

District of: Alberta
Division No. 01 - Edmonton
Court No. 24-2625289
Estate No. 24-2625289

FORM 40.1

Notice of Hearing of Application for Court Approval of Proposal
(Paragraph 58(b) of the Act)

In the matter of the proposal of
Canadian Humalite International Inc.
of the city of Edmonton, in the Province of Alberta

In Court of Queen's Bench of Alberta.

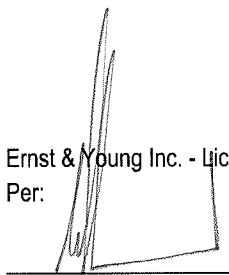
In the matter of the proposal of Canadian Humalite International Inc., a debtor.

Take notice that an application will be made to the court, at 1A Sir Winston Churchill Square, Edmonton, Alberta, on the 5th day of June 2020, at 2:00 PM, to approve the proposal of Canadian Humalite International Inc., accepted by the creditors at a meeting held on the 15th day of May 2020.

Please note that the hearing will be held virtually and instructions regarding attendance and dial-in are provided in the attached Court Order.

Dated at the City of Edmonton in the Province of Alberta, this 20th day of May 2020.

Ernst & Young Inc. - Licensed Insolvency Trustee
Per:



Matt McCulloch - Licensed Insolvency Trustee
1400 EPCOR Tower, 10423 - 101 Street
Edmonton AB T5H 0E7
Phone: (780) 412-2393 Fax: (780) 428-8977

COURT FILE NUMBER 24-2625289

COURT COURT OF QUEEN'S BENCH OF ALBERTA IN
BANKRUPTCY AND INSOLVENCY

JUDICIAL CENTRE Edmonton

IN THE MATTER OF THE *BANKRUPTCY AND INSOLVENCY ACT*, RSC 1985 c.
B-3 as amended

Clerk's Stamp

AND IN THE MATTER OF THE BANKRUPTCY OF CANADIAN
HUMALITE INTERNATIONAL INC.

APPLICANT(S) ERNST & YOUNG INC., TRUSTEE

DOCUMENT **EMERGENCY HEARING ORDER**

ADDRESS FOR SERVICE AND Sharek Logan & van Leenen LLP, Barristers & Solicitors
CONTACT INFORMATION OF 2100, 10060 Jasper Avenue NW, Edmonton, AB, T5J 3R8
PARTY FILING THIS Phone: 780.413.3100, Lawyer: David Archibold, File 15271
DOCUMENT

DATE ON WHICH ORDER WAS PRONOUNCED: **May 19, 2020**

LOCATION OF HEARING: **Edmonton Law Courts, Edmonton, Alberta**

NAME OF JUSTICE WHO GRANTED THIS ORDER: **Associate Chief Justice K.G. Nielsen**

UPON noting the directives regarding emergency and urgent matters as set out in Court of Queen's Bench Master Order #4 dated May 14, 2020;

AND UPON reading the request of the Applicant for an emergency hearing and such other material as directed by the Court;

IT IS HEREBY ORDERED THAT:

1. The request for an emergency/urgent hearing is granted.
2. The matter will be heard by Webex hearing on June 5, 2020, at **2:00p.m.** at the Court of Queen's Bench Edmonton Judicial Centre.

Webex Hearing link/dial-in number (if applicable):
<https://albertacourts.webex.com/meet/virtual.courtroom10> or
Phone +1-780-851-3573, Access Code: 960 356 115

Webex Hearing Protocol: **<https://albertacourts.ca/qb/court-operations-schedules/webex-remote-hearings-protocol>**

3. Any party attending the hearing who is not a lawyer attending this hearing will complete the Undertaking and Agreement for Non-Lawyers at **<https://www.albertacourts.ca/qb/resources/media>** and return it, along with their materials, for filing.
4. A copy of this Order, the Applicant's request for an emergency hearing, and the Applicant's filed Notice of Application and Trustee's Report shall be served upon the Respondents on or before **12:00 NOON** on May 27, 2020.

5. The Respondent shall file their response Affidavit by June 2, 2020.
6. The Respondent shall serve a copy of their filed Affidavit upon the Applicant by Email on or before **12:00 NOON** on June 2, 2020.
7. All parties shall provide a copy of their materials for filing to Edmonton: qbfilings@just.gov.ab.ca. If Paragraph 2 directs the matter be heard by telephone conference, both parties must also provide a phone number at which they can be reached for the hearing to this same Court Emergency Hearing Contact email.



Associate Chief Justice KG Nielsen, Court of
Queen's Bench of Alberta