

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

January 3, 2020

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF AGMEDICA BIOSCIENCE INC., 2472602 ONTARIO INC., 2642466 ONTARIO INC., 8895309 CANADA INC., WELLWORTH HEALTH CORP., 8050678 CANADA INC., 8326851 CANADA INC., TAVIVAT NATURALS INC., WORLDWIDE BEVERAGE INNOVATIONS INC., UNIQUE BEVERAGES (USA) INC., and ESEELA INC.

LATE FILING

Court File No.: 19-CV-00632052-00CL

3 Jan 20

The over opposing the DIP Facility agreement and the other agreement the SISF shall be as per the draft filed attached. I have reviewed them in counsel and the content are fair & reasonable. The SISF order is also protective to the right of Guggenheim Inc to defend its case. Submission in respect to its case. Otherwise there was no position to the order sought.

M. L. T.

ONTARIO

SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

Proceedings commenced at Toronto

MOTION RECORD

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