April 29, 2020

[Name and Address of Bidder]

Dear [Bidder Name]:

RE: AgMedica Biosience Inc. Sale and Investment Solicitation Process

Thank you for your continued interest in a possible purchase of, or investment in, all or part of the assets and business operations of AgMedica Bioscience Inc. ("**AgMedica**") and certain of its subsidiaries (collectively, the "**Applicants**") as part of the Sale and Investment Solicitation Process ("**SISP**").

As was communicated previously, we have been working towards a Phase 2 Bid Deadline of Thursday, April 30, 2020. Pursuant to paragraph 4 of the SISP, the dates set out in the SISP may be extended by the Applicants with the consent and approval of the Monitor and the DIP Lender.

Given the continued impact of COVID-19, the Applicants, with the consent and approval of the Monitor and the DIP Lender, have made the decision to grant a further extension to the Phase 2 Bid Deadline. The new Phase 2 Bid Deadline is Thursday, May 21, 2020 at 5:00 p.m. Eastern Time.

All Phase 2 Qualified Bidders are required to submit a Binding Offer by the new Phase 2 Bid Deadline to be considered as part of the SISP.

In addition to the above change, it has come to the attention of the Monitor that there are parties that are participating in the SISP that are not abiding by the terms of the Non-Disclosure Agreements that they have entered into with the Applicants. As a result, certain bidders have brought to the Monitor's attention certain misinformation being that the AgMedica management team is participating in the SISP as a Phase 2 Qualified Bidder.

To dispel this misinformation and to give all bidders assurance that the SISP is being run in a fair and proper manner, the Monitor and the Applicants wish to advise all of the Phase 2 Qualified Bidders that: (i) the Monitor and the Applicants will not consider any offer from the management team as part of the SISP; (ii) none of the management team is participating as a Phase 2 Qualified Bidder; and (iii) no such offer is being prepared or submitted (nor was one ever contemplated as part of this process).

The Monitor and the Applicants reserves their rights under the SISP to eliminate a bidder if the breaches to the Non-Disclosure Agreements continue during the extension to the Phase 2 Bid Deadline. The Monitor continues to be available to help facilitate due diligence requests, in advance of the Phase 2 Bid Deadline. Please feel free to reach out to any of the EY contacts involved in this matter, should you require further information.

Sincerely,

Ernst and Young Inc., in its capacity
as Monitor of the Applicants, and not
in its Corporate or Personal capacity.