

IN THE COURT OF QUEEN'S BENCH OF NEW BRUNSWICK

IN BANKRUPTCY AND INSOLVENCY

JUDICIAL DISTRICT OF SAINT JOHN

IN THE MATTER OF THE RECEIVERSHIP OF:

HILLSPRING FARMS LTD., HSF FOODS LTD. and
HILLSPRING WAREHOUSE & LOGISTICS INC.

-and-

PURSUANT TO Section 33 of The *Judicature Act*,
R.S.N.B. 1973, Ch. J-2, Rule 41, Rules of Court,
New Brunswick and Section 243 of the
Bankruptcy and Insolvency Act, R.S.C. 1985, c.
B-3

BETWEEN:

FARM CREDIT CANADA, a Federal Crown
Corporation

-and-

HILLSPRING FARMS LTD., HSF FOODS LTD. and
HILLSPRING WAREHOUSE & LOGISTICS INC.,
each a New Brunswick Corporation

APPLICANTS,

- and -

HILLSPRING FARMS LTD., HSF FOODS LTD. and
HILLSPRING WAREHOUSE & LOGISTICS INC.,
each a New Brunswick Corporation

RESPONDENTS

SEALING ORDER

UPON Hearing the Motion of Ernst & Young Inc., as court-appointed
Receiver and Receiver and Manager (the "Receiver") of certain of the
undertaking, property and assets (the "Property") of the Respondents

COURT OF QUEEN'S BENCH
CLERK / SAINT JOHN
REC'D
REC'D
AUG 10 2020
FILED
DEPOSE
COUR DU BANC DE LA REINE
GREFFIERE SAINT-JEAN

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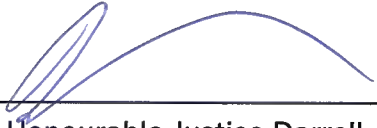
(collectively, the "**Debtor**") for orders: i) approving the Receiver completing a sale(s) of certain personal property of the Debtor forming part of the Property and the real property identified by parcel identifier 10121499; and ii) this sealing order was heard this 6th day of August, 2020 at Saint John, New Brunswick;

ON READING the materials filed in this matter as contained in the Record on Motion including the Report of the Receiver dated July 27, 2020 (the "**Report**") and on hearing the submissions of counsel for the Receiver and counsel for those other parties appearing:

IT IS HEREBY ORDERED THAT:

1. The Confidential Supplemental Report of the Proposed Receiver dated July 27, 2020 shall be sealed, kept confidential and not form part of the public record, but rather shall be placed, separate and apart from all other contents of the Court file, in a sealed envelope and shall only be opened after the completion of the Receivership provided that the Receiver may release parts of the Confidential Supplemental Report or the attachments thereto following completion of the Transaction, or parts thereof, or the sale of Residual Property provided the recipient of such material executes a confidentiality agreement in form and substance acceptable to the Receiver.
2. Any person affected by this Order which did not receive notice in advance of the hearing of the application may apply to this Court to vary or amend this Order within ten (10) days of such Person being served with a copy of this Order or becoming aware of the Order.

Dated at Saint John, New Brunswick, this 10th day of August, 2020.



The Honourable Justice Darrell J. Stephenson
Justice of the Court of Queen's Bench of New
Brunswick