

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PERASO TECHNOLOGIES INC.,¹

Debtor in a Foreign Proceeding.

Chapter 15

Case No. 20-11354 (SHL)

**NOTICE OF ADJOURNMENT OF HEARING ON
PETITION FOR RECOGNITION OF FOREIGN PROCEEDING**

PLEASE TAKE NOTICE that on June 3, 2020, Ernst & Young Inc., the court-appointed monitor (the “**Monitor**”) and authorized foreign representative of Peraso Technologies Inc. (“**Peraso**”) in a proceeding (the “**Canadian Proceeding**”) under Canada’s *Companies’ Creditors Arrangement Act*, R.S.C. 1985, c. C-36, (as amended, the “**CCAA**”), pending before the Ontario Superior Court of Justice, Commercial List (the “**Ontario Court**”), filed a *Verified Petition for Recognition of Foreign Proceeding and Related Relief* (the “**Chapter 15 Petition**”) and a *Memorandum of Law in Support of the Verified Petition for Recognition of Foreign Proceeding and Related Relief* (the “**Memorandum of Law**”) with the United States Bankruptcy Court for the Southern District of New York (the “**Court**”) under chapter 15 of title 11 of the United States Code (as amended, the “**Bankruptcy Code**”) seeking an order recognizing the Canadian Proceeding as a “foreign main proceeding” under the Bankruptcy Code and giving full force and effect in the United States to the Initial Order of the Ontario Court, dated June 3, 2020 (together with any extensions or amendments authorized by the Ontario Court, the “**Initial Order**”).

PLEASE TAKE FURTHER NOTICE that on June 10, 2020, the Court entered an *Order Granting Provisional Relief* [Dkt. No. 22] giving full force and effect to the Initial Order in the United States pending disposition of the Chapter 15 Petition.

PLEASE TAKE FURTHER NOTICE that the hearing to consider the relief requested in the Chapter 15 Petition (the “**Recognition Hearing**”) scheduled for July 8, 2020 at 10:00 a.m. (ET) **has been adjourned to July 22, 2020 at 10:00 a.m. (ET)**.

PLEASE TAKE FURTHER NOTICE that the Recognition Hearing will be held before the Honorable Sean H. Lane of the United States Bankruptcy Court for the Southern District of New York and will be conducted telephonically in accordance with General Order M-543, dated March 20, 2020 (Morris, C.J.) (“**General Order M-543**”). Any parties wishing to participate must do so telephonically by making arrangements through CourtSolutions LLC (www.court-solutions.com). Instructions to register for CourtSolutions LLC are attached to General Order M-543.

¹ The last four digits of the United States Tax Identification Number, or similar foreign identification number, as applicable, for Peraso Technologies Inc. are 8747.

PLEASE TAKE FURTHER NOTICE that General Order M-543, along with other temporary procedures implemented by the Court in connection with the COVID-19 pandemic (including electronic filing procedures for *pro se* parties) can be found by visiting <http://www.nysb.uscourts.gov> and clicking on the “Coronavirus COVID-19 Protocol” link.

PLEASE TAKE FURTHER NOTICE that any objection or response to the Chapter 15 Petition must be made in accordance with the Bankruptcy Code, the Local Rules of the United States Bankruptcy Court for the Southern District of New York, and the Federal Rules of Bankruptcy Procedure, in a writing that sets forth the basis for such objection with specificity. Any such objection or response must be filed electronically with the Court on the Court’s electronic case filing system in accordance with General Order M-399 (a copy of which may be viewed on this Court’s website at www.nysb.uscourts.gov) and the Court’s Procedures for the Filing, Signing and Verification of Documents by Electronic Means, and served by e-mail upon the Monitor’s U.S. counsel, Allen & Overy LLP, to Ken Coleman and Jonathan Cho at ken.coleman@allenoverly.com and jonathan.cho@allenoverly.com so as to be received by **4:00 p.m. (ET) on July 15, 2020**, with a courtesy copy served by e-mail upon the Chambers of the Honorable Sean H. Lane at shl.orders@nysb.uscourts.gov.

PLEASE TAKE FURTHER NOTICE that if no response is timely filed and served as provided above, the Court may grant the relief requested without further notice or hearing.

PLEASE TAKE FURTHER NOTICE that any party in interest objecting to the Chapter 15 Petition must appear telephonically at the Recognition Hearing.

PLEASE TAKE FURTHER NOTICE that the Recognition Hearing may be adjourned from time to time without further notice other than an announcement in open court at such hearings of the adjourned date or dates or any adjourned hearing.

PLEASE TAKE FURTHER NOTICE that no time period or place for the filing of proofs of claim has been established and creditors need not file proofs of claim at this time.

PLEASE TAKE FURTHER NOTICE that copies of the filings in this case are presently available (1) on the Court’s Electronic Case Filing System, which can be accessed from the Court’s website at <https://ecf.nysb.uscourts.gov> (a PACER login and a password are required to retrieve a document), and/or (2) upon written request to the Monitor’s counsel addressed to:

Allen & Overy LLP
1221 Avenue of the Americas
New York, New York 10020
Attn: Josh Neifeld
josh.neifeld@allenoverly.com

Dated: New York, New York
June 26, 2020

ALLEN & OVERY LLP

/s/ Ken Coleman

Ken Coleman

Jonathan Cho

1221 Avenue of the Americas

New York, New York 10020

Telephone (212) 610-6300

Facsimile (212) 610-6399

ken.coleman@allenoverly.com

jonathan.cho@allenoverly.com

*Counsel to Ernst & Young Inc., as the Monitor
and Foreign Representative of Peraso
Technologies Inc.*