



COURT FILE NUMBER

2001-05949

COURT

COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE

CALGARY

PROCEEDINGS

IN THE MATTER OF THE RECEIVERSHIP OF BOS SOLUTIONS LTD., BOS SOLUTIONS INC., BOS LEASECO LLC, BOS SOLUTIONS REAL ESTATE INC., and BOS USHOLDCO INC.

APPLICANT

ERNST & YOUNG INC., in its capacity as Court-appointed Receiver of the current and future assets, undertakings and properties of BOS Solutions Ltd., BOS Solutions Inc., BOS LeaseCo LLC, BOS Solutions Real Estate Inc., and BOS USHoldCo Inc.

DOCUMENT

ORDER
(Sealing Confidential Supplement)

ADDRESS FOR SERVICE AND
CONTACT INFORMATION OF
PARTY FILING THIS
DOCUMENT

BLAKE, CASSELS & GRAYDON LLP
3500, 855 – 2nd Street SW
Calgary, Alberta T2P 4J8

Attention: Kelly J. Bourassa /
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File Ref.: 8431/1363

I hereby certify this to be a true copy of
the original Order

Dated this 19 day of August 2020
[Signature]
for Clerk of the Court

DATE ON WHICH ORDER WAS
PRONOUNCED: August 19, 2020

LOCATION WHERE ORDER
WAS PRONOUNCED: CALGARY

JUSTICE WHO MADE THIS
ORDER: The Honourable Justice C.M. Jones

UPON THE APPLICATION by Ernst & Young Inc., in its capacity as Court-appointed Receiver (the "Receiver") of the current and future assets, undertakings and properties of BOS Solutions

Ltd., BOS Solutions Inc., BOS LeaseCo LLC, BOS Solutions Real Estate Inc., and BOS USHoldCo Inc. (the "**Debtors**") for an order sealing the Confidential Supplement to the Second Report to the Court submitted by the Receiver dated August 10, 2020 (the "**Confidential Supplement**") and the confidential appendix to the Supplement to the Second Report dated August 18, 2020 (the "**Confidential Appendix**"); **AND UPON** having read the Second Report to the Court submitted by the Receiver dated August 10, 2020 (the "**Second Report**"), the Confidential Supplement, and Confidential the Appendix; **AND UPON** having been advised by counsel for the Receiver that the applicable notice pursuant to Rule 6.32 of the *Alberts Rules of Court* was given; **AND UPON** hearing from counsel for the Receiver and any other parties present;

IT IS HEREBY ORDERED THAT:

SERVICE

1. Service of notice of this Application and supporting materials is hereby declared to be good and sufficient, no other person is required to have been served with notice of this application and time for service of this application is abridged to that actually given.

SEALING

2. The Confidential Supplement and the Confidential Appendix contain confidential and commercially sensitive information, which if made publicly available could be used to the detriment of the parties and these receivership proceedings, and shall be sealed on the Court file, not form part of the public record, and not be available for public inspection unless and until the Receiver files a certificate with this Court confirming the completion of the transaction described in the Second Report has been completed to the satisfaction of the Receiver (the "**Receiver's Closing Certificate**") or further order by this Court, upon seven days' notice to all interested parties.
3. The Clerk of the Court shall file the Confidential Supplement and the Confidential Appendix in a sealed envelope attached to a notice that sets out the style of cause of these proceedings and states that:

THIS ENVELOPE CONTAINS CONFIDENTIAL MATERIALS FILED BY
ERNST & YOUNG INC.

THE CONFIDENTIAL MATERIALS ARE SEALED UNTIL THE CLOSE OF
THE TRANSACTION PURSUANT TO THE SEALING ORDER ISSUED BY
THE HONOURABLE JUSTICE C.M. JONES ON AUGUST 19, 2020.

4. Leave is hereby granted to any person, entity or party affected by this Order to apply to this Court for a further Order vacating, substituting, modifying or varying the terms of this Order, with such Application to be brought on notice to the Receiver and any other affected party.
5. This Order must be served only on those interested parties that attended or were represented at the within Application, and service may be effected by facsimile, electronic mail, personal delivery or courier. Service of this Order on any party not attending this Application is hereby dispensed with.
6. There shall be no costs associated with this Order.

GENERAL

7. The actions, conduct, and activities of the Receiver and its legal counsel, as outlined in the Second Report, are hereby approved.
8. This Honourable Court hereby requests the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada, in any of its provinces or territories, in the United States, or in any foreign jurisdiction, to act in aid of and to be complimentary to this Court in carrying out the terms of this Order, to give effect to this Order and to assist the Receiver and its agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such order and to provide such assistance to the Receiver, as an officer of the Court, as may be necessary or desirable to give effect to this Order or to assist the Receiver and its agents in carrying out the terms of this Order.



J.C.Q.B.A