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June 24, 2020
File No.: 301368.00008

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Via: Email

Court of Queen's Bench of Alberta
Calgary Courts Centre
601 – 5th Avenue S.W.
Calgary, AB T2P 5P7

Attention: THE ATTACHED SERVICE LIST

**Re: Maynbridge Capital Ltd. v Genco Holdings Ltd. et al, Action No.: 1901-04336 (the “Maynbridge Action”); and
HSBC Bank Canada v Genco Holdings Ltd., Action No.: 1901-03879 (the “HSBC Action”)**

We are counsel to Ernst & Young Inc., the Court appointed receiver of Genco Holdings Ltd. and Genco (Walden) Ltd. (collectively “**Genco**”) (the “**Receiver**”) in the Maynbridge Action and HSBC Action.

We are scheduled to appear via video conference before the Honourable Madam Justice K.M. Horner on **June 30, 2020 at 10:00 a.m.** to make an application for a Sale Approval and Vesting Order in the Maynbridge Action.

To this end, please see attached for service upon you, unfiled copies of:

1. Application (including proposed form of Sale Approval and Vesting Order);
2. The Fifth Report of the Receiver dated June 24, 2020.

Instructions for connecting to the video conference are as follows:

1. Go to the link: <https://albertacourts.webex.com/meet/virtual.courtroom02>;
2. Install the Cisco Webex application if you do not have it already;
3. Click on the Open Cisco Webex Meeting;
4. You will see a preview screen. Click on Join Meeting.

Key considerations for those attending:

1. Please connect to the courtroom 15 minutes prior to the start of the hearing.

2. Please ensure that your microphone is muted and remains muted for the duration of the proceeding, unless you are speaking. Ensure that you state your name each time you speak.
3. If bandwidth becomes an issue, some participants may be asked to turn off their video and participate by audio only.
4. Note: Recording or rebroadcasting of the video is prohibited.

If you are a non-lawyer attending this hearing remotely, please complete this undertaking located here:
<https://www.albertacourts.ca/qb/resources/announcements/undertaking-and-agreement-for-non-lawyers>

We trust you will find the foregoing to be in order. Should you have any questions or concerns, please do not hesitate to contact me.

Yours truly,

FASKEN MARTINEAU DuMOULIN LLP



Travis Lysak
TL/
Enclosures

SCHEDULE “A” - SERVICE LIST

Service List

Party	Mode of Service	Representing
Borden Ladner Gervais LLP Centennial Place, East Tower 1900, 520-3rd Avenue SW Calgary, AB T2P 0R3 Attention: Matti Lemmens/ Tiffany Bennett	Email: MLemmens@blg.com TiBennett@blg.com	Counsel to Maynbridge Capital Inc.
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