

BOS Solutions
NOTICE AND STATEMENT OF RECEIVER
(Subsections 245(1) and 246(1) of the *Bankruptcy & Insolvency Act*)

In the Matter of the Receivership of BOS Solutions Ltd. ("BSL"), BOS Solutions Inc. ("BSI"), BOS LeaseCo LLC ("LeaseCo"), BOS Solutions Real Estate Inc. ("BSRE"), and BOS USHoldco Inc. ("USHoldco") (collectively, "BOS Solutions" or the "Companies")

1. Please be advised that on May 4, 2020, Ernst & Young Inc. was appointed as Receiver and Manager (the "**Receiver**") of the current and future assets, undertakings, and properties (the "**Property**") of BOS Solutions pursuant to an Order (the "**Receivership Order**") of the Honorable Justice J. Jeffrey of the Court of Queen's Bench of Alberta. On May 5, 2020, a Temporary Restraining Order ("**TRO**") was issued by the United States Bankruptcy Court, Southern District of Texas, Houston Division, until such time as a hearing is convened to recognize the receivership under Chapter 15 of Title 11 of the *United States Bankruptcy Code*. A consolidated summary of the net book value of the Property of BOS Solutions is provided below:

Assets	Net Book Value¹ (\$CAD)
Cash	3,051,937
Accounts Receivable	17,493,078
Prepaid Expenses	1,793,738
Inventory	1,887,104
Due from Related Parties	1,946,231
Property and Equipment	88,953,089
Total Assets	115,125,176

Note 1 - Net book value is based on unaudited books and records of BOS Solutions as at April 30, 2020 and may not represent fair market value of the Property. Funds are in Canadian dollars. An unconsolidated schedule of these assets is presented in Appendix A.

2. To the extent permitted under the Receivership Order and TRO, the Receiver took possession and control of the Property on May 4, 2020.
3. The following information relates to the receivership:

a. Address of the insolvent person: U.S. Headquarters
10343 Sam Houston Park Dr #120
Houston, TX 77064

Canadian Headquarters
3916 - 77th Ave
Leduc, AB T9E 0B6

- b. Principal line of business: Solids and Liquids Waste Separation
- c. Location of the business: U.S. Headquarters
10343 Sam Houston Park Dr #120
Houston, TX 77064

4. The amount owed by BOS Solutions to each creditor who holds a security on the Property as well as a listing of other creditors of BOS Solutions and the amount owed to each creditor is described in Appendix B. BOS Solutions' consolidated liabilities are described below.

Liabilities	\$CAD ²
Secured creditors	59,957,438
Unsecured creditors	16,463,879
Total	76,421,318

Note 2 - The estimated liabilities are based on unaudited books and records of BOS Solutions as at May 4, 2020.

5. The intended action plan for the Receiver is to realize upon the assets for the benefit of the creditors.
6. The Receiver's contact is:

Ernst & Young Inc.
Calgary City Centre, 2200, 215 - 2nd Street SW
Calgary, AB T2P 1M4

Attention: Donna Comerford
Telephone: (613) 232-1511
Facsimile: (613) 232-5324
Website: www.ey.com/ca/BOSSolutions

Dated at Calgary, Alberta this 13th day of May, 2020

ERNST & YOUNG INC.,
Licensed Insolvency Trustee
Acting in its capacity as court-appointed Receiver and Manager of
BOS Solutions Ltd., BOS Solutions Inc., BOS LeaseCo LLC,
BOS Solutions Real Estate Inc., and BOS USHoldco Inc.
and not in its personal capacity



Peter Chisholm, CPA, CA, CIRP, LIT
Senior Vice President

Appendix A

Disclaimers:

1. The assets identified below are based on unaudited books and records of BOS Solutions as at May 4, 2020. Asset values have not been reviewed or audited by the Receiver, may not represent fair market value, and are being provided for illustrative purposes only.

Assets	BSI	BSL	BSRE	LeaseCo	USHoldco	Total
Cash	2,713,876	(117,484)	284,136	144,822	26,588	3,051,937
Accounts Receivable	15,839,361	1,653,717	-	-	-	17,493,078
Prepaid Expenses	1,331,386	462,352	-	-	-	1,793,738
Inventory	1,725,112	161,992	-	-	-	1,887,104
Due from Related Parties	1,335,327	610,904	-	-	-	1,946,231
Property and Equipment	3,176,166	18,018,813	979,035	66,779,075	-	88,953,089
Total per Entity	26,121,226	20,790,294	1,263,172	66,923,896	26,588	115,125,176

Appendix B

Disclaimers:

1. The claims identified below are based on unaudited books and records of BOS Solutions as at May 4, 2020. These claims have not been reviewed or audited by the Receiver and are being provided for illustrative purposes only. This claims listing does not in any way represent a complete or final determination of creditor claims against BOS Solutions. Creditors with currently unknown outstanding balances have been assigned a notional value of \$1.00. Please note that all outstanding balances are presented in CAD equivalent at a USD/CAD exchange rate of 1.4085. The Receiver notes that vendors may be owed in USD or CAD.

Secured Creditors	\$CAD
National Bank of Canada	59,529,140
Union Leasing Inc	342,052
Element Fleet Management Inc	86,245
Emkay Canada Leasing Corp.	1
Total	59,957,438

Unsecured Creditors	\$CAD
5 Star Solids Control Services LLC	1,535,418
United Rentals	1,093,503
Sentrimax Centrifuges (USA) Inc.	824,175
DWM Consulting, LLC	704,635
Rotating Solutions - ND	557,985
Rotating Solutions - Midland	455,951
Flash Oilfield Services	401,613
North Dakota State Tax Commissioner	388,186
Synthex Organics, LLC	384,668
GSS Construction & Oilfield Supplies	355,005
Eastwood Oilfield Consulting Services	346,961
Entrec Cranes & Heavy Haul, Inc.	323,772
Ahern Rentals	312,591
E & V Oil Field Services	296,035
CSD Millwright and Fabrication Ltd.	275,413
Rey's Welding	254,516
Commodity Trucking Acquisition LLC	254,171
TDT Consulting	254,118
Target Logistics Management LLC	236,207
4 Elements Logistics LLC	227,407
Dimension Oilfield Products LLC	225,929
Rotating Solutions - RV	178,337
Tax Advisors Group LLC	168,823
Raw Resources and Consulting, LLC	166,992
Tractor & Equipment Co.	158,620
Applied Industrial Technologies - Watford	156,244

Unsecured Creditors	\$CAD
Republic Services (Tervita) - ND	155,388
Derrick Corporation - Midland	145,706
Quantum 5 Consultants, LLC	128,398
Advent International	120,336
Tech Power	110,714
Interstate Power Systems	107,350
Gulf Coast Centrifuge & Machining, Inc. - Midlan	98,012
Crew Support Services II, LLC	95,970
Maximum Construction and Electric LLC	90,850
ABATIX Corp.	89,688
St. Peter Metal Works LLC	89,222
L & S Electric Inc.	86,605
Integrity Control Services - RV	85,345
Integrity Control Services	82,140
V.D.M. Trucking Service Ltd.	79,671
Hoss Rentals, Inc	78,580
FSI Holdings LLC dba Fluid System Inc - Midland	74,132
S H Crossing LP c/o Fuller Realty Partners	72,310
Wesco Distribution	68,993
JR Contracting, LLC	67,111
Master Pumps and Equipment	65,483
Almquist Welding & Fab	62,036
FSI Screens LLC	61,484
Motor-Tech Corp.	60,069
4-Star Hose & Supply, Inc	59,342
Mobile Mini	58,202
Xydom Technologies Ltd.	57,175
MagTec Alaska, LLC	55,305
BT & S Trucking Services LLC	55,097
ZK3 Industries, LLC	54,881
MCTT Oilfield Ltd.	51,789
Lightning Oilfield Services, Inc.	50,128
Permian Electrical Resources	49,266
CETCO Energy Services	47,719
Northwest Industrial Supply, Inc	46,723
Chief Oilfield Services	46,702
GSS Construction & Oilfield Supplies - Midland	46,522
McCarty Equipment, CO.,Ltd - PA	45,927
Samken Logging	43,313
Deloitte LLP	43,050
Tier One LLC	42,988
WC Welding Services	42,255
Gulf Coast Centrifuge & Machining, Inc. - RV	42,039
Environmental Materials Inc.	42,007

Unsecured Creditors	\$CAD
Cathedral Transportation LLC	40,917
The Ultimate Software Group, Inc	40,722
OK Tire Store Inc	40,434
OFI Testing Equipment, Inc - Midland	40,358
Trillium Pumps USA SLC LLC	40,058
GTech USA	39,365
Neil Withers & Rod Wick	39,210
Piper Mechanic and Welding	37,389
Max Fuel Distributors Ltd.	36,806
KTML Contractors, LLC	36,333
PTW Energy Services INC. - ND	35,845
Norton Rose Fulbright Canada LLP	35,557
Enviro Tech	34,882
Fulcrum Consulting Inc	34,649
Renegade Energy Group Ltd.	34,405
Adler Tank Rental	33,109
PB Metal Fab LLC	32,702
Tableau Software, Inc.	32,080
Clean Slurry Technology, Inc	31,963
Sinclair Well Products Inc	31,785
Operating Engineers Trust Funds	31,527
Neil Withers	31,500
RT&T Logistics Inc. - RV	30,000
Smith System Driver Improvement Institute, Inc	29,387
Creative Lodging Solutions	29,326
Red River Supply, Inc.	28,896
Zurbuchen Oil, Inc.	28,587
Pete Insana Auto & Truck Repair & Towing	27,677
Loaded Dice Safety	27,670
Spur Oilfield Services Ltd.	27,225
Derrick Corporation - RV	26,505
Strox Systems, LLC	25,777
Wild Boar Logistics, LLC	25,071
RT&T Logistics Inc. - ND	23,874
Sherie's Hotshot Services LLC	23,800
JWC Environmental Inc.	23,250
LINCOLN CONTRACTORS SUPPLY	22,971
Jay's Welding	22,970
Apex Signs	22,730
BTJ Energy Services, LLC	22,095
Mine Belt Service Inc.	21,745
Green Line Hose & Fittings	21,724
Purity Oilfield Services, LLC.	21,603
National Oilwell Varco	21,518

Unsecured Creditors	\$CAD
National Tank & Equipment , LLC	21,228
Malloy Electric	20,851
RB3, LLC	20,747
Addison Group	20,617
Mesa County Treasurer	20,107
Cintas-Midland # 440	20,083
Leek Safety & Fire Equipment, Inc.	19,808
McGill Hose & Coupling, Inc.	19,685
NFR Global, LLC	19,173
Smith Personnel Solutions	18,670
DI-CORP Drilling Fluid Supply	18,621
Genesis Service, Inc	18,417
Landstar Ranger, INC	18,249
JWC Environmental Inc.-	18,091
Fay-Penn Economic Dev. Council	17,712
TOTAL QUALITY LOGISTICS LLC	17,677
Corporate Services, LLC	17,274
Running Horse LLC	16,670
InCloud, LLC	16,127
Producers Supply Co	15,962
Barco Pumps	15,702
5J Oilfield Services, LLC	15,701
Fastenal Company - PA	15,564
Southern Centrifuge and Dryer Repair LLC	15,516
Hurd Oil Field Service, Inc.	15,120
Bridgestone HosePower, LLC	14,868
GT Chandler Contracting Ltd	14,742
DISA Inc.	14,714
BARRERA CONTRACTORS	14,712
Concur Technologies, Inc.	14,352
Amazon Web Services Inc	14,149
Derrick Corporation - PA	14,122
GLOBAL BEARINGS & PT INC	13,698
Grainger - Midland	13,420
Muskat, Mahony, Devine & Moses, LP	13,171
RELIABLE TRANSPORT LLC	13,095
KWH Technologies Inc	13,008
RT&T Logistics Inc. - PA	12,465
BTH HOLDINGS LLC	12,409
AES DRILLING FLUIDS	12,324
Ironhand Welding Ltd.	11,941
Northern States Supply, Inc.	11,924
Jon Firestone Electric, LLC	11,909
Ruff Equipment	11,902

Unsecured Creditors	\$CAD
Pace Oilfield Hauling Inc	11,642
John Brooks Company Ltd.	11,125
Longhorn Safety	11,101
Renegade Piping & Rig-Up Ltd	10,903
High Country Crane Service	10,874
UniFirst Holdings, Inc - Midland	10,451
GRYPHONESP LLC	10,224
EquipmentShare.com Inc	10,094
Brooks Range Supply Inc	9,979
Skillsoft Corporation	9,892
Blasted	9,860
Rexel - TX - Midland	9,728
Border States Electric Supply	9,698
TP ELECTRIC & POWER LLC	9,663
Dealers Electrical Supply	9,424
Iconix Waterworks	9,335
Grainger - RV	9,198
IUOE LOCAL 57 FUNDS	9,162
Complete Energy Innovations INC	8,899
Fastenal Company - ND	8,619
Cintas - Acct 11987097 - PA - #0531	8,542
Rick Chancellor	8,451
Staples - Midland DA@B29117	8,227
AV Products, Inc.	8,000
Element Fleet Managment	7,921
M2 Polymer Technologies Inc	7,507
Princess Auto	7,474
Vortex Fluid Systems Inc.	7,419
Enmax	7,367
Cintas-Rio Vista #492	7,262
Riven Energy Services LTD	7,250
Fastenal Company - RV	7,037
Sun Life Insurance	6,856
StoneWall	6,831
Copy Tech Systems Inc.	6,744
Epic Promotions	6,670
Midway Machining Inc	6,538
Staples - ND - DA@B35457	6,525
The Sherwin-Williams Co. Midland	6,488
Jesus Porras	6,479
Bragg Investment Company, Inc	6,273
Shaw's Enterprises Ltd	6,119
Northwest Tire, Inc	6,110
Horizon Cable Service Inc	6,033

Unsecured Creditors	\$CAD
Schumacher Transportation Inc	5,980
Elliott Electric Supply, Inc. - RV	5,896
Gravity Oilfield Services, LLC	5,687
Motion Industries	5,652
The Sherwin-Williams Co.-ND	5,376
Overhead Door Company of Edmonton	5,213
Brenntag Canada	5,121
Dalton Trucking Inc	5,113
ECO Facility Services, LLC	5,028
Corporation Service Company	4,885
A & I Distributors	4,859
ABBOTT RUBBER COMPANY INC.	4,699
Collins Float Systems	4,678
Missouri Basin Materials	4,606
Stick 2 Ya Graf - X	4,261
Secure Energy Services USA LLC	4,259
Lees Plumbing & Excavating Inc	4,226
Landstar Canada Inc	4,200
Netzsch Pumps North America LLC	4,136
Cintas First Aid & Safety	4,064
TeraGo Networks Inc	4,041
White Glove Cleaning Services	4,014
Velosio LLC	4,004
ABATIX Corp. - ND	3,941
W-S Industrial Services, Inc	3,916
Vogel Law Firm	3,829
Shumar Welding & Machine Service Inc.	3,785
Daniel's Electrical Solutions LLC	3,778
Revolution Fire Protection Ltd	3,757
Northern Metalic Sales (GP) Ltd	3,537
Quest Engineering Inc	3,527
Cammie Schock	3,521
SBG Smith Supply, Inc.	3,440
Iron Mountain	3,432
Express Services, Inc.	3,337
FedEx Freight - Acct# 666244664	3,327
Superior Energy Resources LLC	3,303
McCarty Equipment, CO., Ltd - ND	3,275
Linehaul Logistics Inc	3,225
Smiley's Rentals LLC	3,204
WEST TEXAS PREMIX PITS, LP	3,063
G.K. Mechanical (1997) Ltd.	3,030
Encore Industrial Products LLC	3,027
Davis Vision	3,026

Unsecured Creditors	\$CAD
Glenn's Welding & Trailer Supplies	3,014
Adam's Lawn, Landscaping & Snow Plowing	3,000
DXP Enterprises, Inc. - Midland	2,987
FedEx - Acct# 3548-2983-5	2,984
R.O.P Oilfield Supply & Rentals Ltd.	2,963
Distribution Now - ND	2,941
Staples Inc. - RV - DA@B29493	2,919
Sentrimax Centrifuges (USA) Inc. - PA	2,872
FSI Holdings LLC dba Fluid System Inc - RV	2,817
Smith System Driver Improvement Institute Inc	2,786
Fastenal Company - Midland	2,611
REDL Distributors Ltd.	2,591
Nisku Nut & Bolt	2,583
Bell Supply Company - RV	2,577
West Electric & Machine Co., Inc.	2,565
Hose & Rubber Supply	2,562
Staples - PA - DA@B29374	2,537
AmeriPride Services Inc.	2,480
The Sherwin Williams Co.PA	2,409
Mountain Valley Supply	2,342
Dakota Fluid Power, Inc.	2,333
Ferguson Enterprises Inc	2,321
Don's Lawn Service/Armadillo Nursery	2,251
Myarc Electric Ltd.	2,222
NWT Safety Supplies	2,180
AT&T - 528/908/610/397/364/905/138	2,125
Datavox, Inc.	2,121
Konecranes Inc.	2,109
A1 SEPTIC PUMPING PLUS	2,092
All Together Safety Solutions Inc.	2,092
Gregg Distributors	2,074
Pierce Pump Company	1,971
DFW Waste Oil Service, Inc.	1,962
Butler Machinery Company	1,938
Grainger - ND	1,912
eScreen Canada ULC	1,836
Horizon Mud Company Inc	1,825
Icon Energy Services Ltd	1,822
Signs of Success	1,750
Rowlett Hardware	1,734
Canadian Linen and Uniform Service	1,726
Culligan Water	1,686
Kotana Communications	1,647
The Sherwin-Williams Co.- TX	1,625

Unsecured Creditors	\$CAD
Titan Oilfield Hauling	1,617
FedEx - Dallas, TX - Acct# 3009-6413-3	1,549
Tier One LLC-Pennsylvania	1,532
Odessa Pumps & Equipment, Inc.	1,525
HiTEK Urethane Global Ltd.	1,523
Signs Plus	1,479
Wrangler Rentals Ltd	1,418
SELECT ENVIRONMENTAL INC	1,405
Texas Environmental Training and Compliance, LLC	1,401
Ceridian- Auto Pay	1,390
Uline Canada Corporation	1,349
Workpartners Triage & Medical Management	1,338
CS Engineering Inc.	1,323
DEW Electric, Inc.	1,262
Praxair Distribution Inc	1,262
Zedcor Energy Services	1,260
Frontier Access-Hillsboro	1,216
WWEX Investment Holding	1,211
Godfrey Propane Company	1,197
Purchase Power	1,197
North Face Mechanical Ltd.	1,124
FRONTWAVE SYSTEMS LTD	1,106
Red River Tax Agency	1,089
Airgas USA, LLC	1,083
Oil and Gas Safety Supply	1,011
Sanitec	976
Jonnys Light Oilfield Hauling Ltd.	971
Hotsy Equipment Company	968
Matheson Tri - Gas Inc	942
Canada Revenue Agency	931
Thomas Conveyor Company	892
Best Line Equipment	876
The Silversand Services, Inc.	851
Safety Works, LLC	845
Pitney Bows Inc	844
Pitney Bowes Global Financial Services LLC	825
Ricoh USA, Inc - Ink and Toner	821
Cloverdale Paint Inc.	773
WorkSteps, Inc.	739
UPS	712
Executive Royal Inn Leduc	696
GFL Environmental Inc.	692
WorkPartners	669
HR Direct	664

Unsecured Creditors	\$CAD
Carson Pest Management	650
SafetyCulture Pty Ltd	649
Commonwealth of Massachusetts	642
Leaf Commercial Capital Inc	603
Electro Watchman Inc	592
Heat Welding Ltd.	578
Telsco Security Systems	578
Discovery Benefits, Inc	549
Darby's Welding & Machine, Inc.	539
Leduc Safety Service Ltd.	530
Waste Management - GJ	524
Morneau Shepell Ltd.	467
Devonaire Cleaners	467
Mr. Squeegee Window Cleaning, Inc.	437
Leibl & Kirkwood	423
IA Financial Group	420
Aramark Uniform Services	416
Midwest Hose & Specialty	414
Poor Boys Wash	408
Alta Tec Windows & Auto Glass	397
Bell Supply Company - Midland	383
Ben's Courier	366
Aveda Transportation & Energy Services	352
Planet Coffee - Leduc	334
C.S. Doors, Inc.	327
Cole International USA Inc	325
Crouse's Cleaners	322
Aquatera Utilities	248
Firstonsite Restoration L.P.	247
Prairie Disposal Ltd.	217
Permian Basin Aire Serv	194
Alvarado Parts Plus	183
The Welding Shop GP Ltd	173
Best Shredding	153
Cole International USA Inc.	152
Advanced Fire Company	147
Big Chief Pipe & Supply, Inc	139
Acklands-Grainger Inc.	138
FedEx - PA - Acct# 5756-1362-4	138
Podollan Inn & Rez	135
Elliott Electric Supply, Inc.- Midland	131
PLUNKETT'S PEST CONTROL INC	112
Petroleum Wholesale L.P (Western Auto)	102
Water Puritry, Inc	79

Unsecured Creditors	\$CAD
Praxair Distribution	60
Hire Performance Inc.	53
Applied Industrial Technologies - Williston	27
Mandan Police Department	21
Bell Supply Company - ND	17
Napa Auto Parts - Bismarck	12
Total	16,463,879