

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

**IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED**

**AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF
NORTEL NETWORKS CORPORATION, NORTEL NETWORKS LIMITED,
NORTEL NETWORKS GLOBAL CORPORATION, NORTEL NETWORKS INTERNATIONAL
CORPORATION, NORTEL NETWORKS TECHNOLOGY CORPORATION, NORTEL
COMMUNICATIONS INC., ARCHITEL SYSTEMS CORPORATION AND
NORTHERN TELECOM CANADA LIMITED**

NOTICE OF THIRD DISTRIBUTION DATE

**TO: AFFECTED UNSECURED CREDITORS OF NORTEL NETWORKS CORPORATION AND
THE OTHER CANADIAN DEBTORS**

Reference is made to the Plan of Compromise and Arrangement pursuant to the *Companies' Creditors Arrangement Act* concerning affecting and involving the Canadian Debtors dated November 30, 2016 (the "**Canadian Plan**") sanctioned by the Ontario Superior Court of Justice pursuant to a Sanction Order dated January 24, 2017. Capitalized terms used herein and not otherwise defined have the meaning given to them in the Canadian Plan.

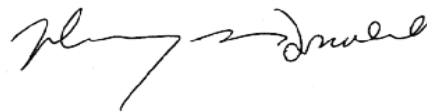
NOTICE IS HEREBY GIVEN pursuant to Section 6.3(b) of the Canadian Plan that the Third Distribution Date shall be **October 7, 2020** (the "**Third Distribution Date**"). Pursuant to Section 6.3(b) of the Canadian Plan, the third distribution (the "**Third Distribution**") to Affected Unsecured Creditors holding a Proven Affected Unsecured Claim shall be sent via cheque to the address on file with the Monitor as of **September 17, 2020**. It is anticipated that the Third Distribution to Proven Affected Unsecured Creditors will begin on the Third Distribution Date.

TAKE FURTHER NOTICE that the amount of the Third Distribution for both (i) holders of Proven Affected Unsecured Claims entitled under the Canadian Plan to be paid in U.S. dollars; and (ii) holders of Proven Affected Unsecured Claims entitled under the Canadian Plan to be paid in Canadian dollars will be established on or about **September 30, 2020** and will be posted on the Monitor's website at www.ey.com/ca/Nortel.

DATED the 27th day of August, 2020

**ERNST & YOUNG INC. in its capacity as Monitor
of Nortel Networks Corporation *et al.* and not in its
personal capacity**

Per:



Name: Murray McDonald
Title: Chairman