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*Counsel to Ernst & Young Inc., as the Monitor
and Foreign Representative of Peraso Technologies Inc.*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PERASO TECHNOLOGIES INC.,¹

Debtor in a Foreign Proceeding.

Chapter 15

Case No. 20-____ (____)

**CORPORATE OWNERSHIP STATEMENT FILED PURSUANT TO RULES
1007(A)(4) AND 7007.1 OF THE FEDERAL RULES OF BANKRUPTCY PROCEDURE**

Ernst & Young Inc. is the court-appointed monitor (the “**Monitor**”) and authorized foreign representative of Peraso Technologies Inc. (“**Peraso**”) in a proceeding (the “**Canadian Proceeding**”) under Canada’s *Companies’ Creditors Arrangement Act*, R.S.C. 1985, c. C-36, (as amended, the “**CCAA**”), pending before the Ontario Superior Court of Justice, Commercial List (the “**Ontario Court**”).

The Monitor hereby files this Corporate Ownership Statement pursuant to rules 1007(a)(4) and 7007.1 of the Federal Rules of Bankruptcy Procedure and states that the following entities own 10% or more of any class of the equity interests of Peraso, as set forth below:

¹ The last four digits of the United States Tax Identification Number, or similar foreign identification number, as applicable, for Peraso Technologies Inc. are 8747.

Investor	Shareholding	Ownership %
Roadmap Capital Inc.*	34,174,579	26.11%
Qorvo International Pte. Ltd	23,122,197	17.67%
Celtic House Venture Partners Inc.*	14,197,928	10.85%

Notes:

1. An asterisk (*) denotes a shareholding that may be direct or indirect through related co-investment vehicles.
2. The shareholdings listed above may change depending on the outcome of the Oppression Litigation, as such term is defined in the *Verified Petition For Recognition of Foreign Proceeding and Related Relief* filed in this case.

Dated: New York, New York
June 3, 2020

ALLEN & OVERY LLP

By: /s/ Ken Coleman
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