



ENTERED
05/05/2020

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	
	§	Case No. 20-32465
BOS SOLUTIONS LTD.	§	
	§	Chapter 15
Debtor in a foreign proceeding.	§	
	§	Joint Administration Requested
	§	
In re:	§	
	§	Case No. 20-32467
BOS SOLUTIONS INC.	§	
	§	Chapter 15
Debtor in a foreign proceeding.	§	
	§	Joint Administration Requested
	§	
In re:	§	
	§	Case No. 20-32468
BOS LEASECO LLC	§	
	§	Chapter 15
Debtor in a foreign proceeding.	§	
	§	Joint Administration Requested
	§	
In re:	§	
	§	Case No. 20-32469
BOS SOLUTIONS REAL ESTATE INC.	§	
	§	Chapter 15
Debtor in a foreign proceeding.	§	
	§	Joint Administration Requested
	§	
In re:	§	
	§	Case No. 20-32470
BOS USHOLDCO INC.	§	
	§	Chapter 15
Debtor in a foreign proceeding.	§	
	§	Joint Administration Requested
	§	

**ORDER DIRECTING JOINT ADMINISTRATION
OF THE DEBTORS' CHAPTER 15 CASES**

(Docket No. 3)

This matter coming before this Court upon the emergency motion (the “Motion”)⁴ filed by Ernst & Young Inc. (“EY”) solely in its capacity as the court-appointed receiver (the “Receiver”) of the Debtors, for entry of an order (this “Order”), pursuant to Rule 1015-1 of the Local Bankruptcy Rules of the United States Bankruptcy Court for the Southern District of Texas (the “Local Rules”), directing the procedural consolidation and joint administration of the Debtors’ Chapter 15 Cases, all as further described in the Motion; and this Court having jurisdiction to consider the Motion and the relief requested therein under 28 U.S.C. § 1334; and this Court having found that this is a core proceeding under 28 U.S.C. §157(b)(2); and the Court having determined that it may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Motion in this District is proper under 28 U.S.C. §1410(3); and this Court having found that notice of the Motion and opportunity for a hearing were adequate and appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Motion, the Receiver’s Declaration, and the record before the Court; and this Court having determined that the legal and factual bases set forth in the Motion and the record before the Court establish just cause for the relief granted herein; and this Court having found and determined that the relief sought in the Motion is in the best interests of the Debtors’ estates, their creditors, and other parties in interest; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The above-captioned Chapter 15 Cases are consolidated for procedural purposes only and shall be jointly administered under Case No. 20-32465 (the “Lead Case”), in accordance

⁴ Capitalized terms not otherwise defined herein shall have the meaning ascribed to such term in the Motion.

with the provisions of Bankruptcy Rule 1015 and Local Rule 1015-1; provided, however, that nothing contained in this Order shall be deemed or construed as directing a substantive consolidation of the above-captioned cases.

2. All orders, pleadings, papers and documents, except proofs of claim, lists, schedules, statements and monthly operating reports, shall be filed and docketed in the Lead Case.

3. All proofs of claim (if any) shall be filed and docketed under the case number representing the estate in which the claim is made, and a creditor of more than one estate shall file and docket a proof of claim in each case to which a claim may be made, and only in the amount which the creditor may make a claim from that estate.

4. If any are required, all lists, schedules, statements, and monthly operating reports shall be filed and docketed in the specific member case for which they are applicable.

5. Parties in interest are directed to use the proposed caption, annexed hereto as Exhibit A, when filing a pleading with the Court in the Debtors' Chapter 15 Cases.

6. The Clerk of Court shall make a docket entry in the BOS Inc., BOS Leaseco, BOS Real Estate, and BOS Holdco Chapter 15 cases substantially as follows:

An order has been entered in this case directing joint administration of this case solely for procedural purposes with the chapter 15 bankruptcy case of BOS Solutions Ltd., Case No. 20-32465. **The docket for BOS Solutions Ltd. should be consulted for all matters affecting this case.**

7. The Clerk of the Court shall maintain one file and one docket for these cases, which file and docket shall be the file and docket for the chapter 15 case of BOS Solutions Ltd., Case No. 20-32465.

8. All pleadings filed in these cases shall bear a consolidated caption in the following form:

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	
	§	Case No. 20-32465
BOS SOLUTIONS LTD., et al.,³	§	
	§	Chapter 15
Debtors in a foreign proceeding.	§	
	§	Jointly Administered

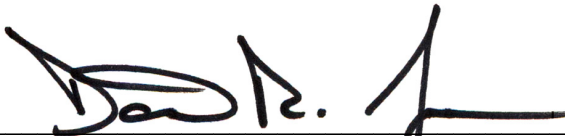
³ The Debtors are: (1) BOS Solutions Ltd., (2) BOS Solutions Inc., (3) BOS Leaseco LLC, (4) BOS Solutions Real Estate Inc., and (5) BOS USHoldco Inc.

9. The Receiver is hereby authorized to take all actions necessary to effectuate the relief granted in this Order.

10. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

11. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation of this Order.

Signed: May 05, 2020.



DAVID R. JONES
UNITED STATES BANKRUPTCY JUDGE