

Superior Court of Justice
Commercial List

FILE/DIRECTION/ORDER

In the Matter of Agmedica Bioscience Inc et al
Plaintiff(s)
AND

Defendant(s)

Case Management ☒ Yes ☐ No by Judge: McGee

Counsel	Telephone No:	Facsimile No:
(see attached)		

- ☐ Order ☐ Direction for Registrar (No formal order need be taken out)
☐ Above action transferred to the Commercial List at Toronto (No formal order need be taken out)

- ☐ Adjourned to: _____
☐ Time Table approved (as follows): _____

I heard the Applicant's motion today via zoom in accordance with the Notice to the Profession issued by the Chief Justice's Office in response to the COVID-19 crisis.

I received the motion material via email and a copy of this endorsement and the electronically signed orders will be forwarded to the parties via

26 June 20
DateMcGee
Judge's Signature☒ Additional Pages two

Superior Court of Justice
Commercial List

FILE/DIRECTION/ORDER

Judges Endorsment Continued

email by the Commercial List Office.

As I noted at the motion I am content with the contents of the three orders sought and they shall go as per the drafts filed and signed. There was no opposition by any stakeholder.

The stay extension sought is sensible to allow for the pursuit of an alternative recapitalization transaction. There is also sufficient liquidity to operate the business to Sept. 11/20. The Applicants have acted in good faith.

I agree that it is now in order to terminate the SISP and pursue the above-noted alternative transaction.

I am also satisfied that Sale Approval/Vesting orders shall go with respect to the 830 APS / 715 APS.

Superior Court of Justice
Commercial List

FILE/DIRECTION/ORDER

Judges Endorsment Continued

The terms are fair & reasonable and in the best interests of the Applicants and stakeholders generally.

A sealing order, as sought, shall also go as the Sierra Club contends are not

last, the distribution of the net proceeds are also fair & reasonable as are the fees sought.

ME

Addendum

At the request of Applicants' counsel I provided original copies of the signed order to ensure that the real estate transactions could be successfully completed.

ME

ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

IN THE MATTER OF THE *COMPANIES' CREDITORS*
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR
ARRANGEMENT OF **AGMEDICA BIOSCIENCE INC.,**
2472602 ONTARIO INC., 2642466 ONTARIO INC., 8895309
CANADA INC., WELLWORTH HEALTH CORP., 8050678
CANADA INC., 8326851 CANADA INC., TAVIVAT
NATURALS INC., WORLDWIDE BEVERAGE
INNOVATIONS INC., UNIQUE BEVERAGES (USA) INC.,
and ESEELA INC.

(each an "Applicant" and, collectively, the "Applicants")

COUNSEL SLIP
JUNE 26, 2020

Name	Firm/Company	Party
Rebecca Kennedy Adam Driedger	Thornton Grout Finnigan LLP	The Applicants
Alex Morrison	Ernst & Young Inc.	The Monitor
Trevor Courtis	McCarthy Tetrault LLP	The Monitor
Chris Burr	Blake, Cassels and Greydon LLP	OGS Canada (Shareholder)
Steve Graff	Aird & Berlis LLP	Kathleen Glynn Philipp (Secured Creditor)
David Hall	N/A	Kathleen Glynn Philipp (Secured Creditor)
Alex MacFarlane	Borden Ladner Gervais LLP	SF V Bridge III, LP (DIP Lender)
Alejandro Morante Alejandro Sole Vieri Paoletti	N/A	Herbolea SRL (strategic partner with AgMedica)
Sandra Silverthorn	N/A	Impres Pharma Inc. (supplier of AgMedica)