

IN THE ONTARIO SUPERIOR COURT OF JUSTICE (COMMERCIAL LIST)

**IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C.
1985, c.C-36, AS AMENDED (the "CCAA")**

**AND IN THE MATTER OF A PROPOSED PLAN OF COMPROMISE OR
ARRANGEMENT OF AGMEDICA BIOSCIENCE INC., 2472602 ONTARIO INC., 2642466
ONTARIO INC., 8895309 CANADA INC., WELLWORTH HEALTH CORP., 8050678
CANADA INC., 8326851 CANADA INC., TAVIVAT NATURALS INC., WORLD WIDE
BEVERAGE INNOVATIONS INC., UNIQUE BEVERAGES (USA) INC. and ESEELA INC.
(each an "Applicant" and collectively, the "Applicants")**

PLEASE TAKE NOTICE that on December 2, 2019, the Applicants commenced court-supervised restructuring proceedings under the *Companies' Creditors Arrangement Act* ("CCAA"). Ernst & Young Inc. has been appointed as monitor of the Applicants for these CCAA proceedings ("**Monitor**") pursuant to the Order of the Ontario Superior Court of Justice (Commercial List) (the "**Court**") dated December 2, 2019 (the "**Initial Order**").

Copies of the Initial Order and other related documents in connection with these CCAA proceedings have been posted on the Monitor's website at: <http://www.ey.com/ca/agmedica>.

The Initial Order grants, among other things, a stay of proceedings for an initial 10-day period (the "**Stay Period**") and may be extended by the Court from time-to-time.

Except as permitted in the Initial Order, the Initial Order directs AgMedica to make no payments relating to the supply of goods or services made prior to December 2, 2019.

During the Stay Period, all parties are prohibited from commencing or continuing any legal proceedings against AgMedica, and all rights and remedies of all parties against or in respect of the Applicants, their assets, business or respective employees are stayed and suspended except with the written consent of the Monitor or with leave of the Court.

No claims procedure has yet been submitted to, or approved by, the Court and creditors are therefore not required to file proofs of claim at this time.

The Monitor's contact details for additional information relating to these CCAA proceedings are:

**Ernst & Young Inc. - The Court-Appointed
Monitor of AgMedica**
100 Adelaide Street West, P.O. Box 1
Toronto, ON, M5H 0B3
Canada

Hotline: 1-866-220-2247 or 416-941-1872
Email: agmedica.monitor@ca.ey.com