

IN THE COURT OF QUEEN'S BENCH OF NEW BRUNSWICK
IN BANKRUPTCY AND INSOLVENCY
JUDICIAL DISTRICT OF SAINT JOHN
IN THE MATTER OF THE RECEIVERSHIP OF:

COURT OF QUEEN'S BENCH
CLERK / SAINT JOHN

Court File No.: SJM-46-2020

JUN 25 2020

COUR DU BANC DE LA REINE
GREFFIERE / SAINT JOHN

HILLSPRING FARMS LTD., HSF FOODS LTD. and HILLSPRING
WAREHOUSE & LOGISTICS INC.

-and-

PURSUANT TO Section 33 of The *Judicature Act*, R.S.N.B. 1973, Ch. J-2,
Rule 41, Rules of Court, New Brunswick and Section 243 of the
Bankruptcy and Insolvency Act, R.S.C. 1985, c. B-3

BETWEEN:

FARM CREDIT CANADA, a Federal Crown Corporation

-and-

HILLSPRING FARMS LTD., HSF FOODS LTD. and HILLSPRING
WAREHOUSE & LOGISTICS INC., each a New Brunswick Corporation

APPLICANTS,

HILLSPRING FARMS LTD., HSF FOODS LTD. and HILLSPRING
WAREHOUSE & LOGISTICS INC., each a New Brunswick Corporation

RESPONDENTS

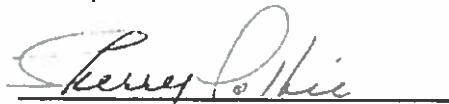
CONSENT

The undersigned is a counterparty to a financing arrangement dated April 22, 2016 between Hillspring Farms Ltd. and Caterpillar Financial Services Limited in respect of a 2016 Caterpillar D5K2 Track Type Tractor having serial number CAT00D5KPKW200604 (the "Included Equipment").

The undersigned has read the Notice of Application and consents to the relief being requested therein on the basis that the Included Equipment will not be subject to any charge granted in the proceedings and is only included as the undersigned has reached an agreement with McCain Farms, a division of McCain Produce Inc. (the "Purchaser") for the manner in which the Property under the Agreement will be available to the Purchaser on the closing of the contemplated transaction.

Executed this 25th day of June, 2020 with the intent that this document shall be provided to the Honourable Justice hearing the matter scheduled for June 26, 2020 at 10:00 am AST.

Caterpillar Financial Services Limited



Per: Sherry Pottie

Title: Special Accounts Representative