



Building a better
working world

Ernst & Young Inc.
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March 2, 2020

**IN THE MATTER OF THE PROPOSAL OF
Copperline Excavating Ltd.
collectively referred to as "Copperline"**

NOTICE OF BANKRUPTCY AND RECEIVERSHIP

To: All of the Creditors of Copperline

Please be advised that pursuant to a court order dated February 21, 2020, the stay of proceedings was lifted with respect to RBC and the thirty-day period in which the Trustee had to file the proposal was terminated resulting in the automatic bankruptcy of Copperline.

Further to the above, a Receivership Order was also granted on February 21, 2020 and Ernst & Young Inc. was appointed as Receiver.

As such, enclosed is the Notice and Statement of Receiver with applicable schedules, as well as the Notice of Bankruptcy and First Meeting of Creditors, including related bankruptcy forms and schedules. Please note that the bankruptcy documents were not signed by the Director of Copperline due to a family emergency, but will be posted to our website in due course.

www.ey.com/ca/copperline

Should you have any questions, please contact the office of the Trustee/Receiver.

Yours very truly,

ERNST & YOUNG INC.

in its capacity as Trustee and Receiver of
Copperline Excavating Ltd., 1496986 Alberta Ltd,
and Spruce Creek Contracting Ltd.
and not in its personal or corporate capacity

Dan McCulloch, CIRP, Licensed Insolvency Trustee
Vice President



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NOTICE OF RECEIVERSHIP

NOTICE AND STATEMENT OF RECEIVER
(Subsections 245(1) and 246(1) of the Bankruptcy & Insolvency Act)

In the Matter of the Court Appointed Receivership of
Copperline Excavating Ltd., 1496986 Alberta Ltd., and Spruce Creek Contracting Ltd.

The Receiver gives notice and declares that:

1. On February 21, 2020, Ernst & Young Inc. became the Receiver Manager (the "**Receiver**") in respect of the property (the "**Property**") of Copperline Excavating Ltd., 1496986 Alberta Ltd., and Spruce Creek Contracting Ltd. (collectively referred to as "**Copperline**" or the "**Company**") that is described below by virtue of an Order of the Court of Queen's Bench of Alberta:

Copperline Excavating Ltd. ("CEL")

Accounts Receivable	\$ 1,317,251.05
Equipment	5,771,822.00
Furniture/Fixtures	1.00
Cash	<u>1.00</u>
Total	<u>\$ 7,089,075.05</u>

1496986 Alberta Ltd.

Land	\$ 128,000.00
Building	302,916.41
Equipment	5,262.70
Furniture/Fixtures	1,372.51
Cash	1,528.71
Deposit	100.00
Prepaid Expense	<u>5,183.37</u>
Total	<u>\$ 444,363.70</u>

Spruce Creek Contracting Ltd.

Investment in SC	\$ 50.00
Investment in 149	100.00
Cash	<u>1,523.88</u>
Total	<u>\$ 1,673.88</u>

The value for the CEL assets were taken from an appraisal completed by the Company in July 2019. The funds shown as cash for CEL have been transferred to the Receiver's trust account. All remaining figures were taken from financial statements provided by the Company and have not been valued by the Receiver. Future reference to values will be provided by the Receiver in reports submitted to the Court that the Receiver will ask to be sealed, due to the sensitivity of such information.

2. EY became a Receiver of the Property described above on February 21, 2020. A copy of the Receivership Order can be obtained from the below website:

www.ey.com/ca/copperline

The following information relates to the receivership:

a) Principal address of the Company:

Copperline Excavating Ltd. & Spruce Creek Contracting Ltd.
Box 3006, 375 Saskatchewan Avenue
Spruce Grove, AB T7X 3A1

1496986 Alberta Ltd.
2002 Township Road 570
Glenevis, AB T0E 0X0

b) Principal line of business:

Construction

c) Location of the business:

Spruce Grove, AB

d) Amounts owed by the Company, to each creditor who holds a security on the property described above:

Copperline Excavating Ltd.

- Royal Bank of Canada – approximately \$2.0 million
- Accord Financial – approximately \$1.5 million
- Calmont Leasing Ltd. - \$1.00
- Bank of Nova Scotia - \$1.00
- HSBC Bank - \$1.00
- Brandt Finance Ltd. - \$1.00
- John Deere Financial Inc. - \$1.00
- Meridian OneCap Credit Corp. - \$1.00
- ADD Capital Corp. - \$1.00
- CWB National Leasing Inc. - \$1.00
- Jim Pattison Industries Ltd. - \$1.00
- TDF Group Inc. - \$1.00
- Summit Truck Equipment Canada - \$1.00
- 1817893 Alberta Ltd. - \$1.00
- Various other secured creditors (to be determined) - \$1.00

1496986 Alberta Ltd.

- Royal Bank of Canada – approximately \$2.0 million
- Accord Financial – approximately \$1.5 million
- Brandt Finance Ltd. - \$1.00
- John Deere Financial Inc. - \$1.00
- Various other secured creditors (to be determined) - \$1.00

Spruce Creek Contracting Ltd.

- Royal Bank of Canada – approximately \$2.0 million
- Accord Financial – approximately \$1.5 million
- Brandt Finance Ltd. - \$1.00
- John Deere Financial Inc. - \$1.00
- ADD Capital Corp. - \$1.00

- Various other secured creditors (to be determined) - \$1.00
- e) The list of other creditors of the Company and the amount owed to each creditor and the total amount due by the Company is as follows:

See Attached Schedule "A"

- f) The Receiver contact is:

Ernst & Young Inc.
1400, 10423 – 101 Street
Edmonton, AB T5J 0N3

Attention: Trina Sorbara
Telephone: (780) 412-2393
Facsimile: (780) 428-8977
Email: trina.sorbara@ca.ey.com
Website: www.ey.com/ca/

or Dan McCulloch
(780) 441-4695
(780) 428-8977
dan.mcculloch@ca.ey.com

This Notice is provided for information purposes only. The Receiver has not yet implemented a process to deal with creditors' claims and, as such, no further action is required by creditors at this time. Further information with respect to the receivership proceedings will be posted to the Receiver's website as it becomes available at:

www.ey.com/ca/copperline

Dated at Edmonton, Alberta this 28th day of February, 2020.

ERNST & YOUNG INC.
Court-Appointed Receiver for
Copperline Excavating Ltd., 1496986 Alberta Ltd.,
and Spruce Creek Contracting Ltd.
And not in its personal or corporate capacity



Dan McCulloch, CIRP, LIT
Vice President

Schedule "A"

Creditor Mailing List

In the Matter of the Receivership of
Copperline Excavating Ltd.
of the City of Spruce Grove, in the Province of Alberta

Creditor Type	Name	Attention	Address	Claim \$
Director	Jamie W Black		1130 TWP 534 Parkland County AB T7Y 0B6	
Secured	1817893 Alberta Ltd.		67 Boulder Boulevard Stony Plain AB T7Z 1V6	1.00
	Accord Financial		305 - 889 Harbourside Drive North Vancouver BC V7P 3S1	1,555,519.05
	ADD Capital Corp		500 Cochrane Drive, Unit 2 Markham ON L3R 8E2	185,000.00
	Brandt Financial		Box 3856, Hwy 1 East Regina SK S4P 3R8	246,175.42
	Brandt Tractor Ltd.		10630-176 Street Edmonton AB T5S 1M2	136,824.58
	Calmont Lease Ltd		14610 Yellowhead Trail Edmonton AB T5L 3C5	411,630.17
	Commercial Truck Equipment - Delta		c/o Caron & Partners LLP, Fifth Ave Place, West Tower, 2120, 237 - 4th Avenue SW Calgary AB T2P 4K3	853,000.00
	CWB National Leasing		1525 Buffalo Place Winnipeg MB R3T 1L9	44,600.00
	Driving Force		9503-34 Avenue Edmonton AB T6E 5W8	87,410.00
	Jim Pattison Leasing		1235 - 73rd Avenue SE Calgary AB T2H 2X1	95,310.00
	John Deere Financial		1001 Champlain Avenue, Suite 401 Burlington ON L7L 5Z4	284,308.88
	John Deere Financial		1001 Champlain Avenue, Suite 401 Burlington ON L7L 5Z4	235,691.12
	Lafarge Canada Inc.	Paul D. Greep	c/o Reynolds Mirth Richards & Farmer LLP, 3200 Manulife Place, 10180 - 101 Street Edmonton AB T5J 3W8	112,141.07
	Meridian Onecap Credit Corp.		Suite 1500, 4710 Kingsway BURNABY BC V5H 4M2	
	ROYAL BANK OF CANADA		C/O BANKRUPTCYHIGHWAY.COM PO BOX 57100 Toronto ON M8Y 3Y2	1,803,766.33
	Summit Truck Equipment Canada		2020 Peterbilt 567 INPCX4EX7LD63 7575 Edgar Industrial Drive Red Deer AB T4P 3R2	1.00
Unsecured	1195911 Alberta Ltd.		30, 3200 Golf Course Road Stony Plain AB T7Z 2Y2	1,671.87
	1730109 Alberta Ltd. o/a All Star Hydrovac		PO Box 11023 Seton Calgary AB T3M 1Y6	2,116.28
	1817893 Alberta Ltd.		67 Boulder Boulevard Stony Plain AB T7Z 1V6	1.00
	1896759 Alberta Ltd O/A Panthervac Energy Services		202-9316 82 Ave NW Edmonton AB T6C 0Z6	290,427.90
	2137821 Alberta Ltd. o/a Shield Traffic Control		Box 9 Site 16 RR1 Didsbury AB T0M 0W0	52,082.14
	220-Junk Ltd.		100, 4 Liberty Rd Sherwood Park AB T8H 2J6	3,026.78

Creditor Mailing List

In the Matter of the Receivership of
Copperline Excavating Ltd.
of the City of Spruce Grove, in the Province of Alberta

Creditor Type	Name	Attention	Address	Claim \$
Unsecured	76Four Hydrovac Services Inc.		PO Box 65564 Hollick Kenyon, 227 Ebbers Blvd Edmonton AB T5Y 0M5	45,680.56
	Aable Directional Boring		Box 14, Site 15, RR 3 Olds AB T4H 1P4	18,018.01
	Action Car & Truck Accessories Inc.		200 Horsman Road Moncton NB E1E 0E8	2,104.96
	Action Rentals		7895 Gaetz Ave Red Deer AB T4P 2S4	2,617.44
	ADD Capital Corp		500 Cochrane Drive, Unit 2 Markham ON L3R 8E2	45,295.90
	Alama Investments Ltd.		313 Birchcliff Road Sylvan Lake AB T4S 1R6	498,993.15
	Arcom Enterprises		57 Greenoch Crescent NW Edmonton AB T6L 1W6	10,482.15
	Badger Daylighting		6740-65 Avenue Red Deer AB T4P 1A5	69,460.21
	Bearcom Canada Corp		7434-50 Avenue Red Deer AB T4P 1X7	18,082.01
	Bearcom Canada Corp		110-8575 Government Street Burnaby BC V3N 4V1	1,903.27
	Brandt Tractor Ltd.		10630-176 Street Edmonton AB T5S 1M2	74,484.58
	Brian's Traffic Control Ltd.		4408-48 Ave Innisfail AB T4G 1Y2	7,082.26
	Challenger Fleet Management		16635 111 Ave NW Edmonton AB T5M 2S4	1,601.67
	Cintas Location #851		17811 116 Ave Edmonton AB T5S 2J2	1,369.53
	Cintas Location #951		17811 116Ave Edmonton AB T5S 2J2	1,365.24
	City of Edmonton		Accounts Receivable, PO Box 2600 Edmonton AB T5J 5A1	795.00
	City of St. Albert		5 St. Anne Street St. Albert AB T8N 3Z9	2,538.56
	City Soil Services (1619949 Alberta Ltd.)		17860 Meridian St NW Edmonton AB T5Y 6E4	3,515.40
	Classic Cutting & Coring		36460 River Road Red Deer County AB T4G 0M9	333.38
	Clean Fill Industries		PO Box 602, 38172A Range Road 282 Red Deer AB T4N 5G6	11,077.50
	Collin Toilet Rentals & Servicing		Box 1836 Whitecourt AB T7S 1P6	767.05
	Commercial Truck Equipment - Delta		c/o Caron & Partners LLP, Fifth Ave Place, West Tower, 2120, 237 - 4th Avenue SW Calgary AB T2P 4K3	752,111.71
	Commercial Truck Equipment - Delta		c/o Caron & Partners LLP, Fifth Ave Place, West Tower, 2120, 237 - 4th Avenue SW Calgary AB T2P 4K3	179,261.42

Creditor Mailing List

In the Matter of the Receivership of
Copperline Excavating Ltd.
of the City of Spruce Grove, in the Province of Alberta

Creditor Type	Name	Attention	Address	Claim \$
Unsecured	Commercial Truck Equipment Corp - Calgary		c/o Caron & Partners LLP, Fifth Ave Place, West Tower, 2120, 237 - 4th Avenue SW Calgary AB T2P 4K3	4,619.59
	Cooper Equipment Rentals		C/O TX4009C, P.O. Box 4590, STN A Toronto ON M5W 7B1	9,544.50
	Corporate Business Solutions (Canada) Inc.		13025 - 156 St Edmonton AB T5V 0A2	1,577.77
	CWB National Leasing		1525 Buffalo Place Winnipeg MB R3T 1L9	41,675.77
	D&M Concrete Products Ltd.		Box 5029 Lacombe AB T4L 1W7	74,101.73
	Diamond Fence Rentals Ltd		RR 2 Site 9 Box 1 Sexsmith AB T0H 3C0	2,016.00
	Don Snyder Consulting		RR 3 Ponoka AB T4J 1R3	67,631.06
	Driving Force		9503-34 Avenue Edmonton AB T6E 5W8	1.04
	Edmonton Nut & Bolt		8635 - 63 Avenue Edmonton AB T6E 0E8	242.30
	Edson Expediting Service Inc.		PO Box 6446 Edson AB T7E 3A1	4,780.29
	EECOL Electric Corp.		16021-121A Ave Edmonton AB T5V 1H1	1,331,259.44
	Elite Choice Hyrdro Vac Ltd.		Box 467 Bowden AB T0M 0K0	22,685.25
	EMCO Corporation		Box 5300, Station A London ON N6A 4N7	22,554.00
	Empire Inn and Suites		23 Gasoline Alley East Red Deer AB T4E 1B3	1,000.56
	Empringham Disposal Corp.		PO Box 25146, Deer Park Post Office Red Deer AB T4R 2M2	420.00
	Envirobore Ltd 2018		9202 141 Ave Grand Prairie AB T8V 8E1	5,859.53
	Epcor		PO Box 500 Edmonton AB T5J 3Y3	5,498.82
	Epcor Distribution & Transmission Inc.		27th Floor, EPCOR Tower, 2000 - 10423 - 101 Street Edmonton AB T5H 0E8	7,286.48
	Epcor Utilities Inc		PO Box 9651, Station M Calgary AB T2P 0E9	16,837.46
	Finning International Inc, DBA The Cat Rental Store		16901 - 109 Ave Edmonton AB T5P 4P6	10,122.98
	First Truck Centre		11313-170 Street Edmonton AB T5M 3P5	1,401.98
	Foremost Equipment LP		6614-50th Avenue Lloydminster AB T9V 2W8	354.92
	Fortis Alberta Inc.		c/o C25010, Box 2532 Stn M Calgary AB T2P 5P9	7,004.57
	Fusion Glass		Bay 101, 221 Clearview Drive Red Deer County AB T4E 0A1	1,308.08
	Go Services Inc.		PO Box 839 Bentley AB T0C 0J0	4,348.11

Creditor Mailing List

In the Matter of the Receivership of
Copperline Excavating Ltd.
of the City of Spruce Grove, in the Province of Alberta

Creditor Type	Name	Attention	Address	Claim \$
Unsecured	Golden Spike Lumber Sales		Box 4148, #4 Golden Spike Road Spruce Grove AB T7X 3B3	1,552.94
	Gregg Distributors		16215-118 Ave Edmonton AB T5V 1C7	17,862.74
	H2Oil Energy Inc.		Box 635 Beaverlodge AB T0H 0C0	19,360.82
	Handi-Can(2003) Ltd		Box 4065 Spruce Grove AB T7X 3B3	2,629.11
	Hardmetals (Canada) Inc.		Bay #3, 9550 114th Avenue SE Calgary AB T3S 0A5	21,261.00
	Herc Rentals		C/O T9699, Box 9699, Stn A Toronto ON M5W 1P8	36,684.45
	Hills Vac Services Ltd.		PO Box 25234 RPO Wapiti Centre Grande Prairie AB T8W 0G2	4,192.66
	Honey Bucket Inc		Box 326 Grande Prairie AB T8V 3A5	1,556.10
	Howard Johnson by Wyndham Red Deer		71 Gasoline Alley E Red Deer County AB T4E 1B1	2,482.80
	Hunter Hydrovac Inc.		Box 402 Bentley AB T0C 0J0	27,420.75
	Infinite Daylighting			251.00
			14, 54022 Range Road 275 Spruce Grove AB T7X 3V4	
	Iroc Hydraulics Ltd.		P.O. Box 3460 Spruce Grove AB T7X 3A7	308.69
	JAK Equipment		3913-71 Ave Leduc AB T9E 0R8	13,075.23
	Jim Pattison Leasing		1235 - 73rd Avenue SE Calgary AB T2H 2X1	1.22
	John Deere Financial		1001 Champlain Avenue, Suite 401 Burlington ON L7L 5Z4	329,210.35
	Ken-Co Equipment Ltd.		15202 - 101 Street Grande Prairie AB T8V 0P7	24,163.12
	Kirk's Tire (Red Deer) Ltd		45 Belich Crescent Red Deer AB T4S 2K5	6,267.45
	Klondike Crane Inspection Ltd.		10616-169 Street Edmonton AB T5P 3X6	997.61
	Knelsen Sand and Gravel Ltd.		9801 156 Avenue Grande Prairie AB T8V 0P4	953.40
	Lenbeth Weeping Tile (EDM)		12820 - 55 Street NW Edmonton AB T5A 0C6	2,041.20
	Linemans Testing Laboratories		6212 - 88 Street NW Edmonton AB T6E 2Y9	29,048.89
	LogMeIn Technologies Canada Ltd.		C/O Lockbox 918020, PO BOX 4090 STN A TORONTO ON M5W 0E9	305.20
	Lonestar Sylvan Inc. C3191		Box 9194, Station M Calgary AB T2P 5E1	17,067.76
	Longhorn Industrial and Safety Supplies		Lantzco Inc., 5, 7875 - 48 Avenue Red Deer AB T4P 2K1	1,384.68
	Madill - The Office Company		Box 44028 Garside Edmonton AB T5V 1M8	338.65

Creditor Mailing List

In the Matter of the Receivership of
Copperline Excavating Ltd.
of the City of Spruce Grove, in the Province of Alberta

Creditor Type	Name	Attention	Address	Claim \$
Unsecured	Mainline Construction Ltd		Box 23187 Grande Prairie AB T8V 7G7	60,273.29
	Mark Stickland		186, 28342 TWP RD 384 Red Deer County AB T4S 2B6	7,371.80
	Mark's Hauling Ltd.		9301-141 Avenue Grande Prairie AB T8V 8E1	1,123.50
	Meridian Onecap Credit Corp.		Suite 1500, 4710 Kingsway BURNABY BC V5H 4M2	1.00
	Mobil 1 Lube Express		157 Leva Ave Red Deer AB T4E 0A5	2,204.08
	Monster Truck Wash Inc.		126 Queens Drive Red Deer AB T4P 0R4	300.75
	Motel 6		66 Boulder Blvd Stony Plain AB T7Z 1V7	625.59
	Mudders Wash		25 McKenzie Crescent Red Deer County AB T4S 2H4	2,396.09
	Multigas Detection Ltd		#132, 11441 – 261 Street Alberta AB T7X 6C6	487.20
	Murray, Chilibeck & Horne LLP		10263 - 178 Street NW Edmonton AB T5S 1M3	374.85
	NAPA Auto Parts - Grande Prairie		11060 97 Ave Grande Prairie AB T8V 3J8	323.47
	NAPA Red Deer (1444131 Alberta Ltd)		106-6660 Taylor Dr Red Deer AB T4P 1Y3	2,223.70
	North Central Co-op Assc Ltd.		4917 - 50 Avenue Stony Plain AB T7Z 1W6	1,502.13
	Ntensity Construction Inc		PO Box 430 Red Water AB T0A 2W0	277,159.45
	NWT Safety Supplies Ltd.		Bay 2, 1906 - 4th Street Nisku AB T9E 7T8	244.98
	One Environmental Inc.		261131 Wagon Wheel Way Rocky View AB T4A 0E2	4,433.74
	Orion Environmental Services Ltd		Box 1144 Whitecourt AB T7S 1P1	284,340.64
	PANDAROSE		PO Box 3737, 15A Alberta Ave Spruce Grove AB T7X 3A9	7,875.00
	Paradise Inn & Conference Centre, Grande Prairie		11201 100 Avenue Grande Prairie AB T8V 5M6	4,001.93
	Parkland Welding Ltd.		Box 3156, 40 Oswald Drive Spruce Grove AB T7X 3A5	1,461.57
	Patrik's Water Hauling, Ltd.		5968-36 Street East Edmonton International Airport AB T9E 0V4	69,836.65
	Pitbull Energy Services Inc.		2424 91 Avenue NW Edmonton AB T6P 1K9	39,604.00
	Prairie Disposal Ltd.		PO Box 326 Grande Prairie AB T8V 3A5	2,478.90
	Praxair Distribution		Div. of Praxair Canada Inc, PO Box 2531, STN Main Calgary AB T2P 0S6	784.54
	Pro-Pipe Service & Sales		1507-7 Street Nisku AB T9E 8A8	64,485.75

Creditor Mailing List

In the Matter of the Receivership of
Copperline Excavating Ltd.
of the City of Spruce Grove, in the Province of Alberta

Creditor Type	Name	Attention	Address	Claim \$
Unsecured	Provincial Rentals Ltd.		Box 819 Grande Prairie AB T8V 3R5	37,091.67
	PWH Hydro Vac Services		5968 - 36 Street E, Edmonton International Airport Edmonton AB T9E 0V4	15,959.74
	Q&Q Fencing		101 Poplar Street Red Deer County AB T4E 1B4	617.40
	Ray Agro & Petroleum Ltd		18 Boulder Blvd Stony Plain AB T7Z 1V7	702.93
	Red Deer County		38106 Rge Rd 275 Red Deer County AB T4S 2L9	1,001.38
	ReEarth Corp		Box 1211 Nisku AB T9E 8A8	47,460.00
	Rentco Equipment Ltd.		9601-117 St. Grande Prairie AB T8W 0C7	640.84
	Rolling Mix Concrete (Edmonton) Ltd.		#350, 10403 - 172 Street Edmonton AB T5K 1K9	1,235.85
	SafetySync		Suite 202, 1324-36 Avenue NE Calgary AB T2E 8S1	916.31
	Scorpion Aggregates		Box 1409 Whitecourt AB T7S 1P3	2,474.63
	Scotford Aggregates Ltd		Box 3511 Fort Saskatchewan AB T8L 2T4	6,508.43
	Select Equipment Rentals Ltd.		4 Riel Dr St. Albert AB T8N 3Z7	224.70
	SMS Equipment Inc.		11285 274 St Acheson AB T7X 6P9	594.18
	Southern Irrigation		44160 Yale Road West Chilliwack BC V2R 3Z9	51,393.17
	Spruceland Truck and Trailer		Box 3036 20 Oswald Drive Spruce Grove AB T7X 3A4	5,004.56
	St.Marie HDD Division of		St. Marie Construction Services Ltd., Box 5, Site 5, RR4 Eckville AB T0M 0X0	6,510.00
	Stahl Peterbilt		18020-118 Avenue NW Edmonton AB T5S 2G2	4,059.01
	Stratus Building Solutions		4314 97 Street NW Edmonton AB T6E 5R9	2,307.90
	Summit Truck Equipment Canada		2020 Peterbilt 567 1NPCX4EX7LD63 7575 Edgar Industrial Drive Red Deer AB T4P 3R2	1.00
	Sunbelt Rentals of Canada Inc		12160 68th Street Edmonton AB T5B 1R1	712.74
	SureHire Occupational Testing Services		1103 Parsons Road SW Edmonton AB T6X 0X2	2,795.68
	T&S Directional Boring Ltd.		c/o Warren Sinclair LLP, 600-4911 - 51 Street Red Deer AB T4N 6V4	12,075.00
	T3 Safety Rentals LTD.		17886 106 Ave Edmonton AB T5S 2H1	8,478.75
	Tamarack Safety Services		Box 4016 Spruce Grove AB T7X 3B2	2,975.70

Creditor Mailing List

In the Matter of the Receivership of
Copperline Excavating Ltd.
of the City of Spruce Grove, in the Province of Alberta

Creditor Type	Name	Attention	Address	Claim \$
Unsecured	Telus Communications		PO Box 7575 Vancouver BC V6B 8N9	16,718.65
	Tervita Corporation		C/O C3025, PO Box 2572 Station M Calgary AB T2P 3L4	5,239.51
	The Bank of Nova Scotia		2016 Chev Tahoe 1GNSKCKC0GR37007 c/o Canaccede International Management Ltd. PO Box 758 STN B London ON N6A 4Y8 sbinsolvency@canaccede.com	1.00
	Tirecraft - Stony Plain		67 Boulder Blvd. Stony Plain AB T7Z 1V6	19,583.92
	Tirecraft Spruce Grove		140 Century Crossing Spruce Grove AB T7X 0C8	902.10
	Titan Supply LP		5135-67 Ave Edmonton AB T6B 2R8	2,085.16
	TNT Hydro Vac & Line Locators Ltd		Box 296 Rocky Mountain House AB T4T 1A2	11,287.76
	Town Of Sylvan Lake		Municipal Governmen Building, 5012 48 Avenue Sylvan Lake AB T4S 1G6	300.00
	UAP Inc.		c/o C3010, Box 2680 Stn M Calgary AB T2P 4R9	9,251.32
	United Farmers of Alberta		PO Box 2790, Station M Calgary AB T2P 2M7	43,534.47
	United Rentals Canada, Inc.		C/O V4706, PO Box 7406 Station Terminal Vancouver BC V6B 4E2	11,547.11
	UP! Technology Consulting, Inc		1129-177A Street SW Edmonton AB T6W 2A1	7,108.50
	Utmost Electric Ltd.		115, 52222 Rge. Rd 274 Spruce Grove AB T7X 3T6	20,953.80
	Van Houtte Coffee Services Inc.		8215, 17th Avenue Montreal QC H1Z 4J9	1,585.09
	Velocity Hydrovac Services Ltd.		Box 1395 Rimbey AB T0C 2J0	1,386.00
	Viking Pro Cleaners Inc		24 Norwest Close Red Deer AB T4P 2A2	588.00
	Vince Walker Construction Ltd.		34438 RR25 Red Deer County AB T0M 0K0	15,124.03
	W.R. Scott Equipment Ltd.		7290 -18 Street NW Edmonton AB T6P 1N8	945.00
	Wapiti Gravel Suppliers		PO Box 608 Grande Prairie AB T8V 3A8	17,170.17
	Water Worx		7495 Edgar Industrial Bend Red Deer AB T4P 3Z5	3,216.99
	Western Backhoe Service		Box 568 Rocky Mountain House AB T4T 1A4	1,071.00
	WiBand Communications Corp.		Unit 10 - 1146 Waverley Street Winnipeg MB R3P 0P4	714.00
	Zender Ford Sales Ltd.		Box 5000 Spruce Grove AB T7X 2Y3	664.11



Building a better
working world

NOTICE OF BANKRUPTCY, FIRST MEETING OF CREDITORS

District of: Alberta
Division No. 01 - Edmonton
Court No. 24-2612715
Estate No. 24-2612715

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

☒ Original ☐ Amended

In the Matter of the Bankruptcy of
Copperline Excavating Ltd.
of the City of Spruce Grove, in the Province of Alberta

Take notice that:

1. Copperline Excavating Ltd. filed (or was deemed to have filed) an assignment on the 21st day of February 2020, and the undersigned, Ernst & Young Inc., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 13th day of March 2020, at 10:00 AM, at the office of Edmonton, at 1400 EPCOR Tower, 10423 - 101 Street, Edmonton, AB, T5H 0E7.
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the city of Edmonton in the Province of Alberta, this 2nd day of March 2020.

Ernst & Young Inc. - Licensed Insolvency Trustee

Per:



Licensed Insolvency Trustee
1400 EPCOR Tower, 10423 - 101 Street
Edmonton AB T5H 0E7
Phone: (780) 412-2393 Fax: (780) 428-8977

DANIEL McCULLOCH



Industry Canada

Office of the Superintendent
of Bankruptcy Canada

Industrie Canada

Bureau du surintendant
des faillites Canada

District of: Alberta
Division No.: 01 - Edmonton
Court No.: 24-2612715
Estate No.: 24-2612715

In the Matter of the Bankruptcy of:

Copperline Excavating Ltd.
Debtor

ERNST & YOUNG INC.
Licensed Insolvency Trustee

Ordinary Administration

Date of bankruptcy:	February 21, 2020	Security: \$0.00
Meeting of creditors:	March 13, 2020, 10:00 Ernst & Young Inc., 1400 EPCOR Tower, 10423-101 Street, Edmonton, Alberta Canada,	
Chair:	Trustee	Designated person: Jamie W Black

CERTIFICATE OF ASSIGNMENT - Paragraph 50.4(8)(b.1) of the Act

I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify that:

- a notice of intention in respect of the aforementioned debtor was filed under section 50.4 of the *Bankruptcy and Insolvency Act*;
- the debtor has failed to file a cash-flow statement or a proposal within the provided period following the filing of the notice of intention or within any Court-granted extension and is thereupon deemed to have made an assignment.

The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the official receiver.

E-File/Dépôt Electronique

Date: March 02, 2020

Official Receiver

Canada

Canada Place Building, 9700 Jasper Avenue NW, Suite
725, Edmonton, Alberta, Canada, T5J4C3, (877)376-9902

District of Alberta
Division No. 1 - Edmonton
Estate No. 24 - 2612715

TRUSTEE'S PRELIMINARY REPORT

IN THE MATTER OF THE BANKRUPTCY OF COPPERLINE EXCAVATING LTD. OF THE CITY OF EDMONTON, IN THE PROVINCE OF ALBERTA

ERNST & YOUNG INC.
Trustee in Bankruptcy

SECTION A - BACKGROUND

On February 21, 2020, Copperline Excavating Ltd. (the "**Debtor**" "**CEL**") a Court Order was granted placing CEL into Receivership, and terminating the Notice of Intention to Make a Proposal, which deemed CEL bankrupt.

CEL was in the business of excavating for utility and gas services, with its head office located in Spruce Grove, Alberta.

SECTION B - ASSETS

The following summary represents the Debtor's realizable assets as per its Statement of Affairs:

Accounts Receivable:	\$ 1,317,251.05
Equipment:	5,771,822.00
Office furniture:	1.00
Cash:	<u>1.00</u>
Total	\$ 7,089,075.05

Secured Claims

The following are the known secured creditors of CEL:

- Royal Bank of Canada - approximately \$2.0 million
- Accord Financial - approximately \$1.5 million
- Calmont Leasing Ltd. - \$1.00
- Bank of Nova Scotia - \$1.00
- HSBC Bank - \$1.00
- Brandt Finance Ltd. - \$1.00
- John Deere Financial Inc. - \$1.00

- Meridian OneCap Credit Corp. - \$1.00
- ADD Capital Corp. - \$1.00
- CWB National Leasing Inc. - \$1.00
- Jim Pattison Industries Ltd. - \$1.00
- TDF Group Inc. - \$1.00
- Summit Truck Equipment Canada - \$1.00
- 1817893 Alberta Ltd. - \$1.00
- Various other secured creditors (to be determined) - \$1.00

SECTION C - BOOKS AND RECORDS OF THE BANKRUPT

The Trustee has requested the Debtor's books and records from the Director, and expects to receive same in due course.

SECTION D - CONSERVATORY AND PROTECTIVE MEASURES

The Trustee has notified the Debtor's bank of the bankruptcy and has requested that the account be closed, and any funds on deposit be forwarded to the Trustee.

SECTION E - PROVABLE CLAIMS

Attached as Appendix "A" is a summary of the Debtor's liabilities as noted on its Statement of Affairs. There are no proven claims as at the date of this report.

SECTION F - LEGAL PROCEEDINGS / PREFERENCE PAYMENTS

At this time, the Trustee is not aware of any fraudulent conveyances, preferences or transfers at undervalue made by 198.

SECTION G - THIRD PARTY DEPOSITS OR GUARANTEES

Not applicable.

SECTION H - APPOINTMENT OF RECEIVER

Ernst & Young Inc. is also acting as Receiver, pursuant to the Order granted on February 21, 2020.

SECTION I - ANTICIPATED REALIZATIONS AND PROJECTED DISTRIBUTION

Ernst & Young Inc. in its capacity as Receiver, is in the process of determining how to realize on CEL's

SECTION J - OTHER MATTERS

The Trustee is not aware of any other matters affecting the Estate, however, if anyone is aware of matters that should be brought to the attention of the Trustee for further review and investigation, please contact the Trustee's office with supporting details and copies of any available documentation.

Dated at the City of Edmonton, the 2nd day of March, 2020.

ERNST & YOUNG INC.

Trustee in Bankruptcy for the Estate of
Copperline Excavating Ltd.

Per:



Dan McCulloch, CIRP, LIT
Vice President

Appendix "A"

Creditor Mailing List

In the Matter of the Bankruptcy of
Copperline Excavating Ltd.
of the City of Spruce Grove, in the Province of Alberta

Creditor Type	Name	Attention	Address	Claim \$
Director	Jamie W Black		1130 TWP 534 Parkland County AB T7Y 0B6	
Unsecured	1195911 Alberta Ltd.		30, 3200 Golf Course Road Stony Plain AB T7Z 2Y2	1,671.87
	1730109 Alberta Ltd. o/a All Star Hydrovacing		PO Box 11023 Seton Calgary AB T3M 1Y6	2,116.28
	1817893 Alberta Ltd.		67 Boulder Boulevard Stony Plain AB T7Z 1V6	1.00
	1896759 Alberta Ltd O/A Panthervac Energy Services		202-9316 82 Ave NW Edmonton AB T6C 0Z6	290,427.90
	2137821 Alberta Ltd. o/a Shield Traffic Control		Box 9 Site 16 RR1 Didsbury AB T0M 0W0	52,082.14
	220-Junk Ltd.		100, 4 Liberty Rd Sherwood Park AB T8H 2J6	3,026.78
	76Four Hydrovac Services Inc.		PO Box 65564 Hollick Kenyon, 227 Ebbers Blvd Edmonton AB T5Y 0M5	45,680.56
	Aable Directional Boring		Box 14, Site 15, RR 3 Olds AB T4H 1P4	18,018.01
	Action Car & Truck Accessories Inc.		200 Horsman Road Moncton NB E1E 0E8	2,104.96
	Action Rentals		7895 Gaetz Ave Red Deer AB T4P 2S4	2,617.44
	ADD Capital Corp		500 Cochrane Drive, Unit 2 Markham ON L3R 8E2	45,295.90
	Alama Investments Ltd.		313 Birchcliff Road Sylvan Lake AB T4S 1R6	498,993.15
	Arcom Enterprises		57 Greenoch Crescent NW Edmonton AB T6L 1W6	10,482.15
	Badger Daylighting		6740-65 Avenue Red Deer AB T4P 1A5	69,460.21
	Bearcom Canada Corp		7434-50 Avenue Red Deer AB T4P 1X7	18,082.01
	Bearcom Canada Corp		110-8575 Government Street Burnaby BC V3N 4V1	1,903.27
	Brandt Tractor Ltd.		10630-176 Street Edmonton AB T5S 1M2	74,484.58
	Brian's Traffic Control Ltd.		4408-48 Ave Innisfail AB T4G 1Y2	7,082.26
	Challenger Fleet Management		16635 111 Ave NW Edmonton AB T5M 2S4	1,601.67
	Cintas Location #851		17811 116 Ave Edmonton AB T5S 2J2	1,369.53
	Cintas Location #951		17811 116Ave Edmonton AB T5S 2J2	1,365.24
	City of Edmonton		Accounts Receivable, PO Box 2600 Edmonton AB T5J 5A1	795.00
	City of St. Albert		5 St. Anne Street St. Albert AB T8N 3Z9	2,538.56
	City Soil Services (1619949 Alberta Ltd.)		17860 Meridian St NW Edmonton AB T5Y 6E4	3,515.40

Creditor Mailing List

In the Matter of the Bankruptcy of
Copperline Excavating Ltd.
of the City of Spruce Grove, in the Province of Alberta

Creditor Type	Name	Attention	Address	Claim \$
Unsecured	Classic Cutting & Coring		36460 River Road Red Deer County AB T4G 0M9	333.38
	Clean Fill Industries		PO Box 602, 38172A Range Road 282 Red Deer AB T4N 5G6	11,077.50
	Collin Toilet Rentals & Servicing		Box 1836 Whitecourt AB T7S 1P6	767.05
	Commercial Truck Equipment - Delta		c/o Caron & Partners LLP, Fifth Ave Place, West Tower, 2120, 237 - 4th Avenue SW Calgary AB T2P 4K3	752,111.71
	Commercial Truck Equipment - Delta		c/o Caron & Partners LLP, Fifth Ave Place, West Tower, 2120, 237 - 4th Avenue SW Calgary AB T2P 4K3	179,261.42
	Commercial Truck Equipment Corp - Calgary		c/o Caron & Partners LLP, Fifth Ave Place, West Tower, 2120, 237 - 4th Avenue SW Calgary AB T2P 4K3	4,619.59
	Cooper Equipment Rentals		C/O TX4009C, P.O. Box 4590, STN A Toronto ON M5W 7B1	9,544.50
	Corporate Business Solutions (Canada) Inc.		13025 - 156 St Edmonton AB T5V 0A2	1,577.77
	CWB National Leasing		1525 Buffalo Place Winnipeg MB R3T 1L9	41,675.77
	D&M Concrete Products Ltd.		Box 5029 Lacombe AB T4L 1W7	74,101.73
	Diamond Fence Rentals Ltd		RR 2 Site 9 Box 1 Sexsmith AB T0H 3C0	2,016.00
	Don Snyder Consulting		RR 3 Ponoka AB T4J 1R3	67,631.06
	Driving Force		9503-34 Avenue Edmonton AB T6E 5W8	1.04
	Edmonton Nut & Bolt		8635 - 63 Avenue Edmonton AB T6E 0E8	242.30
	Edson Expediting Service Inc.		PO Box 6446 Edson AB T7E 3A1	4,780.29
	EECOL Electric Corp.		16021-121A Ave Edmonton AB T5V 1H1	1,331,259.44
	Elite Choice Hyrdro Vac Ltd.		Box 467 Bowden AB T0M 0K0	22,685.25
	EMCO Corporation		Box 5300, Station A London ON N6A 4N7	22,554.00
	Empire Inn and Suites		23 Gasoline Alley East Red Deer AB T4E 1B3	1,000.56
	Empringham Disposal Corp.		PO Box 25146, Deer Park Post Office Red Deer AB T4R 2M2	420.00
	Envirobore Ltd 2018		9202 141 Ave Grand Prairie AB T8V 8E1	5,859.53
	Epcor		PO Box 500 Edmonton AB T5J 3Y3	5,498.82
	Epcor Distribution & Transmission Inc.		27th Floor, EPCOR Tower, 2000 - 10423 - 101 Street Edmonton AB T5H 0E8	7,286.48

Creditor Mailing List

In the Matter of the Bankruptcy of
Copperline Excavating Ltd.
of the City of Spruce Grove, in the Province of Alberta

Creditor Type	Name	Attention	Address	Claim \$
Unsecured	Epcor Utilities Inc		PO Box 9651, Station M Calgary AB T2P 0E9	16,837.46
	Finning International Inc, DBA The Cat Rental Store		16901 - 109 Ave Edmonton AB T5P 4P6	10,122.98
	First Truck Centre		11313-170 Street Edmonton AB T5M 3P5	1,401.98
	Foremost Equipment LP		6614-50th Avenue Lloydminster AB T9V 2W8	354.92
	Fortis Alberta Inc.		c/o C25010, Box 2532 Stn M Calgary AB T2P 5P9	7,004.57
	Fusion Glass		Bay 101, 221 Clearview Drive Red Deer County AB T4E 0A1	1,308.08
	Go Services Inc.		PO Box 839 Bentley AB T0C 0J0	4,348.11
	Golden Spike Lumber Sales		Box 4148, #4 Golden Spike Road Spruce Grove AB T7X 3B3	1,552.94
	Gregg Distributors		16215-118 Ave Edmonton AB T5V 1C7	17,862.74
	H2Oil Energy Inc.		Box 635 Beaverlodge AB T0H 0C0	19,360.82
	Handi-Can(2003) Ltd		Box 4065 Spruce Grove AB T7X 3B3	2,629.11
	Hardmetals (Canada) Inc.		Bay #3, 9550 114th Avenue SE Calgary AB T3S 0A5	21,261.00
	Here Rentals		C/O T9699, Box 9699, Stn A Toronto ON M5W 1P8	36,684.45
	Hills Vac Services Ltd.		PO Box 25234 RPO Wapiti Centre Grande Prairie AB T8W 0G2	4,192.66
	Honey Bucket Inc		Box 326 Grande Prairie AB T8V 3A5	1,556.10
	Howard Johnson by Wyndham Red Deer		71 Gasoline Alley E Red Deer County AB T4E 1B1	2,482.80
	Hunter Hydrovac Inc.		Box 402 Bentley AB T0C 0J0	27,420.75
	Infinite Daylighting			251.00
			14, 54022 Range Road 275 Spruce Grove AB T7X 3V4	
	Iroc Hydraulics Ltd.		P.O. Box 3460 Spruce Grove AB T7X 3A7	308.69
	JAK Equipment		3913-71 Ave Leduc AB T9E 0R8	13,075.23
	Jim Pattison Leasing		1235 - 73rd Avenue SE Calgary AB T2H 2X1	1.22
	John Deere Financial		1001 Champlain Avenue, Suite 401 Burlington ON L7L 5Z4	329,210.35
	Ken-Co Equipment Ltd.		15202 - 101 Street Grande Prairie AB T8V 0P7	24,163.12
	Kirk's Tire (Red Deer) Ltd		45 Belich Crescent Red Deer AB T4S 2K5	6,267.45
	Klondike Crane Inspection Ltd.		10616-169 Street Edmonton AB T5P 3X6	997.61
	Knelsen Sand and Gravel Ltd.		9801 156 Avenue Grande Prairie AB T8V 0P4	953.40

Creditor Mailing List

In the Matter of the Bankruptcy of
Copperline Excavating Ltd.
of the City of Spruce Grove, in the Province of Alberta

Creditor Type	Name	Attention	Address	Claim \$
Unsecured	Lenbeth Weeping Tile (EDM)		12820 – 55 Street NW Edmonton AB T5A 0C6	2,041.20
	Linemans Testing Laboratories		6212 - 88 Street NW Edmonton AB T6E 2Y9	29,048.89
	LogMeIn Technologies Canada Ltd.		C/O Lockbox 918020, PO BOX 4090 STN A TORONTO ON M5W 0E9	305.20
	Lonestar Sylvan Inc. C3191		Box 9194, Station M Calgary AB T2P 5E1	17,067.76
	Longhorn Industrial and Safety Supplies		Lantzco Inc., 5, 7875 - 48 Avenue Red Deer AB T4P 2K1	1,384.68
	Madill - The Office Company		Box 44028 Garside Edmonton AB T5V 1M8	338.65
	Mainline Construction Ltd		Box 23187 Grande Prairie AB T8V 7G7	60,273.29
	Mark Stickland		186, 28342 TWP RD 384 Red Deer County AB T4S 2B6	7,371.80
	Mark's Hauling Ltd.		9301-141 Avenue Grande Prairie AB T8V 8E1	1,123.50
	Meridian Onecap Credit Corp.		Suite 1500, 4710 Kingsway BURNABY BC V5H 4M2	1.00
	Mobil 1 Lube Express		157 Leva Ave Red Deer AB T4E 0A5	2,204.08
	Monster Truck Wash Inc.		126 Queens Drive Red Deer AB T4P 0R4	300.75
	Motel 6		66 Boulder Blvd Stony Plain AB T7Z 1V7	625.59
	Mudders Wash		25 McKenzie Crescent Red Deer County AB T4S 2H4	2,396.09
	Multigas Detection Ltd		#132, 11441 – 261 Street Alberta AB T7X 6C6	487.20
	Murray, Chilibeck & Horne LLP		10263 - 178 Street NW Edmonton AB T5S 1M3	374.85
	NAPA Auto Parts - Grande Prairie		11060 97 Ave Grande Prairie AB T8V 3J8	323.47
	NAPA Red Deer (1444131 Alberta Ltd)		106-6660 Taylor Dr Red Deer AB T4P 1Y3	2,223.70
	North Central Co-op Assc Ltd.		4917 - 50 Avenue Stony Plain AB T7Z 1W6	1,502.13
	Ntensity Construction Inc		PO Box 430 Red Water AB T0A 2W0	277,159.45
	NWT Safety Supplies Ltd.		Bay 2, 1906 - 4th Street Nisku AB T9E 7T8	244.98
	One Environmental Inc.		261131 Wagon Wheel Way Rocky View AB T4A 0E2	4,433.74
	Orion Environmental Services Ltd		Box 1144 Whitecourt AB T7S 1P1	284,340.64
	PANDAROSE		PO Box 3737, 15A Alberta Ave Spruce Grove AB T7X 3A9	7,875.00
	Paradise Inn & Conference Centre, Grande Prairie		11201 100 Avenue Grande Prairie AB T8V 5M6	4,001.93
	Parkland Welding Ltd.		Box 3156, 40 Oswald Drive Spruce Grove AB T7X 3A5	1,461.57

Creditor Mailing List

In the Matter of the Bankruptcy of
Copperline Excavating Ltd.
of the City of Spruce Grove, in the Province of Alberta

Creditor Type	Name	Attention	Address	Claim \$
Unsecured	Patrik's Water Hauling, Ltd.		5968-36 Street East Edmonton International Airport AB T9E 0V4	69,836.65
	Pitbull Energy Services Inc.		2424 91 Avenue NW Edmonton AB T6P 1K9	39,604.00
	Prairie Disposal Ltd.		PO Box 326 Grande Prairie AB T8V 3A5	2,478.90
	Praxair Distribution		Div. of Praxair Canada Inc, PO Box 2531, STN Main Calgary AB T2P 0S6	784.54
	Pro-Pipe Service & Sales		1507-7 Street Nisku AB T9E 8A8	64,485.75
	Provincial Rentals Ltd.		Box 819 Grande Prairie AB T8V 3R5	37,091.67
	PWH Hydro Vac Services		5968 - 36 Street E, Edmonton International Airport Edmonton AB T9E 0V4	15,959.74
	Q&Q Fencing		101 Poplar Street Red Deer County AB T4E 1B4	617.40
	Ray Agro & Petroleum Ltd		18 Boulder Blvd Stony Plain AB T7Z 1V7	702.93
	Red Deer County		38106 Rge Rd 275 Red Deer County AB T4S 2L9	1,001.38
	ReEarth Corp		Box 1211 Nisku AB T9E 8A8	47,460.00
	Rentco Equipment Ltd.		9601-117 St. Grande Prairie AB T8W 0C7	640.84
	Rolling Mix Concrete (Edmonton) Ltd.		#350, 10403 - 172 Street Edmonton AB T5K 1K9	1,235.85
	SafetySync		Suite 202, 1324-36 Avenue NE Calgary AB T2E 8S1	916.31
	Scorpion Aggregates		Box 1409 Whitecourt AB T7S 1P3	2,474.63
	Scotford Aggregates Ltd		Box 3511 Fort Saskatchewan AB T8L 2T4	6,508.43
	Select Equipment Rentals Ltd.		4 Riel Dr St. Albert AB T8N 3Z7	224.70
	SMS Equipment Inc.		11285 274 St Acheson AB T7X 6P9	594.18
	Southern Irrigation		44160 Yale Road West Chilliwack BC V2R 3Z9	51,393.17
	Spruceland Truck and Trailer		Box 3036 20 Oswald Drive Spruce Grove AB T7X 3A4	5,004.56
	St.Marie HDD Division of		St. Marie Construction Services Ltd., Box 5, Site 5, RR4 Eckville AB T0M 0X0	6,510.00
	Stahl Peterbilt		18020-118 Avenue NW Edmonton AB T5S 2G2	4,059.01
	Stratus Building Solutions		4314 97 Street NW Edmonton AB T6E 5R9	2,307.90
	Summit Truck Equipment Canada		2020 Peterbilt 567 1NPCX4EX7LD63 7575 Edgar Industrial Drive Red Deer AB T4P 3R2	1.00

Creditor Mailing List

In the Matter of the Bankruptcy of
Copperline Excavating Ltd.
of the City of Spruce Grove, in the Province of Alberta

Creditor Type	Name	Attention	Address	Claim \$
Unsecured	Sunbelt Rentals of Canada Inc		12160 68th Street Edmonton AB T5B 1R1	712.74
	SureHire Occupational Testing Services		1103 Parsons Road SW Edmonton AB T6X 0X2	2,795.68
	T&S Directional Boring Ltd.		c/o Warren Sinclair LLP, 600-4911 - 51 Street Red Deer AB T4N 6V4	12,075.00
	T3 Safety Rentals LTD.		17886 106 Ave Edmonton AB T5S 2H1	8,478.75
	Tamarack Safety Services		Box 4016 Spruce Grove AB T7X 3B2	2,975.70
	Telus Communications		PO Box 7575 Vancouver BC V6B 8N9	16,718.65
	Tervita Corporation		C/O C3025, PO Box 2572 Station M Calgary AB T2P 3L4	5,239.51
	The Bank of Nova Scotia		2016 Chev Tahoe IGNSKCKC0GR37007 c/o Canaccede International Management Ltd. PO Box 758 STN B London ON N6A 4Y8 sbinsolvency@canaccede.com	1.00
	Tirecraft - Stony Plain		67 Boulder Blvd. Stony Plain AB T7Z 1V6	19,583.92
	Tirecraft Spruce Grove		140 Century Crossing Spruce Grove AB T7X 0C8	902.10
	Titan Supply LP		5135-67 Ave Edmonton AB T6B 2R8	2,085.16
	TNT Hydro Vac & Line Locators Ltd		Box 296 Rocky Mountain House AB T4T 1A2	11,287.76
	Town Of Sylvan Lake		Municipal Governmen Building, 5012 48 Avenue Sylvan Lake AB T4S 1G6	300.00
	UAP Inc.		c/o C3010, Box 2680 Stn M Calgary AB T2P 4R9	9,251.32
	United Farmers of Alberta		PO Box 2790, Station M Calgary AB T2P 2M7	43,534.47
	United Rentals Canada, Inc.		C/O V4706, PO Box 7406 Station Terminal Vancouver BC V6B 4E2	11,547.11
	UP! Technology Consulting, Inc		1129-177A Street SW Edmonton AB T6W 2A1	7,108.50
	Utmost Electric Ltd.		115, 52222 Rge. Rd 274 Spruce Grove AB T7X 3T6	20,953.80
	Van Houtte Coffee Services Inc.		8215, 17th Avenue Montreal QC H1Z 4J9	1,585.09
	Velocity Hydrovac Services Ltd.		Box 1395 Rimbey AB T0C 2J0	1,386.00
	Viking Pro Cleaners Inc		24 Norwest Close Red Deer AB T4P 2A2	588.00
	Vince Walker Construction Ltd.		34438 RR25 Red Deer County AB T0M 0K0	15,124.03
	W.R. Scott Equipment Ltd		7290 -18 Street NW Edmonton AB T6P 1N8	945.00

Creditor Mailing List

In the Matter of the Bankruptcy of
Copperline Excavating Ltd.
of the City of Spruce Grove, in the Province of Alberta

Creditor Type	Name	Attention	Address	Claim \$
Unsecured	Wapiti Gravel Suppliers		PO Box 608 Grande Prairie AB T8V 3A8	17,170.17
	Water Worx		7495 Edgar Industrial Bend Red Deer AB T4P 3Z5	3,216.99
	Western Backhoe Service		Box 568 Rocky Mountain House AB T4T 1A4	1,071.00
	WiBand Communications Corp.		Unit 10 - 1146 Waverley Street Winnipeg MB R3P 0P4	714.00
	Zender Ford Sales Ltd.		Box 5000 Spruce Grove AB T7X 2Y3	664.11

District of: Alberta
Division No. 01 - Edmonton
Court No. 24-2612715
Estate No. 24-2612715

☒ Original

☐ Amended

Form 78

Statement of Affairs (Business Bankruptcy) made by an entity
(Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of
Copperline Excavating Ltd.
of the City of Spruce Grove, in the Province of Alberta

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 21st day of February 2020. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	4,298,667.27
Balance of secured claims as per list "B"	1,242,783.57
Total unsecured creditors	5,541,450.84
2. Secured creditors as per list "B"	6,051,378.62
3. Preferred creditors as per list "C"	0.00
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	0.00
Total liabilities	11,592,829.46
Surplus	NIL

ASSETS (as stated and estimated by the officer)	
1. Inventory	0.00
2. Trade fixtures, etc.	1.00
3. Accounts receivable and other receivables, as per list "E"	
Good	1,317,251.05
Doubtful	0.00
Bad	0.00
Estimated to produce	1,317,251.05
4. Bills of exchange, promissory note, etc., as per list "F" ..	0.00
5. Deposits in financial institutions	0.00
6. Cash	0.00
7. Livestock	0.00
8. Machinery, equipment and plant	5,771,822.00
9. Real property or immovable as per list "G"	0.00
10. Furniture	0.00
11. RRSPs, RRIFs, life insurance, etc.	0.00
12. Securities (shares, bonds, debentures, etc.)	0.00
13. Interests under wills	0.00
14. Vehicles	0.00
15. Other property, as per list "H"	0.00
If bankrupt is a corporation, add:	
Amount of subscribed capital	0.00
Amount paid on capital	0.00
Balance subscribed and unpaid	0.00
Estimated to produce	0.00
Total assets	7,089,074.05
Deficiency	4,503,755.41

I, Jamie W Black, of the municipality of Parkland County in the Province of Alberta, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 29th day of January 2020 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
before me at the city of Edmonton in the Province of Alberta, on this 29th day of January 2020.

Matt McCulloch, Commissioner of Oaths
For the Province of Alberta
Expires February 21, 2022

Jamie W Black

District of: Alberta
Division No. 01 - Edmonton
Court No. 24-2612715
Estate No. 24-2612715

FORM 78 -- Continued

List "A"
Unsecured Creditors
Copperline Excavating Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	1195911 Alberta Ltd.	30, 3200 Golf Course Road Stony Plain AB T7Z 2Y2	1,671.87	0.00	1,671.87
2	1730109 Alberta Ltd. o/a All Star Hydrovacing	PO Box 11023 Seton Calgary AB T3M 1Y6	2,116.28	0.00	2,116.28
3	1817893 Alberta Ltd.	67 Boulder Boulevard Stony Plain AB T7Z 1V6	0.00	1.00	1.00
4	1896759 Alberta Ltd O/A Panthervac Energy Services	202-9316 82 Ave NW Edmonton AB T6C 0Z6	290,427.90	0.00	290,427.90
5	2137821 Alberta Ltd. o/a Shield Traffic Control	Box 9 Site 16 RR1 Didsbury AB T0M 0W0	52,082.14	0.00	52,082.14
6	220-Junk Ltd.	100, 4 Liberty Rd Sherwood Park AB T8H 2J6	3,026.78	0.00	3,026.78
7	76Four Hydrovac Services Inc.	PO Box 65564 Hollick Kenyon, 227 Ebbes Blvd Edmonton AB T5Y 0M5	45,680.56	0.00	45,680.56
8	Aable Directional Boring	Box 14, Site 15, RR 3 Olds AB T4H 1P4	18,018.01	0.00	18,018.01
9	Action Car & Truck Accessories Inc.	200 Horsman Road Moncton NB E1E 0E8	2,104.96	0.00	2,104.96
10	Action Rentals	7895 Gaetz Ave Red Deer AB T4P 2S4	2,617.44	0.00	2,617.44
11	ADD Capital Corp	500 Cochrane Drive, Unit 2 Markham ON L3R 8E2	0.00	45,295.90	45,295.90
12	Alama Investments Ltd.	313 Birchcliff Road Sylvan Lake AB T4S 1R6	498,993.15	0.00	498,993.15
13	Arcom Enterprises	57 Greenoch Crescent NW Edmonton AB T6L 1W6	10,482.15	0.00	10,482.15
14	Badger Daylighting	6740-65 Avenue Red Deer AB T4P 1A5	69,460.21	0.00	69,460.21
15	Bearcom Canada Corp	7434-50 Avenue Red Deer AB T4P 1X7	18,082.01	0.00	18,082.01
16	Bearcom Canada Corp	110-8575 Government Street Burnaby BC V3N 4V1	1,903.27	0.00	1,903.27
17	Brandt Tractor Ltd.	10630-176 Street Edmonton AB T5S 1M2	0.00	74,484.58	74,484.58
18	Brian's Traffic Control Ltd.	4408-48 Ave Innisfail AB T4G 1Y2	7,082.26	0.00	7,082.26
19	Challenger Fleet Management	16635 111 Ave NW Edmonton AB T5M 2S4	1,601.67	0.00	1,601.67
20	Cintas Location #851	17811 116 Ave Edmonton AB T5S 2J2	1,369.53	0.00	1,369.53
21	Cintas Location #951	17811 116Ave Edmonton AB T5S 2J2	1,365.24	0.00	1,365.24
22	City of Edmonton	Accounts Receivable, PO Box 2600 Edmonton AB T5J 5A1	795.00	0.00	795.00
23	City of St. Albert	5 St. Anne Street St. Albert AB T8N 3Z9	2,538.56	0.00	2,538.56
24	City Soil Services (1619949 Alberta Ltd.)	17860 Meridian St NW Edmonton AB T5Y 6E4	3,515.40	0.00	3,515.40

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FORM 78 -- Continued

List "A"
Unsecured Creditors
Copperline Excavating Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
25	Classic Cutting & Coring	36460 River Road Red Deer County AB T4G 0M9	333.38	0.00	333.38
26	Clean Fill Industries	PO Box 602, 38172A Range Road 282 Red Deer AB T4N 5G6	11,077.50	0.00	11,077.50
27	Collin Toilet Rentals & Servicing	Box 1836 Whitecourt AB T7S 1P6	767.05	0.00	767.05
28	Commercial Truck Equipment - Delta	c/o Caron & Partners LLP, Fifth Ave Place, West Tower, 2120, 237 - 4th Avenue SW Calgary AB T2P 4K3	0.00	752,111.71	752,111.71
29	Commercial Truck Equipment - Delta	c/o Caron & Partners LLP, Fifth Ave Place, West Tower, 2120, 237 - 4th Avenue SW Calgary AB T2P 4K3	179,261.42	0.00	179,261.42
30	Commercial Truck Equipment Corp - Calgary	c/o Caron & Partners LLP, Fifth Ave Place, West Tower, 2120, 237 - 4th Avenue SW Calgary AB T2P 4K3	4,619.59	0.00	4,619.59
31	Cooper Equipment Rentals	C/O TX4009C, P.O. Box 4590, STN A Toronto ON M5W 7B1	9,544.50	0.00	9,544.50
32	Corporate Business Solutions (Canada) Inc.	13025 - 156 St Edmonton AB T5V 0A2	1,577.77	0.00	1,577.77
33	CWB National Leasing	1525 Buffalo Place Winnipeg MB R3T 1L9	0.00	41,675.77	41,675.77
34	D&M Concrete Products Ltd.	Box 5029 Lacombe AB T4L 1W7	74,101.73	0.00	74,101.73
35	Diamond Fence Rentals Ltd	RR 2 Site 9 Box 1 Sexsmith AB T0H 3C0	2,016.00	0.00	2,016.00
36	Don Snyder Consulting	RR 3 Ponoka AB T4J 1R3	67,631.06	0.00	67,631.06
37	Driving Force	9503-34 Avenue Edmonton AB T6E 5W8	0.00	1.04	1.04
38	Edmonton Nut & Bolt	8635 - 63 Avenue Edmonton AB T6E 0E8	242.30	0.00	242.30
39	Edson Expediting Service Inc.	PO Box 6446 Edson AB T7E 3A1	4,780.29	0.00	4,780.29
40	EECOL Electric Corp.	16021-121A Ave Edmonton AB T5V 1H1	1,331,259.44	0.00	1,331,259.44
41	Elite Choice Hyrdro Vac Ltd.	Box 467 Bowden AB T0M 0K0	22,685.25	0.00	22,685.25
42	EMCO Corporation	Box 5300, Station A London ON N6A 4N7	22,554.00	0.00	22,554.00
43	Empire Inn and Suites	23 Gasoline Alley East Red Deer AB T4E 1B3	1,000.56	0.00	1,000.56
44	Empringham Disposal Corp.	PO Box 25146, Deer Park Post Office Red Deer AB T4R 2M2	420.00	0.00	420.00
45	Envirobore Ltd 2018	9202 141 Ave Grand Prairie AB T8V 8E1	5,859.53	0.00	5,859.53
46	Epcor	PO Box 500 Edmonton AB T5J 3Y3	5,498.82	0.00	5,498.82

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FORM 78 -- Continued

List "A"
Unsecured Creditors
Copperline Excavating Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
47	Epcor Distribution & Transmission Inc.	27th Floor, EPCOR Tower, 2000 - 10423 - 101 Street Edmonton AB T5H 0E8	7,286.48	0.00	7,286.48
48	Epcor Utilities Inc	PO Box 9651, Station M Calgary AB T2P 0E9	16,837.46	0.00	16,837.46
49	Finning International Inc, DBA The Cat Rental Store	16901 - 109 Ave Edmonton AB T5P 4P6	10,122.98	0.00	10,122.98
50	First Truck Centre	11313-170 Street Edmonton AB T5M 3P5	1,401.98	0.00	1,401.98
51	Foremost Equipment LP	6614-50th Avenue Lloydminster AB T9V 2W8	354.92	0.00	354.92
52	Fortis Alberta Inc.	c/o C25010, Box 2532 Stn M Calgary AB T2P 5P9	7,004.57	0.00	7,004.57
53	Fusion Glass	Bay 101, 221 Clearview Drive Red Deer County AB T4E 0A1	1,308.08	0.00	1,308.08
54	Go Services Inc.	PO Box 839 Bentley AB T0C 0J0	4,348.11	0.00	4,348.11
55	Golden Spike Lumber Sales	Box 4148, #4 Golden Spike Road Spruce Grove AB T7X 3B3	1,552.94	0.00	1,552.94
56	Gregg Distributors	16215-118 Ave Edmonton AB T5V 1C7	17,862.74	0.00	17,862.74
57	H2Oil Energy Inc.	Box 635 Beaverlodge AB T0H 0C0	19,360.82	0.00	19,360.82
58	Handi-Can(2003) Ltd	Box 4065 Spruce Grove AB T7X 3B3	2,629.11	0.00	2,629.11
59	Hardmetals (Canada) Inc.	Bay #3, 9550 114th Avenue SE Calgary AB T3S 0A5	21,261.00	0.00	21,261.00
60	Herc Rentals	C/O T9699, Box 9699, Stn A Toronto ON M5W 1P8	36,684.45	0.00	36,684.45
61	Hills Vac Services Ltd.	PO Box 25234 RPO Wapiti Centre Grande Prairie AB T8W 0G2	4,192.66	0.00	4,192.66
62	Honey Bucket Inc	Box 326 Grande Prairie AB T8V 3A5	1,556.10	0.00	1,556.10
63	Howard Johnson by Wyndham Red Deer	71 Gasoline Alley E Red Deer County AB T4E 1B1	2,482.80	0.00	2,482.80
64	Hunter Hydrovac Inc.	Box 402 Bentley AB T0C 0J0	27,420.75	0.00	27,420.75
65	Infinite Daylighting	14, 54022 Range Road 275 Spruce Grove AB T7X 3V4	251.00	0.00	251.00
66	Iroc Hydraulics Ltd.	P.O. Box 3460 Spruce Grove AB T7X 3A7	308.69	0.00	308.69
67	JAK Equipment	3913-71 Ave Leduc AB T9E 0R8	13,075.23	0.00	13,075.23
68	Jim Pattison Leasing	1235 - 73rd Avenue SE Calgary AB T2H 2X1	0.00	1.22	1.22
69	John Deere Financial	1001 Champlain Avenue, Suite 401 Burlington ON L7L 5Z4	0.00	329,210.35	329,210.35
70	Ken-Co Equipment Ltd.	15202 - 101 Street Grande Prairie AB T8V 0P7	24,163.12	0.00	24,163.12

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FORM 78 -- Continued

List "A"
Unsecured Creditors
Copperline Excavating Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
71	Kirk's Tire (Red Deer) Ltd	45 Belich Crescent Red Deer AB T4S 2K5	6,267.45	0.00	6,267.45
72	Klondike Crane Inspection Ltd.	10616-169 Street Edmonton AB T5P 3X6	997.61	0.00	997.61
73	Knelsen Sand and Gravel Ltd.	9801 156 Avenue Grande Prairie AB T8V 0P4	953.40	0.00	953.40
74	Lenbeth Weeping Tile (EDM)	12820 - 55 Street NW Edmonton AB T5A 0C6	2,041.20	0.00	2,041.20
75	Linemans Testing Laboratories	6212 - 88 Street NW Edmonton AB T6E 2Y9	29,048.89	0.00	29,048.89
76	LogMeIn Technologies Canada Ltd.	C/O Lockbox 918020, PO BOX 4090 STN A TORONTO ON M5W 0E9	305.20	0.00	305.20
77	Lonestar Sylvan Inc. C3191	Box 9194, Station M Calgary AB T2P 5E1	17,067.76	0.00	17,067.76
78	Longhorn Industrial and Safety Supplies	Lantzco Inc., 5, 7875 - 48 Avenue Red Deer AB T4P 2K1	1,384.68	0.00	1,384.68
79	Madill - The Office Company	Box 44028 Garside Edmonton AB T5V 1M8	338.65	0.00	338.65
80	Mainline Construction Ltd	Box 23187 Grande Prairie AB T8V 7G7	60,273.29	0.00	60,273.29
81	Mark Stickland	186, 28342 TWP RD 384 Red Deer County AB T4S 2B6	7,371.80	0.00	7,371.80
82	Mark's Hauling Ltd.	9301-141 Avenue Grande Prairie AB T8V 8E1	1,123.50	0.00	1,123.50
83	Meridian Onecap Credit Corp.	Suite 1500, 4710 Kingsway BURNABY BC V5H 4M2	0.00	1.00	1.00
84	Mobil 1 Lube Express	157 Leva Ave Red Deer AB T4E 0A5	2,204.08	0.00	2,204.08
85	Monster Truck Wash Inc.	126 Queens Drive Red Deer AB T4P 0R4	300.75	0.00	300.75
86	Motel 6	66 Boulder Blvd Stony Plain AB T7Z 1V7	625.59	0.00	625.59
87	Mudders Wash	25 McKenzie Crescent Red Deer County AB T4S 2H4	2,396.09	0.00	2,396.09
88	Multigas Detection Ltd	#132, 11441 - 261 Street Alberta AB T7X 6C6	487.20	0.00	487.20
89	Murray, Chilibeck & Horne LLP	10263 - 178 Street NW Edmonton AB T5S 1M3	374.85	0.00	374.85
90	NAPA Auto Parts - Grande Prairie	11060 97 Ave Grande Prairie AB T8V 3J8	323.47	0.00	323.47
91	NAPA Red Deer (1444131 Alberta Ltd)	106-6660 Taylor Dr Red Deer AB T4P 1Y3	2,223.70	0.00	2,223.70
92	North Central Co-op Assc Ltd.	4917 - 50 Avenue Stony Plain AB T7Z 1W6	1,502.13	0.00	1,502.13
93	Ntensity Construction Inc	PO Box 430 Red Water AB T0A 2W0	277,159.45	0.00	277,159.45
94	NWT Safety Supplies Ltd.	Bay 2, 1906 - 4th Street Nisku AB T9E 7T8	244.98	0.00	244.98

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FORM 78 -- Continued

List "A"
Unsecured Creditors
Copperline Excavating Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
95	One Environmental Inc.	261131 Wagon Wheel Way Rocky View AB T4A 0E2	4,433.74	0.00	4,433.74
96	Orion Environmental Services Ltd	Box 1144 Whitecourt AB T7S 1P1	284,340.64	0.00	284,340.64
97	PANDAROSE	PO Box 3737, 15A Alberta Ave Spruce Grove AB T7X 3A9	7,875.00	0.00	7,875.00
98	Paradise Inn & Conference Centre, Grande Prairie	11201 100 Avenue Grande Prairie AB T8V 5M6	4,001.93	0.00	4,001.93
99	Parkland Welding Ltd.	Box 3156, 40 Oswald Drive Spruce Grove AB T7X 3A5	1,461.57	0.00	1,461.57
100	Patrik's Water Hauling, Ltd.	5968-36 Street East Edmonton International Airport AB T9E 0V4	69,836.65	0.00	69,836.65
101	Pitbull Energy Services Inc.	2424 91 Avenue NW Edmonton AB T6P 1K9	39,604.00	0.00	39,604.00
102	Prairie Disposal Ltd.	PO Box 326 Grande Prairie AB T8V 3A5	2,478.90	0.00	2,478.90
103	Praxair Distribution	Div. of Praxair Canada Inc, PO Box 2531, STN Main Calgary AB T2P 0S6	784.54	0.00	784.54
104	Pro-Pipe Service & Sales	1507-7 Street Nisku AB T9E 8A8	64,485.75	0.00	64,485.75
105	Provincial Rentals Ltd.	Box 819 Grande Prairie AB T8V 3R5	37,091.67	0.00	37,091.67
106	PWH Hydro Vac Services	5968 - 36 Street E, Edmonton International Airport Edmonton AB T9E 0V4	15,959.74	0.00	15,959.74
107	Q&Q Fencing	101 Poplar Street Red Deer County AB T4E 1B4	617.40	0.00	617.40
108	Ray Agro & Petroleum Ltd	18 Boulder Blvd Stony Plain AB T7Z 1V7	702.93	0.00	702.93
109	Red Deer County	38106 Rge Rd 275 Red Deer County AB T4S 2L9	1,001.38	0.00	1,001.38
110	ReEarth Corp	Box 1211 Nisku AB T9E 8A8	47,460.00	0.00	47,460.00
111	Rentco Equipment Ltd.	9601-117 St. Grande Prairie AB T8W 0C7	640.84	0.00	640.84
112	Rolling Mix Concrete (Edmonton) Ltd.	#350, 10403 - 172 Street Edmonton AB T5K 1K9	1,235.85	0.00	1,235.85
113	SafetySync	Suite 202, 1324-36 Avenue NE Calgary AB T2E 8S1	916.31	0.00	916.31
114	Scorpion Aggregates	Box 1409 Whitecourt AB T7S 1P3	2,474.63	0.00	2,474.63
115	Scotford Aggregates Ltd	Box 3511 Fort Saskatchewan AB T8L 2T4	6,508.43	0.00	6,508.43
116	Select Equipment Rentals Ltd.	4 Riel Dr St. Albert AB T8N 3Z7	224.70	0.00	224.70
117	SMS Equipment Inc.	11285 274 St Acheson AB T7X 6P9	594.18	0.00	594.18
118	Southern Irrigation	44160 Yale Road West Chilliwack BC V2R 3Z9	51,393.17	0.00	51,393.17

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FORM 78 -- Continued

List "A"
Unsecured Creditors
Copperline Excavating Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
119	Spruceland Truck and Trailer	Box 3036 20 Oswald Drive Spruce Grove AB T7X 3A4	5,004.56	0.00	5,004.56
120	St.Marie HDD Division of	St. Marie Construction Services Ltd., Box 5, Site 5, RR4 Eckville AB T0M 0X0	6,510.00	0.00	6,510.00
121	Stahl Peterbilt	18020-118 Avenue NW Edmonton AB T5S 2G2	4,059.01	0.00	4,059.01
122	Stratus Building Solutions	4314 97 Street NW Edmonton AB T6E 5R9	2,307.90	0.00	2,307.90
123	Summit Truck Equipment Canada 2020 Peterbilt 567 1NPCX4EX7LD63	7575 Edgar Industrial Drive Red Deer AB T4P 3R2	0.00	1.00	1.00
124	Sunbelt Rentals of Canada Inc	12160 68th Street Edmonton AB T5B 1R1	712.74	0.00	712.74
125	SureHire Occupational Testing Services	1103 Parsons Road SW Edmonton AB T6X 0X2	2,795.68	0.00	2,795.68
126	T&S Directional Boring Ltd.	c/o Warren Sinclair LLP, 600-4911 - 51 Street Red Deer AB T4N 6V4	12,075.00	0.00	12,075.00
127	T3 Safety Rentals LTD.	17886 106 Ave Edmonton AB T5S 2H1	8,478.75	0.00	8,478.75
128	Tamarack Safety Services	Box 4016 Spruce Grove AB T7X 3B2	2,975.70	0.00	2,975.70
129	Telus Communications	PO Box 7575 Vancouver BC V6B 8N9	16,718.65	0.00	16,718.65
130	Tervita Corporation	C/O C3025, PO Box 2572 Station M Calgary AB T2P 3L4	5,239.51	0.00	5,239.51
131	The Bank of Nova Scotia 2016 Chev Tahoe 1GNSKCKC0GR37007	c/o Canaccede International Management Ltd. PO Box 758 STN B London ON N6A 4Y8	1.00	0.00	1.00
132	Tirecraft - Stony Plain	67 Boulder Blvd. Stony Plain AB T7Z 1V6	19,583.92	0.00	19,583.92
133	Tirecraft Spruce Grove	140 Century Crossing Spruce Grove AB T7X 0C8	902.10	0.00	902.10
134	Titan Supply LP	5135-67 Ave Edmonton AB T6B 2R8	2,085.16	0.00	2,085.16
135	TNT Hydro Vac & Line Locators Ltd	Box 296 Rocky Mountain House AB T4T 1A2	11,287.76	0.00	11,287.76
136	Town Of Sylvan Lake	Municipal Governmen Building, 5012 48 Avenue Sylvan Lake AB T4S 1G6	300.00	0.00	300.00
137	UAP Inc.	c/o C3010, Box 2680 Stn M Calgary AB T2P 4R9	9,251.32	0.00	9,251.32
138	United Farmers of Alberta	PO Box 2790, Station M Calgary AB T2P 2M7	43,534.47	0.00	43,534.47
139	United Rentals Canada, Inc.	C/O V4706, PO Box 7406 Station Terminal Vancouver BC V6B 4E2	11,547.11	0.00	11,547.11
140	UP! Technology Consulting, Inc	1129-177A Street SW Edmonton AB T6W 2A1	7,108.50	0.00	7,108.50
141	Utmost Electric Ltd.	115, 52222 Rge. Rd 274 Spruce Grove AB T7X 3T6	20,953.80	0.00	20,953.80

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FORM 78 -- Continued

List "A"
Unsecured Creditors
Copperline Excavating Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
142	Van Houtte Coffee Services Inc.	8215, 17th Avenue Montreal QC H1Z 4J9	1,585.09	0.00	1,585.09
143	Velocity Hydrovac Services Ltd.	Box 1395 Rimbey AB T0C 2J0	1,386.00	0.00	1,386.00
144	Viking Pro Cleaners Inc	24 Norwest Close Red Deer AB T4P 2A2	588.00	0.00	588.00
145	Vince Walker Construction Ltd.	34438 RR25 Red Deer County AB T0M 0K0	15,124.03	0.00	15,124.03
146	W.R. Scott Equipment Ltd	7290 -18 Street NW Edmonton AB T6P 1N8	945.00	0.00	945.00
147	Wapiti Gravel Suppliers	PO Box 608 Grande Prairie AB T8V 3A8	17,170.17	0.00	17,170.17
148	Water Worx	7495 Edgar Industrial Bend Red Deer AB T4P 3Z5	3,216.99	0.00	3,216.99
149	Western Backhoe Service	Box 568 Rocky Mountain House AB T4T 1A4	1,071.00	0.00	1,071.00
150	WiBand Communications Corp.	Unit 10 - 1146 Waverley Street Winnipeg MB R3P 0P4	714.00	0.00	714.00
151	Zender Ford Sales Ltd.	Box 5000 Spruce Grove AB T7X 2Y3	664.11	0.00	664.11
Total:			4,298,667.27	1,242,783.57	5,541,450.84

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List "B"
Secured Creditors

Copperline Excavating Ltd.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
2	Accord Financial	305 - 889 Harbourside Drive North Vancouver BC V7P 3S1		Business Assets - Machinery - ADD Capital Rolling Stock (FLV Verus Appraisal) Business Assets - Machinery - John Deere Rolling Stock (FLV Verus Appraisal) Business Assets - Machinery - Brandt Rolling Stock (FLV Verus Appraisal)		0.00 0.00 0.00		
3	ADD Capital Corp	500 Cochrane Drive, Unit 2 Markham ON L3R 8E2	230,295.90	Business Assets - Machinery - ADD Capital Rolling Stock (FLV Verus Appraisal)		185,000.00		45,295.90
4	Brandt Financial	Box 3856, Hwy 1 East Regina SK S4P 3R8	246,175.42	Business Assets - Machinery - Brandt Rolling Stock (FLV Verus Appraisal)		246,175.42		
5	Brandt Tractor Ltd.	10630-176 Street Edmonton AB T5S 1M2	211,309.16	Business Assets - Machinery - Brandt Rolling Stock (FLV Verus Appraisal)		136,824.58		74,484.58
6	Calmont Lease Ltd	14610 Yellowhead Trail Edmonton AB T5L 3C5	411,630.17	Business Assets - Machinery - Calmont Rolling Stock (FLV Verus Appraisal)		411,630.17		
7	Commercial Truck Equipment - Delta	c/o Caron & Partners LLP, Fifth Ave Place, West Tower, 2120, 237 - 4th Avenue SW Calgary AB T2P 4K3	1,605,111.71	Business Assets - Machinery - Commercial Truck Rolling Stock (FLV Verus Appraisal)		853,000.00		752,111.71
8	CWB National Leasing	1525 Buffalo Place Winnipeg MB R3T 1L9	86,275.77	Business Assets - Machinery - CWB Rolling Stock (FLV Verus Appraisal)		44,600.00		41,675.77
9	Driving Force	9503-34 Avenue Edmonton AB T6E 5W8	87,411.04	Business Assets - Machinery - Driving Force Rolling Stock		87,410.00		1.04
10	Jim Pattison Leasing	1235 - 73rd Avenue SE Calgary AB T2H 2X1	95,311.22	Business Assets - Machinery - Jim Pattison Rolling Stock		95,310.00		1.22
11	John Deere Financial	1001 Champlain Avenue, Suite 401 Burlington ON L7L 5Z4	235,691.12	Business Assets - Machinery - John Deere Rolling Stock (FLV Verus Appraisal)		235,691.12		
12	John Deere Financial	1001 Champlain Avenue, Suite 401 Burlington ON L7L 5Z4	613,519.23	Business Assets - Machinery - John Deere Rolling Stock (FLV Verus Appraisal)		284,308.88		329,210.35

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List "B"
Secured Creditors

Copperline Excavating Ltd.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
13	Lafarge Canada Inc. Attn: Paul D. Greep	c/o Reynolds Mirth Richards & Farmer LLP, 3200 Manulife Place, 10180 - 101 Street Edmonton AB T5J 3W8	112,141.07	Debts Due - Business - Fortis Alberta Inc.		112,141.07	558,373.15	
				Debts Due - Business - LTS Infrastructure Services LP		0.00	365,399.73	
				Debts Due - Business - Hazelwood Estates Inc.		0.00	37,180.83	
				Debts Due - Business - Lamont Electrical Services Ltd.		0.00	22,803.69	
				Debts Due - Business - ATI Telecom International		0.00	21,168.20	
				Debts Due - Business - Obcorp Holdings Inc.		0.00	8,400.00	
				Business Assets - Trade Fixtures - Miscellaneous Office Equipment		0.00		
				Business Assets - Machinery - Miscellaneous Machinery & Equipment (FLV Verus Appraisal)		0.00		
				Business Assets - Machinery - RBC Rolling Stock (FLV Verus Appraisal)		0.00		
				Business Assets - Machinery - Accord Rolling Stock (FLV Verus Appraisal)		0.00		
				Business Assets - Machinery - Calmont Rolling Stock (FLV Verus Appraisal)		0.00	24,369.83	
				Business Assets - Machinery - Commercial Truck Rolling Stock (FLV Verus Appraisal)		0.00		
				Business Assets - Machinery - CWB Rolling Stock (FLV Verus Appraisal)		0.00		
				Business Assets - Machinery - Driving Force Rolling Stock		0.00		
				Business Assets - Machinery - Jim Pattison Rolling Stock		0.00		
				Business Assets - Machinery - ADD Capital Rolling Stock (FLV Verus Appraisal)		0.00		
				Business Assets - Machinery - 1817893 Alberta Ltd.		0.00		

28-Feb-2020

Date

Jamie W Black

District of: Alberta
 Division No. 01 - Edmonton
 Court No. 24-2612715
 Estate No. 24-2612715

FORM 78 -- Continued

List "B"
 Secured Creditors

Copperline Excavating Ltd.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
13	Lafarge Canada Inc. Attn: Paul D. Greep	c/o Reynolds Mirth Richards & Farmer LLP, 3200 Manulife Place, 10180 - 101 Street Edmonton AB T5J 3W8		Business Assets - Machinery - Summit Rolling Stock Business Assets - Machinery - Brandt Rolling Stock (FLV Verus Appraisal) Business Assets - Machinery - John Deere Rolling Stock (FLV Verus Appraisal)		0.00 0.00 0.00		
14	Meridian Onecap Credit Corp.	Suite 1500, 4710 Kingsway BURNABY BC V5H 4M2	1.00	Business Assets - Trade Fixtures - Miscellaneous Office Equipment		0.00		1.00

28-Feb-2020

Date

Jamie W Black

District of: Alberta
Division No. 01 - Edmonton
Court No. 24-2612715
Estate No. 24-2612715

FORM 78 -- Continued

List "B"
Secured Creditors

Copperline Excavating Ltd.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
15	ROYAL BANK OF CANADA	C/O BANKRUPTCYHIGHWAY .COM PO BOX 57100 Toronto ON M8Y 3Y2	1,803,766.33	Business Assets - Machinery - Miscellaneous Machinery & Equipment (FLV Verus Appraisal)		1,400,000.00		
				Business Assets - Machinery - RBC Rolling Stock (FLV Verus Appraisal)		403,765.33		
				Business Assets - Trade Fixtures - Miscellaneous Office Equipment		1.00		
				Debts Due - Business - ATI Telecom International		0.00		
				Debts Due - Business - Fortis Alberta Inc.		0.00		
				Debts Due - Business - Hazelwood Estates Inc.		0.00		
				Debts Due - Business - Lamont Electrical Services Ltd.		0.00		
				Debts Due - Business - LTS Infrastructure Services LP		0.00		
				Debts Due - Business - Obcorp Holdings Inc.		0.00		
				Business Assets - Machinery - CWB Rolling Stock (FLV Verus Appraisal)		0.00		
				Business Assets - Machinery - Commercial Truck Rolling Stock (FLV Verus Appraisal)		0.00		
				Business Assets - Machinery - Calmont Rolling Stock (FLV Verus Appraisal)		0.00		
				Business Assets - Machinery - ADD Capital Rolling Stock (FLV Verus Appraisal)		0.00		
				Business Assets - Machinery - Accord Rolling Stock (FLV Verus Appraisal)		0.00		
				Business Assets - Machinery - Jim Pattison Rolling Stock		0.00		
				Business Assets - Machinery - Driving Force Rolling Stock		0.00		
				Business Assets - Machinery - Summit Rolling Stock		0.00		
				Business Assets - Machinery - 1817893 Alberta Ltd.		0.00		

28-Feb-2020

Date

Jamie W Black

District of: Alberta
Division No. 01 - Edmonton
Court No. 24-2612715
Estate No. 24-2612715

FORM 78 -- Continued

List "B"
Secured Creditors

Copperline Excavating Ltd.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
15	ROYAL BANK OF CANADA	C/O BANKRUPTCYHIGHWAY .COM PO BOX 57100 Toronto ON M8Y 3Y2		Business Assets - Machinery - Brandt Rolling Stock (FLV Verus Appraisal) Business Assets - Machinery - John Deere Rolling Stock (FLV Verus Appraisal)		0.00 0.00		
16	Summit Truck Equipment Canada 2020 Peterbilt 567 1NPCX4EX7LD63	7575 Edgar Industrial Drive Red Deer AB T4P 3R2	2.00	Business Assets - Machinery - Summit Rolling Stock		1.00		1.00
Total:			7,294,162.19			6,051,378.62	1,037,695.43	1,242,783.57

28-Feb-2020

Date

Jamie W Black

District of: Alberta
Division No. 01 - Edmonton
Court No. 24-2612715
Estate No. 24-2612715

FORM 78 -- Continued

List "C"
Preferred Creditors for Wages, Rent, etc.

Copperline Excavating Ltd.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

28-Feb-2020

Date

Jamie W Black

District of: Alberta
Division No. 01- Edmonton
Court No. 24-2612715
Estate No. 24-2612715

FORM 78 -- Continued

List "D"
Contingent or Other Liabilities

Copperline Excavating Ltd.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

28-Feb-2020

Date

Jamie W Black

District of: Alberta
Division No. 01 - Edmonton
Court No. 24-2612715
Estate No. 24-2612715

FORM 78 -- Continued

List "E"
Debts Due to the Bankrupt
Copperline Excavating Ltd.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	ATI Telecom International	4340 97 Street Edmonton AB T6E 5R9	Account Receivable	21,168.20 0.00 0.00		21-Feb-2020	21,168.20	
2	Fortis Alberta Inc.	250 Diamond Avenue Spruce Grove AB T7X 0G6	Account Receivable	862,298.60 0.00 0.00		21-Feb-2020	862,298.60	
3	Hazelwood Estates Inc.	c/o 600, 4911 - 51 Street Red Deer AB T4N 6V4	Account Receivable	37,180.83 0.00 0.00		21-Feb-2020	37,180.83	
4	Lamont Electrical Services Ltd.	PO Box 83, 5611 Hwy 15 Bay 2 Lamont AB T0B 2R0	Account Receivable	22,803.69 0.00 0.00		21-Feb-2020	22,803.69	
5	LTS Infrastructure Services LP	1500, 1055 Hastings St W Vancouver BC V6E 2E9	Account Receivable	365,399.73 0.00 0.00		21-Feb-2020	365,399.73	
6	Obcorp Holdings Inc.	9928 104 St NW Edmonton AB T5K 0Z3	Account Receivable	8,400.00 0.00 0.00		21-Feb-2020	8,400.00	
Total:				1,317,251.05 0.00 0.00			1,317,251.05	

28-Feb-2020

Date

Jamie W Black

District of: Alberta
Division No. 01 - Edmonton
Court No. 24-2612715
Estate No. 24-2612715

FORM 78 -- Continued

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

Copperline Excavating Ltd.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

28-Feb-2020

Date

Jamie W Black

District of: Alberta
Division No. 01 - Edmonton
Court No. 24-2612715
Estate No. 24-2612715

FORM 78 -- Continued

List "G"
Real Property or Immovables Owned by Bankrupt

Copperline Excavating Ltd.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

28-Feb-2020

Date

Jamie W Black

District of: Alberta
Division No. 01 - Edmonton
Court No. 24-2612715
Estate No. 24-2612715

FORM 78 -- Concluded

List "H"
Property

Copperline Excavating Ltd.

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.		Miscellaneous Office Equipment	0.00	1.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant		Miscellaneous Machinery & Equipment (FLV Verus Appraisal)	0.00	1,400,000.00
		RBC Rolling Stock (FLV Verus Appraisal)	0.00	455,500.00
		John Deere Rolling Stock (FLV Verus Appraisal)	0.00	520,000.00
		CWB Rolling Stock (FLV Verus Appraisal)	0.00	44,600.00
		Commercial Truck Rolling Stock (FLV Verus Appraisal)	0.00	853,000.00
		Calmont Rolling Stock (FLV Verus Appraisal)	0.00	436,000.00
		Brandt Rolling Stock (FLV Verus Appraisal)	0.00	383,000.00
		ADD Capital Rolling Stock (FLV Verus Appraisal)	0.00	185,000.00
		Accord Rolling Stock (FLV Verus Appraisal)	0.00	1,312,000.00
		Jim Pattison Rolling Stock	0.00	95,310.00
		Driving Force Rolling Stock	0.00	87,410.00
		Summit Rolling Stock	0.00	1.00
		1817893 Alberta Ltd.	0.00	1.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
			Total:	5,771,823.00

28-Feb-2020

Date

Jamie W Black

District of: Alberta
Division No. 01 - Edmonton
Court No. 24-2612715
Estate No. 24-2612715

FORM 21
Assignment for the General Benefit of Creditors
(Section 49 of the Act)

In the Matter of the Bankruptcy of
Copperline Excavating Ltd.
of the City of Spruce Grove, in the Province of Alberta

This indenture made this 28th day of February 2020
between

Copperline Excavating Ltd.
Box 3006, 375 Saskatchewan Avenue
Spruce Grove AB T7X 3A1
hereinafter called "the debtor"
and
Ernst & Young Inc.
hereinafter called "the trustee."

☐ Natural person

☒ Corporate or other legal entity

Whereas the debtor is insolvent and desires to assign and to abandon all his/her property for distribution among his/her creditors, in pursuance of the Act,

This indenture witnesses that the debtor does hereby assign to the trustee all the debtor's property for the uses, intents and purposes provided by the Act.

Signed at the city of Edmonton in the Province of Alberta, in the presence of Matt McCulloch.


DANIEL McCULLOCH

Witness

28-Feb-2020

Date

Copperline Excavating Ltd.
Debtor

District of: Alberta
Division No. 01 - Edmonton
Court No. 24-2612715
Estate No. 24-2612715

FORM 31 / 36
Proof of Claim / Proxy
In the Matter of the Bankruptcy of
Copperline Excavating Ltd.
of the City of Spruce Grove, in the Province of Alberta

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of Copperline Excavating Ltd. of the city of Spruce Grove in the Province of Alberta and the claim of _____, creditor.

I, _____, of the city of _____, a creditor in the above matter, hereby appoint _____, of _____, to be my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without) power to appoint another proxyholder in his or her place.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____ do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 21st day of February 2020, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit or solemn declaration) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

☐ A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description.)

☐ Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

☐ Regarding the amount of \$ _____, I do not claim a right to a priority.
(Set out on an attached sheet details to support priority claim.)

☐ B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

☐ C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

☐ D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____

(Attach a copy of sales agreement and delivery receipts.)

☐ E. CLAIM BY WAGE EARNER OF \$ _____

☐ That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,

☐ That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,

☐ F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____

☐ That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,

☐ That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,

☐ G. CLAIM AGAINST DIRECTOR \$_____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

☐ H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$_____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. *(Applicable only in the case of the bankruptcy of an individual.)*

☐ Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.

☐ I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Phone Number: _____

Fax Number: _____

E-mail Address: _____

Ernst & Young Inc. - Licensed Insolvency Trustee
Per:

Matt McCulloch - Licensed Insolvency Trustee
1400 EPCOR Tower, 10423 - 101 Street
Edmonton AB T5H 0E7
Phone: (780) 412-2393 Fax: (780) 428-8977
E-mail: trina.sorbara@ca.ey.com

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 20(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.