

District of: Alberta
Division No. 01 - Edmonton
Court No. 24-2625289
Estate No. 24-2625289

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

☒ Original ☐ Amended

In the matter of the bankruptcy of
Canadian Humalite International Inc.
of the city of Edmonton, in the Province of Alberta

Take notice that:

1. Canadian Humalite International Inc. filed (or was deemed to have filed) an assignment on the 3rd day of March 2020, and the undersigned, Ernst & Young Inc., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 20th day of March 2020, at 11:00 AM, at the office of Edmonton, at 1400 EPCOR Tower, 10423 - 101 Street, Edmonton, AB, T5H 0E7.
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the city of Edmonton in the Province of Alberta, this 3rd day of March 2020.

Ernst & Young Inc. - Licensed Insolvency Trustee
Per:



- Licensed Insolvency Trustee

1400 EPCOR Tower, 10423 - 101 Street
Edmonton AB T5H 0E7
Phone: (780) 412-2393 Fax: (780) 428-8977



Industry Canada

Office of the Superintendent
of Bankruptcy Canada

Industrie Canada

Bureau du surintendant
des faillites Canada

District of: Alberta
Division No.: 01 - Edmonton
Court No.: 24-2625289
Estate No.: 24-2625289

In the Matter of the Bankruptcy of:

Canadian Humalite International Inc.

Debtor

ERNST & YOUNG INC.

Licensed Insolvency Trustee

Ordinary Administration

Date and time of bankruptcy:	March 03, 2020, 15:01	Security:	\$0.00
Date of trustee appointment:	March 03, 2020		
Meeting of creditors:	March 20, 2020, 11:00 EPCOR Tower, PO Box 44 10423 101 Street, Suite 1400 Edmonton, Alberta Canada,		
Chair:	Trustee		

CERTIFICATE OF APPOINTMENT - Section 49 of the Act; Rule 85

I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify that:

- the aforementioned debtor filed an assignment under section 49 of the *Bankruptcy and Insolvency Act*;
- the aforementioned trustee was duly appointed trustee of the estate of the debtor.

The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the official receiver.

Date: March 03, 2020, 17:05

E-File/Dépôt Electronique

Official Receiver

Canada

Canada Place Building, 9700 Jasper Avenue NW, Suite
725, Edmonton, Alberta, Canada, T5J4C3, (877)376-9902

District of Alberta
Division No. 1 - Edmonton
Estate No. 24 - 2625289

TRUSTEE'S PRELIMINARY REPORT

IN THE MATTER OF THE BANKRUPTCY OF CANADIAN HUMALITE INTERNATIONAL INC. OF THE CITY OF EDMONTON, IN THE PROVINCE OF ALBERTA

ERNST & YOUNG INC.
Trustee in Bankruptcy

SECTION A - BACKGROUND

On March 3, 2020, Canadian Humalite International Inc. (the "Debtor" or "CHII") made an assignment into bankruptcy.

CHII was in the business of manufacturing and selling specialty humics, with its head office located in Edmonton, Alberta.

SECTION B - ASSETS

The following summary represents the Debtor's realizable assets as per its Statement of Affairs:

Accounts Receivable:	\$ 595,323.15
Cash	34,961.62
Prepays	18,941.16
GST/HST refund	14,503.33
Inventory	1,837,534.09
Equipment:	709,398.76
Office furniture:	28,884.75
Vehicles	58,000.00
Real property	<u>1,684,000.00</u>
Total	\$ 4,981,546.86

Secured Claims

The following are the known secured creditors of CHII:

- Black Earth Products Inc. - approximately \$11.4 million
- De Lage Landen Financial Services Canada Inc. - \$1.00
- John Deere Financial Inc. - \$1.00
- Meridian OneCap Credit Corp. - \$1.00
- Sentrimax Centrifuges Inc. - \$1.00
- Xpedite Leasing Inc. - \$1.00
- Various other secured creditors (to be determined) - \$1.00

SECTION C - BOOKS AND RECORDS OF THE BANKRUPT

The Trustee has requested the Debtor's books and records from the Director, and expects to receive same in due course.

SECTION D - CONSERVATORY AND PROTECTIVE MEASURES

The Trustee has notified the Debtor's bank of the bankruptcy and has requested that all accounts be closed, and any funds on deposit be forwarded to the Trustee.

SECTION E - PROVABLE CLAIMS

Attached as Appendix "A" is a summary of the Debtor's liabilities as noted on its Statement of Affairs. There are no proven claims as at the date of this report.

SECTION F - LEGAL PROCEEDINGS / PREFERENCE PAYMENTS

At this time, the Trustee is not aware of any fraudulent conveyances, preferences or transfers at undervalue made by 198.

SECTION G - THIRD-PARTY DEPOSITS OR GUARANTEES

The Trustee received a third-party deposit of \$700,000.00 from Black Earth Products Inc. ("BEP"), to cover operating expenses and professional fees, in addition to an Indemnity to cover these costs.

BEP has also granted the Trustee with a priority ranking, ahead of BEP's security interest, against all CHII assets to safeguard the Trustee with respect to its professional fees and expenses.

SECTION H - APPOINTMENT OF RECEIVER

Not applicable.

SECTION I - ANTICIPATED REALIZATIONS AND PROJECTED DISTRIBUTION

The Trustee has yet to determine how it expects to realize on assets but anticipates the value of the assets to be insufficient to cover the secured liabilities. As such, it is unlikely that there will be any distributions to secured creditors.

SECTION J - OTHER MATTERS

The Trustee is not aware of any other matters affecting the Estate, however, if anyone is aware of matters that should be brought to the attention of the Trustee for further review and investigation, please contact the Trustee's office with supporting details and copies of any available documentation.

Dated at the City of Edmonton, the 5th day of March, 2020.

ERNST & YOUNG INC.

Trustee in Bankruptcy for the Estate of
Canadian Humalite International Inc.

Per:



Dan McCulloch, CIRP, LIT
Vice President

Appendix “A”

Appendix " A "

In the matter of the bankruptcy of
Canadian Humalite International Inc.
of the city of Edmonton, in the Province of Alberta

Creditor Type	Name	Attention	Address	Claim \$
Director	Andrew Clark		52121 Range Road 223 Sherwood Park AB T8C 1A6	
Preferred	Anwar Abdushakur		c/o Ernst & Young Inc., 10423 – 101 Street, Suite 1400 Edmonton AB T5H 0E7	1,457.00
	Bradley Fawkes		c/o Ernst & Young Inc., 10423 – 101 Street, Suite 1400 Edmonton AB T5H 0E7	1,455.00
	Clifford Nielsen		c/o Ernst & Young Inc., 10423 – 101 Street, Suite 1400 Edmonton AB T5H 0E7	1,225.00
	Darrell Rairdan		c/o Ernst & Young Inc., 10423 – 101 Street, Suite 1400 Edmonton AB T5H 0E7	4,268.00
	Darrell Rairdan		c/o Ernst & Young Inc., 10423 – 101 Street Edmonton AB T5H 0E7	118,000.00
	Doug Baltimore		c/o Ernst & Young Inc., 10423 – 101 Street, Suite 1400 Edmonton AB T5H 0E7	1,488.00
	Edwin Liem		c/o Ernst & Young Inc., 10423 – 101 Street, Suite 1400 Edmonton AB T5H 0E7	3,532.00
	John Parr		c/o Ernst & Young Inc., 10423 – 101 Street, Suite 1400 Edmonton AB T5H 0E7	2,273.00
	Jonathon Johnson		c/o Ernst & Young Inc., 10423 – 101 Street, Suite 1400 Edmonton AB T5H 0E7	1,371.00
	Joseph Dennie		c/o Ernst & Young Inc., 10423 – 101 Street, Suite 1400 Edmonton AB T5H 0E7	1,373.00
	Justin Andre		c/o Ernst & Young Inc., 10423 – 101 Street, Suite 1400 Edmonton AB T5H 0E7	1,286.00
	Kyle Smith		c/o Ernst & Young Inc., 10423 – 101 Street, Suite 1400 Edmonton AB T5H 0E7	1,800.00
	Mariana Cano		c/o Ernst & Young Inc., 10423 – 101 Street, Suite 1400 Edmonton AB T5H 0E7	1,795.00
	Marla Netter		c/o Ernst & Young Inc., 10423 – 101 Street, Suite 1400 Edmonton AB T5H 0E7	2,359.00
	Mervyn Fischer		c/o Ernst & Young Inc., 10423 – 101 Street, Suite 1400 Edmonton AB T5H 0E7	4,434.00
	Paulo Verdi		c/o Ernst & Young Inc., 10423 – 101 Street, Suite 1400 Edmonton AB T5H 0E7	1,848.00
	Rachel Hamilton		c/o Ernst & Young Inc., 10423 – 101 Street, Suite 1400 Edmonton AB T5H 0E7	1,890.00

Appendix " A "

In the matter of the bankruptcy of
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of the city of Edmonton, in the Province of Alberta

Creditor Type	Name	Attention	Address	Claim \$
Preferred	Robert Konynenberg		c/o Ernst & Young Inc., 10423 – 101 Street, Suite 1400 Edmonton AB T5H 0E7	1,569.00
	Stephen Hollett		c/o Ernst & Young Inc., 10423 – 101 Street, Suite 1400 Edmonton AB T5H 0E7	1,263.00
	Tannis Serben		c/o Ernst & Young Inc., 10423 – 101 Street, Suite 1400 Edmonton AB T5H 0E7	1,825.00
	Trent Cadrain		c/o Ernst & Young Inc., 10423 – 101 Street, Suite 1400 Edmonton AB T5H 0E7	1,263.00
	William Murry		c/o Ernst & Young Inc., 10423 – 101 Street, Suite 1400 Edmonton AB T5H 0E7	1,176.00
Secured	Black Earth Products Inc.		128 Eagle Terrace Road Camore AB T1W 2W5 rkuzyk@creativebiz.biz	4,950,141.86
	De Lage Landen Financial Services Canada Inc.		3450 Superior Court, Unit 1 Oakville ON L6L 0C4	1.00
	De Lage Landen Financial Services Canada Inc.		640385 3450 Superior Court, Unit 1 Oakville ON L6L 0C4	16,000.00
	De Lage Landen Financial Services Canada Inc.		648639 3450 Superior Court, Unit 1 Oakville ON L6L 0C4	15,000.00
	De Lage Landen Financial Services Canada Inc.		684250 3450 Superior Court, Unit 1 Oakville ON L6L 0C4	1.00
	John Deere Financial Inc.		3430 Superior Court Oakville ON L6L 0C4	1.00
	Meridian OneCap Credit Corp.		441272 Suite 1500, 4710 Kingsway BURNABY BC V5H 4M2	400.00
	Sentrimax Centrifuges Inc.		9440 - 60 Avenue Edmonton AB T6E 1C0	1.00
	Xpedite Leasing Inc.		301635 215, 625 Parsons Road NW Edmonton AB T6X 0N9	1.00
Unsecured	1975424 Alberta Ltd o/a Humic Haulers		127 Eagle Dr Yellowknife NT X1A 0G8	173,024.84
	A&L Canada Laboratories		2136 Jetstream Road London ON N5V 3P5	1,422.23
	Acer Images Solutions		9653 - 62 Ave NW Edmonton AB T6E 0E1 sales@acerimage.com	1,589.70
	ACS Express Inc		4474 - 97 Street Edmonton AB T6E 5R9 reception@acsexpress.ca	29.82
	Action Express & Hot Shot		PO Box 32038, Meadowbrook RPO Edmonton AB T6T 1N1 billing@actionexpressedm.ca	27,300.00

Appendix " A "

In the matter of the bankruptcy of
Canadian Humalite International Inc.
of the city of Edmonton, in the Province of Alberta

Creditor Type	Name	Attention	Address	Claim \$
Unsecured	Alberta Pallet Co		PO Box 10159 Airdrie AB T4A 0H5 admin@abpallet.com benm@abpallet.com	11,300.31
	ALS Canada Ltd		2103 Dollarton Hwy North Vancouver BC V7H 0A7 harman.bhullar@alsglobal.com	668.85
	Baltimore Ironworks (2016) Ltd		Box 558 Erskine AB T0C 1G0 baltimoreiron@xplornet.com	7,276.50
	BANK OF MONTREAL MASTERCARD		5583 4600 0456 8226 PO BOX 300, STATION M Toronto ON M6S 4X2	507.52
	BANK OF MONTREAL MASTERCARD		5583 4600 0448 4739 PO BOX 300, STATION M Toronto ON M6S 4X2	1.00
	BANK OF MONTREAL MASTERCARD		5583 4600 0521 9589 PO BOX 300, STATION M Toronto ON M6S 4X2	4,294.00
	BANK OF MONTREAL MASTERCARD		5583 4600 0541 2606 PO BOX 300, STATION M Toronto ON M6S 4X2	1,272.51
	BANK OF MONTREAL MASTERCARD		5583 4600 0510 0755 PO BOX 300, STATION M Toronto ON M6S 4X2	580.97
	Bert's Tire Service		5755 - 161 Ave NW Edmonton AB T5Y 2S9 brtstire@telus.net	142.80
	Bison Transportation Inc		1001 Sherwin Road Winnipeg MB R3H 0T8 chutchison@bisontransport.com	3,800.00
	Black Earth Products Inc.		128 Eagle Terrace Road Camore AB T1W 2W5 rkuzyk@creativebiz.biz	6,456,788.88
	Bounty Onsite Inc		Box 964, 4201 - 49 Ave Stettler AB T0C 2L0 jodi@bountyonsite.com	559.94
	Bulldog Bag Ltd		13631 Vulcan Way Richmond BC V6V 1K4 bulldog@bulldogbag.com	1,060.22
	Burmac Mechanical 2000		6118 - 50th Ave Stettler AB T0C 2L2 lisa@burmacmechanical.com	371.65
	Canada Revenue Agency		815714514 9755 King George Boulevard Surrey BC V3T 5E1	1.00
	Canadian Linen & Uniform		Box 51045, RPO Tyndall Winnipeg MB R2X 3C6 acctrec50@canadianlinen.com	147.00
	Canfleet Logistics Ltd		1166 Alberni Street, Suite 801 Vancouver BC V6E 3Z3 sales@canfleet.com	41,706.55
	CH Robinson (Canada) Ltd. - CAD		PO Box 57729, Postal Station A Toronto ON M5W 5M5 onaccount@chrobinson.com	2,200.00

Appendix " A "

In the matter of the bankruptcy of
Canadian Humalite International Inc.
of the city of Edmonton, in the Province of Alberta

Creditor Type	Name	Attention	Address	Claim \$
Unsecured	CH Robinson (Canada) Ltd. - USD		PO Box 57729, Postal Station A Toronto ON M5W 5M5 onaccount@chrobinson.com	21,681.64
	ClearTech		1500 Quebec Avenue Saskatoon SK S7K 1V7 accounting@cleartech.ca	42,588.00
	County of Paintearth No 18		#1 Crowfoot Drive, Crowfoot Crossing, Box 509 Castor AB T0C 0X0	161,561.58
	De Lage Landen Financial Services Canada Inc.		640385 3450 Superior Court, Unit 1 Oakville ON L6L 0C4	4,759.35
	De Lage Landen Financial Services Canada Inc.		648639 3450 Superior Court, Unit 1 Oakville ON L6L 0C4	7,627.32
	De Lage Landen Financial Services Canada Inc.		684250 3450 Superior Court, Unit 1 Oakville ON L6L 0C4	33,723.19
	Dean's Machine Inc.		4804 - 45 Avenue Close, Box 668 Stettler AB T0C 2L0 sophie6185@gmail.com	2,691.63
	DHL Express (Canada) Ltd.		c/o T10332C, PO Box 4488 STN A Toronto ON M5W 4H1 CustomerAccounting.help@dhl.com	301.61
	Elm Prairie Properties Inc.		434 Ormsby Road West Edmonton AB T5T 5S5	265,000.00
	Epcor		PO Box 500 Edmonton AB T5J 3Y3	9,828.22
	FL Carriers Ltd		#350, 10403 - 172 Street Edmonton AB T5S 1K9 kholloway@flcarriers.com	12,129.60
	Flying E Rancho Ltd		Box 340 Stavelly AB T0L 1Z0 Accounting@FlyingE.ca	2,992.50
	GFL Environmental Solid Waste Inc		PO Box 150 Concord ON L4K 1B2	301.85
	Grey Owl Investments Ltd.		32 Riverside Crescent Edmonton AB T5N 3M5	165,000.00
	Grey Owl Investments Ltd.		32 Riverside Crescent Edmonton AB T5N 3M5	117,592.54
	GT Hydraulic & Bearing Inc		Box 1434, 3806 - 46 Ave Stettler AB T0C 2L0 carrie@gthwd.com	1,426.40
	Heartland Auto Supply		4808 - 51 Street Stettler AB T0C 2L0 lorraine@heartlandauto.ca	21.85
	ICS Great Western LP		7905 - 46 Street SE Calgary AB T2C 2Y6 Donna.Wardlaw@mauserpackaging.com	30,492.42
	InterBulk Canada		4851 Singer Court Regina SK S4X 4T5 lisa@inter-bulk.com chris@inter-bulk.com	7,761.97

Appendix " A "

In the matter of the bankruptcy of
Canadian Humalite International Inc.
of the city of Edmonton, in the Province of Alberta

Creditor Type	Name	Attention	Address	Claim \$
Unsecured	International Trade Solutions (US)		Box 12607 Grand Forks ND 58208-2607 U.S.A cbrintnell@xport.ca	270.46
	Intersac (US)		19400 Ave Cruickshank Baie-d'Urfe QC H9X 3P1 info@intersac.com	46,945.70
	ITS Canada Inc		1617 Colonization Road W Fort Frances ON P9A 2T9 jeldridge@xport.ca	2,469.86
	J D Factors		315 Matheson Blvd E Mississauga ON L4Z 1X8 maantransport@outlook.com	35,800.00
	Jag Printing Ltd		9723 - 60 Ave NW Edmonton AB T6E 0C4 jag@jagprinting.com	1,983.38
	LBEL Inc.		PO Box 4094, Station A Toronto ON M5W 3T1 cs.canada@lbccapital.ca	120.75
	Liftboss		7912 Yellowhead Trail Edmonton AB T5B 1G3 ar@liftboss.ca	1,297.30
	LignoTech USA Inc. (USD)		100 Grand Avenue Rothschild WI 54474 U.S.A customer@ltus.com	45,259.83
	LM Waste Removal Ltd		Box 118 Botha AB T0C 0N0 vicki@lmwaste.ca	1,979.50
	Mattsan Consulting		86 Marlboro Drive Spruce Grove AB T7X 2N8	947,252.72
	Meridian OneCap Credit Corp.		441272 Suite 1500, 4710 Kingsway BURNABY BC V5H 4M2	9,710.05
	Monarch Transport (1975) Ltd		9011 - 50th Street Edmonton AB T6B 2Y2 billing@monarchtransport.com marylou.podulsky@monarchtransport.com	28,950.00
	National Freight Services Inc		Suite A, 34 Sioux Road Sherwood Park AB T8A 4X1 accounts@nationalfreightservices.ca admin.nf@telus.net	14,223.00
	Orion Building Maintenance Ltd.		81 Jefferson Road Edmonton AB T6L 6R1 cara@obmltd.ca lorne@obmltd.ca	593.25
	Purolator Inc.		PO Box 1100, Etobicoke Post Stn A Etobicoke ON M9C 5K2	143.78
	R.E.M. Transport Ltd		PO Box 481 St. Stephen NB E3L 3A1 rem ltd@rem.nb.ca	6,900.00
	Renown Industries Limited		5608 - 94A Street Edmonton AB T6E 3E4 traceyw@renownindustries.com	690.38
	Riteway Packaging Supplies & Services		3814 - 51 Ave Edmonton AB T6B 3T5 operations@ritewaypackaging.com	5,373.90

Appendix " A "

In the matter of the bankruptcy of
Canadian Humalite International Inc.
of the city of Edmonton, in the Province of Alberta

Creditor Type	Name	Attention	Address	Claim \$
Unsecured	Rolies Vac Systems		Box 665 Stettler AB T0C 2L0 rollie20@telus.net	483.00
	Solid Technology Solutions Inc		9470 - 51 Ave NW, Suite 201 Edmonton AB T6E 5A6 help@solidtech.ca	2,014.53
	Source Atlantic Limited		5431 - 99th St NW Edmonton AB T6E 3N8 harnaha.dave@sourceatlantic.ca	239.83
	Super Poly Ltd		9311 - 28th Ave Edmonton AB T6N 1N1 cjames@superpoly.ca	2,325.89
	Superior Propane		PO Box 4568, STN A Toronto ON M5W 0J5	461.55
	Telus Mobility		PO Box 8950, Station Terminal Vancouver BC V6B 3C3	1,124.56
	TempHeat		320 Monument Place SE Calgary AB T2A 1X3 Edmonton@Tempheat.ca	220.50
	Terralink Horticulture Inc.		464 Riverside Road South Abbotsford BC V2S 7M1	9,217.57
	Toshiba Business Solutions		75 Tiverton Court Markham ON L3R 4M8 adromirecki@tbs.toshiba.ca	153.92
	Uline		PO Box 3500, RPO Streetsville Mississauga ON L5M 0S8 accounts.receivable@uline.ca customer.service@uline.ca	655.20
	Univar Canada Ltd		PO Box 2536 Station M Calgary AB T2P 0V9 payments@univar.com	10,105.26
	Vantage Accounting		Scott Brown Suite 112, 9246 - 51 Ave NW Edmonton AB T6E 5A6 scott@vantageaccounting.ca	1,013.25
	W2 Construction Ltd.		36 Meadowbrook Bay Brooks AB T1R 1N7 jason@w2construction.ca	22,911.05
	WiBand Communication Corp		#10, 1146 Waverley Street Winnipeg MB R3T 0P4 billing@wiband.com support@wiband.com	1,268.40
	Xpedite Leasing Inc.		301635 215, 625 Parsons Road NW Edmonton AB T6X 0N9	197,341.05

District of: Alberta
Division No. 01 - Edmonton
Court No.
Estate No.

☒ Original

☐ Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity
(Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of
Canadian Humalite International Inc.
of the city of Edmonton, in the Province of Alberta

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 2nd day of March 2020. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES
(as stated and estimated by the officer)

1. Unsecured creditors as per list "A"	2,313,077.54
Balance of secured claims as per list "B"	6,709,949.84
Total unsecured creditors	9,023,027.38
2. Secured creditors as per list "B"	4,981,546.86
3. Preferred creditors as per list "C"	158,950.00
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	0.00
Total liabilities	14,163,524.24
Surplus	NIL

ASSETS
(as stated and estimated by the officer)

1. Inventory	1,856,475.25
2. Trade fixtures, etc.	0.00
3. Accounts receivable and other receivables, as per list "E"	
Good	595,323.15
Doubtful	0.00
Bad	0.00
Estimated to produce.	595,323.15
4. Bills of exchange, promissory note, etc., as per list "F" ..	0.00
5. Deposits in financial institutions	34,961.62
6. Cash	0.00
7. Livestock.	0.00
8. Machinery, equipment and plant.	709,398.76
9. Real property or immovable as per list "G"	1,684,000.00
10. Furniture	28,884.75
11. RRSPs, RRI's, life insurance, etc.	0.00
12. Securities (shares, bonds, debentures, etc.)	0.00
13. Interests under wills	0.00
14. Vehicles	58,000.00
15. Other property, as per list "H"	14,503.33

If bankrupt is a corporation, add:

Amount of subscribed capital	0.00
Amount paid on capital	0.00
Balance subscribed and unpaid.	0.00
Estimated to produce	0.00

Total assets	4,981,546.86
Deficiency	9,181,977.38

I, Andrew Clark, of the municipality of Sherwood Park in the Province of Alberta, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 2nd day of March 2020 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
before me at the city of Edmonton in the Province of Alberta, on this 2nd day of March 2020.

Matt McCulloch, Commissioner of Oaths
For the Province of Alberta
Expires February 21, 2022

Andrew Clark

District of: Alberta
Division No. 01- Edmonton
Court No.
Estate No.

FORM 78 -- Continued

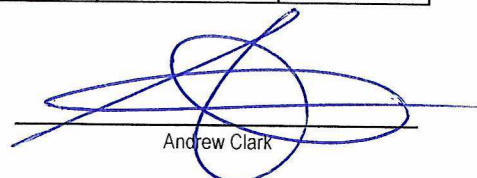
List "A"
Unsecured Creditors

Canadian Humalite International Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	1975424 Alberta Ltd o/a Humic Haulers	127 Eagle Dr Yellowknife NT X1A 0G8	173,024.84	0.00	173,024.84
2	A&L Canada Laboratories	2136 Jetstream Road London ON N5V 3P5	1,422.23	0.00	1,422.23
3	Acer Images Solutions	9653 - 62 Ave NW Edmonton AB T6E 0E1	1,589.70	0.00	1,589.70
4	ACS Express Inc	4474 - 97 Street Edmonton AB T6E 5R9	29.82	0.00	29.82
5	Action Express & Hot Shot	PO Box 32038, Meadowbrook RPO Edmonton AB T6T 1N1	27,300.00	0.00	27,300.00
6	Alberta Pallet Co	PO Box 10159 Airdrie AB T4A 0H5	11,300.31	0.00	11,300.31
7	ALS Canada Ltd	2103 Dollarton Hwy North Vancouver BC V7H 0A7	668.85	0.00	668.85
8	Baltimore Ironworks (2016) Ltd	Box 558 Erskine AB T0C 1G0	7,276.50	0.00	7,276.50
9	BANK OF MONTREAL MASTERCARD 5583 4600 0448 4739	PO BOX 300, STATION M Toronto ON M6S 4X2	1.00	0.00	1.00
10	BANK OF MONTREAL MASTERCARD 5583 4600 0456 8226	PO BOX 300, STATION M Toronto ON M6S 4X2	507.52	0.00	507.52
11	BANK OF MONTREAL MASTERCARD 5583 4600 0510 0755	PO BOX 300, STATION M Toronto ON M6S 4X2	580.97	0.00	580.97
12	BANK OF MONTREAL MASTERCARD 5583 4600 0521 9589	PO BOX 300, STATION M Toronto ON M6S 4X2	4,294.00	0.00	4,294.00
13	BANK OF MONTREAL MASTERCARD 5583 4600 0541 2606	PO BOX 300, STATION M Toronto ON M6S 4X2	1,272.51	0.00	1,272.51
14	Bert's Tire Service	5755 - 161 Ave NW Edmonton AB T5Y 2S9	142.80	0.00	142.80
15	Bison Transportation Inc	1001 Sherwin Road Winnipeg MB R3H 0T8	3,800.00	0.00	3,800.00
16	Black Earth Products Inc.	128 Eagle Terrace Road Camore AB T1W 2W5	0.00	6,456,788.88	6,456,788.88
17	Bounty Onsite Inc	Box 964, 4201 - 49 Ave Stettler AB T0C 2L0	559.94	0.00	559.94
18	Bulldog Bag Ltd	13631 Vulcan Way Richmond BC V6V 1K4	1,060.22	0.00	1,060.22
19	Burmac Mechanical 2000	6118 - 50th Ave Stettler AB T0C 2L2	371.65	0.00	371.65
20	Canada Revenue Agency 815714514	9755 King George Boulevard Surrey BC V3T 5E1	1.00	0.00	1.00
21	Canadian Linen & Uniform	Box 51045, RPO Tyndall Winnipeg MB R2X 3C6	147.00	0.00	147.00
22	Canfleet Logistics Ltd	1166 Alberni Street, Suite 801 Vancouver BC V6E 3Z3	41,706.55	0.00	41,706.55
23	CH Robinson (Canada) Ltd. - CAD	PO Box 57729, Postal Station A Toronto ON M5W 5M5	2,200.00	0.00	2,200.00
24	CH Robinson (Canada) Ltd. - USD	PO Box 57729, Postal Station A Toronto ON M5W 5M5	21,681.64	0.00	21,681.64

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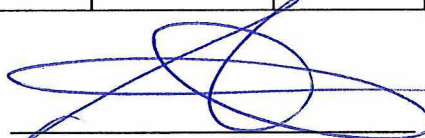
List "A"
Unsecured Creditors

Canadian Humalite International Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
25	ClearTech	1500 Quebec Avenue Saskatoon SK S7K 1V7	42,588.00	0.00	42,588.00
26	County of Paintearth No 18	#1 Crowfoot Drive, Crowfoot Crossing, Box 509 Castor AB T0C 0X0	161,561.58	0.00	161,561.58
27	De Lage Landen Financial Services Canada Inc. 640385	3450 Superior Court, Unit 1 Oakville ON L6L 0C4	0.00	4,759.35	4,759.35
28	De Lage Landen Financial Services Canada Inc. 648639	3450 Superior Court, Unit 1 Oakville ON L6L 0C4	0.00	7,627.32	7,627.32
29	De Lage Landen Financial Services Canada Inc. 684250	3450 Superior Court, Unit 1 Oakville ON L6L 0C4	0.00	33,723.19	33,723.19
30	Dean's Machine Inc.	4804 - 45 Avenue Close, Box 668 Stettler AB T0C 2L0	2,691.63	0.00	2,691.63
31	DHL Express (Canada) Ltd.	c/o T10332C, PO Box 4488 STN A Toronto ON M5W 4H1	301.61	0.00	301.61
32	Elm Prairie Properties Inc.	434 Ormsby Road West Edmonton AB T5T 5S5	265,000.00	0.00	265,000.00
33	Epcor	PO Box 500 Edmonton AB T5J 3Y3	9,828.22	0.00	9,828.22
34	FL Carriers Ltd	#350, 10403 - 172 Street Edmonton AB T5S 1K9	12,129.60	0.00	12,129.60
35	Flying E Ranche Ltd	Box 340 Stavely AB T0L 1Z0	2,992.50	0.00	2,992.50
36	GFL Environmental Solid Waste Inc	PO Box 150 Concord ON L4K 1B2	301.85	0.00	301.85
37	Grey Owl Investments Ltd.	32 Riverside Crescent Edmonton AB T5N 3M5	165,000.00	0.00	165,000.00
38	Grey Owl Investments Ltd.	32 Riverside Crescent Edmonton AB T5N 3M5	117,592.54	0.00	117,592.54
39	GT Hydraulic & Bearing Inc	Box 1434, 3806 - 46 Ave Stettler AB T0C 2L0	1,426.40	0.00	1,426.40
40	Heartland Auto Supply	4808 - 51 Street Stettler AB T0C 2L0	21.85	0.00	21.85
41	ICS Great Western LP	7905 - 46 Street SE Calgary AB T2C 2Y6	30,492.42	0.00	30,492.42
42	InterBulk Canada	4851 Singer Court Regina SK S4X 4T5	7,761.97	0.00	7,761.97
43	International Trade Solutions (US)	Box 12607 Grand Forks ND 58208-2607 U.S.A	270.46	0.00	270.46
44	Intersac (US)	19400 Ave Cruickshank Baie-d'Urfe QC H9X 3P1	46,945.70	0.00	46,945.70
45	ITS Canada Inc	1617 Colonization Road W Fort Frances ON P9A 2T9	2,469.86	0.00	2,469.86
46	J D Factors	315 Matheson Blvd E Mississauga ON L4Z 1X8	35,800.00	0.00	35,800.00
47	Jag Printing Ltd	9723 - 60 Ave NW Edmonton AB T6E 0C4	1,983.38	0.00	1,983.38
48	LBEL Inc.	PO Box 4094, Station A Toronto ON M5W 3T1	120.75	0.00	120.75

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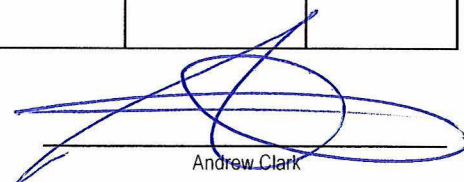
List "A"
Unsecured Creditors

Canadian Humalite International Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
49	Liftboss	7912 Yellowhead Trail Edmonton AB T5B 1G3	1,297.30	0.00	1,297.30
50	LignoTech USA Inc. (USD)	100 Grand Avenue Rothschild WI 54474 U.S.A	45,259.83	0.00	45,259.83
51	LM Waste Removal Ltd	Box 118 Botha AB T0C 0N0	1,979.50	0.00	1,979.50
52	Mattsan Consulting	86 Marlboro Drive Spruce Grove AB T7X 2N8	947,252.72	0.00	947,252.72
53	Meridian OneCap Credit Corp. 441272	Suite 1500, 4710 Kingsway BURNABY BC V5H 4M2	0.00	9,710.05	9,710.05
54	Monarch Transport (1975) Ltd	9011 - 50th Street Edmonton AB T6B 2Y2	28,950.00	0.00	28,950.00
55	National Freight Services Inc	Suite A, 34 Sioux Road Sherwood Park AB T8A 4X1	14,223.00	0.00	14,223.00
56	Orion Building Maintenance Ltd.	81 Jefferson Road Edmonton AB T6L 6R1	593.25	0.00	593.25
57	Purolator Inc.	PO Box 1100, Etobicoke Post Stn A Etobicoke ON M9C 5K2	143.78	0.00	143.78
58	R.E.M. Transport Ltd	PO Box 481 St. Stephen NB E3L 3A1	6,900.00	0.00	6,900.00
59	Renown Industries Limited	5608 - 94A Street Edmonton AB T6E 3E4	690.38	0.00	690.38
60	Riteway Packaging Supplies & Services	3814 - 51 Ave Edmonton AB T6B 3T5	5,373.90	0.00	5,373.90
61	Rolies Vac Systems	Box 665 Stettler AB T0C 2L0	483.00	0.00	483.00
62	Solid Technology Solutions Inc	9470 - 51 Ave NW, Suite 201 Edmonton AB T6E 5A6	2,014.53	0.00	2,014.53
63	Source Atlantic Limited	5431 - 99th St NW Edmonton AB T6E 3N8	239.83	0.00	239.83
64	Super Poly Ltd	9311 - 28th Ave Edmonton AB T6N 1N1	2,325.89	0.00	2,325.89
65	Superior Propane	PO Box 4568, STN A Toronto ON M5W 0J5	461.55	0.00	461.55
66	Telus Mobility	PO Box 8950, Station Terminal Vancouver BC V6B 3C3	1,124.56	0.00	1,124.56
67	TempHeat	320 Monument Place SE Calgary AB T2A 1X3	220.50	0.00	220.50
68	Terralink Horticulture Inc.	464 Riverside Road South Abbotsford BC V2S 7M1	9,217.57	0.00	9,217.57
69	Toshiba Business Solutions	75 Tiverton Court Markham ON L3R 4M8	153.92	0.00	153.92
70	Uline	PO Box 3500, RPO Streetsville Mississauga ON L5M 0S8	655.20	0.00	655.20
71	Univar Canada Ltd	PO Box 2536 Station M Calgary AB T2P 0V9	10,105.26	0.00	10,105.26
72	Vantage Accounting	Scott Brown Suite 112, 9246 - 51 Ave NW Edmonton AB T6E 5A6	1,013.25	0.00	1,013.25

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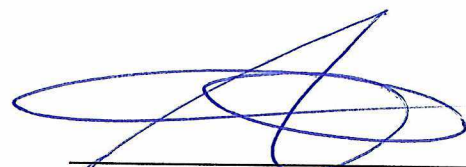
List "A"
Unsecured Creditors

Canadian Humalite International Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
73	W2 Construction Ltd.	36 Meadowbrook Bay Brooks AB T1R 1N7	22,911.05	0.00	22,911.05
74	WiBand Communication Corp	#10, 1146 Waverley Street Winnipeg MB R3T 0P4	1,268.40	0.00	1,268.40
75	Xpedite Leasing Inc. 301635	215, 625 Parsons Road NW Edmonton AB T6X 0N9	0.00	197,341.05	197,341.05
Total:			2,313,077.54	6,709,949.84	9,023,027.38

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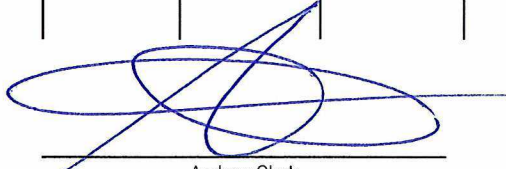
List "B"
Secured Creditors

Canadian Humalite International Inc.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	Black Earth Products Inc.	128 Eagle Terrace Road Camore AB T1W 2W5	11,406,930.74	Business Assets - Stock In Trade - Inventory (book value)	20-Feb-2020	1,837,534.09		
				Real Property or Immovable - Building - Paintearth County - 38501 Range Road 164	20-Feb-2020	1,352,000.00		
				Business Assets - Machinery - Equipment (FLV per Mirterra appraisal)	20-Feb-2020	629,825.00		
				Debts Due - Business - Accounts Receivable	20-Feb-2020	595,323.15		
				Real Property or Immovable - Land - Paintearth County - 38501 Range Road 164	20-Feb-2020	332,000.00		6,456,788.88
				Furniture - Office Furniture & Fixtures (Book Value)	20-Feb-2020	28,884.75		
				Motor Vehicles - Automobile - 2014 - Ford - F150 - 1FTFW1ET9EFC77624	20-Feb-2020	22,000.00		
				Motor Vehicles - Automobile - 2013 - Dodge - Ram 3500 - 3C7WRTCT9DG547232	20-Feb-2020	20,000.00		
				Cash on Hand - Deposits in Financial Institutio - 4798 893 - Bank of Montreal	20-Feb-2020	19,712.92		
				Business Assets - Stock In Trade - Prepaids (book value)	20-Feb-2020	18,941.16		
				Motor Vehicles - Automobile - 2014 - Ford - F150 - 1FTFW1EF0EKG15154	20-Feb-2020	16,000.00		
				Business Assets - Machinery - Computers (book value)	20-Feb-2020	15,168.76		
				Taxes - GST/HST - 2020	20-Feb-2020	14,503.33		
				Cash on Hand - Deposits in Financial Institutio - 00318027100 - ATB	20-Feb-2020	14,061.94		
				Cash on Hand - Deposits in Financial Institutio - 00427102500 - ATB	20-Feb-2020	1,046.80		
				Cash on Hand - Deposits in Financial Institutio - 1998 786 - Bank of Montreal	20-Feb-2020	139.96		
				Business Assets - Machinery - 2016 BRANDT 1547LP Grain Belt Conveyor (S/N 11807616)	20-Feb-2020	11,000.00		

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List "B"
Secured Creditors

Canadian Humalite International Inc.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	Black Earth Products Inc.	128 Eagle Terrace Road Camore AB T1W 2W5		Business Assets - Machinery - 2016 BRANDT 1547LP Grain Belt Conveyor (S/N 11808316) Business Assets - Machinery - 2016 BRANDT 1547LP Grain Belt Conveyor (S/N 11807516) Business Assets - Machinery - 2015 Tailift FD25P Forklift (S/N TA12748) Business Assets - Machinery - 2014 Tailift LBT 832 Forklift (S/N TA11769) Business Assets - Machinery - Sharples PM 35000 Decanter Centrifuge Business Assets - Machinery - 2012 Genie Z45/25J Aerial Work Platform (S/N Z452511A42017) Business Assets - Machinery - 2015 Tailift FD25P Forklift (S/N TA12941) Business Assets - Machinery - 2017 TEU FG30T Forklift (S/N N33H00076) Business Assets - Machinery - 2019 JCB 510-55 Telescopic Handler (S/N JCB5C97GCK2787917) Business Assets - Machinery - Tennant 3640 Walk Behind Sweeper	20-Feb-2020 20-Feb-2020 20-Feb-2020 20-Feb-2020 20-Feb-2020 20-Feb-2020 20-Feb-2020 20-Feb-2020 20-Feb-2020 20-Feb-2020 20-Feb-2020	11,000.00 10,999.00 1.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00		
2	De Lage Landen Financial Services Canada Inc.	3450 Superior Court, Unit 1 Oakville ON L6L 0C4	1.00	Business Assets - Machinery - 2014 Tailift LBT 832 Forklift (S/N TA11769) Business Assets - Machinery - 2015 Tailift FD25P Forklift (S/N TA12748)	11-Jun-2015 29-Jun-2016	1.00 0.00		
3	De Lage Landen Financial Services Canada Inc. 640385	3450 Superior Court, Unit 1 Oakville ON L6L 0C4	20,759.35	Business Assets - Machinery - 2017 TEU FG30T Forklift (S/N N33H00076)	22-Nov-2017	16,000.00		4,759.35
4	De Lage Landen Financial Services Canada Inc. 648639	3450 Superior Court, Unit 1 Oakville ON L6L 0C4	22,627.32	Business Assets - Machinery - 2015 Tailift FD25P Forklift (S/N TA12941)	29-Jun-2016	15,000.00		7,627.32

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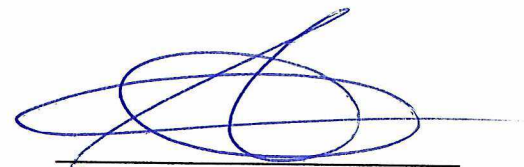
List "B"
Secured Creditors

Canadian Humalite International Inc.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
5	De Lage Landen Financial Services Canada Inc. 684250	3450 Superior Court, Unit 1 Oakville ON L6L 0C4	33,724.19	Business Assets - Machinery - 2012 Genie Z45/25J Aerial Work Platform (S/N Z452511A42017)	24-Sep-2019	1.00		33,723.19
6	John Deere Financial Inc.	3430 Superior Court Oakville ON L6L 0C4	1.00	Business Assets - Machinery - 2016 BRANDT 1547LP Grain Belt Conveyor (S/N 11807516) Business Assets - Machinery - 2016 BRANDT 1547LP Grain Belt Conveyor (S/N 11807616) Business Assets - Machinery - 2016 BRANDT 1547LP Grain Belt Conveyor (S/N 11808316)	29-Dec-2015 29-Dec-2015 29-Dec-2015	1.00 0.00 0.00		
7	Meridian OneCap Credit Corp. 441272	Suite 1500, 4710 Kingsway BURNABY BC V5H 4M2	10,110.05	Business Assets - Machinery - Tennant 3640 Walk Behind Sweeper	01-Feb-2018	400.00		9,710.05
8	Sentrimax Centrifuges Inc.	9440 - 60 Avenue Edmonton AB T6E 1C0	1.00	Business Assets - Machinery - Sharples PM 35000 Decanter Centrifuge	05-Jun-2017	1.00		
9	Xpedite Leasing Inc. 301635	215, 625 Parsons Road NW Edmonton AB T6X 0N9	197,342.05	Business Assets - Machinery - 2019 JCB 510-55 Telescopic Handler (S/N JCB5C97GCK2787917)	23-Aug-2019	1.00		197,341.05
Total:			11,691,496.70			4,981,546.86	0.00	6,709,949.84

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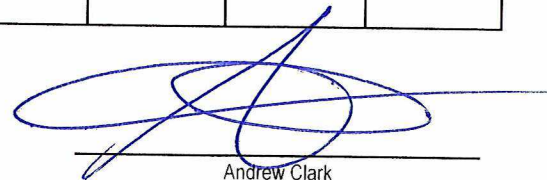
List "C"
Preferred Creditors for Wages, Rent, etc.

Canadian Humalite International Inc.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
1	Anwar Abdushakur	c/o Ernst & Young Inc., 10423 - 101 Street, Suite 1400 Edmonton AB T5H 0E7		-	1,457.00	0.00	1,457.00
2	Bradley Fawkes	c/o Ernst & Young Inc., 10423 - 101 Street, Suite 1400 Edmonton AB T5H 0E7		-	1,455.00	0.00	1,455.00
3	Clifford Nielsen	c/o Ernst & Young Inc., 10423 - 101 Street, Suite 1400 Edmonton AB T5H 0E7		-	1,225.00	0.00	1,225.00
4	Darrell Rairdan	c/o Ernst & Young Inc., 10423 - 101 Street, Suite 1400 Edmonton AB T5H 0E7		-	4,268.00	0.00	4,268.00
5	Darrell Rairdan	c/o Ernst & Young Inc., 10423 - 101 Street Edmonton AB T5H 0E7		-	118,000.00	0.00	118,000.00
6	Doug Baltimore	c/o Ernst & Young Inc., 10423 - 101 Street, Suite 1400 Edmonton AB T5H 0E7		-	1,488.00	0.00	1,488.00
7	Edwin Liem	c/o Ernst & Young Inc., 10423 - 101 Street, Suite 1400 Edmonton AB T5H 0E7		-	3,532.00	0.00	3,532.00
8	John Parr	c/o Ernst & Young Inc., 10423 - 101 Street, Suite 1400 Edmonton AB T5H 0E7		-	2,273.00	0.00	2,273.00
9	Jonathon Johnson	c/o Ernst & Young Inc., 10423 - 101 Street, Suite 1400 Edmonton AB T5H 0E7		-	1,371.00	0.00	1,371.00
10	Joseph Dennie	c/o Ernst & Young Inc., 10423 - 101 Street, Suite 1400 Edmonton AB T5H 0E7		-	1,373.00	0.00	1,373.00
11	Justin Andre	c/o Ernst & Young Inc., 10423 - 101 Street, Suite 1400 Edmonton AB T5H 0E7		-	1,286.00	0.00	1,286.00
12	Kyle Smith	c/o Ernst & Young Inc., 10423 - 101 Street, Suite 1400 Edmonton AB T5H 0E7		-	1,800.00	0.00	1,800.00
13	Mariana Cano	c/o Ernst & Young Inc., 10423 - 101 Street, Suite 1400 Edmonton AB T5H 0E7		-	1,795.00	0.00	1,795.00
14	Marla Netter	c/o Ernst & Young Inc., 10423 - 101 Street, Suite 1400 Edmonton AB T5H 0E7		-	2,359.00	0.00	2,359.00

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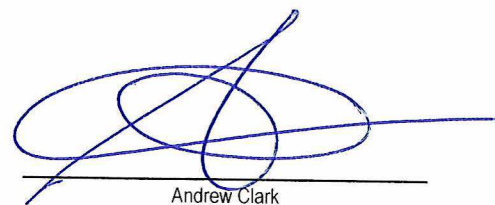
List "C"
Preferred Creditors for Wages, Rent, etc.

Canadian Humalite International Inc.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
15	Mervyn Fischer	c/o Ernst & Young Inc., 10423 - 101 Street, Suite 1400 Edmonton AB T5H 0E7		-	4,434.00	0.00	4,434.00
16	Paulo Verdi	c/o Ernst & Young Inc., 10423 - 101 Street, Suite 1400 Edmonton AB T5H 0E7		-	1,848.00	0.00	1,848.00
17	Rachel Hamilton	c/o Ernst & Young Inc., 10423 - 101 Street, Suite 1400 Edmonton AB T5H 0E7		-	1,890.00	0.00	1,890.00
18	Robert Konynenberg	c/o Ernst & Young Inc., 10423 - 101 Street, Suite 1400 Edmonton AB T5H 0E7		-	1,569.00	0.00	1,569.00
19	Stephen Hollett	c/o Ernst & Young Inc., 10423 - 101 Street, Suite 1400 Edmonton AB T5H 0E7		-	1,263.00	0.00	1,263.00
20	Tannis Serben	c/o Ernst & Young Inc., 10423 - 101 Street, Suite 1400 Edmonton AB T5H 0E7		-	1,825.00	0.00	1,825.00
21	Trent Cadrain	c/o Ernst & Young Inc., 10423 - 101 Street, Suite 1400 Edmonton AB T5H 0E7		-	1,263.00	0.00	1,263.00
22	William Murry	c/o Ernst & Young Inc., 10423 - 101 Street, Suite 1400 Edmonton AB T5H 0E7		-	1,176.00	0.00	1,176.00
Total:					158,950.00	0.00	158,950.00

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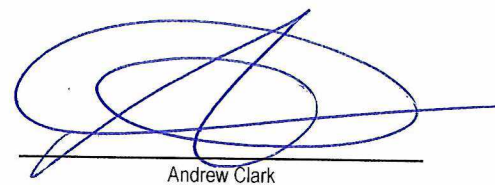
List "D"
Contingent or Other Liabilities

Canadian Humalite International Inc.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

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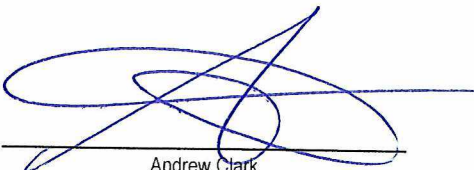
FORM 78 -- Continued

List "E"
Debts Due to the Bankrupt
Canadian Humalite International Inc.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	Accounts Receivable	c/o Ernst & Young Inc., 10423 - 101 Street, Suite 1400 Edmonton AB T5H 0E7	Accounts Receivable	595,323.15 0.00 0.00		28-Feb-2020	595,323.15	
Total:				595,323.15 0.00 0.00			595,323.15	

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List "F"

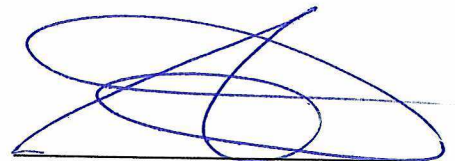
Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

Canadian Humalite International Inc.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

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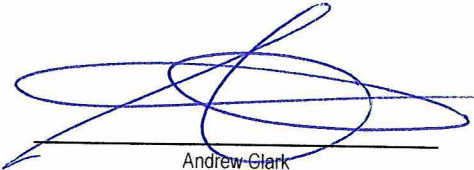
FORM 78 -- Continued

List "G"
Real Property or Immovables Owned by Bankrupt
Canadian Humalite International Inc.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Building - Paintearth County - 38501 Range Road 164 - Humalite production facility located in Halkirk, Alberta	100 %	Canadian Humalite International Inc.	1,352,000.00	Black Earth Products Inc. 128 Eagle Terrace Road Camore AB T1W 2W5 11,406,930.74	0.00
Land - Paintearth County - 38501 Range Road 164 - Land that Halkirk production facility is located	100 %	Canadian Humalite International Inc.	332,000.00	Black Earth Products Inc. 128 Eagle Terrace Road Camore AB T1W 2W5 11,406,930.74	0.00
Total:			1,684,000.00		0.00

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List "H"
Property

Canadian Humalite International Inc.
FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade	Possession of bankrupt	Prepays (book value)	0.00	18,941.16
	Possession of bankrupt	Inventory (book value)	0.00	1,837,534.09
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions	Bank of Montreal 12240 - 137 Avenue NW Edmonton AB T4L 4Y4	1998 786	139.96	139.96
	Bank of Montreal 12240 - 137 Avenue NW Edmonton AB T4L 4Y4	4798 893	19,712.92	19,712.92
	ATB 105 - 10025 Jasper Avenue NW Edmonton AB T5J 2B8	00318027100	14,061.94	14,061.94
	ATB 105 - 10025 Jasper Avenue NW Edmonton AB T5J 2B8	00427102500	1,046.80	1,046.80
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant	Possession of bankrupt	Computers (book value)	0.00	15,168.76
	Possession of bankrupt	Equipment (FLV per Mirterra appraisal)	0.00	629,825.00
	Possession of bankrupt	2017 TEU FG30T Forklift (S/N N33H00076)	0.00	16,000.00
	Possession of bankrupt	2015 Tailift FD25P Forklift (S/N TA12941)	0.00	15,000.00
	Possession of bankrupt	2012 Genie Z45/25J Aerial Work Platform (S/N Z452511A42017)	0.00	1.00
	Possession of bankrupt	Tennant 3640 Walk Behind Sweeper	0.00	400.00
	Possession of bankrupt	2019 JCB 510-55 Telescopic Handler (S/N JCB5C97GCK2787917)	0.00	1.00
	Possession of bankrupt	2016 BRANDT 1547LP Grain Belt Conveyor (S/N 11807516)	0.00	11,000.00
	Possession of bankrupt	2016 BRANDT 1547LP Grain Belt Conveyor (S/N 11807616)	0.00	11,000.00
	Possession of bankrupt	2016 BRANDT 1547LP Grain Belt Conveyor (S/N 11808316)	0.00	11,000.00
	Possession of bankrupt	2014 Tailift LBT 832 Forklift (S/N TA11769)	0.00	1.00
	Possession of bankrupt	2015 Tailift FD25P Forklift (S/N TA12748)	0.00	1.00
	Possession of bankrupt	Sharples PM 35000 Decanter Centrifuge	0.00	1.00
(g) Furniture		Office Furniture & Fixtures (Book Value)	0.00	28,884.75
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00

02-Mar-2020

Date

Andrew Clark

District of: Alberta
Division No. 01 - Edmonton
Court No.
Estate No.

FORM 78 -- Concluded

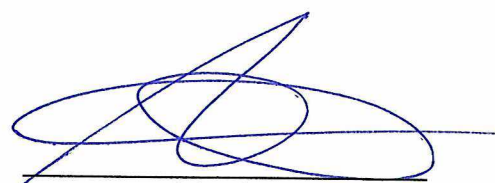
List "H"
Property

Canadian Humalite International Inc.
FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(k) Vehicles		Automobile - 2014 - Ford - F150 - 1FTFW1ET9EFC77624	0.00	22,000.00
		Automobile - 2014 - Ford - F150 - 1FTFW1EF0EKG15154	0.00	16,000.00
		Automobile - 2013 - Dodge - Ram 3500 - 3C7WRTCT9DG547232	0.00	20,000.00
(l) Taxes		GST/HST - 2020	14,503.33	14,503.33
(m) Other			0.00	0.00
			Total:	2,702,223.71

02-Mar-2020

Date



Andrew Clark

District of: Alberta
Division No. 01 - Edmonton
Court No.
Estate No.

-- FORM 21 --
Assignment for the General Benefit of Creditors
(Section 49 of the Act)

In the matter of the bankruptcy of
Canadian Humalite International Inc.
of the city of Edmonton, in the Province of Alberta

This indenture made this 2nd day of March 2020
between

Canadian Humalite International Inc.
9525 - 60 Avenue NW
Edmonton AB T6E 0C2
hereinafter called "the debtor"
and
Ernst & Young Inc.
hereinafter called "the trustee."

☐ Natural person

☒ Corporate or other legal entity

Whereas the debtor is insolvent and desires to assign and to abandon all his/her property for distribution among his/her creditors, in pursuance of the Act,

This indenture witnesses that the debtor does hereby assign to the trustee all the debtor's property for the uses, intents and purposes provided by the Act.

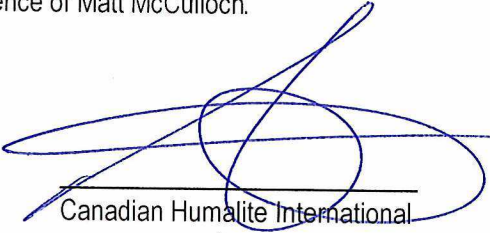
Signed at the city of Edmonton in the Province of Alberta, in the presence of Matt McCulloch.



Matt McCulloch
Witness

2-Mar-2020

Date



Canadian Humalite International
Inc.
Debtor

District of: Alberta
Division No. 01 - Edmonton
Court No. 24-2625289
Estate No. 24-2625289

FORM 31 / 36
Proof of Claim / Proxy
In the matter of the bankruptcy of
Canadian Humalite International Inc.
of the city of Edmonton, in the Province of Alberta

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of Canadian Humalite International Inc. of the city of Edmonton in the Province of Alberta and the claim of _____, creditor.

I, _____, of the city of _____, a creditor in the above matter, hereby appoint _____, of _____, to be my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without) power to appoint another proxyholder in his or her place.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____ do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 3rd day of March 2020, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit or solemn declaration) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

☐ A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and

(Check appropriate description.)

☐ Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

☐ Regarding the amount of \$ _____, I do not claim a right to a priority.

(Set out on an attached sheet details to support priority claim.)

☐ B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

☐ C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

☐ D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____

(Attach a copy of sales agreement and delivery receipts.)

☐ E. CLAIM BY WAGE EARNER OF \$ _____

☐ That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,

☐ That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,

☐ F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____

☐ That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,

☐ That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,

☐ G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

☐ H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. *(Applicable only in the case of the bankruptcy of an individual.)*

☐ Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.

☐ I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Phone Number: _____

Fax Number: _____

E-mail Address: _____

Ernst & Young Inc. - Licensed Insolvency Trustee
Per:

Matt McCulloch - Licensed Insolvency Trustee
1400 EPCOR Tower, 10423 - 101 Street
Edmonton AB T5H 0E7
Phone: (780) 412-2393 Fax: (780) 428-8977
E-mail: trina.sorbara@ca.ey.com

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.