

Superior Court of Justice
Commercial List

FILE/DIRECTION/ORDER

In the Matter of Agmedica
Plaintiff(s)
AND

Defendant(s)

Case Management ☒ Yes ☐ No by Judge: McEwen

Counsel	Telephone No:	Facsimile No:
<u>see attached.</u>		

- ☐ Order ☐ Direction for Registrar (No formal order need be taken out)
☐ Above action transferred to the Commercial List at Toronto (No formal order need be taken out)

- ☐ Adjourned to: _____
☐ Time Table approved (as follows): _____

The Plan Sanction Order shall go on an unopposed basis, as per the draft filed and signed.

I conducted today's hearing via zoom. I have reviewed the material filed and heard submissions of counsel.

The Monitor supports the relief sought, after conducting an extensive

11 Sept 20
Date

McEwen
Judge's Signature

☒ Additional Pages two

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Judges Endorsment Continued

analysis.

I am satisfied that the Plan is fair & reasonable. The meeting of the Affected Creditors was duly convened and held in accordance with Trustee Koehnen's August 4/20 Order. There was overwhelming acceptance of the Plan at the meeting. The requisite majority attended.

Further, the Applicants have been in strict compliance with all statutory requirements and specifically s. 6 of the CCAA. In this regard all materials filed and procedures carried out by the Applicants were authorized by the CCAA.

I note that CRA did not oppose the motion, and the CRA and the Monitor will continue

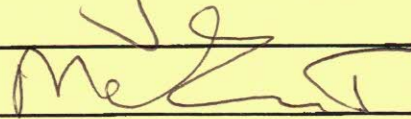
Court File Number: _____

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to attempt to resolve the issue of
share-holding and for other options
for addressing CRA's claims.
last, the fees sought are
reasonable as is the remainder
of the relief sought.



AgMedica *et al* Counsel Slip
Motion Returnable September 11, 2020

Counsel

Rebecca L. Kennedy and Adam Driedger for the Applicants

Trevor Courtis for the Monitor

Alex MacFarlane for the DIP Lender

Maria Vujnovic for Canada Revenue Agency

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