

December 2, 2019

This application which has been brought on short notice is opposed by Stabilis Capital. I am satisfied that I should grant the application in order that the applicants can continue to operate and, in particular, make payroll for its 160 employees tomorrow. The Initial Order that I am granting is, in my view, the bare minimum relief required to allow the company to continue to operate for the 10 days covered by the Initial Order. I am satisfied that it meets the test in 5. 11. 001 of the CCAA as it is only what is reasonably necessary for the continued operations of the debtor company in the ordinary course of business during the 10-day period. The order is without prejudice to all parties rights that can be addressed at the come back hearing on December 12/19 at 10 AM. Order to go on the terms of the attached.

Harvey J.