

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF AGMEDICA BIOSCIENCE INC.,
2472602 ONTARIO INC., 2642466 ONTARIO INC., 8895309 CANADA INC., WELLWORTH HEALTH CORP.,
8050678 CANADA INC., 8326851 CANADA INC., TAVIYAI NATURALS INC., WORLDWIDE BEVERAGE
INNOVATIONS INC., UNIQUE BEVERAGES (USA) INC., and ESELA INC.

Court File No. CV-19-00632052-00CL

21 Feb 20

The Approval + Vesting and Distribution Order shall be as per the drafts filed + signed. Both orders are suggested. The proposed being sold is a non-cash asset. Both the solicitation process and the purchase price are fair + reasonable.

The proposed distribution is also fair + reasonable as set out in paras 28-29 of the monitor's report.

The monitor has reviewed Statbits Secret and is satisfied that the have a valid + enforceable Secret interest in the report and there are no pretent claims to the Statbits secret also go as the same club McLean.

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

Proceedings commenced at Toronto

MOTION RECORD
Returnable February 21, 2020

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