

ENDORSEMENT

COURT FILE NO.: CV-20-00642010-00CL

DATE: June 15, 2020

**IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C.
1985, c. C-36, AS AMENDED**

**AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF
PERASO TECHNOLOGIES INC.**

This matter returned for a hearing before me by Zoom videoconference call on June 12, 2020.
The parties in attendance were:

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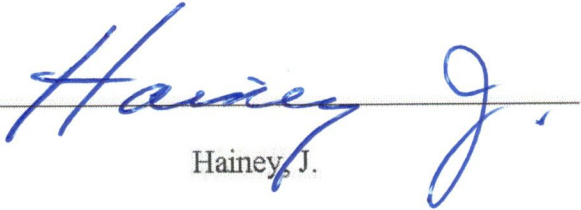
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1. I am satisfied that notice of the relief sought by the Applicant in its Notice of Motion has been given to all affected parties. The Order will issue in the form of the amended Order requested by the Applicant. Ubiquiti did not file any materials or oppose the Order sought, but reserves all of its rights in connection with any future motions brought by the Applicant, in respect of its litigation with the Applicant and this CCAA proceeding, including the right to cross-examine Ronald Glibbery on the two affidavits filed in this proceeding.
2. The Applicant and Ubiquiti have constructively agreed to proceed to a mediation process to be undertaken immediately, to see if an expeditious and consensual resolution of the issues between them is possible. Terms, including process and identity of the mediator, are to be settled by the parties with the assistance of the Monitor. Mediation is supported and encouraged by both the Monitor and the Court.
3. The Court remains available to address any issues that arise in accordance with the notice provisions of the Initial Order, as amended.


Hailey, J.