

COURT FILE NUMBER

2001-09949

COURT

COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE

CALGARY

PLAINTIFF

NATIONAL BANK OF CANADA, AS AGENT

DEFENDANTS

BOS SOLUTIONS LTD., BOS SOLUTIONS INC., BOS LEASECO LLC, BOS SOLUTIONS REAL ESTATE INC., BOS USHOLDCO INC.

DOCUMENT

CONSENT TO ACT AS RECEIVER

ADDRESS FOR SERVICE
AND CONTACT
INFORMATION OF PARTY
FILING THIS DOCUMENT

McCARTHY TÉTRAULT LLP
4000, 421 – 7th Avenue SW
Calgary, AB T2P 4K9
Attention: Sean Collins / Walker W. MacLeod / Pantelis Kyriakakis
Tel: 403-260-3531 / 3710 / 3536
Fax: 403-260-3501
Email: scollins@mccarthy.ca / wmacleod@mccarthy.ca /
pkyriakakis@mccarthy.ca

TAKE NOTICE THAT Ernst & Young Inc. hereby consents to act as receiver and manager over the assets, undertakings and properties of BOS Solutions Ltd., BOS Solutions Inc., BOS Leaseco LLC, BOS Solutions Real Estate Inc., BOS USHoldco Inc., if so appointed by this Honourable Court.

DATED at Calgary, Alberta and effective this 4th day of May, 2020.

ERNST & YOUNG INC.



Name: Peter Chisholm, LIT
Title: Senior Vice President

