



Dieppe
11 Englehart Street
Suite 200
Dieppe, NB E1A 7Y7
Tel: +1 506 853 3097
Fax: +1 506 859 7190

Fredericton
50 Crowther Lane
Suite 110
Fredericton, NB E3C 0J1
Tel: +1 506 455 8181
Fax: +1 506 455 8141

Halifax
RBC Waterside Centre
1871 Hollis Street
Suite 500
Halifax, NS B3J 0C3
Tel: +1 902 420 1080
Fax: +1 902 420 0503

Saint John
Red Rose Tea Building
5th floor
12 Smythe Street
Saint John, NB E2L 5G5
Tel: +1 506 634 7000
Fax: +1 506 634 2129

St. John's
Fortis Place
5 Springdale Street
Suite 800
St. John's, NL A1E 0E4
Tel: +1 709 726 2840
Fax: +1 709 726 0345

Ernst & Young Inc.
Atlantic Canada
ey.com

Notice to Creditors:

In the matter of the Bankruptcy of HSF Foods Ltd.

We write to advise that HSF Foods Ltd. was assigned into bankruptcy pursuant to the Bankruptcy and Insolvency Act on the 26th day of June 2020, and the undersigned, Ernst & Young Inc., consented to act as Trustee in bankruptcy (the “Trustee”) subject to affirmation at the first meeting of creditors.

We enclose herewith the following:

1. The statutory Notice to Creditors of First Meeting
2. Form of Proof of Claim and Proxy
3. Instructions for the Proof of Claim
4. Statement of Affairs (summary page)
5. Listing of Creditors

While it is not necessary for you to attend the meeting of creditors, you are required to complete and file a proof of claim with the Trustee if you wish to participate in the bankruptcy proceedings. The first meeting of creditors will be held by teleconference. Only those whose claim has been received by the Trustee prior to the meeting, via email (hillspring.trustee@ca.ey.com), fax (902-420-0503) or mail, will receive the call-in number for the teleconference.

Please contact Zach Leblanc at 1-506-388-7717 should you have any questions.

Dated at Halifax, Nova Scotia, this 29th day of June 2020.

ERNST AND YOUNG INC.
Licensed Insolvency Trustee
of the Estate of HSF Foods Ltd.,
a bankrupt

Per:

George Kinsman, CPA, CA, CIRP, LIT

District of: New Brunswick
Division No. 02 - Fredericton
Court No. 25073
Estate No. 51-2654565

FORM 68

☒ Original ☐ Amended

Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

In the Matter of the Bankruptcy of HSF Foods Ltd.
Of the Village of Centreville, Carleton County
In the Province of New Brunswick

Take notice that:

1. HSF Foods Ltd. filed (or was deemed to have filed) an assignment (or a bankruptcy order was made against HSF Foods Ltd.) on the 26th day of June 2020 and the undersigned, Ernst & Young Inc., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court); subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 16th day of July 2020 at 1:00 PM at via Conference Call (To Be Provided) at Atlantic Canada Office, Halifax, NS.
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the City of Halifax in the Province of Nova Scotia, this 29th day of June 2020.

Ernst & Young Inc. - Licensed Insolvency Trustee

Per:



Ernst & Young Inc. - Licensed Insolvency Trustee
RBC Waterside Centre
1871 Hollis Street, Suite 500
Halifax NS B3J 0C3
Fax: (902) 420-0503

District of: New Brunswick
Division No. 02 - Fredericton
Court No. 25073
Estate No. 51-2654565

FORM 31
Proof of Claim

(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

In the Matter of the Bankruptcy of HSF Foods Ltd.
Of the Village of Centreville, Carleton County
In the Province of New Brunswick

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of HSF Foods Ltd. of the Village of Centreville in the Province of New Brunswick and the claim of
_____, creditor.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the
province of _____, do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____,
creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 26th day of June 2020, and still is, indebted to the creditor in the sum of
\$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any
counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in
support of the claim.)

4. (Check and complete appropriate category.)

☐ A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and

(Check appropriate description.)

☐ Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

☐ Regarding the amount of \$ _____, I do not claim a right to a priority.

(Set out on an attached sheet details to support priority claim.)

☐ B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

☐ C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security,
and attach a copy of the security documents.)

☐ D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____

(Attach a copy of sales agreement and delivery receipts.)

- ☐ E. CLAIM BY WAGE EARNER OF \$ _____
- ☐ That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,
- ☐ That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,
- ☐ F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____
- ☐ That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,
- ☐ That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,
- ☐ G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

- ☐ H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual.)

- ☐ Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- ☐ I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____.

Witness

Creditor

Phone Number: _____

Fax Number : _____

E-mail Address : _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

District of: New Brunswick
Division No. 02 - Fredericton
Court No. 25073
Estate No. 51-2654565

FORM 36

Proxy

(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the Matter of the Bankruptcy of HSF Foods Ltd.
Of the Village of Centreville, Carleton County
In the Province of New Brunswick

I, _____, of _____, a creditor in the above matter, hereby
appoint _____, of _____, to be
my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without)
power to appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Ernst & Young Inc. - Licensed Insolvency Trustee
Per:

George Kinsman - Licensed Insolvency Trustee
RBC Waterside Centre
1871 Hollis Street, Suite 500
Halifax NS B3J 0C3
Fax: (902) 420-0503
E-mail: hillspring.trustee@ca.ey.com

Checklist for Proof of Claim

This checklist is provided to assist you in preparing the proof of claim form and, if appropriate, the proxy form in a complete and accurate manner. Please check each requirement.

General

- The **signature of a witness** is required.
- The document **must be signed** by the individual completing the declaration.
- **Provide the complete address** where all notices or correspondence are to be forwarded along with your phone number, fax number and email address where appropriate.

Notes

- It is permissible to file a proof of claim by fax.
- A creditor may vote either in person or by proxy at any meeting of creditors if the proof of claim is filed with the trustee prior to the time appointed for the meeting.
- A quorum at any meeting of creditors consists of at least one creditor with a valid proof of claim in attendance in person or by proxy.
- A corporation may vote through an authorized agent or mandatary at meetings of creditors.
- In order for a duly authorized person to have a right to vote, they must be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy.
- A creditor who is participating in any distribution from an estate must have filed a proof of claim prior to the distribution being declared.
- In the case of an individual bankrupt, by checking the appropriate box or boxes at the bottom of the proof of claim form, you may request that the trustee advise you of any material change in the financial situation of the bankrupt or the amount the bankrupt is required to pay into the bankruptcy, and a copy of the trustee's report on the discharge of the bankrupt.

Paragraph 1

- The creditor must state the full and complete legal name of the individual, company or firm.
- If the individual completing the proof of claim is a representative of the creditor, the individual's position or title must be identified.

Paragraph 3

- The amount owing must be set out in paragraph 3.
- A **detailed statement of account** must be attached to the proof of claim and marked "Schedule A" and **must** show the date, number and amount of all invoices or charges, together with the date, number and amount of all credits or payments. The amount on the statement of account must correspond to the amount indicated on the proof of claim.

Paragraph 4

Notes

- **Paragraph A** applies to *ordinary unsecured claims*. In addition to recording the amount of the claim, please indicate whether the claim has a priority pursuant to section 136 of the Act.
- **Paragraph B** applies to *lessor claims* in a commercial proposal. Please ensure that the claim applies to a commercial proposal and, if so, include the full particulars of the claim.
- **Paragraph C** applies to *secured claims*. Please indicate the dollar value of the security and attach copies of the security document. In addition, please attach copies of the security registration documents, where appropriate.
- **Paragraph D** applies to *inventory claims of farmers, fishermen and aquaculturists*. Please note that such claims apply only to inventory supplied from farmers, fishermen and aquaculturists within 15

(fifteen) days of the date of bankruptcy. In addition, please attach copies of any applicable sales agreements and delivery slips.

- **Paragraph E** applies to *claims by wage earners*. Please note that such claims apply only for unpaid wages owed upon the bankruptcy of an employer or when the employer becomes subject to a receivership.
- **Paragraph F** applies to *claims by employees for unpaid amounts regarding pension plans*. Please note that such claims apply only to unremitted pension contributions outstanding when the sponsoring employer becomes bankrupt or is subject to a receivership.
- **Paragraph G** applies to *claims against directors*. Please note that such claims apply only to directors of corporations that have filed a commercial proposal to creditors that includes a compromise of statutory claims against directors.
- **Paragraph H** applies to *claims of customers of a bankrupt securities firm*. Please ensure that the claim of the customer is for net equity and, if so, include the full particulars of the claim, including the calculations upon which the claim is based.

Paragraph 5

- All claimants must indicate whether or not they are related to the debtor, as defined in section 4 of the Act, or dealt with the debtor in a non-arm's-length manner.

Paragraph 6

- All claimants must attach a detailed list of **all payments or credits** received or granted as follows:
 - (a) **within the three (3) months preceding** the initial bankruptcy event (including the bankruptcy or the proposal);
 - (b) **within the twelve (12) months preceding** the initial bankruptcy event (including the bankruptcy or the proposal) in the case where the claimant and the debtor **were not** dealing at arm's length.

Proxyholder

Note

The Act permits a proof of claim to be made by a duly authorized representative of a creditor but, in the absence of a properly executed proxy, does not give such an individual the power to vote at the first meeting of creditors nor to act as the proxyholder of the creditors.

General

- In order for duly authorized persons to have a right to vote, they must themselves be creditors or be the holders of a properly executed proxy. The name of the creditor must appear in the proxy.

Notes

- A creditor may vote either in person or by proxyholder.
- A proxy may be filed at any time prior to a vote at a meeting of creditors.
- A proxy can be filed with the trustee in person, by mail or by any form of telecommunication.
- A proxy does not have to be under the seal of a corporation unless required by its incorporating documents or its bylaws.
- The individual designated in a proxy cannot be substituted unless the proxy provides for a power of substitution.
- Bankrupts/debtors may not be appointed as proxyholders to vote at any meeting of their creditors.
- The trustee may be appointed as a proxyholder for any creditor.
- A corporation cannot be designated as a proxyholder.

District of: New Brunswick
Division No. 02 - Fredericton
Court No.
Estate No.

☒ Original

☐ Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity
(Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of HSF Foods Ltd.
Of the Village of Centreville, Carleton County
In the Province of New Brunswick

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 26th day of June 2020. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	8,779,706.53	1. Inventory	1,160,000.00
Balance of secured claims as per list "B"	86,381,407.04	2. Trade fixtures, etc.	0.00
Total unsecured creditors	95,161,113.57	3. Accounts receivable and other receivables, as per list "E"	
2. Secured creditors as per list "B"	6,695,000.00	Good	863,559.97
3. Preferred creditors as per list "C"	42,848.56	Doubtful	23,801.95
4. Contingent, trust claims or other liabilities as per list "D"		Bad	2,370,660.29
estimated to be reclaimable for	0.00	Estimated to produce	648,000.00
Total liabilities	101,898,962.13	4. Bills of exchange, promissory note, etc., as per list "F"	0.00
Surplus	NIL	5. Deposits in financial institutions	0.00
		6. Cash	0.00
		7. Livestock	0.00
		8. Machinery, equipment and plant	2,808,000.00
		9. Real property or immovable as per list "G"	1,975,000.00
		10. Furniture	6,000.00
		11. RRSPs, RRIFs, life insurance, etc.	0.00
		12. Securities (shares, bonds, debentures, etc.)	0.00
		13. Interests under wills	0.00
		14. Vehicles	40,000.00
		15. Other property, as per list "H"	58,000.00
		If bankrupt is a corporation, add:	
		Amount of subscribed capital	0.00
		Amount paid on capital	0.00
		Balance subscribed and unpaid	0.00
		Estimated to produce	0.00
		Total assets	6,695,000.00
		Deficiency	95,203,962.13

I, Ernst & Young Inc., Court Appointed Receiver for HSF Foods Ltd., of the City of Halifax in the Province of Nova Scotia, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 26th day of June 2020 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

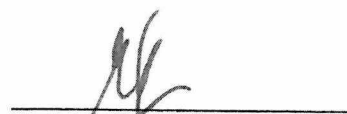
HSF Foods Ltd

SWORN (or SOLEMNLY DECLARED)

before me at the City of Halifax in the Province of Nova Scotia, on this 26th day of June 2020.



ANDREA F. BALDWIN
A Commissioner of the Supreme
Court of Nova Scotia



Ernst & Young Inc., Court Appointed
Receiver for HSF Foods Ltd.

Creditor Mailing List

In the Matter of the Bankruptcy of HSF Foods Ltd.
Of the Village of Centreville, Carleton County
In the Province of New Brunswick

Creditor Type	Name	Attention	Address	Claim \$
Preferred	Vacation Payable			42,848.56
Secured	CIBC			1,866,000.00
	Farm Credit Canada			
	John Deere Financial			22,544.24
	Oregon Potato Company			4,709,511.96
	Scotiabank			96,943.80
Unsecured	3M CANADA COMPANY			2,635.74
	A.L. PRAY & SONS COMPANY LTD.			13,148.34
	A.N.D.COMM & GRAPHICS			3,229.43
	ABB INDUSTRIAL SOLUTIONS (CANADA) INC.			41,317.63
	ABERDEEN CONSTRUCTION LTD			26,228.97
	ACADIAN TIMBER COMPANY LTD			177,191.12
	Accrued liabilities			337,459.21
	ACETOX (1985) LTD.			360.64
	ACKLANDS GRAINGER INC.			526.38
	ACOTT CONSTRUCTION 1996 LIMITED			82,293.94
	ADAMS SEED FARM			9,467.66
	ADVANCED ENERGY MANAGEMENT LTD.			17,878.55
	AGGCON CONTRACTING			9,067.18
	AL-PACK ENTERPRISES LTD.			2,707.27
	ALBRIGHT FARMS LTD			4,554.71
	ALL CLEAR WATER TREATMENT			30,059.38
	AMERIGLOBE, LLC			7,143.23
	ANDERSON ACRES			3,890.59
	AQUAPHOENIX SCIENTIFIC, INC.			872.24
	ARMSTRONG'S COMMUNICATION LTD.			276.00
	ATLANTIC CHEMEX			230.00
	ATLANTIC COMMODITIES			34,304.77
	ATLANTIC COMPRESSED AIR LTD			11,658.60
	ATLANTIC POTATO DISTRIBUTORS			59,323.11
	ATLANTIC RAILWAY MAINTENANCE			2,501.25
	ATLAS COPCO COMPRESSORS CANADA			1,062.35
	AYR MOTOR EXPRESS			7,219.00
	B & L BRENNAN LTD.			6,349.78
	B.D. GRASS & SONS			3,874.62
	BDI CANADA INC.			522.13
	BELL ALIANT			1,740.39
	BELL BROTHERS			3,628.60

Creditor Mailing List

In the Matter of the Bankruptcy of HSF Foods Ltd.
Of the Village of Centreville, Carleton County
In the Province of New Brunswick

Creditor Type	Name	Attention	Address	Claim \$
Unsecured	BELL MOBILITY			3,467.38
	BESTHOME BUILDING SUPPLIES			38.82
	BIOCONTROL SYSTEMS, INC.			898.67
	BLUE RIDGE NATURAL SPRING WATER			2,908.50
	BLUE WATER AGENCIES LIMITED			1,894.15
	BONETTI CANADA INC.			3,315.68
	BOW PRINTING			500.00
	BOWATER'S PLUMBING			4,727.44
	BRADSTREET FAMILY FARMS			5,837.57
	BRANDT TRACTOR LTD.			9,643.12
	BRENNAN CONTRACTORS			11,557.89
	BRENNAN FARMS LTD.			7,882.00
	BRENNAN HOME HARDWARE			178.71
	BRENNTAG CANADA INC.			3,841.00
	BRIDGEFRONT AUTO SERVICE LTD.			143.65
	BRIDGEVIEW ACRES			12,079.47
	BUBAR BROTHER FARMS			2,645.95
	BUCK FARMS			4,114.37
	BVD CAPITAL CORPORATION			21,735.00
	C & E REFRACTORIES			39,511.61
	CALLAGHAN FARMS INC.			11,971.76
	CALVIN D. ANDERSON & SON			1,208.16
	CALVIN OUELLETTE			4,519.14
	Cameron Farms Ltd			4,608.38
	CANADIAN FOOD INSPECTION AGENCY			7,473.00
	CANADIAN ORGANIC MAPLE			2,586.47
	CARLETON CO-OP			33,433.03
	CARLETON ENTERPRISES LTD.			43,988.28
	CARLETON INDUSTRIAL SUPPLY			20,001.52
	CARLETON VICTORIA FOREST PRODUCTS MARKETING BOARD			94,529.62
	CARR'S MEAT SHOP LTD.			100.00
	CAVENDISH PRODUCE (PEI)			7,260.50
	Chandler Suppliers to Business and Industry			3,812.56
	CHisholm Machinery Sales Limited			11,028.74
	CIBC			19,898,993.00
	CIBC Visa			40,089.42
	CN			1,515.00
	CONNELL CHRYSLER LTD.			39,637.57
	COREY FORD LTD.			2,839.34
	COREY MacLEAN			34,596.94
	COREY RIOUX			1,591.03

Creditor Mailing List

In the Matter of the Bankruptcy of HSF Foods Ltd.
Of the Village of Centreville, Carleton County
In the Province of New Brunswick

Creditor Type	Name	Attention	Address	Claim \$
Unsecured	COUNTY SUPER SPUD INC.			34,596.48
	COVEY BASICS INC. (CARLETON OFFICE)			6,306.59
	COX & PALMER			507.72
	COX, TERRY			103.05
	CRANE SUPPLY			1,725.79
	Crocco Hunter			3,248.75
	CROWN FARMS			6,650.11
	CYR GARAGE DOORS			1,886.00
	D.L.T. SPECIALTY VALVE & CONTROLS LTD.			1,380.00
	DANISCO CANADA INC			3,894.51
	DAY & ROSS INC			114,844.38
	DBM INC.			1,694.80
	DELAGE LANDEN FINANCIAL			6,135.24
	DEMERCHANT, WESLEY			347.50
	DERINGER			11,454.59
	DERINGER US			17,178.34
	Derrah, David			100.00
	DOVER INSULATION CONTRACTORS (2005) INC.			3,778.73
	DRESSER-RAND CANADA, ULC			53,659.92
	DriverCheck, Inc.			172.50
	DUNK RIVER FARMS			46,720.95
	DUREPOS LANDRY, VICKY			348.60
	EAST POINT POTATO 2009 INC.			115.00
	EASTCOAST TRUCK & RV WASH INC.			82.80
	EASY-KLEEN PRESSURE SYSTEMS LTD.			2,172.10
	ECOLAB			1,826.75
	EDWIN PELLETIER & SONS			17,372.45
	Energie NB Power			173,833.82
	ERIEZ MANUFACTURING CO.			12,540.49
	EUROFINS FOOD CHEMISTRY TESTING US, INC.			1,065.72
	EVOQUA WATER TECHNOLOGIES LLC			19,130.52
	Farm Credit Canada			65,691,926.00
	FASTENAL CANADA LTD			57.50
	FEDERAL EXPRESS CANADA LTD.			411.43
	Fire Ready Extinguishers			1,839.14
	FISHER SCIENTIFIC			1,322.93
	FLEWELLING FARMS			6,016.42
	FLORENCEVILLE AG			2,470.18
	G & S Farms			61,774.67
	G M Rioux			60,892.50

Creditor Mailing List

In the Matter of the Bankruptcy of HSF Foods Ltd.
Of the Village of Centreville, Carleton County
In the Province of New Brunswick

Creditor Type	Name	Attention	Address	Claim \$
Unsecured	G.N. TRANSPORT LTD			13,685.00
	GARNET'S WELDING SHOP LTD.			2,730.67
	GASTON RICHARD INC.			61.17
	GERARD MOL			9,638.63
	GERARD RAYMOND			1,480.80
	GIVSKUD FARMS			12,113.32
	GLOBAL MECHANICAL SYSTEMS LTD.			23,000.00
	GOSSELIN G2			37,018.15
	GRAHAM AUTO PARTS			11,738.55
	GRAMA'S BAKE SHOP			131.01
	GRAND FALLS ROOFING INC.			517.50
	GRANT THORNTON LLP			10,398.75
	GRAYBAR CANADA			2,369.13
	GREEN MEADOW FARMS INC.			4,456.78
	GROUPE EMS GROUP INC.			11,500.00
	GS1 Canada			345.00
	GUERRETTE SALES			57,370.81
	HALEY EMERY			1,285.00
	HARTLAND AGROMART LTD.			1,757.90
	HARTLAND ARMATURE WORKS			4,611.42
	HATCHARD ENGINEERING LTD.			21,975.35
	Havenlee Farms			3,131.65
	HDS CANADA, INC.			1,208.61
	HI-TECH SECURITY SYSTEMS			103.50
	HILL, WINSTON			100.00
	Hillspring Farms Ltd.			3,378,773.22
	Hillspring Warehouse			70,045.00
	HOME ZONE ELECTRONICS			4,598.69
	HOOD PACKAGING CORPORATION			51,240.61
	HOWIE R. BIRD & SONS LTD.			7,630.79
	IDAHO STEEL PRODUCTS CO., INC.			46,893.60
	INDUSTRIAL SALES AND SALVAGE			675.00
	IRVING ENERGY DISTRIBUTION AND MARKETING			1,480.99
	IRVING OIL MARKETING GP.			864.64
	J.H. SIMONSON (1983) LTD.			253.94
	J.S. BELLIS LTD.			1,210.34
	J.T. TONER			1,195.20
	JAMISON HAGAN			27,677.37
	JDD PACKAGING LTD.			978.73
	John Beattie Farms			175,063.05
	JOHN CRANE CANADA INC			693.82

Creditor Mailing List

In the Matter of the Bankruptcy of HSF Foods Ltd.
Of the Village of Centreville, Carleton County
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Creditor Type	Name	Attention	Address	Claim \$
Unsecured	JOHN DEERE FINANCIAL			18,898.58
	JOHN DEERE FINANCIAL - COMMERCIAL ACCT.			2,056.50
	JOHN GRIFFETH			2,667.62
	JOHN'S FLOOR SERVICE			1,006.25
	KBC TOOLS & MACHINERY ULC			1,184.97
	KEITH'S SERVICE CENTRE LTD.			3,481.90
	KINGSBURY FAMILY FARM, LLC			731.20
	KISCO AUTO INC.			815.93
	KLEEN START			85.00
	KWIK COPY DESIGN & PRINT CENTER			1,963.13
	KYLE BLACKSTONE & FARM CREDIT EAST, ACA			4,283.23
	L&L PARIDIS INC			2,608.46
	LABRIE FARMS LLC			7,851.62
	LEBEL 4 SEASONS SERVICES INC			23,920.08
	LES FERMES GAM MICHAUD			74,779.58
	LES FERMES PAUL LEVESQUE			908.41
	LIEBHERR-CANADA LTD			35,119.51
	M.C. RICHARD CRANE RENTAL INC.			1,380.00
	MACLENNAN PROPERTIES			23,472.37
	MACLEOD GENERAL CONSTRUCTION LTD.			43,536.13
	MAINE POTATO BOARD			1,611.84
	MAINE STATE UNIVERSITY FARM			1,376.50
	MARITIME FENCE			1,035.00
	MARITIME HYDRAULIC REPAIR CENTRE			2,242.50
	MARITIME INDUSTRIAL RUBBER			167.90
	MARITIME PRESSURE WORKS LTD.			9,349.33
	MARQUIS FARMS			89,812.95
	MARTY'S ELECTRIC LTD.			170,671.61
	McAFEE, JEFF			10,000.00
	MCCAIN FOODS C/O FIELD DEPARTMENT			4,386.82
	MCCAIN PRODUCE INC. (NB)			1,718.92
	McINNES COOPER			5,058.31
	McLAUGHLIN BROTHERS			355,174.13
	McMASTER-CARR			1,023.29
	MEED'S MACHINE SHOP			6,469.80
	MERRITT PRESS LIMITED			501.40
	MESA CANADA INC			474.95
	MESSER CANADA INC., 15687			4,860.88
	METAUX RUSSEL INC.			3,802.49
	METTLER-TOLEDO INC.			352.03

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Unsecured	MICHAEL PICKARD			22,387.92
	MILLER FARMS			25,132.7
	MINISTER OF FINANCE			474,415.31
	MOTION INDUSTRIES, INC.			28,132.55
	MOUNTAIN VIEW PACKERS			95,535.76
	NEIL GRASS			37,137.92
	NICHOLSON AND CATES LIMITED			14,307.16
	NORDANY BROKER INC.			46,573.15
	Northwest Potato Farms Ltd.			1,869.65
	NSF GFTC			7,142.91
	OIL-RITE CORPORATION			84.63
	OrangeSprocket Communications Inc.			2,875.00
	Oregon Potato Company			790,488.04
	ORKIN CANADA CORPORATION			7,752.26
	Ormac Industrial Supply Inc			740.63
	PAT MCQUADE			1,975.70
	PEI POTATO BOARD			33,141.39
	PHILIP KILCOLLINS			4,704.77
	PIGEON CREATIVE COMMUNICATIONS			2,875.00
	PINACLE			631.26
	PRIME MATERIAL HANDLING EQUIPMENT			9,213.31
	Professional Carriers Inc			16,100.00
	PROSOURCE SCIENTIFIC			3,126.52
	PULVA CORPORATION			1,958.03
	QPS EVALUATION SERVICES INC.			5,750.00
	R.H. McLEAN FARMS INC.			1,108.09
	RAY G. EBBETT INC.			998.20
	RAYNER'S AUTOMOTIVE			6,024.63
	REID CULBERSON & SONS LTD.			6,148.96
	RESEARCH & PRODUCTIVITY COUNCIL			459.89
	REYCO SYSTEMS, INC.			7,250.24
	River Valley Potatoes			26,189.88
	RIVER VALLEY SECURITY SOLUTIONS			5,222.67
	ROBERT SHAW			1,354.86
	ROGER C. OUELLETTE LTD.			25,306.70
	ROGERS			622.55
	Rogers & Associates Business Consulting			276.74
	Ross Rideout			429.65
	ROTEX GLOBAL, LLC			3,028.79
	ROYAL BANK OF CANADA			47,075.02

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Unsecured	RW BURPEE CARPENTRY & CONTRACTING LTD			129,559.34
	RWL HOLDINGS			251,312.59
	S.A. DELIVERIES, A DIVISION OF TRIUS INC.			125.36
	S.W.GRAHAM M.F.G.			954.33
	SAMEDAY WORLDWIDE			1,075.47
	SANSOM EQUIPMENT			12,489.02
	SARA & DAN COREY			8,242.55
	SCOTT, MARLON			100.00
	SHANNON STAPLES			19,651.13
	SHRED-IT INTERNATIONAL ULC			282.93
	SILLIKER CANADA CO.			1,195.61
	SMALL TOWN LUBES			174.42
	SOFT SUDS CARWASH			218.50
	SOLENIS CANADA ULC			10,432.80
	SOLUTIONS CHIMIQUES INDUSTRIELLES INC.			6,142.61
	SOURCE ATLANTIC			6,749.46
	ST ONGE INDUSTRIAL SUPPLIES			619.50
	STANTEC CONSULTING LTD.			827.63
	STEWART TRANSFER LTD.			3,200.00
	STICKS & STONES LANDSCAPING			12,972.00
	STRANG'S FARMS			8,654.78
	T & T AUTOMOTIVE REPAIRS LTD.			402.50
	TARP-RITE INC.			486.60
	TCI MANUFACTURING INC.			3,525.90
	THE FOOD CHAIN LTD.			241.50
	THOMAS FARMS LTD.			631.03
	TIMOTHY COOK CONSTRUCTION LTD.			11,270.00
	TJL CANADA INC.			16,261.00
	TOEW'S WELDING & MACHINING			4,024.50
	TOW TECH EQUIPMENT LTD.			523.25
	TOWN OF GRAND FALLS			559.20
	TOWN OF WOODSTOCK			388.43
	Transprt GOSSELIN G2.			40,290.98
	TREASURER, STATE OF MAINE			1,998.00
	TRIANGLE PACKAGE MACHINERY COMPANY			2,492.69
	TYDEN BROOKS SECURITY PRODUCTS GROUP			2,826.50
	ULCH TRAILER SALES LTD.			633.05
	ULINE			100.91
	ULTRAMAR			363.49

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Creditor Type	Name	Attention	Address	Claim \$
Unsecured	UPS Canada			321.63
	US Bank - VISA			25,429.42
	VALLEY CAR CARE & TIRE LTD.			216.73
	VALLEY EQUIPMENT LTD.			1,125.07
	VALLEY GROVE ENTERPRISES			8,607.42
	VECTOR SOLUTIONS INC.			23,932.72
	VILLAGE GREEN			1,528.65
	VILLAGE OF CENTREVILLE			1,262.52
	VISION			4,309.75
	VWR INTERNATIONAL CO.			161.49
	W. D. Agro Services Inc.			1,776.00
	WAJAX EQUIPMENT			512.72
	WALTON REFRIGERATION & APPLIANCE			3,325.83
	WD POTATO LIMITED			108,777.92
	WHISCO			2,550.30
	WHITED FARMS			13,097.06
	WIEBE'S HOME BUILDING CENTRE			25,539.40
	WILLIAM F. TOMPKINS & SONS LTD.			8,762.73
	XEROX CANADA LTD.			2,539.28