

SUPERIOR COURT
(Commercial Division)

CANADA
PROVINCE OF QUÉBEC
DISTRICT OF MONTRÉAL

Nº: 500-11-058116-209

DATE: April 6, 2020

PRESIDING : THE HONOURABLE LOUIS J. GOUIN, J.S.C.

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED:

SPECTRA PREMIUM INDUSTRIES INC.

-and-

SPECTRA PREMIUM HOLDINGS (USA) CORP.

-and-

SPECTRA PREMIUM (USA) CORP.

-and-

SPECTRA PREMIUM PROPERTIES (USA) CORP.

-and-

SPECTRA PREMIUM TAIWAN CO. LTD.

-and-

SPECTRA PREMIUM (SHANGHAI) AUTOMOTIVE TECHNICAL SERVICES CO. LTD.

-and-

SPECTRA PREMIUM (CHONGQING) AUTOMOTIVE SERVICES CO. LTD.

Petitioners

-and-

ERNST & YOUNG INC.

Monitor

-and-

TRUIST BANK

-and-

ADVANCE STORES COMPANY, INC.

-and-

O'REILLY AUTOMOTIVE STORES, INC.

Impleaded party

JUDGMENT

[Motion for the issuance of an order regarding certain transactions
in the normal course of business]

CONSIDERING the *Motion for the issuance of an order regarding certain transactions in the normal course of business* (the "**Motion**");

GIVEN the allegations of the Motion, the Exhibits and sworn statement filed in support therewith, and the absence of contestation;

WHEREFORE, THE COURT:

- [1] **GRANTS** the Motion;
- [2] **ABRIDGES** the delays of presentation of the Motion;
- [3] **DECLARES** that Truist Bank, Spectra Premium (USA) Corp., Advance Stores Company, Inc. and O'Reilly Automotive Stores, Inc. are authorized to continue the factoring of invoices in accordance with the agreements filed **under seal** as Exhibit R-1 and Exhibit R-2 in support of the Motion and the normal course of business.
- [4] **THE WHOLE** without costs.

Mr. Jean Legault and
Mr. Jonathan Warin
Lavery, de Billy
Attorneys for Petitioners

Mr. Luc Morin and
Mr. Guillaume Michaud
Norton Rose Fulbright Canada
Attorneys for the Monitor



LOUIS J. GOUIN, J.S.C.