

Malette International Inc.

Acquisition Opportunity – Summary Information Document

General Information

Ernst & Young Inc., in its capacity as Trustee appointed by the Official Receiver in the matter of Malette International Inc. (“**Malette**”), is requesting offers to purchase the assets included in the bankruptcy.

Malette operates a hardwood flooring manufacturing plant in East Farnham, Québec. The main plant consists of a building of approximately 80,000 sq. ft., a small mill of approximately 10,000 sq. ft., an external warehouse of approximately 13,750 sq. ft., located at 128 Maple Dale Street in East Farnham, Québec. The following assets are included:

- **Main Building** (with natural gas heating)
Including the following sections:
 - **Filing room**
 - **Kiln**
 - Six (6) ROA kiln dryers, capacity of 68,000 MPP 4/4 (computer-assisted)
 - **Sawmill**
 - Four-chain external input conveyor
 - ABB metal detector for logs
 - Melott barker
 - Chain conveyor (for waste)
 - Cardinal forklift with Forano friction (75HP)
 - PHL twin saw; 72" flywheels
 - Sawborn edger
 - Compact trimmer; 72" flywheel (150HP)
 - Bull Pendu 4000 (75HP+75HP)
 - Five-chain Tacket trimmer
 - Four-chain sorting table
 - 60" Forano chipper (150HP)
 - Screen
 - **Office**
 - Furniture, equipment and computers
- **“Little Sawmill”** (heated/unheated section)
 - Input conveyor (3HP)
 - Hydraulic friction unit (10HP)
 - 48" circular saw (75HP) with conveyors
 - Morgan edger (30HP)
 - Morgan twin band saw (20HP)
 - Double edge trimmer
 - Fulgrum chipper (100HP) –54" wheel
- **External warehouse**
- **Two (2) generators**
 - CAT 400 kW
- **Pumping station** (for fire hoses)
- **Rolling stock**
 - John Deere 344 G Loader (1995)
 - John Deere 344 G Loader (2000)
 - Two (2) Hyster forklifts (MI 120 and MI 80)
 - Ride-on sweeper (Tennant 6200)

The assets up for sale include the land, buildings, inventories, machinery and equipment as described on the following site: <http://www.ey.com/global/content.nsf/Canada/Malette>

With the purchase of all lots, a turnkey operation can be acquired.

Contacts

Prospective purchasers are requested to contact Jean-François Nadon, CA, at the offices of the Trustee, at 514-879-3547 or jean-francois.nadon@ca.ey.com or Pierre Gagné, BBA, at the offices of the Trustee, at 514-879-8156 or pierre.gagne@ca.ey.com to make appointments to view the assets and to obtain the Conditions of Sale and other relevant information. **All offers must be submitted to the Trustee no later than 11:00 a.m. on Thursday, June 14, 2007.**