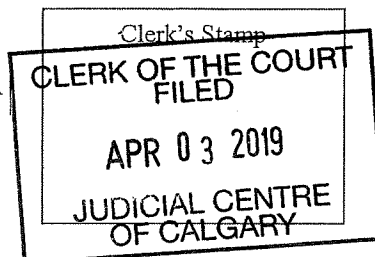


COURT FILE NUMBER 1901-04336
COURT COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL CENTRE Calgary
PLANTIFF MAYNBRIDGE CAPITAL INC.
DEFENDANTS GENCO HOLDINGS LTD., GENCO
(WALDEN) LTD., PALI BEDI, TARLOK
TATLA, JASBIR HANS, SOLO LIQUOR
HOLDINGS LTD. and SOLO LIQUOR
STORES LTD.



DOCUMENT SUPPLEMENTAL AFFIDAVIT

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT
Matti Lemmens / Jessica L. Cameron
Borden Ladner Gervais LLP
1900, 520 3rd Ave. S.W.
Calgary, AB T2P 0R3
Telephone: (403) 232.9511 / 232.9715
Facsimile: (403) 266.1395
Email: mlemmens@blg.com /
jcameron@blg.com
File No. 562354.000006

AFFIDAVIT OF STEPHEN DAVIES

Sworn on April 3, 2019

I, Stephen Davies, of the City of Ottawa, in the Province of Ontario, SWEAR AND SAY THAT:

1. I am the Senior Vice President and Chief Risk Officer of the Plaintiff, Maynbridge Capital Inc. ("**Maynbridge**"), and am presently responsible for the administration of the accounts of Genco Holdings Ltd. and Genco (Walden) Ltd. As such, I have personal knowledge of the matters and facts hereinafter sworn to, except where stated to be based on information and belief, and where so stated, I verily believe the same to be true.
2. I make this Affidavit as a supplemental to the Affidavit I swore in these proceedings on March 25, 2019 (the "**Prior Affidavit**") to provide further clarification and update. Capitalized terms not defined herein have the meaning ascribed to them in the Prior Affidavit.

Crystallization of Floating Charge

3. Pursuant to the Credit Agreement and the Security, Maynbridge instructed its solicitor, Borden Ladner Gervais LLP, to crystallize Maynbridge's floating charge over the real properties of the Borrower through the registration of caveats thereon, as further particularized below.
4. On or about March 8, 2019, Maynbridge registered a caveat over real properties with the following legal description:

NORTH EAST QUARTER OF SECTION 9
TOWNSHIP 26
RANGE 1
WEST OF THE FIFTH MERIDIAN
CONTAINING 64.7 HECTARES (160 ACRES) MORE OR LESS
EXCEPTING THE SOUTHERLY 1,320 FEET OF THE EASTERLY 1,320 FEET
CONTAINING 16.2 HECTARES (40 ACRES) MORE OR LESS
EXCEPTING THEREOUT ALL MINE AND MINERALS

-and-

MERIDIAN 5 RANGE 1 TOWNSHIP 26
SECTION 9
THE SOUTHERLY 1320 FEET OF THE EASTERLY 1320 FEET
OF THE NORTH EAST QUARTER
CONTAINING 40 ACRES MORE OR LESS
EXCEPTING THEREOUT ALL MINES AND MINERALS

(collectively, the "**160 Lands**").

Attached hereto and marked as **Exhibit "A"** are true copies of Land Titles Certificates to the 160 Lands, dated March 27, 2019, evidencing the registration of Maynbridge's caveats thereon.

5. On or about March 8, 2019, Maynbridge also registered a caveat over real property located at 1108 4 Street SW, Calgary, AB, with the following legal description:

PLAN C
BLOCK 84
LOTS 1 TO 7 INCLUSIVE
EXCEPTING THEREOUT THE WESTERLY 5 FEET THROUGHOUT THE SAID
LOT 1

(the "**1108 Lands**").

Attached hereto and marked as **Exhibit “B”** is a true copy of the Land Titles Certificate to the 1108 Lands, dated March 27, 2019, evidencing the registration of Maynbridge’s caveat thereon.

6. Maynbridge duly registered its Security in the Alberta Personal Property Registry (“**PPR**”) on December 21, 2017, including the registration of a land charge. Attached hereto and marked as **Exhibit “C”** are true copies of Alberta Personal Property Registry search results for each of Genco and Walden, dated March 25, 2019.

Property Tax and Personal Property Registry Searches

7. As of March 25, 2019, the municipal property tax arrears with respect to the Walden Lands, as detailed in paragraph 16 of the Prior Affidavit, are in the total amount of \$305,431.43. Attached hereto and marked as **Exhibit “D”** are true copies of property tax statements of account respecting the Walden Lands, dated March 25, 2019.

Rental Payments on the Walden Lands

8. Subsequent to the filing of the Prior Affidavit on March 26, 2019, the Borrower provided a rent roll for the Walden Lands for the month of April 2019 (the “**April 2019 Rent Roll**”). The provision of the April 2019 Rent Roll was made as part of the parties’ discussions regarding the terms of a possible consent order, as more particularly discussed below. Attached hereto and marked as **Exhibit “E”** is a true copy of the April 2019 Rent Roll.
9. Prior to tendering the April 2019 Rent Roll, the Borrower last provided Maynbridge a rent roll for the Walden Lands in or around November 2017 (the “**November 2017 Rent Roll**”). Attached hereto and marked as **Exhibit “F”** is a true copy of the November 2017 Rent Roll.
10. In addition and further to paragraph 18 of the Prior Affidavit, Maynbridge previously requested an updated rent roll respecting the Walden Lands as part of its numerous information requests. Such information requests were made directly to the Borrower or to its broker, Canada ICI. Among other instances, on or around August 23, 2018, Maynbridge asked Canada ICI to obtain and provide an updated rent roll for the Walden Lands. Maynbridge did not receive an updated rent roll until the provision of the April 2019 Rent Roll. Attached hereto and marked as **Exhibit “G”** is a true copy of an email thread between Maynbridge and Canada ICI that includes an email correspondence dated August 23, 2018 from my colleague, Warren Miller, to Canada ICI, requesting, among other things, an updated rent roll for the Walden Lands.

11. On or about March 7, 2019, Navi Bedi, the Borrower's Chief Financial Officer and Controller, advised Maynbridge that the expected net rental payments from the Walden Lands for the month of April 2019 (the "**April Expected Net Rents**") were in the amount of \$69,166 and provided a spreadsheet evidencing calculations with respect to same. Attached hereto and marked as **Exhibit "H"** is a true copy of the email correspondences dated March 7, 2019 between Navi Bedi and Warren Miller, regarding the April Expected Net Rents, and the accompanying spreadsheet attachment provided by Navi Bedi.
12. The calculations provided by Navi Bedi causes Maynbridge significant concern about the lack of financial transparency respecting the Borrower's operations. Among other things, these calculations include monthly operating costs for the Genco Lands in the amount of \$7,600 solely for a management fee. This suggests that the operating costs for the Genco Lands are being paid for by rents collected from the Walden Lands, further reinforcing Maynbridge's concern of funds being transferred between Genco and Walden, and of the erosion of value.
13. Further, as far as Maynbridge is aware, the Genco Lands consist of a vacant parking lot and a vacant office building in downtown Calgary. It is unclear what type of management services are procured by the management fee of \$7,600. Despite Maynbridge's request, the Borrower has never provided any explanation for the management fee or information related thereto.
14. The limited information set out in the April 2019 Rent Roll causes Maynbridge great concern as it departs in significant ways from previous information and representations given by the Borrower. The changes include, without limitation, the following:
 - (a) The April 2019 Rent Roll indicates that units belonging to a former tenant that operated a daycare are now vacant. As far as I am aware, based on the November 2017 Rent Roll, these units were formerly occupied by Blossom Heights Childcare Centre Inc. ("**Blossom**"). Pursuant to the November 2017 Rent Roll, Maynbridge understood Blossom to be the third largest tenant of the Walden Lands. The Borrower has never advised Maynbridge of the termination of the lease between the Borrower, as landlord, and Blossom, as tenant. I verily believe this is an event that has a material adverse effect on the ability of the Borrower, the Corporate Guarantors and the Individual Guarantors to repay balances due and owing under the Credit Agreement and the Security, constituting a breach and an event of default thereunder;

- (b) The April 2019 Rent Roll indicates that the estimated monthly operating expenses for the Walden Lands are \$11.50 per leasable square foot. This estimate represents an approximate 24% increase from the previous estimated monthly operating expense of \$9.70 per leasable square foot, as set out in the November 2017 Rent Roll. To the best of my knowledge, the estimate of \$9.70 per leasable square foot in the November 2017 Rent Roll included a management fee and a municipal property tax payment. The Borrower has not provided any explanation for the increase nor any breakdowns for its most recent estimated expense; and
 - (c) The April 2019 Rent Roll indicates the Borrower expects the amount of \$61,297.71 for April Expected Net Rents. This amount departs from the amount of \$69,166 earlier provided by Navi Bedi, as detailed in paragraph 11 herein. In the absence of any explanation or detailed breakdown relating to the Borrower's calculation of the April Expected Net Rents, Maynbridge is concerned about the lack of transparency respecting the financial status of the Borrower and adverse implications this may have on Maynbridge's security.
15. I verily believe that the activities described in paragraphs 8 to 14 herein signify management's inability to operate the Borrower's business in a proper and efficient manner, and further bolster Maynbridge's loss of faith both in the management and in the Borrower's ability to continue its business as a going concern.

Consent Order

16. Subsequent to Maynbridge filing its application for the appointment of a receiver over the Borrower, Maynbridge entered into a consent order with the Borrower. The order was approved by Justice D. B. Nixon on March 28, 2019 (the "**Consent Order**"). Attached hereto and marked as **Exhibit "I"** is a true copy of the Consent Order.
17. Pursuant to the Consent Order, the Borrower was directed, among other things, to:
- (a) pay Maynbridge the net rental payments collected and received for the Walden Lands for the month of April 2019 (the "**Rents**");
 - (b) provide Maynbridge a full accounting of the net rental payment calculation respecting the Rents; and

- (c) remit any and all monthly tax payments received from tenants of the Walden Lands to the City of Calgary (the “City”).
18. On or about April 1, 2019, the Borrower paid Maynbridge, by electronic funds transfer, the amount of \$61,297.71, representing the Rents. Attached hereto and marked as **Exhibit “J”** is a true copy of the electronic funds transfer receipt evidencing said transfer.
19. On the same date, Navi Bedi advised Maynbridge that it would be submitting property tax payment to the City on April 2, 2019 and would follow the same procedure of rent remittance and property tax payment going forward. Attached hereto and marked as **Exhibit “K”** is a true copy of the email correspondence from Navi Bedi dated April 1, 2019.
20. Despite the reassurance provided by Navi Bedi, Maynbridge remains concerned about the financial state of the Borrower and the conduct of management. In particular, the events described herein raise significant concerns for Maynbridge of potential improper use of funds including, among other things, payment of the management fees of the Genco Lands from the rents collected for the Walden Lands, and of the Borrower’s continuous failure to disclose material information to Maynbridge.
21. In particular, on April 2, 2019, Navi Bedi provided Maynbridge’s counsel by email with copies of three cheques, remittance portions of the City’s property tax reminder notices, and stamped acknowledgments from the City, purportedly evidencing payment in the aggregate amount of \$21,077.61 to the City of the property taxes owing on the Walden Lands. During the same correspondence, Navi Bedi also provided a chart to illustrate the details of the Rents and the operating costs for the Walden Lands. Attached hereto and marked as **Exhibit “L”** is a true copy of the email correspondences between Navi Bedi and Maynbridge’s counsel, dated April 2, 2019, and true copies of the cheques and the chart provided by Navi Bedi.
22. On the same date, Maynbridge’s counsel requested further particulars to the information provided by Navi Bedi, including, among other things:
- (a) a detailed breakdown of specific operating costs; and
- (b) copies of documents showing the property taxes owing on the Walden Lands.

Marketing of the Walden Lands

- SWORN BEFORE ME at Vancouver, British
Columbia this 3rd day of April, 2019.

Page B

A Notary Public in and for the Province of
British Columbia

STEPHEN DAVIES

7

This is Exhibit "A" referred to
in the Affidavit of Stephen Davies
Sworn before me this 3rd day of April, 2019



Notary Public
In and for the Province of British Columbia



LAND TITLE CERTIFICATE

S
LINC SHORT LEGAL TITLE NUMBER
0016 921 520 5;1;26;9;NE 121 166 626

LEGAL DESCRIPTION

THE NORTH EAST QUARTER OF SECTION 9
TOWNSHIP 26
RANGE 1
WEST OF THE FIFTH MERIDIAN
CONTAINING 64.7 HECTARES (160 ACRES) MORE OR LESS
EXCEPTING THE SOUTHERLY 1,320 FEET OF THE EASTERLY
1,320 FEET CONTAINING 16.2 HECTARES (40 ACRES)
MORE OR LESS
EXCEPTING THEREOUT ALL MINES AND MINERALS

ESTATE: FEE SIMPLE

MUNICIPALITY: CITY OF CALGARY

REFERENCE NUMBER: 111 044 391

REGISTERED OWNER(S)				
REGISTRATION	DATE(DMY)	DOCUMENT TYPE	VALUE	CONSIDERATION
121 166 626	04/07/2012	TRANSFER OF LAND	\$6,000,000	\$10

OWNERS

GENCO HOLDINGS LTD.
OF 302, 608 - 7 ST SW
CALGARY
ALBERTA T2P 1Z2

(DATA UPDATED BY: CHANGE OF ADDRESS 121227584)

ENCUMBRANCES, LIENS & INTERESTS

REGISTRATION	NUMBER	DATE (D/M/Y)	PARTICULARS
7135HD	.	12/12/1956	UTILITY RIGHT OF WAY GRANTEE - BONAVIDA ENERGY CORPORATION. AS TO PORTION OR PLAN:1174HP "DATA UPDATED BY: TRANSFERS OF UTILITY RIGHT OF WAY

(CONTINUED)

ENCUMBRANCES, LIENS & INTERESTS

PAGE 2
121 166 626

REGISTRATION

NUMBER DATE (D/M/Y) PARTICULARS

5515HG AND 871161577, CHANGE OF ADDRESS FOR SERVICE
861131964"

(DATA UPDATED BY: TRANSFER OF UTILITY RIGHT
OF WAY 921236210)
(DATA UPDATED BY: TRANSFER OF UTILITY RIGHT
OF WAY 011197084)
(DATA UPDATED BY: TRANSFER OF UTILITY RIGHT
OF WAY 101344220)
(DATA UPDATED BY: TRANSFER OF UTILITY RIGHT
OF WAY 171262789)

751 048 519 23/05/1975 UTILITY RIGHT OF WAY
GRANTEE - ATCO GAS AND PIPELINES LTD.
(DATA UPDATED BY: TRANSFER OF UTILITY RIGHT
OF WAY 091182836)

921 144 092 15/06/1992 UTILITY RIGHT OF WAY
GRANTEE - ROCKY VIEW WATER CO-OP LTD.
PORTION AS DESCRIBED
(DATA UPDATED BY: TRANSFER OF UTILITY RIGHT
OF WAY 921248402)
(DATA UPDATED BY: TRANSFER OF UTILITY RIGHT
OF WAY 081359627)

061 040 612 26/01/2006 CAVEAT
RE : LEASE
CAVEATOR - JOHN E LAMB
CAVEATOR - KIMBERLY I LAMB
BOTH OF:
C/O BEAUMONT CHURCH LLP
300, 2912 MEMORIAL DRIVE SE
CALGARY
ALBERTA T2A6R1
AGENT - STANLEY CHURCH

121 240 695 14/09/2012 CAVEAT
RE : SURFACE RIGHTS BOARD ORDER
CAVEATOR - BONA VISTA ENERGY CORPORATION.
P.O. BOX 22192
BANKERS HILL POSTAL OUTLET
CALGARY
ALBERTA T2P4H5
AGENT - ALYSSA THOMPSON

141 138 178 05/06/2014 MORTGAGE
MORTGAGEE - HSBC BANK CANADA.
407 8TH AVE S.W.
CALGARY
ALBERTA T2P1E5

(CONTINUED)

ENCUMBRANCES, LIENS & INTERESTS

PAGE 3
121 166 626

REGISTRATION

NUMBER DATE (D/M/Y) PARTICULARS

ORIGINAL PRINCIPAL AMOUNT: \$3,300,000
(DATA UPDATED BY: 141140043)

141 138 179 05/06/2014 CAVEAT
RE : ASSIGNMENT OF RENTS AND LEASES
CAVEATOR - HSBC BANK CANADA.
407 8TH AVE S.W.
CALGARY
ALBERTA T2P1E5
AGENT - SCOTT MCLEMAN

181 114 889 05/06/2018 MORTGAGE
MORTGAGEE - HMT HOLDINGS INC.
36 TORONTO STREET, SUITE 500
TORONTO
ONTARIO M5C2C5
ORIGINAL PRINCIPAL AMOUNT: \$3,500,000

181 114 890 05/06/2018 CAVEAT
RE : ASSIGNMENT OF RENTS AND LEASES
CAVEATOR - HMT HOLDINGS INC.
C/O HARBOUR MORTGAGE CORP
36 TORONTO STREET, SUITE 500
TORONTO
ONTARIO M5C2C5
AGENT - MARK CHRISTENSEN

181 142 564 04/07/2018 MORTGAGE
MORTGAGEE - 1523674 ALBERTA LTD.
1400, 707-7 AVENUE SW
CALGARY
ALBERTA T2P3H6
ORIGINAL PRINCIPAL AMOUNT: \$2,000,000

181 142 565 04/07/2018 CAVEAT
RE : ASSIGNMENT OF RENTS AND LEASES
CAVEATOR - 1523674 ALBERTA LTD.
1400, 707-7 AVENUE SW
CALGARY
ALBERTA T2P3H6
AGENT - DAVID E PRASOW.

191 045 517 05/03/2019 MORTGAGE
MORTGAGEE - ATB FINANCIAL.
SUITE 600, 585 8TH AVE SW
CALGARY
ALBERTA T2P1G1
ORIGINAL PRINCIPAL AMOUNT: \$33,000,000

191 045 825 06/03/2019 CAVEAT

(CONTINUED)

ENCUMBRANCES, LIENS & INTERESTS

PAGE 4
121 166 626

REGISTRATION

NUMBER DATE (D/M/Y) PARTICULARS

RE : AGREEMENT CHARGING LAND
CAVEATOR - BANCORP GROWTH MORTGAGE FUND II LTD.
CAVEATOR - BANCORP FINANCIAL SERVICES INC.
BOTH OF:
C/O BORDEN LADNER GERVAIS LLP
CENTENNIAL PLACE, EAST TOWER
1900, 520-3 AVE SW
CALGARY
ALBERTA T2P0R3
AGENT - PAUL TAYLOR

191 047 848 08/03/2019 CAVEAT
RE : AGREEMENT CHARGING LAND
CAVEATOR - MAYNBRIDGE CAPITAL INC.
1111 WEST HASTINGS STREET, SUITE 388
VANCOUVER
BRITISH COLUMBIA V6E2J3
AGENT - NOLAN RITZEL.

191 057 583 21/03/2019 CAVEAT
RE : AGREEMENT CHARGING LAND
CAVEATOR - CROWN CAPITAL LP PARTNER FUNDING INC.
C/O MLT AIKINS LLP
2100 LIVINGSTON PLACE
222 - 3RD AVENUE SW
CALGARY
ALBERTA T2P0B4
AGENT - CHRIS HAHN

TOTAL INSTRUMENTS: 015

THE REGISTRAR OF TITLES CERTIFIES THIS TO BE AN
ACCURATE REPRODUCTION OF THE CERTIFICATE OF
TITLE REPRESENTED HEREIN THIS 27 DAY OF MARCH,
2019 AT 09:26 A.M.

ORDER NUMBER: 36936977

CUSTOMER FILE NUMBER: 562354/06



END OF CERTIFICATE

(CONTINUED)

THIS ELECTRONICALLY TRANSMITTED LAND TITLES PRODUCT IS INTENDED FOR THE SOLE USE OF THE ORIGINAL PURCHASER, AND NONE OTHER, SUBJECT TO WHAT IS SET OUT IN THE PARAGRAPH BELOW.

THE ABOVE PROVISIONS DO NOT PROHIBIT THE ORIGINAL PURCHASER FROM INCLUDING THIS UNMODIFIED PRODUCT IN ANY REPORT, OPINION, APPRAISAL OR OTHER ADVICE PREPARED BY THE ORIGINAL PURCHASER AS PART OF THE ORIGINAL PURCHASER APPLYING PROFESSIONAL, CONSULTING OR TECHNICAL EXPERTISE FOR THE BENEFIT OF CLIENT(S) .



LAND TITLE CERTIFICATE

S
LINC SHORT LEGAL TITLE NUMBER
0021 129 564 5;1;26;9;NE 121 164 904

LEGAL DESCRIPTION

MERIDIAN 5 RANGE 1 TOWNSHIP 26
SECTION 9
THE SOUTHERLY 1320 FEET OF THE EASTERLY 1320 FEET
OF THE NORTH EAST QUARTER
CONTAINING 40 ACRES MORE OR LESS
EXCEPTING THEREOUT ALL MINES AND MINERALS

ESTATE: FEE SIMPLE

MUNICIPALITY: CITY OF CALGARY

REFERENCE NUMBER: 111 045 236

REGISTRATION	DATE (DMY)	DOCUMENT TYPE	VALUE	CONSIDERATION
121 164 904	03/07/2012	TRANSFER OF LAND	\$2,000,000	\$10

OWNERS

GENCO HOLDINGS LTD.
OF 302, 608 - 7 ST SW
CALGARY
ALBERTA T2P 1Z2

(DATA UPDATED BY: CHANGE OF ADDRESS 121227584)

ENCUMBRANCES, LIENS & INTERESTS

REGISTRATION NUMBER	DATE (D/M/Y)	PARTICULARS
751 048 519	23/05/1975	UTILITY RIGHT OF WAY GRANTEE - ATCO GAS AND PIPELINES LTD. (DATA UPDATED BY: TRANSFER OF UTILITY RIGHT OF WAY 091182836)

921 192 151	06/08/1992	UTILITY RIGHT OF WAY GRANTEE - ROCKY VIEW WATER CO-OP LTD.
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(CONTINUED)

ENCUMBRANCES, LIENS & INTERESTS

PAGE 2
121 164 904

REGISTRATION

NUMBER DATE (D/M/Y) PARTICULARS

25145 BURMA RD

CALGARY

ALBERTA T3R1B8

PORTION AS DESCRIBED

(DATA UPDATED BY: TRANSFER OF UTILITY RIGHT
OF WAY 921248402)

(DATA UPDATED BY: TRANSFER OF UTILITY RIGHT
OF WAY 081442933)

141 138 178 05/06/2014 MORTGAGE
MORTGAGEE - HSBC BANK CANADA.
407 8TH AVE S.W.
CALGARY
ALBERTA T2P1E5
ORIGINAL PRINCIPAL AMOUNT: \$3,300,000
(DATA UPDATED BY: 141140043)

141 138 179 05/06/2014 CAVEAT
RE : ASSIGNMENT OF RENTS AND LEASES
CAVEATOR - HSBC BANK CANADA.
407 8TH AVE S.W.
CALGARY
ALBERTA T2P1E5
AGENT - SCOTT MCLEMAN

181 114 889 05/06/2018 MORTGAGE
MORTGAGEE - HMT HOLDINGS INC.
36 TORONTO STREET, SUITE 500
TORONTO
ONTARIO M5C2C5
ORIGINAL PRINCIPAL AMOUNT: \$3,500,000

181 114 890 05/06/2018 CAVEAT
RE : ASSIGNMENT OF RENTS AND LEASES
CAVEATOR - HMT HOLDINGS INC.
C/O HARBOUR MORTGAGE CORP
36 TORONTO STREET, SUITE 500
TORONTO
ONTARIO M5C2C5
AGENT - MARK CHRISTENSEN

181 142 564 04/07/2018 MORTGAGE
MORTGAGEE - 1523674 ALBERTA LTD.
1400, 707-7 AVENUE SW
CALGARY
ALBERTA T2P3H6
ORIGINAL PRINCIPAL AMOUNT: \$2,000,000

181 142 565 04/07/2018 CAVEAT

(CONTINUED)

ENCUMBRANCES, LIENS & INTERESTSPAGE 3
121 164 904

REGISTRATION

NUMBER DATE (D/M/Y) PARTICULARS

RE : ASSIGNMENT OF RENTS AND LEASES
CAVEATOR - 1523674 ALBERTA LTD.
1400, 707-7 AVENUE SW
CALGARY
ALBERTA T2P3H6
AGENT - DAVID E PRASOW.

191 045 517 05/03/2019 MORTGAGE
MORTGAGEE - ATB FINANCIAL.
SUITE 600, 585 8TH AVE SW
CALGARY
ALBERTA T2P1G1
ORIGINAL PRINCIPAL AMOUNT: \$33,000,000

191 045 825 06/03/2019 CAVEAT
RE : AGREEMENT CHARGING LAND
CAVEATOR - BANCORP GROWTH MORTGAGE FUND II LTD.
CAVEATOR - BANCORP FINANCIAL SERVICES INC.
BOTH OF:
C/O BORDEN LADNER GERVAIS LLP
CENTENNIAL PLACE, EAST TOWER
1900, 520-3 AVE SW
CALGARY
ALBERTA T2P0R3
AGENT - PAUL TAYLOR

191 047 848 08/03/2019 CAVEAT
RE : AGREEMENT CHARGING LAND
CAVEATOR - MAYNBRIDGE CAPITAL INC.
1111 WEST HASTINGS STREET, SUITE 388
VANCOUVER
BRITISH COLUMBIA V6E2J3
AGENT - NOLAN RITZEL.

191 057 583 21/03/2019 CAVEAT
RE : AGREEMENT CHARGING LAND
CAVEATOR - CROWN CAPITAL LP PARTNER FUNDING INC.
C/O MLT AIKINS LLP
2100 LIVINGSTON PLACE
222 - 3RD AVENUE SW
CALGARY
ALBERTA T2P0B4
AGENT - CHRIS HAHN

TOTAL INSTRUMENTS: 012

(CONTINUED)

THE REGISTRAR OF TITLES CERTIFIES THIS TO BE AN
ACCURATE REPRODUCTION OF THE CERTIFICATE OF
TITLE REPRESENTED HEREIN THIS 27 DAY OF MARCH,
2019 AT 09:26 A.M.

ORDER NUMBER: 36936977

CUSTOMER FILE NUMBER: 562354/06



END OF CERTIFICATE

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FOR THE SOLE USE OF THE ORIGINAL PURCHASER, AND NONE OTHER,
SUBJECT TO WHAT IS SET OUT IN THE PARAGRAPH BELOW.

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INCLUDING THIS UNMODIFIED PRODUCT IN ANY REPORT, OPINION,
APPRAISAL OR OTHER ADVICE PREPARED BY THE ORIGINAL PURCHASER AS
PART OF THE ORIGINAL PURCHASER APPLYING PROFESSIONAL, CONSULTING
OR TECHNICAL EXPERTISE FOR THE BENEFIT OF CLIENT(S).

This is Exhibit "B" referred to
in the Affidavit of Stephen Davies
Sworn before me this 3rd day of April, 2019



Notary Public
In and for the Province of British Columbia



LAND TITLE CERTIFICATE

B
LINC SHORT LEGAL TITLE NUMBER
0018 648 923 SC;84;1-7 121 165 087

LEGAL DESCRIPTION

PLAN C
BLOCK 84
LOTS 1 TO 7 INCLUSIVE
EXCEPTING THEREOUT THE WESTERLY 5 FEET THROUGHOUT THE SAID LOT 1

ATS REFERENCE: 5;1;24;15
ESTATE: FEE SIMPLE

MUNICIPALITY: CITY OF CALGARY

REFERENCE NUMBER: 071 447 779

REGISTRATION	DATE (DMY)	DOCUMENT TYPE	VALUE	CONSIDERATION
121 165 087	03/07/2012	TRANSFER OF LAND	\$6,500,000	\$10

OWNERS

GENCO HOLDINGS LTD.
OF SUITE 1100, 634-6TH AVE SW
CALGARY
ALBERTA T2P 0S4

(DATA UPDATED BY: CHANGE OF ADDRESS 121227636)
(DATA UPDATED BY: CHANGE OF ADDRESS 171143976)

ENCUMBRANCES, LIENS & INTERESTS

REGISTRATION NUMBER	DATE (D/M/Y)	PARTICULARS
8985KD	27/11/1968	EASEMENT "EXTENDED BY, OVER THE N. 0.5 FT OF LOT 54, EXCEPT MINES AND MINERALS"
901 162 487	21/06/1990	CAVEAT RE : ENCROACHMENT AGREEMENT CAVEATOR - THE CITY OF CALGARY.

(CONTINUED)

ENCUMBRANCES, LIENS & INTERESTS

PAGE 2

121 165 087

REGISTRATION

NUMBER DATE (D/M/Y) PARTICULARS

C/O CITY SOLICITOR, CITY HALL,
800 MACLEOD TRAIL S.E., CALGARY
ALBERTA
AGENT - PAUL R WHITMAN

151 314 702 02/12/2015 MORTGAGE
MORTGAGEE - CANADIAN WESTERN BANK.
6606 MACLEOD TRAIL SW
CALGARY
ALBERTA T2H0K6
ORIGINAL PRINCIPAL AMOUNT: \$7,700,000

151 314 703 02/12/2015 CAVEAT
RE : ASSIGNMENT OF RENTS AND LEASES
CAVEATOR - CANADIAN WESTERN BANK.
CARSCALLEN LLP
1500, 407-2 ST SW
CALGARY
ALBERTA T2P2Y3
AGENT - BEN NUTTALL

151 314 704 02/12/2015 CAVEAT
RE : LEASE INTEREST
CAVEATOR - CANADIAN WESTERN BANK.
C/O CARSCALLEN LLP
1500, 407-2 STREET SW
CALGARY
ALBERTA T2P2Y3
AGENT - BEN NUTTALL

191 035 221 20/02/2019 MORTGAGE
MORTGAGEE - 1523674 ALBERTA LTD.
1400, 707-7 AVENUE SW
CALGARY
ALBERTA T2P3H6
ORIGINAL PRINCIPAL AMOUNT: \$2,000,000

191 045 517 05/03/2019 MORTGAGE
MORTGAGEE - ATB FINANCIAL.
SUITE 600, 585 8TH AVE SW
CALGARY
ALBERTA T2P1G1
ORIGINAL PRINCIPAL AMOUNT: \$33,000,000

191 045 825 06/03/2019 CAVEAT
RE : AGREEMENT CHARGING LAND
CAVEATOR - BANCORP GROWTH MORTGAGE FUND II LTD.
CAVEATOR - BANCORP FINANCIAL SERVICES INC.
BOTH OF:

(CONTINUED)

ENCUMBRANCES, LIENS & INTERESTS

PAGE 3
121 165 087

REGISTRATION

NUMBER DATE (D/M/Y) PARTICULARS

C/O BORDEN LADNER GERVAIS LLP
CENTENNIAL PLACE, EAST TOWER
1900, 520-3 AVE SW
CALGARY
ALBERTA T2P0R3
AGENT - PAUL TAYLOR

191 047 848 08/03/2019 CAVEAT
RE : AGREEMENT CHARGING LAND
CAVEATOR - MAYNBRIDGE CAPITAL INC.
1111 WEST HASTINGS STREET, SUITE 388
VANCOUVER
BRITISH COLUMBIA V6E2J3
AGENT - NOLAN RITZEL.

191 057 583 21/03/2019 CAVEAT
RE : AGREEMENT CHARGING LAND
CAVEATOR - CROWN CAPITAL LP PARTNER FUNDING INC.
C/O MLT AIKINS LLP
2100 LIVINGSTON PLACE
222 - 3RD AVENUE SW
CALGARY
ALBERTA T2P0B4
AGENT - CHRIS HAHN

TOTAL INSTRUMENTS: 010

THE REGISTRAR OF TITLES CERTIFIES THIS TO BE AN
ACCURATE REPRODUCTION OF THE CERTIFICATE OF
TITLE REPRESENTED HEREIN THIS 27 DAY OF MARCH,
2019 AT 10:28 A.M.

ORDER NUMBER: 36938045

CUSTOMER FILE NUMBER: 562354/06

END OF CERTIFICATE



(CONTINUED)

THIS ELECTRONICALLY TRANSMITTED LAND TITLES PRODUCT IS INTENDED FOR THE SOLE USE OF THE ORIGINAL PURCHASER, AND NONE OTHER, SUBJECT TO WHAT IS SET OUT IN THE PARAGRAPH BELOW.

THE ABOVE PROVISIONS DO NOT PROHIBIT THE ORIGINAL PURCHASER FROM INCLUDING THIS UNMODIFIED PRODUCT IN ANY REPORT, OPINION, APPRAISAL OR OTHER ADVICE PREPARED BY THE ORIGINAL PURCHASER AS PART OF THE ORIGINAL PURCHASER APPLYING PROFESSIONAL, CONSULTING OR TECHNICAL EXPERTISE FOR THE BENEFIT OF CLIENT(S) .

This is Exhibit "C" referred to
in the Affidavit of Stephen Davies
Sworn before me this 3rd day of April, 2019



Notary Public
In and for the Province of British Columbia

Search ID #: Z11301511

Transmitting Party

BORDEN LADNER GERVAIS LLP

Centennial Place, East Tower
1900, 520-3rd Avenue SW
CALGARY, AB T2P 0R3

Party Code: 50008002
Phone #: 403 232 9500
Reference #: 562354/06

Search ID #: Z11301511

Date of Search: 2019-Mar-25

Time of Search: 09:15:51

Business Debtor Search For:

GENCO HOLDINGS LTD.

Both Exact and Inexact Result(s) Found

NOTE:

A complete Search may result in a Report of Exact and Inexact Matches.
Be sure to read the reports carefully.



Search ID #: Z11301511

Business Debtor Search For:

GENCO HOLDINGS LTD.

Search ID #: Z11301511

Date of Search: 2019-Mar-25

Time of Search: 09:15:51

Registration Number: 11120710369

Registration Date: 2011-Dec-07

Registration Type: SECURITY AGREEMENT

Registration Status: Current

Expiry Date: 2026-Dec-07 23:59:59

Exact Match on:

Debtor

No: 1

Amendments to Registration

16110914266

Renewal

2016-Nov-09

Debtor(s)

Block

Status

Current

1 GENCO HOLDINGS LTD.
302, 608 - 7 STREET SW
CALGARY, AB T2P 1Z2

Secured Party / Parties

Block

Status

Current

1 HSBC BANK CANADA
407 - 8 AVENUE SW
CALGARY, AB T2P 1E5

Collateral: General

Block

Description

Status

1 ALL PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY OF THE DEBTOR.

Current

Search ID #: Z11301511

Business Debtor Search For:

GENCO HOLDINGS LTD.

Search ID #: Z11301511

Date of Search: 2019-Mar-25

Time of Search: 09:15:51

Registration Number: 11120713726

Registration Date: 2011-Dec-07

Registration Type: LAND CHARGE

Registration Status: Current

Registration Term: Infinity

Exact Match on: Debtor

No: 1

Debtor(s)

Block

Status

Current

1 GENCO HOLDINGS LTD.
302, 608 - 7 STREET SW
CALGARY, AB T2P 1Z2

Secured Party / Parties

Block

Status

Current

1 HSBC BANK CANADA
407 - 8 AVENUE SW
CALGARY, AB T2P 1E5

Search ID #: Z11301511

Business Debtor Search For:

GENCO HOLDINGS LTD.

Search ID #: Z11301511

Date of Search: 2019-Mar-25

Time of Search: 09:15:51

Registration Number: 12100516980

Registration Date: 2012-Oct-05

Registration Type: SECURITY AGREEMENT

Registration Status: Current

Expiry Date: 2027-Oct-05 23:59:59

Exact Match on:

Debtor

No: 1

Amendments to Registration

17092229671

Renewal

2017-Sep-22

Debtor(s)

Block

Status

1 GENCO HOLDINGS LTD.
SUITE 302, 608 - 7TH STREET SW
CALGARY, AB T2P 1Z2

Current

Secured Party / Parties

Block

Status

1 HSBC BANK CANADA
407 - 8 AVENUE SW
CALGARY, AB T2P 1E5

Current

Collateral: General

Block

Description

Status

1 All present and after-acquired personal property of the Debtor

Current

Search ID #: Z11301511

Business Debtor Search For:

GENCO HOLDINGS LTD.

Search ID #: Z11301511

Date of Search: 2019-Mar-25

Time of Search: 09:15:51

Registration Number: 12100517060

Registration Date: 2012-Oct-05

Registration Type: LAND CHARGE

Registration Status: Current

Registration Term: Infinity

Exact Match on:

Debtor

No: 1

Debtor(s)

Block

Status

1 GENCO HOLDINGS LTD.
SUITE 302, 608 - 7TH STREET SW
CALGARY, AB T2P 1Z2

Current

Secured Party / Parties

Block

Status

1 HSBC BANK CANADA
407 - 8 AVENUE SW
CALGARY, AB T2P 1E5

Current

Search ID #: Z11301511

Business Debtor Search For:

GENCO HOLDINGS LTD.

Search ID #: Z11301511

Date of Search: 2019-Mar-25

Time of Search: 09:15:51

Registration Number: 13022230035

Registration Date: 2013-Feb-22

Registration Type: SECURITY AGREEMENT

Registration Status: Current

Expiry Date: 2028-Feb-22 23:59:59

Exact Match on:

Debtor

No: 2

Amendments to Registration

18020826990

Renewal

2018-Feb-08

Debtor(s)

Block

Status

1 SOLO LIQUOR STORE #1 LTD.
2141 - 18 AVENUE NE
CALGARY, AB T2E 1R7

Current

Block

Status

2 GENCO HOLDINGS LTD.
SUITE 302, 608 7TH STREET S.W.
CALGARY, AB T2P 1Z2

Current

Secured Party / Parties

Block

Status

1 HSBC BANK CANADA
407 - 8 AVENUE SW
CALGARY, AB T2P 1E5

Current

Search ID #: Z11301511

Collateral: General

<u>Block</u>	<u>Description</u>	<u>Status</u>
1	ASSIGNMENT AND POSTPONEMENT OF SHAREHOLDER LOAN ALL INDEBTEDNESS, PRESENT AND FUTURE, DIRECT AND INDIRECT ABSOLUTE AND CONTINGENT OF GENCO HOLDINGS LTD. TO THE DEBTOR. PROCEEDS: GOODS, INVENTORY, CHATTEL PAPER, SECURITIES, DOCUMENTS OF TITLE, INSTRUMENTS, MONEY, INTANGIBLES AND ACCOUNTS (ALL AS DEFINED IN THE PERSONAL PROPERTY SECURITY ACT OF ALBERTA, ANY REGULATIONS THEREUNDER AND ANY AMENDMENTS THERETO) AND INSURANCE PROCEEDS.	Current

Search ID #: Z11301511

Business Debtor Search For:

GENCO HOLDINGS LTD.

Search ID #: Z11301511

Date of Search: 2019-Mar-25

Time of Search: 09:15:51

Registration Number: 13022230106

Registration Date: 2013-Feb-22

Registration Type: SECURITY AGREEMENT

Registration Status: Current

Expiry Date: 2028-Feb-22 23:59:59

Exact Match on:

Debtor

No: 2

Amendments to Registration

18020827013

Renewal

2018-Feb-08

Debtor(s)

Block

Status
Current

1 SOLO LIQUOR STORE #3 LTD.
2141 - 18 AVENUE NE
CALGARY, AB T2E 1R7

Block

Status
Current

2 GENCO HOLDINGS LTD.
SUITE 302, 608 7TH STREET SW
CALGARY, AB T2P 1Z2

Secured Party / Parties

Block

Status
Current

1 HSBC BANK CANADA
407 - 8 AVENUE SW
CALGARY, AB T2P 1E5

Search ID #: Z11301511

Collateral: General

<u>Block</u>	<u>Description</u>	<u>Status</u>
1	ASSIGNMENT AND POSTPONEMENT OF SHAREHOLDER LOAN ALL INDEBTEDNESS, PRESENT AND FUTURE, DIRECT AND INDIRECT ABSOLUTE AND CONTINGENT OF GENCO HOLDINGS LTD. TO THE DEBTOR. PROCEEDS: GOODS, INVENTORY, CHATTEL PAPER, SECURITIES, DOCUMENTS OF TITLE, INSTRUMENTS, MONEY, INTANGIBLES AND ACCOUNTS (ALL AS DEFINED IN THE PERSONAL PROPERTY SECURITY ACT OF ALBERTA, ANY REGULATIONS THEREUNDER AND ANY AMENDMENTS THERETO) AND INSURANCE PROCEEDS.	Current

Search ID #: Z11301511

Business Debtor Search For:

GENCO HOLDINGS LTD.

Search ID #: Z11301511

Date of Search: 2019-Mar-25

Time of Search: 09:15:51

Registration Number: 13022230167

Registration Date: 2013-Feb-22

Registration Type: SECURITY AGREEMENT

Registration Status: Current

Expiry Date: 2028-Feb-22 23:59:59

Exact Match on:

Debtor

No: 2

Amendments to Registration

18020827089

Renewal

2018-Feb-08

Debtor(s)

Block

Status

1 SOLO LIQUOR STORE #4 LTD.
2141 - 18 AVENUE NE
CALGARY, AB T2E 1R7

Current

Block

Status

2 GENCO HOLDINGS LTD.
SUITE 302, 608 7TH STREET SW
CALGARY, AB T2P 1Z2

Current

Secured Party / Parties

Block

Status

1 HSBC BANK CANADA
407 - 8 AVENUE SW
CALGARY, AB T2P 1E5

Current

Search ID #: Z11301511

Collateral: General

<u>Block</u>	<u>Description</u>	<u>Status</u>
1	ASSIGNMENT AND POSTPONEMENT OF SHAREHOLDER LOAN ALL INDEBTEDNESS, PRESENT AND FUTURE, DIRECT AND INDIRECT ABSOLUTE AND CONTINGENT OF GENCO HOLDINGS LTD. TO THE DEBTOR. PROCEEDS: GOODS, INVENTORY, CHATTEL PAPER, SECURITIES, DOCUMENTS OF TITLE, INSTRUMENTS, MONEY, INTANGIBLES AND ACCOUNTS (ALL AS DEFINED IN THE PERSONAL PROPERTY SECURITY ACT OF ALBERTA, ANY REGULATIONS THEREUNDER AND ANY AMENDMENTS THERETO) AND INSURANCE PROCEEDS.	Current

Search ID #: Z11301511

Business Debtor Search For:

GENCO HOLDINGS LTD.

Search ID #: Z11301511

Date of Search: 2019-Mar-25

Time of Search: 09:15:51

Registration Number: 13022230282

Registration Date: 2013-Feb-22

Registration Type: SECURITY AGREEMENT

Registration Status: Current

Expiry Date: 2028-Feb-22 23:59:59

Exact Match on:

Debtor

No: 2

Amendments to Registration

18020826979

Renewal

2018-Feb-08

Debtor(s)

Block

Status
Current

1 SOLO LIQUOR STORE #7 LTD.
2141 - 18 AVENUE NE
CALGARY, AB T2E 1R7

Block

Status
Current

2 GENCO HOLDINGS LTD.
SUITE 302, 608 7TH STREET SW
CALGARY, AB T2P 1Z2

Secured Party / Parties

Block

Status
Current

1 HSBC BANK CANADA
407 - 8 AVENUE SW
CALGARY, AB T2P 1E5

Search ID #: Z11301511

Collateral: General

<u>Block</u>	<u>Description</u>	<u>Status</u>
1	ASSIGNMENT AND POSTPONEMENT OF SHAREHOLDER LOAN ALL INDEBTEDNESS, PRESENT AND FUTURE, DIRECT AND INDIRECT ABSOLUTE AND CONTINGENT OF GENCO HOLDINGS LTD. TO THE DEBTOR. PROCEEDS: GOODS, INVENTORY, CHATTEL PAPER, SECURITIES, DOCUMENTS OF TITLE, INSTRUMENTS, MONEY, INTANGIBLES AND ACCOUNTS (ALL AS DEFINED IN THE PERSONAL PROPERTY SECURITY ACT OF ALBERTA, ANY REGULATIONS THEREUNDER AND ANY AMENDMENTS THERETO) AND INSURANCE PROCEEDS.	Current

Search ID #: Z11301511

Business Debtor Search For:

GENCO HOLDINGS LTD.

Search ID #: Z11301511

Date of Search: 2019-Mar-25

Time of Search: 09:15:51

Registration Number: 13022230347

Registration Date: 2013-Feb-22

Registration Type: SECURITY AGREEMENT

Registration Status: Current

Expiry Date: 2028-Feb-22 23:59:59

Exact Match on:

Debtor

No: 2

Amendments to Registration

18020827116

Renewal

2018-Feb-08

Debtor(s)

Block

Status

1 SOLO LIQUOR STORE #8 LTD.
2141 - 18 AVENUE NE
CALGARY, AB T2E 1R7

Current

Block

Status

2 GENCO HOLDINGS LTD.
SUITE 302, 608 - 7TH STREET SW
CALGARY, AB T2P 1Z2

Current

Secured Party / Parties

Block

Status

1 HSBC BANK CANADA
407 - 8 AVENUE SW
CALGARY, AB T2P 1E5

Current

Search ID #: Z11301511

Collateral: General

<u>Block</u>	<u>Description</u>	<u>Status</u>
1	ASSIGNMENT AND POSTPONEMENT OF SHAREHOLDER LOAN ALL INDEBTEDNESS, PRESENT AND FUTURE, DIRECT AND INDIRECT ABSOLUTE AND CONTINGENT OF GENCO HOLDINGS LTD. TO THE DEBTOR. PROCEEDS: GOODS, INVENTORY, CHATTEL PAPER, SECURITIES, DOCUMENTS OF TITLE, INSTRUMENTS, MONEY, INTANGIBLES AND ACCOUNTS (ALL AS DEFINED IN THE PERSONAL PROPERTY SECURITY ACT OF ALBERTA, ANY REGULATIONS THEREUNDER AND ANY AMENDMENTS THERETO) AND INSURANCE PROCEEDS.	Current

Search ID #: Z11301511

Business Debtor Search For:

GENCO HOLDINGS LTD.

Search ID #: Z11301511

Date of Search: 2019-Mar-25

Time of Search: 09:15:51

Registration Number: 13022230403

Registration Date: 2013-Feb-22

Registration Type: SECURITY AGREEMENT

Registration Status: Current

Expiry Date: 2028-Feb-22 23:59:59

Exact Match on:

Debtor

No: 2

Amendments to Registration

18020827005

Renewal

2018-Feb-08

Debtor(s)

Block

Status

1 SOLO LIQUOR STORE (BANKVIEW) LTD.
2141 - 18 AVENUE NE
CALGARY, AB T2E 1R7

Current

Block

Status

2 GENCO HOLDINGS LTD.
SUITE 302, 608 - 7TH STREET SW
CALGARY, AB T2P 1Z2

Current

Secured Party / Parties

Block

Status

1 HSBC BANK CANADA
407 - 8 AVENUE SW
CALGARY, AB T2P 1E5

Current

Search ID #: Z11301511

Collateral: General

<u>Block</u>	<u>Description</u>	<u>Status</u>
1	ASSIGNMENT AND POSTPONEMENT OF SHAREHOLDER LOAN ALL INDEBTEDNESS, PRESENT AND FUTURE, DIRECT AND INDIRECT ABSOLUTE AND CONTINGENT OF GENCO HOLDINGS LTD. TO THE DEBTOR. PROCEEDS: GOODS, INVENTORY, CHATTEL PAPER, SECURITIES, DOCUMENTS OF TITLE, INSTRUMENTS, MONEY, INTANGIBLES AND ACCOUNTS (ALL AS DEFINED IN THE PERSONAL PROPERTY SECURITY ACT OF ALBERTA, ANY REGULATIONS THEREUNDER AND ANY AMENDMENTS THERETO) AND INSURANCE PROCEEDS.	Current

Search ID #: Z11301511

Business Debtor Search For:

GENCO HOLDINGS LTD.

Search ID #: Z11301511

Date of Search: 2019-Mar-25

Time of Search: 09:15:51

Registration Number: 13022230489

Registration Date: 2013-Feb-22

Registration Type: SECURITY AGREEMENT

Registration Status: Current

Expiry Date: 2028-Feb-22 23:59:59

Exact Match on:

Debtor

No: 2

Amendments to Registration

18020826904

Renewal

2018-Feb-08

Debtor(s)

Block

Status

Current

1 SOLO LIQUOR STORE (BEAUMONT) LTD.
2141 - 18 AVENUE NE
CALGARY, AB T2E 1R7

Block

Status

Current

2 GENCO HOLDINGS LTD.
SUITE 302, 608 - 7TH STREET SW
CALGARY, AB T2P 1Z2

Secured Party / Parties

Block

Status

Current

1 HSBC BANK CANADA
407 - 8 AVENUE SW
CALGARY, AB T2P 1E5

Search ID #: Z11301511

Collateral: General

<u>Block</u>	<u>Description</u>	<u>Status</u>
1	ASSIGNMENT AND POSTPONEMENT OF SHAREHOLDER LOAN ALL INDEBTEDNESS, PRESENT AND FUTURE, DIRECT AND INDIRECT ABSOLUTE AND CONTINGENT OF GENCO HOLDINGS LTD. TO THE DEBTOR. PROCEEDS: GOODS, INVENTORY, CHATTEL PAPER, SECURITIES, DOCUMENTS OF TITLE, INSTRUMENTS, MONEY, INTANGIBLES AND ACCOUNTS (ALL AS DEFINED IN THE PERSONAL PROPERTY SECURITY ACT OF ALBERTA, ANY REGULATIONS THEREUNDER AND ANY AMENDMENTS THERETO) AND INSURANCE PROCEEDS.	Current

Search ID #: Z11301511

Business Debtor Search For:

GENCO HOLDINGS LTD.

Search ID #: Z11301511

Date of Search: 2019-Mar-25

Time of Search: 09:15:51

Registration Number: 13022230504

Registration Date: 2013-Feb-22

Registration Type: SECURITY AGREEMENT

Registration Status: Current

Expiry Date: 2028-Feb-22 23:59:59

Exact Match on:

Debtor

No: 2

Amendments to Registration

18020827028

Renewal

2018-Feb-08

Debtor(s)

Block

Status

1 SOLO LIQUOR STORE (COPPERFIELD) LTD.
2141 - 18 AVENUE NE
CALGARY, AB T2E 1R7

Current

Block

Status

2 GENCO HOLDINGS LTD.
SUITE 302, 608 - 7TH STREET SW
CALGARY, AB T2P 1Z2

Current

Secured Party / Parties

Block

Status

1 HSBC BANK CANADA
407 - 8 AVENUE SW
CALGARY, AB T2P 1E5

Current

Search ID #: Z11301511

Collateral: General

<u>Block</u>	<u>Description</u>	<u>Status</u>
1	ASSIGNMENT AND POSTPONEMENT OF SHAREHOLDER LOAN ALL INDEBTEDNESS, PRESENT AND FUTURE, DIRECT AND INDIRECT ABSOLUTE AND CONTINGENT OF GENCO HOLDINGS LTD. TO THE DEBTOR. PROCEEDS: GOODS, INVENTORY, CHATTEL PAPER, SECURITIES, DOCUMENTS OF TITLE, INSTRUMENTS, MONEY, INTANGIBLES AND ACCOUNTS (ALL AS DEFINED IN THE PERSONAL PROPERTY SECURITY ACT OF ALBERTA, ANY REGULATIONS THEREUNDER AND ANY AMENDMENTS THERETO) AND INSURANCE PROCEEDS.	Current

Search ID #: Z11301511

Business Debtor Search For:

GENCO HOLDINGS LTD.

Search ID #: Z11301511

Date of Search: 2019-Mar-25

Time of Search: 09:15:51

Registration Number: 13022230543

Registration Date: 2013-Feb-22

Registration Type: SECURITY AGREEMENT

Registration Status: Current

Expiry Date: 2028-Feb-22 23:59:59

Exact Match on:

Debtor

No: 2

Amendments to Registration

18020827192

Renewal

2018-Feb-08

Debtor(s)

Block

Status

1 SOLO LIQUOR STORE (GRAND PRAIRIE) LTD.
2141 - 18 AVENUE NE
CALGARY, AB T2E 1R7

Current

Block

Status

2 GENCO HOLDINGS LTD.
SUITE 302, 608 - 7TH STREET SW
CALGARY, AB T2P 1Z2

Current

Secured Party / Parties

Block

Status

1 HSBC BANK CANADA
407 - 8 AVENUE SW
CALGARY, AB T2P 1E5

Current

Search ID #: Z11301511

Collateral: General

<u>Block</u>	<u>Description</u>	<u>Status</u>
1	ASSIGNMENT AND POSTPONEMENT OF SHAREHOLDER LOAN ALL INDEBTEDNESS, PRESENT AND FUTURE, DIRECT AND INDIRECT ABSOLUTE AND CONTINGENT OF GENCO HOLDINGS LTD. TO THE DEBTOR. PROCEEDS: GOODS, INVENTORY, CHATTEL PAPER, SECURITIES, DOCUMENTS OF TITLE, INSTRUMENTS, MONEY, INTANGIBLES AND ACCOUNTS (ALL AS DEFINED IN THE PERSONAL PROPERTY SECURITY ACT OF ALBERTA, ANY REGULATIONS THEREUNDER AND ANY AMENDMENTS THERETO) AND INSURANCE PROCEEDS.	Current

Search ID #: Z11301511

Business Debtor Search For:

GENCO HOLDINGS LTD.

Search ID #: Z11301511

Date of Search: 2019-Mar-25

Time of Search: 09:15:51

Registration Number: 13022230642

Registration Date: 2013-Feb-22

Registration Type: SECURITY AGREEMENT

Registration Status: Current

Expiry Date: 2028-Feb-22 23:59:59

Exact Match on:

Debtor

No: 2

Amendments to Registration

18020826986

Renewal

2018-Feb-08

Debtor(s)

Block

Status

1 SOLO LIQUOR STORE (HANSON RANCH) LTD.
2141 - 18 AVENUE NE
CALGARY, AB T2E 1R7

Current

Block

Status

2 GENCO HOLDINGS LTD.
SUITE 302, 608 - 7TH STREET SW
CALGARY, AB T2P 1Z2

Current

Secured Party / Parties

Block

Status

1 HSBC BANK CANADA
407 - 8 AVENUE SW
CALGARY, AB T2P 1E5

Current

Search ID #: Z11301511

Collateral: General

<u>Block</u>	<u>Description</u>	<u>Status</u>
1	ASSIGNMENT AND POSTPONEMENT OF SHAREHOLDER LOAN ALL INDEBTEDNESS, PRESENT AND FUTURE, DIRECT AND INDIRECT ABSOLUTE AND CONTINGENT OF GENCO HOLDINGS LTD. TO THE DEBTOR. PROCEEDS: GOODS, INVENTORY, CHATTEL PAPER, SECURITIES, DOCUMENTS OF TITLE, INSTRUMENTS, MONEY, INTANGIBLES AND ACCOUNTS (ALL AS DEFINED IN THE PERSONAL PROPERTY SECURITY ACT OF ALBERTA, ANY REGULATIONS THEREUNDER AND ANY AMENDMENTS THERETO) AND INSURANCE PROCEEDS.	Current

Search ID #: Z11301511

Business Debtor Search For:

GENCO HOLDINGS LTD.

Search ID #: Z11301511

Date of Search: 2019-Mar-25

Time of Search: 09:15:51

Registration Number: 13022230775

Registration Date: 2013-Feb-22

Registration Type: SECURITY AGREEMENT

Registration Status: Current

Expiry Date: 2028-Feb-22 23:59:59

Exact Match on:

Debtor

No: 2

Amendments to Registration

18020827106

Renewal

2018-Feb-08

Debtor(s)

Block

Status

1 SOLO LIQUOR STORE (LLOYDMINSTER) LTD.
2141 - 18 AVENUE NE.
CALGARY, AB T2E 1R7

Current

Block

Status

2 GENCO HOLDINGS LTD.
SUITE 302, 608 - 7TH STREET SW
CALGARY, AB T2P 1Z2

Current

Secured Party / Parties

Block

Status

1 HSBC BANK CANADA
407 - 8 AVENUE SW
CALGARY, AB T2P 1E5

Current

Search ID #: Z11301511

Collateral: General

<u>Block</u>	<u>Description</u>	<u>Status</u>
1	ASSIGNMENT AND POSTPONEMENT OF SHAREHOLDER LOAN ALL INDEBTEDNESS, PRESENT AND FUTURE, DIRECT AND INDIRECT ABSOLUTE AND CONTINGENT OF GENCO HOLDINGS LTD. TO THE DEBTOR. PROCEEDS: GOODS, INVENTORY, CHATTEL PAPER, SECURITIES, DOCUMENTS OF TITLE, INSTRUMENTS, MONEY, INTANGIBLES AND ACCOUNTS (ALL AS DEFINED IN THE PERSONAL PROPERTY SECURITY ACT OF ALBERTA, ANY REGULATIONS THEREUNDER AND ANY AMENDMENTS THERETO) AND INSURANCE PROCEEDS.	Current

Search ID #: Z11301511

Business Debtor Search For:

GENCO HOLDINGS LTD.

Search ID #: Z11301511

Date of Search: 2019-Mar-25

Time of Search: 09:15:51

Registration Number: 13022230817

Registration Date: 2013-Feb-22

Registration Type: SECURITY AGREEMENT

Registration Status: Current

Expiry Date: 2028-Feb-22 23:59:59

Exact Match on:

Debtor

No: 2

Amendments to Registration

18020827060

Renewal

2018-Feb-08

Debtor(s)

Block

Status
Current

1 SOLO LIQUOR STORE (MILLWOOD) LTD.
2141 - 18 AVENUE NE
CALGARY, AB T2E 1R7

Block

Status
Current

2 GENCO HOLDINGS LTD.
SUITE 302, 608 - 7TH STREET S.W.
CALGARY, AB T2P 1Z2

Secured Party / Parties

Block

Status
Current

1 HSBC BANK CANADA
407 - 8 AVENUE SW
CALGARY, AB T2P 1E5

Search ID #: Z11301511

Collateral: General

<u>Block</u>	<u>Description</u>	<u>Status</u>
1	ASSIGNMENT AND POSTPONEMENT OF SHAREHOLDER LOAN ALL INDEBTEDNESS, PRESENT AND FUTURE, DIRECT AND INDIRECT ABSOLUTE AND CONTINGENT OF GENCO HOLDINGS LTD. TO THE DEBTOR. PROCEEDS: GOODS, INVENTORY, CHATTEL PAPER, SECURITIES, DOCUMENTS OF TITLE, INSTRUMENTS, MONEY, INTANGIBLES AND ACCOUNTS (ALL AS DEFINED IN THE PERSONAL PROPERTY SECURITY ACT OF ALBERTA, ANY REGULATIONS THEREUNDER AND ANY AMENDMENTS THERETO) AND INSURANCE PROCEEDS.	Current