

June 17, 2020

IN THE MATTER OF THE PROPOSAL OF
Canadian Humalite International Inc.
collectively referred to as "CHI"

NOTICE OF BANKRUPTCY ANNULMENT AND PROPOSAL ACCEPTANCE

To: All of the Unsecured Creditors of CHI

Please be advised that at a meeting of creditors held at the Trustee's office on May 15, 2020, it was resolved that the Proposal filed by CHI to its creditors was approved by the requisite majority.

The Proposal was further approved by the Court on June 5, 2020. The effect of this on creditors is that the bankruptcy of CHI will be annulled one day following the distribution of dividends in accordance with the terms of the Proposal. As such, an interim statement of receipts and disbursements, along with applicable dividend cheque, is attached to this notice. Effective June 18, 2020, the Trustee has relinquished all of the operations of CHI.

As Trustee, we further confirm that on June 17, 2020, a dividend distribution was sent to all known unsecured creditors with proven claims in the bankruptcy. Please be advised that the Trustee is no longer accepting claims in accordance with the Claims Bar Date of June 14, 2020.

Should you have any questions, please contact the office of the Trustee.

Yours very truly,

ERNST & YOUNG INC.

in its capacity as Trustee of
Canadian Humalite International Inc.
and not in its personal or corporate capacity



Dan McCulloch, CIRP, Licensed Insolvency Trustee
Vice President

District of Alberta
Division No. 01 - Edmonton
Court No. 24-2625289
Estate No. 24-2625289

In the matter of the proposal of
Canadian Humalite International Inc.
of the city of Edmonton, in the Province of Alberta
Form 12
Interim Statement of Receipts and Disbursements

Interim

RECEIPTS

1. Payment Receipt

Proposal	65,384.65	65,384.65
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TOTAL RECEIPTS

65,384.65

DISBURSEMENTS

2.

0.00	0.00
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TOTAL DISBURSEMENTS

0.00

Note: How much of the total disbursements was paid for
services provided by persons related to the trustee?

0.00

Amount available for distribution

65,384.65

3. Levy payable under section 147 of the Act

3,269.23

4. Secured creditors

Proved claims of	381,797.59
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5. Unsecured creditors

Proved claims of	65,384.65
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Current dividend	100.00%	65,384.65	less levy	3,269.23	62,115.42
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Status of Bankrupt's Discharge (if an individual):

Notes:

Although the dividend sheet indicates that Black Earth Products Inc. ("BEP") did not file claims, they actually filed claims totalling \$11,849,229.70, of which \$4,950,141.86 was secured and \$6,899,087.84 was unsecured. The claims could not be shown on the dividend sheet as BEP has waived dividends for the benefit of creditors.

Due to limitations with the Trustee's software, the dividend to the Receiver General for Canada of \$19,751.98 in relation to WEPPA is shown as an unsecured claim, when in fact this amount is for their secured claim. There is no additional dividend for the Receiver General for Canada relating to WEPPA and any unsecured claim it may have.

The dividends noted in this document are for all claims received up to the claims bar date of June 14, 2020; there will be no additional payments to unsecured creditors in this proposal.

Dated at the City of Edmonton in the Province of Alberta, this 17th day of June 2020.

Ernst & Young Inc. - Licensed Insolvency Trustee

Per:



Licensed Insolvency Trustee

1400 EPCOR Tower, 10423 - 101 Street

Edmonton AB T5H 0E7

Phone: (780) 412-2393 Fax: (780) 428-8977

DANIEL McCULLOCH

District of Alberta
Division No. 01 - Edmonton
Court No. 24-2625289
Estate No. 24-2625289

DIVIDEND SHEET

In the matter of the proposal of
Canadian Humalite International Inc.
of the city of Edmonton, in the Province of Alberta

Date declared: June 17, 2020

	Claim \$	Total			Interim Payment \$	Current		
		Dividend \$	Levy \$	Payment \$		Dividend \$	Levy \$	Payment \$
Unsecured								
Alberta Pallet Co	1,500.00	1,500.00	75.00	1,425.00	0.00	1,500.00	75.00	1,425.00
ALS Canada Ltd	668.85	668.85	33.44	635.41	0.00	668.85	33.44	635.41
BANK OF MONTREAL MASTERCARD 5583 4600 0456 8226	609.44	609.44	30.47	578.97	0.00	609.44	30.47	578.97
BANK OF MONTREAL MASTERCARD 5583 4600 0510 0755	1,006.05	1,006.05	50.30	955.75	0.00	1,006.05	50.30	955.75
BANK OF MONTREAL MASTERCARD 5583 4600 0521 9589	1,428.06	1,428.06	71.40	1,356.66	0.00	1,428.06	71.40	1,356.66
Bounty Onsite Inc	762.31	762.31	38.12	724.19	0.00	762.31	38.12	724.19
Central Alberta Coop Ltd.	856.19	856.19	42.81	813.38	0.00	856.19	42.81	813.38
ClearTech	1,500.00	1,500.00	75.00	1,425.00	0.00	1,500.00	75.00	1,425.00
Darrell Rairdan	1,500.00	1,500.00	75.00	1,425.00	0.00	1,500.00	75.00	1,425.00
Dean's Machine Inc.	1,098.33	1,098.33	54.92	1,043.41	0.00	1,098.33	54.92	1,043.41
Direct Energy Regulated Services	1,500.00	1,500.00	75.00	1,425.00	0.00	1,500.00	75.00	1,425.00
Elm Prairie Properties Inc.	1,500.00	1,500.00	75.00	1,425.00	0.00	1,500.00	75.00	1,425.00
Epcor	1,500.00	1,500.00	75.00	1,425.00	0.00	1,500.00	75.00	1,425.00
FL Carriers Ltd	1,500.00	1,500.00	75.00	1,425.00	0.00	1,500.00	75.00	1,425.00
Grey Owl Investments Ltd.	1,500.00	1,500.00	75.00	1,425.00	0.00	1,500.00	75.00	1,425.00
GT Hydraulic & Bearing Inc	845.36	845.36	42.27	803.09	0.00	845.36	42.27	803.09
ICS Great Western LP	1,500.00	1,500.00	75.00	1,425.00	0.00	1,500.00	75.00	1,425.00
InterBulk Canada	1,500.00	1,500.00	75.00	1,425.00	0.00	1,500.00	75.00	1,425.00
International Trade Solutions (US)	598.50	598.50	29.92	568.58	0.00	598.50	29.92	568.58
Intersac (US)	1,500.00	1,500.00	75.00	1,425.00	0.00	1,500.00	75.00	1,425.00
ITS Canada Inc	1,067.93	1,067.93	53.40	1,014.53	0.00	1,067.93	53.40	1,014.53
J D Factors	1,500.00	1,500.00	75.00	1,425.00	0.00	1,500.00	75.00	1,425.00
LBEL Inc.	1,500.00	1,500.00	75.00	1,425.00	0.00	1,500.00	75.00	1,425.00
LignoTech USA Inc. (USD)	1,500.00	1,500.00	75.00	1,425.00	0.00	1,500.00	75.00	1,425.00
LM Waste Removal Ltd	1,281.90	1,281.90	64.09	1,217.81	0.00	1,281.90	64.09	1,217.81
Lonestar Lumber	1,494.50	1,494.50	74.72	1,419.78	0.00	1,494.50	74.72	1,419.78
Monarch Transport (1975) Ltd	1,500.00	1,500.00	75.00	1,425.00	0.00	1,500.00	75.00	1,425.00
National Freight Services Inc	1,500.00	1,500.00	75.00	1,425.00	0.00	1,500.00	75.00	1,425.00
Orion Building Maintenance Ltd.	593.25	593.25	29.66	563.59	0.00	593.25	29.66	563.59
R.E.M. Transport Ltd	1,500.00	1,500.00	75.00	1,425.00	0.00	1,500.00	75.00	1,425.00
Receiver General for Canada re: WEPP	19,751.98	19,751.98	987.61	18,764.37	0.00	19,751.98	987.61	18,764.37
Renown Industries Limited	690.38	690.38	34.52	655.86	0.00	690.38	34.52	655.86
Riteway Packaging Supplies & Services	1,500.00	1,500.00	75.00	1,425.00	0.00	1,500.00	75.00	1,425.00
Rolies Vac Systems	753.20	753.20	37.66	715.54	0.00	753.20	37.66	715.54
Smart Solutions AG Products Inc.	1,500.00	1,500.00	75.00	1,425.00	0.00	1,500.00	75.00	1,425.00

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	Claim \$	Total		Interim Payment \$		Current		
		Dividend \$	Levy \$			Dividend \$	Levy \$	Payment \$
Uline, Inc.	655.20	655.20	32.76	622.44	0.00	655.20	32.76	622.44
W2 Construction Ltd.	1,500.00	1,500.00	75.00	1,425.00	0.00	1,500.00	75.00	1,425.00
WiBand Communication Corp	813.68	813.68	40.68	773.00	0.00	813.68	40.68	773.00
Woodys Automotive Ltd.	409.54	409.54	20.48	389.06	0.00	409.54	20.48	389.06
Total:	65,384.65	65,384.65	3,269.23	62,115.42	0.00	65,384.65	3,269.23	62,115.42
Secured								
De Lage Landen Financial Services Canada Inc. 640385	24,556.69	0.00	0.00	0.00	0.00	0.00	0.00	0.00
De Lage Landen Financial Services Canada Inc. 648639	26,938.10	0.00	0.00	0.00	0.00	0.00	0.00	0.00
De Lage Landen Financial Services Canada Inc. 684250	40,111.50	0.00	0.00	0.00	0.00	0.00	0.00	0.00
John Deere Financial Inc.	31,639.71	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Meridian OneCap Credit Corp. 441272	11,641.28	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Trent Cadrain	320.51	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Xpedite Leasing Inc. 301635	246,589.80	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Total:	381,797.59	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Grand Totals:	<u>447,182.24</u>	<u>65,384.65</u>	<u>3,269.23</u>	<u>62,115.42</u>	<u>0.00</u>	<u>65,384.65</u>	<u>3,269.23</u>	<u>62,115.42</u>