Receiver's Borrowing Charge)**

ADDRESS FOR SERVICE
AND CONTACT
INFORMATION OF
PARTY FILING THIS
DOCUMENT **Fasken Martineau DuMoulin LLP**
Barristers and Solicitors
3400 First Canadian Centre
350 – 7 Avenue SW
Calgary, Alberta T2P 3N9

I hereby certify this to be a true copy of
the original Order

Dated this 20 day of Sept 2019
S. Shoop
for Clerk of the Court

Attention: Travis Lysak / Mihai Tomos
Tel: (403) 261- 5350 / (587) 233 4107
Facsimile: (403) 261- 5351
File No.: 303718.3

DATE ON WHICH ORDER WAS PRONOUNCED: **September 20, 2019**
LOCATION WHERE ORDER WAS PRONOUNCED: **Calgary, Alberta**
NAME OF THE JUDGE WHO MADE THIS ORDER: **The Honourable Justice J.T. Eamon**

UPON the application of Ernst & Young Inc. in its capacity as the receiver (the "**Receiver**") of certain undertaking, property and assets of Genco Holdings Ltd. and Genco (Walden) Ltd. (collectively, the "**Debtor**"); **AND UPON** having read the Supplement to the Third Report of the Receiver dated September 16, 2019 and such other materials in the pleadings and proceedings as deemed necessary; **AND UPON** hearing the submissions of counsel for the Receiver and any other interested parties appearing at the within application; **IT IS HEREBY ORDERED AND DECLARED THAT:**

1. Service of notice of this application and supporting materials is hereby declared to be good and sufficient, and no other person is required to have been served with notice of this application, and time for service of this application is abridged to that actually given.

RECEIVER'S BORROWING CHARGE

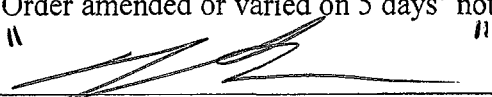
2. The Receiver's Borrowing Charge, as defined in paragraph 21 of the Receivership Order granted in these proceedings on March 22, 2019 by Justice P.R. Jeffrey, is hereby immediately increased from \$250,000 to \$1,500,000.

SERVICE OF THIS ORDER

3. This Order shall be sufficiently served by serving the same on the service list, in the same manner as the Application was served and by posting a copy of the same on the Receiver's website at www.ey.com/ca/genco.

4. Service of this Order on any other interested person in any other manner than set out above is hereby dispensed with.

5. Any interested party may apply to have this Order amended or varied on 5 days' notice to the Receiver.


Justice of the Court of Queen's Bench of Alberta