

ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

THE HONOURABLE	)	TUESDAY, THE 4 th
	)	
JUSTICE KOEHNEN	)	DAY OF AUGUST, 2020

IN THE MATTER OF THE *COMPANIES' CREDITORS*
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR
ARRANGEMENT OF **AGMEDICA BIOSCIENCE INC.,**
2472602 ONTARIO INC., 2642466 ONTARIO INC., 8895309
CANADA INC., WELLWORTH HEALTH CORP., 8050678
CANADA INC., 8326851 CANADA INC., TAVIVAT
NATURALS INC., WORLDWIDE BEVERAGE
INNOVATIONS INC., UNIQUE BEVERAGES (USA) INC.,
and ESEELA INC.

(each an “**Applicant**” and, collectively, the “**Applicants**”)

ORDER
(Re: Late Claims & Sealing Order)

THIS MOTION, made by the Applicants pursuant to the *Companies’ Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the “**CCAA**”) for an order, among other things: (i) authorizing the Applicants and the Monitor to accept the late filing of ten (10) Pre-Filing Claims (the “**Late Claims**”) in the aggregate amount of \$349,781.88 that were submitted to the Monitor by ten (10) Claimants (the “**Late Claimants**”) after the Pre-Filing Claims Bar date; and (ii) sealing Confidential Exhibit “B” to the Affidavit of Trevor Henry sworn July 29, 2020 (the “**Henry Affidavit**”), was heard this day by Zoom judicial video conference due to the COVID-19 pandemic.

ON READING the Henry Affidavit and the Eighth Report of the Monitor dated July 31, 2020 and appendices thereto (the “**Eighth Report**”), and on hearing the submissions of counsel for the Applicants, counsel to the Monitor, and such other counsel as were present, no one appearing for any other person on the service list, although properly served as appears from the affidavit of service of Adam Driedger sworn July 29, 2020, filed,

SERVICE

1. **THIS COURT ORDERS** that the time for service of the Notice of Motion and the Motion Record in support of this motion and the Eighth Report be and is hereby abridged and validated, such that this motion is properly returnable today and hereby dispenses with further service thereof.

CAPITALIZED TERMS

2. **THIS COURT ORDERS** that all capitalized terms used in this Late Claims Order and not expressly defined herein shall have the meanings ascribed to them in the Claims Procedure Order.

ACCEPTANCE OF LATE CLAIMS

3. **THIS COURT ORDERS** that the Applicants and the Monitor be and are hereby authorized to accept the late filing of the following Late Claims submitted by the Late Claimants, which Late Claims shall be reviewed by the Monitor in accordance with the Claims Procedure Order for the purposes of determining whether such Late Claims are Proven Claims:

Late Claimant	Late Claim Amount
Bollore Logistics	\$201,679.32
Courtland Landscapes & Grounds	\$2,542.41

Gillett Roofing Inc.	\$9,551.78
Greenline Groundskeeping	\$734.50
Orbis Canada Limited	\$4,727.92
Studio Association Cavallotti-Posadinu	\$10,936.78
Danny Talya	\$520.00
Wilhelmina Maria Teetzel	\$ 5,451.92
Jonathan Silver & Jonathan Silver Family Trust	\$97,013.00
Retro Suites Hotel	\$16,624.25

SEALING

4. **THIS COURT ORDERS** that Confidential Exhibit “B” to the Henry Affidavit is hereby sealed, confidential and shall not form part of the public record, and that Confidential Exhibit “B” shall be placed into a separate confidential exhibit book that is kept separate and apart from all other contents in the Court file, in a sealed envelope attached to a notice that sets out the title of these proceedings and a statement that the contents are subject to a sealing order and shall only be opened upon further order of the Court.

GENERAL PROVISIONS

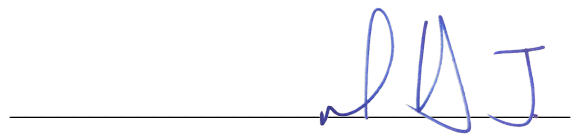
5. **THIS COURT ORDERS** that this Order shall have full force and effect in all provinces and territories in Canada, outside Canada and against all Persons against whom it may be enforceable.

6. **THIS COURT ORDERS** that, notwithstanding Rule 59.05, this Order is effective from the date that it is made, and is enforceable without any need for entry and filing. In accordance

with Rules 77.07(6) and 1.04, no formal order need be entered and filed unless an appeal or a motion for leave to appeal is brought to an appellate court. Any party may nonetheless submit a formal order for original signing, entry and filing when the Court returns to regular operations.

7. **THIS COURT HEREBY REQUESTS** the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada or in the United States, or abroad, to give effect to this Order and to assist the Applicants, the Monitor and their respective agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Applicants and to the Monitor, as an officer of this Court, as may be necessary or desirable to give effect to this Order, to grant representative status to the Monitor in any foreign proceeding, or to assist the Applicants and the Monitor and their respective agents in carrying out the terms of this Order.

8. **THIS COURT ORDERS** that the Applicants and the Monitor be at liberty and are hereby authorized and empowered to apply to any court, tribunal, regulatory or administrative body, wherever located, for the recognition of this Order and for assistance in carrying out the terms of this Order.

A handwritten signature in blue ink is positioned over a horizontal line. The signature is stylized and appears to consist of the letters 'D', 'A', and 'J' in a cursive or semi-cursive font.

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF **AGMEDICA BIOSCIENCE INC., 2472602 ONTARIO INC., 2642466 ONTARIO INC., 8895309 CANADA INC., WELLWORTH HEALTH CORP., 8050678 CANADA INC., 8326851 CANADA INC., TAVIVAT NATURALS INC., WORLDWIDE BEVERAGE INNOVATIONS INC., UNIQUE BEVERAGES (USA) INC., and ESEELA INC.**

Court File No. CV-19-00632052-00CL

ONTARIO
**SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

Proceedings commenced at Toronto

**ORDER
(Re: Late Claims & Sealing Order)**

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