

IN THE MATTER OF THE BANKRUPTCY OF ENCOREFX INC.

BEFORE) The Honourable)
) Madam Justice Fitzpatrick) April/28/2020
))

ON THE APPLICATION of Ernst & Young Inc. (the “**Trustee**”), in its capacity as trustee in bankruptcy of EncoreFX Inc., coming on for hearing via teleconference with the the Law Courts, 800 Smithe Street, in the City of Vancouver, in the Province of British Columbia on April 28, 2020, and on hearing William E.J. Skelly, counsel for the Trustee, and those other counsel listed on **Schedule "A"** hereto;

THE COURT ORDERS AND DECLARES THAT:

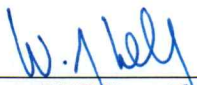
1. The time for service of the Notice Motion for this Order is hereby abridged and validated so that this Notice of Motion is properly returnable today and further service is hereby dispensed.
2. Access to Sealed Items Permitted by:
 - a. Further Court Order.
3. Items to be sealed:

Document Name:	Date Filed:	Number of copies filed, including any extra copies for the judge.	Duration of Sealing Order:	Sought	Granted	
					Yes	No
<u>1.Entire File</u>						
<u>2. Specific Documents</u>						

a. Affidavit #1 of Peter Venetsanos, sworn April 23, 2020	<i>to be filed</i>	1	Until further Court Order	X	X	
<u>3. Clerks Notes</u>						
<u>4. Order</u>						

4. Endorsement of the Order by counsel appearing on this Notice of Motion, except for counsel for the Trustee, is hereby dispensed with.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:


 Signature of William E.J. Skelly
 Lawyer for Ernst & Young Inc., in its capacity
 as trustee in bankruptcy of EncoreFX Inc.

Digitally signed by
 Fitzpatrick, J

BY THE COURT

 REGISTRAR IN BANKRUPTCY

SCHEDULE "A"
LIST OF COUNSEL

PARTY/FIRM	ROLE/ COUNSEL TO:
BORDEN LADNER GERVAIS LLP <i>LISA HIEBERT</i>	BANK OF MONTREAL
BOUGHTON LAW <i>GEORGE E.H. CADMAN, Q.C.</i>	LIGHTHOUSE COMMODITIES, LLC
BURNS FITZPATRICK LLP <i>DENNIS FITZPATRICK</i>	J. BOND AND SONS LTD.
DLA PIPER (CANADA) LLP <i>KAREN FELLOWES</i>	PURCHASER OF THE US SUB
JONES EMERY HARGREAVES SWAN LLP <i>PETER VAARTNOU</i>	COUNSEL TO GUSTAVSON CAPITAL CORPORATION, A SECURED CREDITOR
STIKEMAN ELLIOTT LLP <i>LEE NICHOLSON</i>	MR. ANDREAS WREDE

District of British Columbia
Division No. 3 - Vancouver
Court No. VLC-S-B-200204
Estate No.11-2634864

IN THE SUPREME COURT OF
BRITISH COLUMBIA
IN BANKRUPTCY AND INSOLVENCY

IN THE MATTER OF THE
BANKRUPTCY OF ENCOREFX INC.

ORDER

MLT AIKINS LLP

Phone: 604-682-7737

Attention: William E.J. Skelly

File: 0007230.00036

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