

This is Exhibit "D" referred to
in the Affidavit of Stephen Davies
Sworn before me this 3rd day of April, 2019

A handwritten signature in blue ink, appearing to read "Paige Bul", is written above a horizontal line.

Notary Public
In and for the Province of British Columbia



Property Tax Statement of Account

Query Information

Request Number: 26487057 Charged: Yes Response Date: 2019-03-25
CompanyID: BLGCAN UserID: VSMITH Folio #: 562354/06
Search Key: 1711606 1

Title Information

Parcel Address: #3100 19605 WALDEN BV SE
Title #: 171169370
Description: 1711606;1

Assessment and Property Tax Information for 202459699

Roll #: 202459699 Supplementary Months: 0
2019 Assessment Value: 2,940,000 Supplementary Assessment: 0
Account Balance Owing: 68,658.64
Current Tax: 0.00 Current Penalty: 0.00
Arrears: 66,658.87 Arrears Penalty: 1,999.77

Property Tax Statement of Account as of 2019/03/25

For inquiries, call at 3-1-1 or (403) 268-2489 if outside the local Calgary calling area.

Date	Transaction		Debits	Credits
2016/12/31	OPENING ACCOUNT BALANCE	0.00		
2018/03/05	Transfer to new account			1,749.15
2018/05/02	Property Tax Levy		65,078.44	
2018/05/02	2018 Assessment Data Change			4,856.60
2018/07/01	Penalty on This Years Taxes		4,093.09	
2018/10/01	Penalty on This Years Taxes		4,093.09	
2019/01/01	Penalty on Past Years Taxes		666.59	
2019/02/01	Penalty on Past Years Taxes		666.59	
2019/03/01	Penalty on Past Years Taxes		666.59	
2019/03/25	CLOSING ACCOUNT BALANCE	68,658.64		



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[Up](#)



Property Tax Statement of Account

Query Information

Request Number: 26487057 Charged: Yes Response Date: 2019-03-25
CompanyID: BLGCAN UserID: VSMITH Folio #: 562354/06
Search Key: 1711606 6

Title Information

Parcel Address: #1000 19605 WALDEN BV SE
Title #: 171169370005
Description: 1711606;6

Assessment and Property Tax Information for 202459749

Roll #: 202459749 Supplementary Months: 0
2019 Assessment Value: 4,300,000 Supplementary Assessment: 0
Account Balance Owning: 94,435.39
Current Tax: 0.00 Current Penalty: 0.00
Arrears: 91,684.84 Arrears Penalty: 2,750.55

Property Tax Statement of Account as of 2019/03/25

For inquiries, call at 3-1-1 or (403) 268-2489 if outside the local Calgary calling area.

Date	Transaction		Debits	Credits
2016/12/31	OPENING ACCOUNT BALANCE	0.00		
2018/05/02	Property Tax Levy		87,030.27	
2018/05/02	2018 Assessment Data Change			6,604.97
2018/07/01	Penalty on This Years Taxes		5,629.77	
2018/10/01	Penalty on This Years Taxes		5,629.77	
2019/01/01	Penalty on Past Years Taxes		916.85	
2019/02/01	Penalty on Past Years Taxes		916.85	
2019/03/01	Penalty on Past Years Taxes		916.85	
2019/03/25	CLOSING ACCOUNT BALANCE	94,435.39		



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Property Tax Statement of Account

Query Information

Request Number: 26487057	Charged: Yes	Response Date: 2019-03-25
CompanyID: BLGCAN	UserID: VSMITH	Folio #: 562354/06
Search Key: 1711606 7		

Title Information

Parcel Address: #2000 19605 WALDEN BV SE

Title #: 171169370006

Description: 1711606;7

Assessment and Property Tax Information for 202459756

Roll #: 202459756	Supplementary Months: 0
2019 Assessment Value: 5,540,000	Supplementary Assessment: 0
Account Balance Owing: 142,337.40	
Current Tax: 0.00	Current Penalty: 0.00
Arrears: 138,191.64	Arrears Penalty: 4,145.76

Property Tax Statement of Account as of 2019/03/25

For inquiries, call at 3-1-1 or (403) 268-2489 if outside the local Calgary calling area.

Date	Transaction		Debits	Credits
2016/12/31	OPENING ACCOUNT BALANCE	0.00		
2018/05/02	Property Tax Levy		131,128.20	
2018/05/02	2018 Assessment Data Change			9,907.46
2018/07/01	Penalty on This Years Taxes		8,485.45	
2018/10/01	Penalty on This Years Taxes		8,485.45	
2019/01/01	Penalty on Past Years Taxes		1,381.92	
2019/02/01	Penalty on Past Years Taxes		1,381.92	
2019/03/01	Penalty on Past Years Taxes		1,381.92	
2019/03/25	CLOSING ACCOUNT BALANCE	142,337.40		



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This is Exhibit "E" referred to
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Notary Public
In and for the Province of British Columbia

2019 Net Rent (Walden)

Base Rent

Unit	Tenant	Gross SF	rent psf	Apr
3101,3102,3105,3106,3109 &3110	Peak Plumonary	7,250	\$ 37.00	\$ 22,354.17
1101, 1109 & 1105	Daycare (Vacant)	4,606		
1113	9Rounds	1,788	\$ 33.00	\$ 4,917.00
1117	Barber	647	\$ 33.00	\$ 1,779.25
1121	Dollar Plus	1,708	\$ 33.00	\$ 4,697.00
2127 & 2121	Solo Liquor	4,981	\$ 33.00	\$ 13,697.75
2117	Jacks Nails	1,626	\$ 33.00	\$ 4,471.50
2113 & 2109	Kor Danceworks	3,204	\$ 33.00	\$ 8,811.00
2105	Cannabis (Vacant)	1,599		
2101	Tiare Salon	1,606	\$ 33.00	\$ 4,416.50
Base Rent Subtotal				65,144.17

Pylon

Unit	Tenant	Gross SF	Pylon	Apr
3101,3102,3105,3106,3109 &3110	Peak Plumonary	7,250	\$ 700.00	\$ 700.00
1101, 1109 & 1105	Daycare (Vacant)	4,606		
1113	9Rounds	1,788	\$ 200.00	\$ 200.00
1117	Barber	647		
1121	Dollar Plus	1,708	\$ 300.00	\$ 300.00
2127 & 2121	Solo Liquor	4,981	\$ 300.00	\$ 300.00
2117	Jacks Nails	1,626	\$ 300.00	\$ 300.00
2113 & 2109	Kor Danceworks	3,204		
2105	Cannabis (Vacant)	1,599		
2101	Tiare Salon	1,606	\$ 300.00	\$ 300.00
Pylon Sign Subtotal				2,100.00
				67,244.17

Less monthly operating cost of Vacant Units

4,606		
1,599		
<u>6,205</u>	11.50/sq feet	(5,946.46)
		<u><u>61,297.71</u></u>

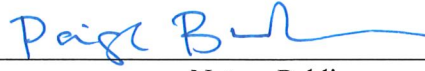
This is Exhibit "F" referred to
in the Affidavit of Stephen Davies
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[illegible]

This is Exhibit "G" referred to
in the Affidavit of Stephen Davies
Sworn before me this 3rd day of April, 2019



Notary Public
In and for the Province of British Columbia

From: Reese Rolheiser <rrolheiser@canadaicicapital.ca>
Sent: September-05-18 9:21 AM
To: Warren Miller
Cc: Tyler St Pierre; Marg Sebzda; Glenn Fisher
Subject: RE: Genco Reporting

Hi Warren,

Please see below response from the Borrower:

"We don't have payroll account for these companies.

Genco Holdings Ltd has a GST refund at end of July 2018 and we file it on monthly basis. Walden gets filed on quarterly basis and the quarter ends on Sept 30 2018. We will be filing by Oct 31 2018. "

Thanks,

Reese Rolheiser, B.S. Finance, MBA
Associate Director, Mortgage Origination

T: 780.702.8023
C: 780.667.1931
F: 780.990.1222



#3540 Manulife Place, 10180-101 Street
Edmonton, AB T5J 3S4

canadaici.com

Edmonton Calgary Winnipeg Toronto

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From: Warren Miller <warren@kbcapital.ca>
Sent: September 4, 2018 3:13 PM
To: Reese Rolheiser <rrolheiser@canadaicicapital.ca>
Cc: Tyler St Pierre <tyler@maynbridge.com>
Subject: Re: Genco Reporting

Hey Reese,

Can you please confirm with the Borrower if they have GST and payroll accounts with the CRA for each of the Borrowing entities (Genco (Walden) Ltd.) and Genco Holdings Ltd..

Only the corporate tax statements were provided.

Thanks,



Warren Miller, CFA

VP, Debt Structuring & Capital Markets | Knightsbridge Capital Group

Suite 388 - 1111 West Hastings St, Vancouver, BC, V6E 2J3

Direct: (778) 657.5321
Main Office: (604) 684.7070
Mobile: (604) 781.4850
Fax: (866) 684.7726
warren@kbcapital.ca
www.knightsbridgegroup.ca

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On Sep 4, 2018, at 9:40 AM, Reese Rolheiser <rrolheiser@canadaicicapital.ca> wrote:

Warren,

See my comments in **Red**, and the accompanying attachments. I will work to get you the information on the outstanding items.

Thanks,

Reese Rolheiser, B.S. Finance, MBA
Associate Director, Mortgage Origination

<image001.jpg> <image002.png>

T: 780.702.8023
C: 780.667.1931
F: 780.990.1222

#3540 Manulife Place, 10180-101 Street

Edmonton, AB T5J 3S4

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Edmonton Calgary Winnipeg Toronto

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From: Warren Miller <warren@kbcapital.ca>
Sent: August 23, 2018 4:14 PM
To: Reese Rolheiser <rrolheiser@canadaicicapital.ca>
Cc: Tyler St Pierre <tyler@maynbridge.com>
Subject: Genco Reporting

Hey Reese,

We need to get our reporting in order on Genco. Do you want me to reach to to Pali directly? Let me know.

Need:

- Solo Liquor Statements - should be consolidated by now. **These will be ready in one week's time, see attached excel internal statements.**
- Genco Holdings Ltd. Statements YE 2017 – **Attached.**
- Genco (Walden) Ltd. Statements YE 2017 – **Attached.**
 - Rent roll for Walden - **Requested**
 - Most recent 12 month trailing income statement for Walden - **Requested**
- We need CRA statements from the Receiver General of amounts owing for the Borrowing entities (Genco Holdings Ltd. and Genco (Walden) Ltd.). This is as easy as going online and taking a screenshot of status of account for each CRA account - income tax, sales tax, and source deductions. **Attached.**
- We are 2 months behind on these two:
 - Environmental reports - phase 1 and if required, phase 2 and remediation reports for Genco 608 Lands. – **Requested update.**
 - Geotech reports for Genco 608 Lands – **Requested update.**
- Please provide an update with the redevelopment and construction of the Genco 608 Lands. Where discussions stand with the REITs, etc. – **Requested update.**
- When we did our AML, we received the completed form with DL numbers and Passport numbers, however, we need scans of each for our files. Can you please arrange for Pali and Tarlok to photocopy and scan over their DL's and Passports? I can attach the signed AML form again that confirms we require copies of each. Please confirm with me. **Attached.**

Thanks Reese,

<image003.jpg>

Warren Miller, CFA

VP, Debt Structuring & Capital Markets | Knightsbridge Capital Group

Suite 388 - 1111 West Hastings St, Vancouver, BC, V6E 2J3

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<image004.jpg>

<image005.jpg>

<2017-12-31 Genco (Walden) Ltd. FS.PDF><2017-12-31-Genco Holdings Ltd-Final FS.PDF><Genco Holdings Ltd CRA Stmt as of Sept 2 2018.pdf><Genco Walden CRA Stmt as of Sept 2 2018.pdf><PALI BEDI ID DEC 2017.pdf><Tarlok Singh Tatla Canadian Passport.pdf><Tarlok Tatla - DL, MC, Citizenship Card.jpeg><IS 2017 Internal IS with ADJUSTED EBITDA.XLSX>

This is Exhibit "H" referred to
in the Affidavit of Stephen Davies
Sworn before me this 3rd day of April, 2019



Notary Public
In and for the Province of British Columbia

From: Navpreet (Navi) Bedi <nbedi@sololiquor.com>
Sent: March-07-19 8:15 AM
To: 'Warren Miller'; 'Pali Bedi'
Cc: 'Fred Clemens'
Subject: RE: Scanned copy of Vendor Counter
Attachments: Copy of Cashflow Walden.xlsx

Hello Warren,

Attached is the cash flow.

Regards,

Navi

From: Warren Miller <warren@kbcapital.ca>
Sent: Wednesday, March 6, 2019 10:22 AM
To: Pali Bedi <Pali.Bedi@avisonyoung.com>
Cc: Fred Clemens <fred.clemens@avisonyoung.com>; Navi Bedi <nbedi@sololiquor.com>
Subject: Re: Scanned copy of Vendor Counter

Thank you. Please forward the cash flow asap.

Thanks,



Warren Miller, CFA

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On Mar 6, 2019, at 7:37 AM, Bedi, Pali (Avison Young - CA) <Pali.Bedi@avisonyoung.com> wrote:

Counter /counter fyi

You will have cash flow before end of the day today thanks

From: Drury, Nathan (Avison Young - CA)

Sent: March-06-19 8:36 AM

To: Bedi, Pali (Avison Young - CA) <Pali.Bedi@avisonyoung.com>

Subject: Scanned copy of Vendor Counter

Hi Pali,

See the attached scanned copy of your counter-offer.

Thanks,

Nathan

Nathan Drury

Associate

Investment Sales

nathan.drury@avisonyoung.com

Avison Young

Eighth Avenue Place – West Tower

Suite 1200, 585 – 8th Avenue SW

Calgary, Alberta T2P 1G1, Canada

D [587.293.3372](tel:587.293.3372)

T [403.262.3082](tel:403.262.3082)

C [587.897.2344](tel:587.897.2344)

avisonyoung.com

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<image003.png><image004.png><image004.png><image005.png><image006.jpg><image007.png>

Avison Young Real Estate Alberta Inc.

[Legal Disclaimer](#)

<LOI - Walden Landing & Walden Square - Vendor Counter - March 6, 2019.pdf>

From: Navi - Solo <nbedi@sololiquor.com>
Sent: March-08-19 6:44 AM
To: Stephen Davies
Cc: Warren Miller; Pali Bedi; Fred Clemens
Subject: Re: Scanned copy of Vendor Counter

Hi Stephen,
The cash flow starts as of April 1. You will be able to do it on April 2. I will keep you posted.
Thanks,
Navi

Sent from my iPhone

On Mar 7, 2019, at 9:53 PM, Stephen Davies <stephen@kbcapital.ca> wrote:

Navi/Pali - further to Warren's e-mail below, we need you to confirm ASAP that we can pull the payment for \$69,166 tomorrow, as per the calculations you provided to us.

I can't stress enough that we need your co-operation in responding to our requests for information in a timely fashion. In this regard, we are still waiting to hear where things are at with your \$16 million counteroffer on the Walden property. Please advise us at your earliest convenience.

Steve



Financing Made Simple

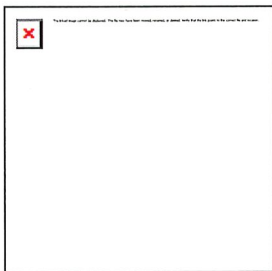
Stephen J. Davies

SVP and Chief Risk Officer | Knightsbridge Capital Group

Suite 388
1111 West Hastings St, Vancouver, BC, V6E 2J3

Main Office: [\(604\) 684.7070](tel:(604)684.7070)
Direct Line: [\(604\) 260.0039](tel:(604)260.0039)
Mobile: [\(613\) 979.8433](tel:(613)979.8433)
Fax: [\(866\) 684.7726](tel:(866)684.7726)
e-mail: stephen@kbcapital.ca

web: www.knightsbridgegroup.ca



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On Thu, Mar 7, 2019 at 9:16 PM Navpreet (Navi) Bedi <nbedi@sololiquor.com> wrote:

Hello Warren,

Sorry I was in my CPD course today. I will confirm the operating cost with Fred tomorrow morning and get back to you.

Regards,

Navi

From: Warren Miller <warren@kbcapital.ca>
Sent: Thursday, March 7, 2019 5:31 PM
To: Navi Bedi <nbedi@sololiquor.com>
Cc: Pali Bedi <Pali.Bedi@avisonyoung.com>; Stephen Davies <stephen@kbcapital.ca>; Fred Clemens <fred.clemens@avisonyoung.com>
Subject: Re: Scanned copy of Vendor Counter

Navi / Pali,

While we await your reply on the NOI calculation, we will be pulling payment of at least \$69,166, as per the calculation you've shown today. Please confirm it will not bounce.

Pali - what is the latest on the counter offer for Walden?

Thank you,

<image001.png>

Warren Miller, CFA

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Suite 388 - 1111 West Hastings St, Vancouver, BC, V6E 2J3

Direct: (778) 657.5321

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On Mar 7, 2019, at 10:04 AM, Warren Miller <warren@kbcapital.ca> wrote:

Hi Navi,

Can you please provide more of a breakdown of revenues and expenses? By my calculations, you should be receiving ~\$107k/ per month in gross revenues and expenses should total ~\$24k a month, which includes property taxes. This yields an NOI of ~\$83k.

What is the \$7,600 fee paid off the top? And does the monthly total of \$34,684 account for property taxes?

Please confirm.

Thanks,

<Copy of Cashflow Walden.xlsx>

<PastedGraphic-1.tiff>

Warren Miller, CFA

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<clip_image001.jpg>

<clip_image002.jpg>

On Mar 7, 2019, at 7:15 AM, Navpreet (Navi) Bedi
<nbedi@sololiquor.com> wrote:

Hello Warren,

Attached is the cash flow.

Regards,

Navi

From: Warren Miller <warren@kbcapital.ca>
Sent: Wednesday, March 6, 2019 10:22 AM
To: Pali Bedi <Pali.Bedi@avisonyoung.com>
Cc: Fred Clemens <fred.clemens@avisonyoung.com>; Navi Bedi <nbedi@sololiquor.com>
Subject: Re: Scanned copy of Vendor Counter

Thank you. Please forward the cash flow asap.

Thanks,

<image001.png>

Warren Miller, CFA

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Direct: [\(778\) 657.5321](tel:(778)657.5321)

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Counter /counter fyi

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today thnks

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Sent: March-06-19 8:36 AM
To: Bedi, Pali (Avison Young - CA)
<Pali.Bedi@avisonyoung.com>
Subject: Scanned copy of Vendor Counter

Hi Pali,

See the attached scanned copy of your counter-
offer.

Thanks,

Nathan

Nathan Drury

Associate

Investment Sales

nathan.drury@avisonyoung.com

Avison Young

Eighth Avenue Place – West Tower

Suite 1200, 585 – 8th Avenue SW

Calgary, Alberta T2P 1G1, Canada

D [587.293.3372](tel:587.293.3372)

T [403.262.3082](tel:403.262.3082)

C [587.897.2344](tel:587.897.2344)

avisonyoung.com

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Avison Young Real Estate Alberta Inc.

Legal Disclaimer

<LOI - Walden Landing & Walden Square -
Vendor Counter - March 6, 2019.pdf>

<Copy of Cashflow Walden.xlsx>

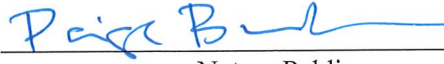
<KapX-Sig.jpg>

<Maynbridge Sig.jpg>

CAD	Week 1 5-Apr Forecast	Week 2 12-Apr Forecast	Week 3 19-Apr Forecast	Week 4 26-Apr Forecast	Week 5 3-May Forecast	Week 6 10-May Forecast	Week 7 17-May Forecast	Week 8 24-May Forecast	Week 9 31-May Forecast	Week 10 7-Jun Forecast	Week 11 14-Jun Forecast	Week 12 21-Jun Forecast	Week 13 28-Jun Forecast	Week 14 5-Jul Forecast	Week 15 12-Jul Forecast	Week 16 19-Jul Forecast	Week 17 26-Jul Forecast	TOTAL 13 Week Forecast	Checks	FTI COMMENTS/QUESTIONS
13 Week Cash Flow Forecast																				
Opening Cash (Combining HSBC and ATB account)	-	69,166	69,166	69,166	69,166	138,331	138,331	138,331	138,331	138,331	207,497	207,497	207,497	207,497	276,662	276,662	276,662	-	-	-
Operating Receipts																				
Revenue by Property:																				
Walden (Genco (Walden) Ltd) (Base Rent and operating)	103,850	-	-	-	103,850	-	-	-	-	103,850	-	-	-	103,850	-	-	-	415,398	-	-
Total - Operating Receipts	103,850	-	-	-	103,850	-	-	-	-	103,850	-	-	-	103,850	-	-	-	415,398	-	-
Operating Disbursements																				
Operating Costs by Property:																				
608 7th Ave Sw (Interest Payments blended with Walden)																				
Operating Costs (Managed by McCo)	7,600	-	-	-	7,600	-	-	-	-	7,600	-	-	-	7,600	-	-	-	30,400	-	-
Walden																				
All Operating Costs	25,209	-	-	-	25,209	-	-	-	-	25,209	-	-	-	25,209	-	-	-	100,836	-	-
Walden Property Tax	1,875	-	-	-	1,875	-	-	-	-	1,875	-	-	-	1,875	-	-	-	7,500	-	-
Monthly Accounting Fees	27,084	-	-	-	27,084	-	-	-	-	27,084	-	-	-	27,084	-	-	-	108,336	-	-
Interest Payments (Waynbridge)	34,684	-	-	-	34,684	-	-	-	-	34,684	-	-	-	34,684	-	-	-	138,736	-	-
Total - Operating Disbursements	69,166	-	-	-	69,166	-	-	-	-	69,166	-	-	-	69,166	-	-	-	276,662	-	-
Net Change in Cash from Operations																				
Ending Cash before Financing	69,166	69,166	69,166	69,166	138,331	138,331	138,331	138,331	138,331	207,497	207,497	207,497	207,497	276,662	276,662	276,662	276,662	276,662	-	-
Draw on Revolver	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Re-Payments on Revolver	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Cumulative Drawings	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Ending cash after Financing	69,166	69,166	69,166	69,166	138,331	138,331	138,331	138,331	138,331	207,497	207,497	207,497	207,497	276,662	276,662	276,662	276,662	276,662	-	-

Notes:

This is Exhibit "I" referred to
in the Affidavit of Stephen Davies
Sworn before me this 3rd day of April, 2019



Notary Public
In and for the Province of British Columbia

COURT FILE NUMBER 1901-04336
COURT COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL CENTRE Calgary
PLANTIFF MAYNBRIDGE CAPITAL INC.
DEFENDANTS GENCO HOLDINGS LTD., GENCO
(WALDEN) LTD., PALI BEDI, TARLOK
TATLA, JASBIR HANS, SOLO LIQUOR
HOLDINGS LTD. and SOLO LIQUOR
STORES LTD.



DOCUMENT CONSENT ORDER

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT
Matti Lemmens / Jessica Cameron
Borden Ladner Gervais LLP
1900, 520 3rd Ave. S.W.
Calgary, AB T2P 0R3
Telephone: (403) 232.9511 / 232.9715
Facsimile: (403) 266.1395
Email: mlemmens@blg.com /
jcameron@blg.com
File No. 562354.000006

I hereby certify this to be a true copy of
the original
Dated this 28 day of March
for Clerk of the Court

DATE ON WHICH ORDER WAS PRONOUNCED: March 28, 2019
LOCATION WHERE ORDER WAS PRONOUNCED: Calgary, Alberta
NAME OF JUSTICE WHO MADE THIS ORDER: The Honourable Justice D. B. Nixon

UPON the Application of Maynbridge Capital Inc. ("Maynbridge"), in respect of Genco Holdings Ltd. and Genco (Walden) Ltd. (collectively referred to herein as the "Debtor"); AND UPON having read the Application and the Affidavit of Stephen Davies, sworn on March 25, 2019, filed; AND UPON noting the consent of counsel for the Debtor, endorsed hereon; AND UPON noting the parties' agreement that Maynbridge's application to appoint a receiver and receiver-manager in respect of the Debtor is adjourned to be heard without delay, subject to availability of the Court; AND UPON hearing counsel for Maynbridge, counsel for the Debtor, and any other interested party present at the hearing of the within Application;

IT IS HEREBY ORDERED AND DECLARED THAT:

1. The Debtor is directed to pay Maynbridge, the net rental payments collected and received by the Debtor from any and all tenants with respect to real properties located at 19605 Walden Boulevard SE, Calgary, Alberta, and having the following legal description:

CONDOMINIUM PLAN 1711606
UNIT 1
AND 1889 UNDIVIDED ONE TEN THOUSANDTH SHARES IN THE
COMMON PROPERTY
EXCEPTING THEREOUT ALL MINES AND MINERALS

-and-

CONDOMINIUM PLAN 1711606
UNIT 6
AND 25821 UNDIVIDED ONE TEN THOUSANDTH SHARES IN THE
COMMON PROPERTY
EXCEPTING THEREOUT ALL MINES AND MINERALS

-and-

CONDOMINIUM PLAN 1711606
UNIT 7
AND 3802 UNDIVIDED ONE TEN THOUSANDTH SHARES IN THE
COMMON PROPERTY
EXCEPTING THEREOUT ALL MINES AND MINERALS

(collectively, the "**Walden Lands**"),

which are due and owing to the Debtor as of Monday, April 1, 2019 (the "**Rents**").

2. The Debtor is directed to pay Maynbridge the Rents by electronic funds transfer no later than 5:00 p.m. (PST) on Tuesday, April 2, 2019.
3. The Debtor is directed to provide to Maynbridge a full accounting of the net rental payment calculation respecting the Rents, on or before Tuesday, April 2, 2019, which accounting shall include, without limitation:
 - (a) the base rent payable by each tenant;
 - (b) all additional rents payable by each tenant for its respective share of the operating costs thereon;
 - (c) all signage income payable by each tenant; and

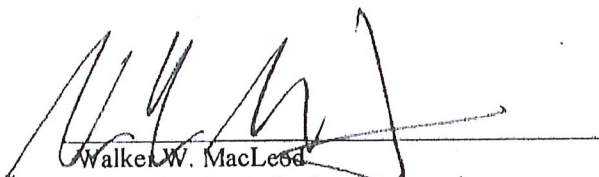
(d) a line-by-line breakdown of the monthly operating costs.

4. The Debtor is directed to remit any and all monthly tax payments received from tenants of the Walden Lands to the City of Calgary (the "City"), with proof of payment to the City being provided by the Debtor to Maynbridge no later than Tuesday, April 2, 2019, and the proof of payment the Debtor receives from the City being provided by the Debtor to Maynbridge no later than Friday April 12, 2019.
5. This Order may be consented to in counterpart and endorsed by way of facsimile signature or electronic signature and such consent shall be valid for all purposes.

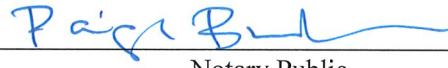
"D.B. Nixon"

Justice of the Court of Queen's Bench of Alberta

FORM AND CONTENT CONSENTED TO
THIS 28 DAY OF MARCH, 2019


Walker W. MacLeod
Counsel to the Defendants/Respondents,
Genco Holdings Ltd. and Genco (Walden) Ltd.

This is Exhibit "J" referred to
in the Affidavit of Stephen Davies
Sworn before me this 3rd day of April, 2019



Notary Public
In and for the Province of British Columbia

ATB Customer Transfer

Originating Transit: 935

Date: April 01, 2019

Please transfer at my/our risk
Wire To

Transfer Information

Wire Transfer Destination: Canada

Effective Date: April 01, 2019

Transfer Amount/Currency: 61297.71 CAD

Payment Amount/Currency: 61297.71 CAD

Exchange Rate: 1.0000

Charges/Currency: 0.00 CAD

Ordering Customer Information

Business Partner Number: 1801811

Customer Name: Genco (Walden) Ltd

Account Number: 0000000409455700

Address: 634 6 Ave SW Suite 1100
Calgary, Alberta
T2P 0S4
Canada

Telephone: 4032648688

Date of Birth:

Individual Occupation/Nature of Business:

Receiving Institution Information

Institution Name: CANADIAN IMPERIAL BANK OF COMMERCE, COMMERCE PLACE

Bank/Transit Number: 010-00010

SWIFT/BIC Code:

FedWire Number:

Sort Code:

Account Number:

CNAPS Code:

Address: 400 BURNARD ST
VANCOUVER, BC
V6C 3A6
CA

Beneficiary Payment Instructions

X Credit Account

Notify and Pay To

Beneficiary Name: MAYNBRIDGE CAPITAL INC.

Account Number: 5134919

Address: 388-1111 WEST HASTINGS STREET
VANCOUVER, BC
V6E 2J3
CA

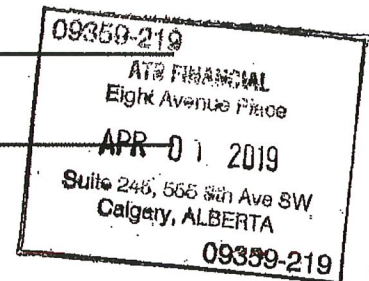
Telephone:

Details of Payment

WALDEN SHOPPING CENTRE LOAN PAYMENT

Bank to Bank Information

Purpose of Payment



The applicant hereby agrees to the attached conditions. Alberta Treasury Branch is hereby authorized to charge the account of the undersigned, or any of them if more than one, for the requested wire transfer payment including any charges.

Signature of Applicant

Genco (Walden) Ltd

Name of Applicant

April 01, 2019

Date

Ref #
97487372

This is Exhibit "K" referred to
in the Affidavit of Stephen Davies
Sworn before me this 3rd day of April, 2019

A handwritten signature in blue ink, appearing to read "Paige Bul", is written over a horizontal line.

Notary Public
In and for the Province of British Columbia

From: Bennett, Tiffany
Sent: April-02-19 2:34 PM
To: Bennett, Tiffany
Subject: FW: April Maynbridge Wire Transfer copy of April Payment

From: Cameron, Jessica
Sent: April 1, 2019 10:36 AM
To: 'Navpreet (Navi) Bedi' <nbedi@sololiquor.com>; 'MacLeod, Walker W.' <wmacleod@mccarthy.ca>
Cc: Pali Bedi - SGC <pali.bedi@avisonyoung.com>; 'Warren Miller' <warren@kbcapital.ca>
Subject: RE: April Maynbridge Wire Transfer copy of April Payment

Thank you Navi. Can you also please confirm when we can expect the provision of information required by paragraph 3 of the attached Consent Order?

Jessica Cameron

Senior Associate, Commercial Litigation
T 403.232.9715 | F 403.266.1395 | jcameron@blg.com
Centennial Place, East Tower, 1900, 520 – 3rd Ave S W, Calgary, AB, Canada T2P 0R3

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From: Navpreet (Navi) Bedi <nbedi@sololiquor.com>
Sent: April 1, 2019 10:26 AM
To: 'MacLeod, Walker W.' <wmacleod@mccarthy.ca>
Cc: Cameron, Jessica <jcameron@blg.com>; Pali Bedi - SGC <pali.bedi@avisonyoung.com>; 'Warren Miller' <warren@kbcapital.ca>
Subject: April Maynbridge Wire Transfer copy of April Payment
Importance: High

Hello Walker,

Attached is the copy of the wire transfer in the Maynbridge account that was done this morning in the amount of \$61,297.71.

We will be going to City of Calgary tomorrow to make the Property Tax payment. Once done, we will scan the payment documents and email you.

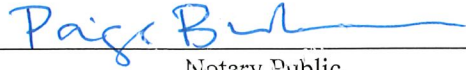
I copied Jessica and Warren this email as well.

Will follow the same procedure every month going forward.

Regards,

Navi

This is Exhibit "L" referred to
in the Affidavit of Stephen Davies
Sworn before me this 3rd day of April, 2019



Notary Public

In and for the Province of British Columbia

From: Cameron, Jessica
Sent: April-02-19 1:38 PM
To: Navpreet (Navi) Bedi; 'MacLeod, Walker W.'
Cc: 'Pali Bedi - SGC'; 'Warren Miller'; Bennett, Tiffany; Stephen Davies
Subject: RE: April Maynbridge Wire Transfer copy of April Payment

Thank you Navi.

We do have concerns with the breakdown of the rents and operating expenses you provided. My client had requested, and the terms of the Consent Order provide that we were to receive both the additional rents payable by each tenant for their respective share of the operating costs and a line-by-line breakdown of the monthly operating costs.

While you have provided a listing of the base rents and operating costs collected per unit, it does not reflect what proportion of a tenant's rents are attributable to operating costs. Further, the information does not provide a breakdown of the specific operating costs, just simply an amount for the overall operating costs. Can you please provide further details on each of these.

Additionally, could you please provide copies of the actual property taxes owing on the Walden Lands? The Property Tax Reminder Notices you have provided to us have the "Amount Payable" section blank with only a handwritten note as to the amount paid.

We look forward to provision of this information by end of day today.

Jessica Cameron

Senior Associate, Commercial Litigation

T 403.232.9715 | F 403.266.1395 | jcameron@blg.com

Centennial Place, East Tower, 1900, 520 – 3rd Ave S W, Calgary, AB, Canada T2P 0R3

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Calgary | Montréal | Ottawa | Toronto | Vancouver

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From: Navpreet (Navi) Bedi <nbedi@sololiquor.com>
Sent: April 2, 2019 10:30 AM
To: Cameron, Jessica <jcameron@blg.com>; 'MacLeod, Walker W.' <wmacleod@mccarthy.ca>
Cc: 'Pali Bedi - SGC' <pali.bedi@avisonyoung.com>; 'Warren Miller' <warren@kbcapital.ca>
Subject: RE: April Maynbridge Wire Transfer copy of April Payment

Hello Jessica,

Attached are 3 copies of the cheques that we took to City of Calgary for the property Tax payment. Attached will provide you on the bottom stamped by City of Calgary Finance for payment of the property tax.

I also attached the details of the rent collected as well as the breakdown you requested. Please let me know if this is what you were looking for.

Regards,

Navi

From: Cameron, Jessica <jcameron@blg.com>
Sent: Monday, April 1, 2019 10:36 AM
To: Navpreet (Navi) Bedi <nbedi@sololiquor.com>; 'MacLeod, Walker W.' <wmacleod@mccarthy.ca>
Cc: Pali Bedi - SGC <pali.bedi@avisonyoung.com>; 'Warren Miller' <warren@kbcapital.ca>
Subject: RE: April Maynbridge Wire Transfer copy of April Payment

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Jessica Cameron

Senior Associate, Commercial Litigation

T 403.232.9715 | F 403.266.1395 | jcameron@blg.com

Centennial Place, East Tower, 1900, 520 – 3rd Ave S W, Calgary, AB, Canada T2P 0R3

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From: Navpreet (Navi) Bedi <nbedi@sololiquor.com>
Sent: April 1, 2019 10:26 AM
To: 'MacLeod, Walker W.' <wmacleod@mccarthy.ca>
Cc: Cameron, Jessica <jcameron@blg.com>; Pali Bedi - SGC <pali.bedi@avisonyoung.com>; 'Warren Miller' <warren@kbcapital.ca>
Subject: April Maynbridge Wire Transfer copy of April Payment
Importance: High

Hello Walker,

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We will be going to City of Calgary tomorrow to make the Property Tax payment. Once done, we will scan the payment documents and email you.

I copied Jessica and Warren this email as well.

Will follow the same procedure every month going forward.

Regards,

Genco (Walden) Ltd

VENDOR NO: CITY001	NAME: The City of Calgary	CHECK DATE: 4/1/2019	23000580
REFERENCE: R#202459749 4/1/19	INV DATE: 1/10/2019	INV DESCRIPTION: Bid 1000 - Property Tax ROLL# 202 45974 9	GROSS AMOUNT: 6,403.73
		DISCOUNT TAKEN: 0.00	NET AMOUNT PAID: 6,403.73
TOTAL >		6,403.73	0.00
			6,403.73

Genco (Walden) Ltd
Suite 1100, 634 - 6th Avenue S.W.
Calgary, Alberta T2P 0S4

ATB Financial
102 - 8th Avenue S.W.
Calgary, Alberta T2P 1B3

23000580

DATE 0 4 0 1 2 0 1 9
M M D Y Y Y Y Y
\$ ***6,403.73

PAY Six Thousand Four Hundred Three and 73/100 Dollars

TO THE
ORDER
OF
The City of Calgary
City Cashier 8042
PO Box 2100 Station M
Calgary, AB T2P 2M5
Canada

*** COPY ***

FOR FURTHER INFORMATION, CALL 311
OR 403-268-CITY (2489)

SEE REVERSE FOR TERMS OF PAYMENT
STATEMENT PORTION - RETAIN FOR YOUR RECORDS

PROPERTY TAX REMINDER NOTICE

REMITTANCE PORTION - RETURN WITH PAYMENT

MAIL DATE 2019/01/10

Calgary

Finance
800 Macleod Trail SE
PO Box 2405 Stn M
Calgary AB T2P 8L9
Canada

T 515 (R2014-01)

00009260169 000000000 020245974900 20

ROLL NUMBER

202 45974 9

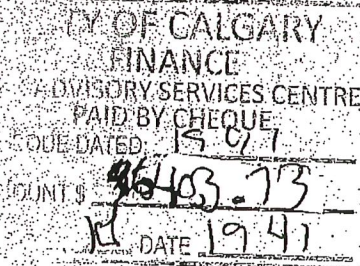
AMOUNT PAYABLE

AMOUNT PAID

6,403.73

IMC 8059 OWNER# 3835232

Genco (Walden) Ltd.
1100 634 6 AVE SW
CALGARY AB T2P 0S4



FNTXKP

FOR FURTHER INFORMATION, CALL 311 or
403-268-CITY (2489)

SEE REVERSE FOR TERMS OF PAYMENT
STATEMENT PORTION - RETAIN FOR YOUR RECORDS

Genco (Walden) Ltd

VENDOR NO: CITY001	NAME: The City of Calgary	CHECK DATE: 4/1/2019	23000581
REFERENCE: R#202459756 4/1/19	INV. DATE: 1/10/2019	INV. DESCRIPTION: Bid 2000 - Property Tax ROLL# 202 45975 6	GROSS AMOUNT: 9,798.25
		DISCOUNT TAKEN: 0.00	NET AMOUNT PAID: 9,798.25
TOTAL >		9,798.25	0.00 9,798.25

Genco (Walden) Ltd
Suite 1100, 634 - 6th Avenue S.W.
Calgary, Alberta T2P 0S4

ATB Financial
102 - 8th Avenue S.W.
Calgary, Alberta T2P 1B3

23000581

DATE 0 4 0 1 2 0 1 9
M M D D Y Y Y Y
\$ ***9,798.25

PAY Nine Thousand Seven Hundred Ninety-Eight and 25/100 Dollars

TO THE
ORDER
OF
The City of Calgary
City Cashier, 8042
PO Box 2100, Station M
Calgary, AB T2P 2M5
Canada

*** COPY ***

FOR FURTHER INFORMATION, CALL 311
OR 403-268-CITY (2489)

SEE REVERSE FOR TERMS OF PAYMENT
STATEMENT PORTION - RETAIN FOR YOUR RECORDS

PROPERTY TAX REMINDER NOTICE

REMITTANCE PORTION - RETURN WITH PAYMENT

T 615 (R2014-01)

MAIL DATE 2019/01/10

Calgary



Finarcide
809 Macleod Trail SE
PO Box 2405 Stn M
Calgary AB T2P 3L9
Canada

00013957356 000000000 020245975600 20

ROLL NUMBER 202 45975 6

AMOUNT PAYABLE

AMOUNT PAID

\$ 9,798.25

IMC 8059 OWNER# 3835232

GENCO (WALDEN) LTD.
1100 634 6 AVE SW
CALGARY AB T2P 0S4

CITY OF CALGARY
FINANCE
TAX ADVISORY SERVICES CENTRE
PAID BY CHEQUE
CHEQUE DATED: 15 4 1
AMOUNT \$ 9798.25
INIT'D (LP) DATE 17 4 1

FNTXKP

FOR FURTHER INFORMATION, CALL 311 or
403-268-CITY (2489)

SEE REVERSE FOR TERMS OF PAYMENT
STATEMENT PORTION - RETAIN FOR YOUR RECORDS

Genco (Walden) Ltd

VENDOR NO: CITY001

NAME: The City of Calgary

CHECK DATE: 4/1/2019

23000579

REFERENCE	INV. DATE	INV. DESCRIPTION	GROSS AMOUNT	DISCOUNT TAKEN	NET AMOUNT PAID
R#20245989 4/1/19	1/10/2019	Bld 3000- Property Tax ROLL# 202 45969 9	4,875.63	0.00	4,875.63
TOTAL >			4,875.63	0.00	4,875.63

Genco (Walden) Ltd

Suite 1100, 634 - 6th Avenue S.W.
Calgary, Alberta T2P 0S4

ATB Financial
102 - 8th Avenue S.W.
Calgary, Alberta T2P 1B3

23000579

DATE 0 4 0 1 2 0 1 9
M M D D Y Y Y Y

\$ ***4,875.63

PAY Four Thousand Eight Hundred Seventy-Five and 63/100 Dollars

TO THE ORDER OF
The City of Calgary
City Cashier 8042
PO Box 2100, Station M
Calgary, AB T2P 2M5
Canada

*** COPY ***

FOR FURTHER INFORMATION, CALL 311
OR 403-268-CITY (2489)

SEE REVERSE FOR TERMS OF PAYMENT
STATEMENT PORTION - RETAIN FOR YOUR RECORDS

PROPERTY TAX REMINDER NOTICE

REMITTANCE PORTION - RETURN WITH PAYMENT

T 515 (R2014-01)

MAIL DATE 2019/01/10

00006732546 000000000 020245969900 20

ROLL NUMBER 202 45969 9

AMOUNT PAYABLE

AMOUNT PAID

\$ 4875.63

IMC 8059 OWNER# 3835232

GENCO (WALDEN) LTD.
1100 634 6 AVE SW
CALGARY AB T2P 0S4

CITY OF CALGARY
FINANCE
TAX ADVISORY SERVICES CENTRE
PAID BY CHEQUE
CHEQUE DATED: 1541
AMOUNT \$ 4875.63
DATE 1541

FNTXKP

FOR FURTHER INFORMATION, CALL 311 or
403-268-CITY (2489)

SEE REVERSE FOR TERMS OF PAYMENT
STATEMENT PORTION - RETAIN FOR YOUR RECORDS

April 2019 Rent (Walden)

Base Rent

Unit	Tenant	Apr
3101,3102,3105,3106,3109 &3110	Peak Plumonary	\$ 22,354.17
1101, 1109 & 1105	Daycare (Vacant)	
1113	9Rounds	\$ 4,917.00
1117	Barber	\$ 1,779.25
1121	Dollar Plus	\$ 4,697.00
2127 & 2121	Solo Liquor	\$ 13,697.75
2117	Jacks Nails	\$ 4,471.50
2113 & 2109	Kor Danceworks	\$ 8,811.00
2105	Cannabis (Vacant)	
2101	Tiare Salon	\$ 4,416.50
Base Rent Subtotal		65,144.17

Pylon

Unit	Tenant	Apr
3101,3102,3105,3106,3109 &3110	Peak Plumonary	\$ 700.00
1101, 1109 & 1105	Daycare (Vacant)	
1113	9Rounds	\$ 200.00
1117	Barber	
1121	Dollar Plus	\$ 300.00
2127 & 2121	Solo Liquor	\$ 300.00
2117	Jacks Nails	\$ 300.00
2113 & 2109	Kor Danceworks	
2105	Cannabis (Vacant)	
2101	Tiare Salon	\$ 300.00
Pylon Sign Subtotal		2,100.00
		67,244.17

Operating Cost including Property Tax

Unit	Tenant	Apr
3101,3102,3105,3106,3109 &3110	Peak Plumonary	\$ 11,128.76
1101, 1109 & 1105	Daycare (Vacant)	
1113	9Rounds	\$ 2,367.61
1117	Barber	\$ 856.73
1121	Dollar Plus	\$ 2,261.68
2127 & 2121	Solo Liquor	\$ 6,641.34
2117	Jacks Nails	\$ 2,168.01
2113 & 2109	Kor Danceworks	\$ 4,272.00
2105	Cannabis (Vacant)	
2101	Tiare Salon	\$ 2,141.34
Operating Cost including property Tax Subtotal		31,837.47

Total Rent collected 99,081.64

Less monthly operating cost of Vacant Units

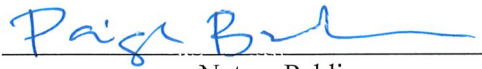
	4,606	
	1,599	
11.50/sq feet	6,205	(5,946.46)

Wire Transfer to Maynbridge on April 1 (67,244.17-5946.46) = 61,297.71

Property Tax 3 roll numbers 21,077.61

Balance left to pay for the Operating costs 16,706.32

This is Exhibit "M" referred to
in the Affidavit of Stephen Davies
Sworn before me this 3rd day of April, 2019



Notary Public

In and for the Province of British Columbia

From: Cameron, Jessica
Sent: April-02-19 4:00 PM
To: MacLeod, Walker W.; Stephen Davies
Cc: Navpreet (Navi) Bedi; Pali Bedi - SGC; Warren Miller; Bennett, Tiffany
Subject: RE: April Maynbridge Wire Transfer copy of April Payment

Hi Walker,

The accounting that was previously provided by your client was deficient. Hence the need for the Consent Order which specified that a "line-by-line breakdown of monthly operating costs" would be provided.

Jessica Cameron

Senior Associate, Commercial Litigation

T 403.232.9715 | F 403.266.1395 | jcameron@blg.com

Centennial Place, East Tower, 1900, 520 – 3rd Ave S W, Calgary, AB, Canada T2P 0R3

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From: MacLeod, Walker W. <wmacleod@mccarthy.ca>
Sent: April 2, 2019 3:09 PM
To: Stephen Davies <stephen@kbcapital.ca>
Cc: Navpreet (Navi) Bedi <nbedi@sololiquor.com>; Pali Bedi - SGC <pali.bedi@avisonyoung.com>; Warren Miller <warren@kbcapital.ca>; Bennett, Tiffany <TiBennett@blg.com>; Cameron, Jessica <jcameron@blg.com>
Subject: RE: April Maynbridge Wire Transfer copy of April Payment

My understanding is that we have provided the accounting in the identical form that was previously provided and remitted the amount of funds that was in the initial draft of the order prepared by BLG. If that is correct, then I do not understand why there is a request for further information.



Walker MacLeod

Partner | Associé

Bankruptcy and Restructuring | Faillite et restructuration

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C: 403-463-1207

F: 403-260-3501

E: wmacleod@mccarthy.ca

McCarthy Tétrault LLP

Suite 4000

421 - 7th Avenue SW

Calgary AB T2P 4K9

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From: Stephen Davies <stephen@kbcapital.ca>

Sent: Tuesday, April 02, 2019 2:51 PM

To: MacLeod, Walker W. <wmacleod@mccarthy.ca>

Cc: Navpreet (Navi) Bedi <nbedi@sololiquor.com>; Pali Bedi - SGC <pali.bedi@avisonyoung.com>; Warren Miller <warren@kbcapital.ca>; Bennett, Tiffany <TiBennett@blg.com>; Cameron, Jessica <jcameron@blg.com>

Subject: Re: April Maynbridge Wire Transfer copy of April Payment

Walker - I trust you are clear on what Maynbridge is asking for with respect to an itemized breakdown of the monthly operating expenses for Walden Landing. We would appreciate if you could communicate this to your client as we appear to be going around in circles on this very straight forward request.

Thanks

Steve



Financing Made Simple

Stephen J. Davies

SVP and Chief Risk Officer | Knightsbridge Capital Group

Suite 388

1111 West Hastings St, Vancouver, BC, V6E 2J3

Main Office: [\(604\) 684.7070](tel:(604)684.7070)

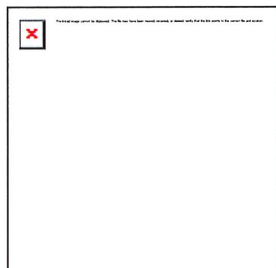
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On Tue, Apr 2, 2019 at 4:12 PM Cameron, Jessica <jcameron@blg.com> wrote:

Thank you Navi. I believe that is the specificity my client expected and is looking for with respect to the operating costs, in terms of what do the operating costs consist of and how much. How much for snow removal, utilities, property maintenance, management fees, etc.

Jessica Cameron

Senior Associate, Commercial Litigation

T 403.232.9715 | F 403.266.1395 | jcameron@blg.com

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From: Navpreet (Navi) Bedi <nbedi@sololiquor.com>

Sent: April 2, 2019 2:04 PM

To: Cameron, Jessica <jcameron@blg.com>; 'MacLeod, Walker W.' <wmacleod@mccarthy.ca>

Cc: 'Pali Bedi - SGC' <pali.bedi@avisonyoung.com>; 'Warren Miller' <warren@kbcapital.ca>; Bennett, Tiffany <TiBennett@blg.com>; 'Stephen Davies' <stephen@kbcapital.ca>

Subject: RE: April Maynbridge Wire Transfer copy of April Payment

Hi Jessica,

All the base rent collected by Genco Walden was paid to Maybridge.

The Operating cost is collected from tenants to make sure the services are provided.

We have to pay the vendors for all the operating costs such as:

Water, utilities, snow removal, security, garbage pick up, snow removal, in future landscaping, property maintenance..... etc.

If all the additional operating cost collected is paid to Maynbridge, we will not be able to pay Enmax, Direct energy, maintenance of Property, snow removal,..... etc. the services will be will disconnected.

The payment was made to City of Calgary for property Tax for the amount collected from each tenant. We will forward you the statements as soon as we receive it from City of Calgary. It will show the outstanding balance.

I hope this clarifies regarding the additional operating cost collected and to be paid to vendors that provide services.

Regards,

Navi

From: Cameron, Jessica <jcameron@blg.com>

Sent: Tuesday, April 2, 2019 1:38 PM

To: Navpreet (Navi) Bedi <nbedi@sololiquor.com>; 'MacLeod, Walker W.' <wmacleod@mccarthy.ca>

Cc: 'Pali Bedi - SGC' <pali.bedi@avisonyoung.com>; 'Warren Miller' <warren@kbcapital.ca>; Bennett, Tiffany <TiBennett@blg.com>; Stephen Davies <stephen@kbcapital.ca>

Subject: RE: April Maynbridge Wire Transfer copy of April Payment

Thank you Navi.

We do have concerns with the breakdown of the rents and operating expenses you provided. My client had requested, and the terms of the Consent Order provide that we were to receive both the additional rents payable by each tenant for their respective share of the operating costs and a line-by-line breakdown of the monthly operating costs.

While you have provided a listing of the base rents and operating costs collected per unit, it does not reflect what proportion of a tenant's rents are attributable to operating costs. Further, the information does not provide a breakdown of the specific operating costs, just simply an amount for the overall operating costs. Can you please provide further details on each of these.

Additionally, could you please provide copies of the actual property taxes owing on the Walden Lands? The Property Tax Reminder Notices you have provided to us have the "Amount Payable" section blank with only a handwritten note as to the amount paid.

We look forward to provision of this information by end of day today.

Jessica Cameron

Senior Associate, Commercial Litigation

T 403.232.9715 | F 403.266.1395 | jcameron@blg.com

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From: Navpreet (Navi) Bedi <nbedi@sololiquor.com>
Sent: April 2, 2019 10:30 AM
To: Cameron, Jessica <jcameron@blg.com>; 'MacLeod, Walker W.' <wmacleod@mccarthy.ca>
Cc: 'Pali Bedi - SGC' <pali.bedi@avisonyoung.com>; 'Warren Miller' <warren@kbcapital.ca>
Subject: RE: April Maynbridge Wire Transfer copy of April Payment

Hello Jessica,

Attached are 3 copies of the cheques that we took to City of Calgary for the property Tax payment. Attached will provide you on the bottom stamped by City of Calgary Finance for payment of the property tax.

I also attached the details of the rent collected as well as the breakdown you requested. Please let me know if this is what you were looking for.

Regards,

Navi

From: Cameron, Jessica <jcameron@blg.com>
Sent: Monday, April 1, 2019 10:36 AM
To: Navpreet (Navi) Bedi <nbedi@sololiquor.com>; 'MacLeod, Walker W.' <wmacleod@mccarthy.ca>
Cc: Pali Bedi - SGC <pali.bedi@avisonyoung.com>; 'Warren Miller' <warren@kbcapital.ca>
Subject: RE: April Maynbridge Wire Transfer copy of April Payment

Thank you Navi. Can you also please confirm when we can expect the provision of information required by paragraph 3 of the attached Consent Order?

Jessica Cameron

Senior Associate, Commercial Litigation

T 403.232.9715 | F 403.266.1395 | jcameron@blg.com

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ℓ

From: Navpreet (Navi) Bedi <nbedi@sololiquor.com>

Sent: April 1, 2019 10:26 AM

To: 'MacLeod, Walker W.' <wmacleod@mccarthy.ca>

Cc: Cameron, Jessica <jcameron@blg.com>; Pali Bedi - SGC <pali.bedi@avisonyoung.com>; 'Warren Miller' <warren@kbcapital.ca>

Subject: April Maynbridge Wire Transfer copy of April Payment

Importance: High

Hello Walker,

Attached is the copy of the wire transfer in the Maynbridge account that was done this morning in the amount of \$61,297.71.

We will be going to City of Calgary tomorrow to make the Property Tax payment. Once done, we will scan the payment documents and email you.

I copied Jessica and Warren this email as well.

Will follow the same procedure every month going forward.

Regards,

Navi

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