

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PERASO TECHNOLOGIES INC.,¹

Debtor in a Foreign Proceeding.

Chapter 15

Case No. 20-11354 (SHL)

ORDER GRANTING MOTION TO SHORTEN

This matter was brought by Ernst & Young Inc., as the court-appointed monitor (the “**Monitor**”) and authorized foreign representative of Peraso Technologies Inc. (“**Peraso**”) in a proceeding (the “**Canadian Proceeding**”) under Canada’s *Companies’ Creditors Arrangement Act*, R.S.C. 1985, c. C-36, (as amended, the “**CCAA**”), pending before the Ontario Superior Court of Justice, Commercial List (the “**Ontario Court**”) with the filing of a *Motion for Order Shortening Notice Period for Hearing on (I) Emergency Motion for Provisional Relief and (II) Motion for Order Specifying Form and Manner of Service of Notice and Scheduling Recognition Hearing* (the “**Motion**”).²

The Court has considered and reviewed the Motion and the other pleadings and documents submitted by the Monitor in support thereof, including the *Verified Petition for Recognition of Foreign Proceeding and Related Relief, Emergency Motion for Provisional Relief, and Motion for Order Specifying Form and Manner of Service of Notice and Scheduling Recognition Hearing*, filed contemporaneously with the Motion.

¹ The last four digits of the United States Tax Identification Number, or similar foreign identification number, as applicable, for Peraso Technologies Inc. are 8747.

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Motion.

After due deliberation and sufficient cause appearing therefore, the Court finds and concludes as follows:

- (A) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and 11 U.S.C. § 1501;
- (B) this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2)(P);
- (C) venue is proper in this District pursuant to 28 U.S.C. § 1410;
- (D) the Monitor has given appropriate and sufficient notice of the Motion; and
- (E) the Court has the authority to grant the relief requested under 11 U.S.C. §§ 105(a) and 1519, Bankruptcy Rules 2002, 9006, and 9007, and Local Rule 9006-1(b).

NOW, THEREFORE, IT IS HEREBY ORDERED AS FOLLOWS:

1. The Motion is **GRANTED**.
2. The Court shall consider the Emergency Motion and the Notice Motion at a hearing on **June 8, 2020 at 3:00 p.m. (ET)** (the “**First Day Hearing**”); and
3. In accordance with General Order M-543, dated March 20, 2020 (Morris C.J.), a copy of which may be viewed on this Court’s website at www.nysb.uscourts.gov, the First Day Hearing will be conducted telephonically unless otherwise ordered by the Court. Any party wishing to participate must do so telephonically by making arrangements through CourtSolutions LLC (www.court-solutions.com).
4. All objections or other responses to the Emergency Motion and the Notice Motion may be made either in writing before the First Day Hearing or orally at the First Day Hearing.
5. This Court shall retain jurisdiction with respect to all matters relating to the interpretation or implementation of this Order.

Dated: New York, New York
June 4, 2020

/s/ Sean H. Lane
UNITED STATES BANKRUPTCY JUDGE