

COURT FILE NUMBER	2001-05949
COURT	COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL CENTRE	CALGARY
APPLICANT	ERNST & YOUNG INC., in its capacity as Court-appointed Receiver of the current and future assets, undertakings and properties of BOS Solutions Ltd., BOS Solutions Inc., BOS LeaseCo LLC, BOS Solutions Real Estate Inc., and BOS USHoldCo Inc.
PROCEEDING	IN THE MATTER OF THE RECEIVERSHIP OF BOS SOLUTIONS LTD., BOS SOLUTIONS INC., BOS LEASECO LLC, BOS SOLUTIONS REAL ESTATE INC., and BOS USHOLDCO INC.
DOCUMENT	SUPPLEMENT TO THE SECOND REPORT OF ERNST & YOUNG INC., IN ITS CAPACITY AS COURT-APPOINTED RECEIVER AND MANAGER
	August 18, 2020
ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT	<u>RECEIVER</u> ERNST & YOUNG INC. 1000, 440 – 2nd Avenue S.W. Calgary, AB T2P 5E9 Peter Chisholm / Chris Keliher Telephone: (403) 206-5061 / (403) 206-5661 Email: peter.chisholm@ca.ey.com / christopher.keliher@ca.ey.com <u>COUNSEL</u> BLAKE, CASSELS & GRAYDON LLP 3500, 855 – 2nd Street SW Calgary, Alberta T2P 4J8 Attention: Kelly J. Bourassa / Amanda G. Manasterski Telephone: (403) 260-9697 / (403) 260-9756 Email: kelly.bourassa@blakes.com / amanda.manasterski@blakes.com

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INTRODUCTION

1. Ernst & Young Inc. was appointed as Receiver and Manager (the “Receiver”) of the property, assets and undertakings (the “Property”) of BOS Solutions Ltd. (“BOS Ltd.”), BOS Solutions Inc. (“BOS Inc.”), BOS LeaseCo LLC (“BOS LeaseCo”), BOS Solutions Real Estate Inc. (“BOS Real Estate”), and BOS USHoldCo Inc. (“BOS HoldCo”) (these companies are collectively referred to as the “BOS Debtors”) pursuant to an Order (the “Receivership Order”) of this Honourable Court dated May 4, 2020 (the “Appointment Date”).
2. The Receivership Order authorized the Receiver, among other things, to carry on the business of the BOS Debtors, to sell, convey, transfer lease or assign the Property out of the normal course of business, subject to approval of this Honourable Court for any transactions exceeding \$250,000 or aggregate multiple transactions exceeding \$1,000,000, and to make such arrangements or agreements as deemed necessary by the Receiver.
3. On May 5, 2020, the Receiver obtained a temporary restraining order in the United States Bankruptcy Court for the Southern District of Texas (Houston Division) (the “US Court”) in Case No. 20-32465 (DRJ), granting a stay of proceedings concerning the BOS Debtors and the Receiver, in its capacity as a foreign representative of the BOS Debtors.
4. On May 19, 2020, the US Court also granted the Receiver's Expedited Petition for Recognition as a Foreign Main Proceeding and recognized the Receiver as the Foreign Representative.
5. The purpose of this supplement to the second report (the “Supplement”) of the Receiver dated August 10, 2020 (the “Second Report”) is to provide the Court with a copy of an amending agreement (the “Amending Agreement”) to the Stage 3 APA.

TERMS OF REFERENCE

6. Capitalized terms not defined in this Supplement are as defined in the Receivership Order, the Second Report or the Sales Process attached to the first report of the Receiver dated June 20, 2020 (the “First Report”).
7. This Supplement should be read in conjunction with the Second Report.
8. All references to dollars are in Canadian currency unless otherwise noted.

AMENDING AGREEMENT

9. As described in the Second Report, the Receiver has accepted an offer to sell all of the BOS Debtors' Property to Stage 3. The Second Report contained an executed version of the Stage 3 APA as at Appendix 'B'.
10. The Receiver is seeking this Court's approval of the Stage 3 APA as amended by the Amending Agreement. A copy of the Amending Agreement with the purchase price redacted is attached hereto as Appendix 'A'. The Amending Agreement amends the Stage 3 Transaction as follows:
 - a) The Stage 3 APA required that the Receiver buy-out the BOS Debtors' leased vehicles (the "US Leased Vehicles") in the United States to transfer title into the name of the BOS Debtors prior to transferring ownership to Stage 3. The leases associated with the BOS Debtors' leased vehicles (the "Canadian Leased Vehicles") were to be assigned to Stage 3 pursuant to the Stage 3 APA.

Through discussions with the company leasing the Canadian Leased Vehicles to the BOS Debtors, the Receiver determined it would be preferable to buy-out the Canadian Leased Vehicles and transfer ownership to Stage 3 instead of assigning the leases. Therefore, pursuant to the Amending Agreement, the Receiver is required to buy-out the Canadian Leased Vehicles to transfer title into the name of the BOS Debtors prior to transferring ownership to Stage 3.

The proceeds to be received by the Receiver under the Stage 3 Transaction are not affected by this amendment as Stage 3 is reimbursing the Receiver for the charges associated with the buy-out of the Canadian Leased Vehicles;

- b) Certain Canadian vehicle leases cannot be assigned to Stage 3 or bought-out. Therefore, the Amending Agreement has removed these leases from the Stage 3 APA;
- c) Stage 3 shall be required to deliver an allocation of the purchase price amongst the Property being acquired pursuant to the Stage 3 APA no later than 10 days before closing instead of 30 days before closing. This amendment is required to permit closing of the Stage 3 APA prior to the outside date under the Stage 3 APA of September 15, 2020.;
- d) The Receiver and Stage 3 shall complete the joint physical count of the equipment, inventory and capital spares of the BOS Debtors 'on or before three days before closing'

instead of 'not more than fifteen days before closing'; and

- e) The adjustment for missing equipment has been amended such that the adjustment shall be based upon the lesser of:
 - i. The net book value of the equipment or capital spare missing multiplied by the Adjustment Ratio (as defined in the Stage 3 APA); or
 - ii. The replacement cost (based on a third party estimate) of the major individual component of such equipment or capital spare needed to make the item complete.

This amendment will reduce the purchase price adjustment in the favour of Stage 3 where equipment is missing major individual components which the Receiver is unable to replace prior to closing.

All of which is respectfully submitted this 18th day of August, 2020.

ERNST & YOUNG INC.
in its capacity as Court Appointed
Receiver of the BOS Debtors

A handwritten signature in black ink, appearing to read 'Peter Chisholm', written in a cursive style.

Peter Chisholm, CPA, CA, CIRP, LIT
Senior Vice-President

APPENDIX “A”

AMENDING AGREEMENT

THIS AMENDING AGREEMENT is dated effective as of the 12th day of August 2020.

BETWEEN:

ERNST & YOUNG INC., in its capacity as court appointed receiver and manager of the assets, properties and undertakings of BOS Solutions Ltd., BOS Solutions Inc., BOS LeaseCo LLC, BOS Solutions Real Estate Inc. and BOS USHoldCo Inc. and not in its individual or corporate capacity ("**Vendor**")

- and -

STAGE 3 SEPARATION, LLC, a Texas limited liability company ("**S3S**"), and an entity to be formed under the laws of Canada or a province thereof ("**Canada S3S**", together with S3S hereinafter collectively referred to as the "**Purchaser**")

WHEREAS:

- A. Vendor and Purchaser entered into an Asset Purchase Agreement dated effective August 10, 2020 (as amended, modified, or supplemented, the "**APA**") pursuant to which Vendor agreed to sell the Purchased Assets to Purchaser pursuant to the terms and conditions set out in the APA.
- B. Vendor and Purchaser desire to amend the APA on the terms and conditions herein contained.

NOW THEREFORE, in consideration of the recitals and the mutual covenants and agreements set forth in this Amending Agreement and for such other good and valuable consideration, the receipt and adequacy of which are hereby acknowledged, the Parties agree as follows:

- 1 **Definitions.** Unless otherwise specified herein or the context otherwise requires, capitalized terms utilized herein, including the recitals hereof, will have the meanings given to them in the APA.
- 2 **Amendments to the APA.**
 - (a) Section 1.1 of the APA is hereby amended by adding thereto in the appropriate alphabetical order the following defined terms:
 - (i) "**Canadian Leased Vehicle Price**" has the meaning ascribed to that term in Section 3.1(a);
 - (ii) "**Canadian Leased Vehicles**" means, collectively, those vehicles leased by Debtors as of the date of this Agreement pursuant to the terms of the Canadian Vehicle Lease;
 - (iii) "**Canadian Vehicle Lease**" means that certain Motor Vehicle Open-End Lease Agreement no. 5524 by and between Element Fleet Management Inc. and BOS Solutions Ltd. dated January 21, 2016, as modified by that certain Fixed Rate Supplement dated January 21, 2016;
 - (iv) "**US Leased Vehicle Price**" has the meaning ascribed to that term in Section 3.1(a);

- (b) Article 2 of the APA is hereby amended by adding the following new Section 2.6:

"2.6 Acquisition and Assignment of Canadian Leased Vehicles

- (a) As soon as reasonably practicable following the date of this Agreement, Vendor shall take all necessary actions to acquire, on behalf of the Debtors, all right, title and interest in and to each of the Canadian Leased Vehicles.
- (b) Pending the effective transfer or assignment of all right, title and interest in and to each of the Canadian Leased Vehicles to the Purchaser, the Vendor shall hold such right, title and interest in and to, and all duties and obligations in respect of, such Canadian Leased Vehicles in trust for the exclusive benefit of the Purchaser as bare trustee and agent.
- (c) The Purchaser shall indemnify and save harmless the Vendor from and against all of the Vendor's Losses and Liabilities arising as a consequence of the provisions of this Section 2.6, except to the extent caused by the gross negligence or willful misconduct of the Vendor or Vendor's Representatives and except for Vendor's overhead and general administrative costs (to be determined in a manner consistent with past practices of Vendor).
- (d) The Vendor shall not, without the prior written consent of the Purchaser, reject the Canadian Vehicle Lease."
- (c) Section 3.1(a) of the APA is hereby deleted in its entirety and replaced with the following:
- "pay to the Vendor an aggregate amount in cash in immediately available funds equal to [REDACTED] (the "**Base Price**"), subject to adjustment as set forth in Section 3.3 and Article 4 hereof; *plus* an amount in cash in immediately available funds equal to [REDACTED] (the "**US Leased Vehicle Price**"), subject to adjustment as set forth in Section 4.3 hereof; *plus* an amount in cash in immediately available funds equal to [REDACTED] (the "**Canadian Leased Vehicle Price**"); and"
- (d) Section 3.4 of the APA is hereby amended by deleting the first sentence of Section 3.4 and replacing it with the following:
- "No later than ten (10) days prior to the Closing Date, the Purchaser shall deliver to the Vendor the Purchaser's proposed allocation of the consideration among the Purchased Assets."
- (e) Section 4.2(a) of the APA is hereby deleted in its entirety and replaced with the following:
- "The Vendor and the Purchaser (or its designated Representative) will jointly conduct an on-site physical count of the Equipment, Capital Spares and Inventory to be completed on or before three (3) days prior to Closing, and shall use commercially reasonable efforts to agree upon a written statement describing the adjustments to the Closing Payment set out in this Section 4.2."
- (f) Section 4.2(b) of the APA is hereby deleted in its entirety and replaced with the following:
- "If any major individual components that are generally accepted in the industry as forming a part of an item of Equipment included in the Purchased Assets as described in Schedule 1.1(nn) or any Capital Spares included in the Purchased Assets as described in Schedule 1.1(nn) (whether broken or fixed) are not accounted for or if any such item is not reasonably capable of being delivered into the Purchaser's possession or control at

the Closing with good and exclusive title, free and clear of any Encumbrances, other than the US Leased Vehicles which will be assigned to the Purchaser pursuant to the terms of Section 2.5, then the Closing Payment shall be reduced by an amount equal to the lesser of (i) the Net Book Value of such Equipment or Capital Spare *multiplied* by the Adjustment Ratio or (ii) the replacement cost (based on a third party estimate) of the major individual components of such item (Equipment or Capital Spare) needed to make the item complete."

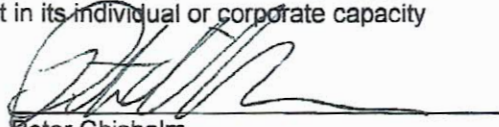
(g) The "Disclosure Schedules" attached to the APA are deleted in their entirety and replaced with the "Disclosure Schedules" attached hereto as Schedule "A".

- 3 **Headings.** The headings used in this Amending Agreement are inserted for convenience of reference only and shall not affect the construction or interpretation of this Amending Agreement.
- 4 **Severability.** If any term or other provision of this Amending Agreement is invalid, illegal or incapable of being enforced under any applicable law, such provision shall be ineffective only to the extent of such invalidity, illegality or unenforceability and all other conditions and provisions of this Amending Agreement shall nevertheless remain in full force and effect so long as the economic or legal substance of the transactions contemplated hereby, taken as a whole, is not affected thereby in a materially adverse manner with respect to either party hereto.
- 5 **Amendment or Waiver.** This Amending Agreement may be amended, modified, supplemented, restated or discharged (and the provisions hereof may be waived) only by one or more instruments in writing signed by the Party against whom enforcement of the amendment, modification, supplement, restatement, discharge or waiver is sought.
- 6 **Further Assurances.** The Parties shall take such further reasonable actions and shall execute, acknowledge and deliver all such further documents that are reasonably necessary or appropriate to consummate the transactions contemplated hereby.
- 7 **Governing Law.** This Amending Agreement shall in all respects be subject to and be interpreted, construed and enforced in accordance with the laws in effect in the Province of Alberta and the federal laws of Canada applicable therein. The Parties irrevocably attorn and submit to the jurisdiction of the courts of the Province of Alberta and courts of appeal therefrom in respect of all matters arising out of this Agreement.
- 8 **Amendments and Supplements.** Any reference herein to this Amending Agreement shall be deemed to include reference to the same as it may be amended, modified and supplemented from time to time.
- 9 **Enurement.** This Amending Agreement shall be binding upon and enure to the benefit of the Parties and their respective successors and permitted assigns.
- 10 **Continuing Effect.** Each of the Parties acknowledges and agrees that the APA, as amended by this Amending Agreement, shall be and continue in full force and effect and is hereby confirmed, and the rights and obligations of the Parties thereunder shall not be affected or prejudiced in any manner except as specifically provided for herein.
- 11 **Counterpart Execution.** This Agreement may be executed and delivered in counterpart and transmitted by facsimile or other electronic means and all such executed counterparts, including electronically transmitted copies of such counterparts, shall together constitute one and the same agreement.

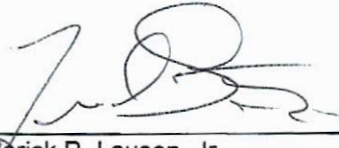
[Remainder of page intentionally left blank]

IN WITNESS WHEREOF, the Parties have executed this Amending Agreement as of the date first above written.

ERNST & YOUNG INC., in its capacity as court appointed receiver and manager of the assets, properties and undertakings of BOS Solutions Ltd., BOS Solutions Inc., BOS LeaseCo LLC, BOS Solutions Real Estate Inc. and BOS USHoldCo Inc. and not in its individual or corporate capacity

Per: 
Name: Peter Chisholm
Title: Senior Vice President

STAGE 3 SEPARATION, LLC

Per: 
Name: Frederick R. Lausen, Jr.
Title: President

This is the execution page to the Amending Agreement dated effective August 12, 2020 between ERNST & YOUNG INC., in its capacity as court appointed receiver and manager of the assets, properties and undertakings of BOS Solutions Ltd., BOS Solutions Inc., BOS LeaseCo LLC, BOS Solutions Real Estate Inc. and BOS USHoldCo Inc. and not in its individual or corporate capacity, and STAGE 3 SEPARATION, LLC

SCHEDULE "A"
DISCLOSURE SCHEDULES

(see attached)

DISCLOSURE SCHEDULES
TO THE
ASSET PURCHASE AND SALE AGREEMENT

Executed as of August 10, 2020,

By and Among

**ERNST & YOUNG INC.,
IN ITS CAPACITY AS COURT APPOINTED RECEIVER AND MANAGER OF THE
ASSETS, PROPERTIES AND UNDERTAKINGS OF BOS SOLUTIONS LTD., BOS
SOLUTIONS INC., BOS LEASECO LLC, BOS SOLUTIONS REAL ESTATE INC. and
BOS USHOLDCO INC. AND NOT IN ITS INDIVIDUAL OR CORPORATE CAPACITY**

and

STAGE 3 SEPARATION, LLC

Schedule 1.1(k)

Assumed Contracts

1. Environmental Solutions Division Customer Contracts:

- a. All ES Contracts listed in Datasite Folder 3.3 (and its corresponding subfolders) as of Saturday, August 1, 2020.
- b. Order Sheet Environmental Solutions between Brintel and BOS Environmental Solutions, Order No. AP-BRIN01-001-OS, dated 2/1/2020, as more specifically set forth at Datasite Item 3.7.4 as of Saturday, August 1, 2020.
- c. Order Sheet Environmental Solutions between Brintel and BOS Environmental Solutions, Order No. AP-BRIN01-002-OS, dated 2/1/2020, as more specifically set forth at Datasite Item 3.7.5 as of Saturday, August 1, 2020.

2. Oil & Gas Customer MSAs and Call Sheets:

- a. All O&G Contracts, MSAs, and Call Sheets listed in Datasite Folder 3.2 (and its corresponding subfolders) as of Saturday, August 1, 2020.
3. Chesapeake Tunnel (in Datasite Folder 3.3.1.1).
4. Malcolm/Clearwater (in Datasite Folder 3.3.1.2).
5. Granite/Navy (in Datasite Folder 3.3.1.3).
6. Nahanni/Kitimat (in Datasite Folder 3.3.2.8).
7. Project Labor Agreement (at Datasite Item 2.2.6) applicable to the Joint Water Pollution Control Plant Effluent Outfall Tunnel Project in Los Angeles (and any of the applicable Master Labor Agreements thereunder) (at Datasite Items 3.3.1.2.5 and 3.3.1.2.8).
8. Employment Agreement between BOS Solutions Inc. and Rick L. Garland dated May 31, 2013.
 - a. Amendment to Executive Agreement between BOS Solutions Inc. and Rick L. Garland, dated March 7, 2017.
 - b. Amendment to Executive Agreement between BOS Solutions Inc. and Rick L. Garland, dated June 26, 2017.
 - c. Amendment to Executive Agreement between BOS Solutions Inc. and Rick L. Garland, dated September 21, 2017.
 - d. Amendment to Executive Agreement between BOS Solutions Inc. and Rick L. Garland, dated May 1, 2018.
 - e. Amendment to Executive Agreement between BOS Solutions Inc. and Rick L. Garland, dated March 9, 2019.
 - f. Temporary Amendment to Executive Agreement between BOS Solutions Inc. and Rick L. Garland, dated April 1, 2020.
9. **All Assumed Contracts that comprise Assumed Liabilities, as incorporated by reference Schedule 2.3.**

Schedule 1.1(nn)

Equipment, Capital Spares, and Delivery Locations

Equipment:

All the vehicles set forth at Datasite Item 5.1.8.

All the Equipment set forth in Datasite Folder Item 5.1.6 as of Saturday, August 1, 2020, including but not limited to the vehicles listed below:

District Name	Last confirmed physical location	Asset Status	Asset ID	Asset description	Asset Class ID	Original in service date
BOS Inc	Houston	AVAILABLE	USA-756	2019 CHEVROLET SILVERADO 2500 4WD, VIN: 1GCUYDED9KZ109312	VEHICLES	4/1/2019
BOS Inc	Midland Yard	AVAILABLE	PA LOADER-02	LOADERS-TX-MIDLAND	LOADERS	7/11/2014
BOS Inc	Midland Yard	AVAILABLE	USA-323	2012 CHEVROLET SILVERADO 1500 4WD, VIN: 3GCPKSE73CG135760	VEHICLES	12/1/2011
BOS Inc	Midland Yard	AVAILABLE	USA-328	2012 GMC SIERRA 2500HD SLE, VIN: 1GT220CGXCZ123915	VEHICLES	2/1/2012
BOS Inc	Midland Yard	AVAILABLE	USA-590	2013 CHEVROLET SILVERADO 2500, VIN: 1GC2KVC6DZ352560	VEHICLES	4/1/2014
BOS Inc	Midland Yard	AVAILABLE	USA-609	2015 CHEVROLET SILVERADO 2500 4WD, VIN: 1GC2KUEG6FZ101421	VEHICLES	9/1/2014
BOS Inc	Midland Yard	AVAILABLE	USA-610	2014 CHEVROLET SILVERADO 1500, VIN: 3GCUKREC4EG518411	VEHICLES	9/1/2014
BOS Inc	Midland Yard	AVAILABLE	USA-612	2014 GMC SIERRA 1500 4WD CREW CAB, VIN: 3GTU2UEC5EG413038	VEHICLES	9/1/2014
BOS Inc	Midland Yard	AVAILABLE	USA-618	2015 CHEVROLET SILVERADO 2500 HD, VIN: 1GC2KVEG4FZ114738	VEHICLES	8/1/2014
BOS Inc	Midland Yard	AVAILABLE	USA-625	2015 CHEVROLET SILVERADO 2500 4WD, VIN: 1GC2KUEG6FZ122124	VEHICLES	9/1/2014
BOS Inc	Midland Yard	AVAILABLE	USA-630	2014 GMC SIERRA 1500 4WD CREW CAB, VIN: 3GTU2UEC0EG437781	VEHICLES	9/1/2014
BOS Inc	Midland Yard	AVAILABLE	USA-631	2015 CHEVROLET SILVERADO 2500 CREW, VIN: 1GB1KUEG3FF151050	VEHICLES	9/1/2014
BOS Inc	Midland Yard	AVAILABLE	USA-633	2013 CHEVROLET SILVERADO 2500 EXT, VIN: 1GC2KVC6DZ387233	VEHICLES	9/1/2014
BOS Inc	Midland Yard	AVAILABLE	USA-638	2015 GMC SIERRA 2500HD, VIN: 1GT22YEG0FZ133255	VEHICLES	9/1/2014
BOS Inc	Midland Yard	AVAILABLE	USA-639	2015 GMC SIERRA 2500HD, VIN: 1GT22YEG6FZ133292	VEHICLES	9/1/2014
BOS Inc	Midland Yard	AVAILABLE	USA-640	2015 GMC SIERRA 2500HD, VIN: 1GT22YEGXFZ133585	VEHICLES	9/1/2014
BOS Inc	Midland Yard	AVAILABLE	USA-641	2015 GMC SIERRA 2500HD, VIN: 1GT22YEG4FZ133386	VEHICLES	9/1/2014
BOS Inc	Midland Yard	AVAILABLE	USA-652	2013 CHEVROLET SILVERADO 2500 EXT, VIN: 1GC2KVC6DZ361709	VEHICLES	9/1/2014
BOS Inc	Midland Yard	AVAILABLE	USA-653	2013 CHEVROLET SILVERADO 2500 EXT, VIN: 1GC2KVC6DZ296727	VEHICLES	9/1/2014
BOS Inc	Midland Yard	AVAILABLE	USA-654	2015 CHEVROLET SILVERADO 2500 HD, VIN: 1GC2KUEG6FZ134457	VEHICLES	9/1/2014
BOS Inc	Midland Yard	AVAILABLE	USA-660	2015 GMC SIERRA 2500 4WD, VIN: 1GT22XEGXFZ501650	VEHICLES	11/1/2014
BOS Inc	Midland Yard	AVAILABLE	USA-662	2015 GMC SIERRA 2500 4WD, VIN: 1GT22XEG7FZ501117	VEHICLES	11/1/2014
BOS Inc	Midland Yard	AVAILABLE	USA-667	2015 GMC SIERRA 2500 4WD, VIN: 1GT22XEG4FZ501110	VEHICLES	11/1/2014
BOS Inc	Midland Yard	AVAILABLE	USA-668	2015 GMC SIERRA 2500 4WD, VIN: 1GT22XEG7FZ501523	VEHICLES	11/1/2014
BOS Inc	Midland Yard	AVAILABLE	USA-670	2015 GMC SIERRA 2500 4WD, VIN: 1GT22XEGXFZ501242	VEHICLES	11/1/2014
BOS Inc	Midland Yard	AVAILABLE	USA-673	2015 GMC SIERRA 2500 4WD, VIN: 1GT22XEG3FZ500983	VEHICLES	11/1/2014
BOS Inc	Midland Yard	AVAILABLE	USA-674	2015 GMC SIERRA 2500 4WD, VIN: 1GT22XEGXFZ501158	VEHICLES	11/1/2014
BOS Inc	Midland Yard	AVAILABLE	USA-675	2015 GMC SIERRA 2500 4WD, VIN: 1GT22XEG6FZ501755	VEHICLES	11/1/2014
BOS Inc	Midland Yard	AVAILABLE	USA-676	2015 GMC SIERRA 2500 4WD, VIN: 1GT22XEG1FZ501405	VEHICLES	11/1/2014
BOS Inc	Midland Yard	AVAILABLE	USA-677	2015 GMC SIERRA 2500 4WD, VIN: 1GT22XEG6FZ501545	VEHICLES	11/1/2014
BOS Inc	Midland Yard	AVAILABLE	USA-679	2015 GMC SIERRA 2500 4WD, VIN: 1GT22XEG6FZ501660	VEHICLES	11/1/2014
BOS Inc	Midland Yard	AVAILABLE	USA-680	2015 GMC SIERRA 2500 4WD, VIN: 1GT22XEG3FZ501745	VEHICLES	10/31/2014
BOS Inc	Midland Yard	AVAILABLE	USA-681	2016 GMC SIERRA 2500 4WD, VIN: 1GT22SEG3GZ199202	VEHICLES	11/1/2016
BOS Inc	Midland Yard	AVAILABLE	USA-684	2015 GMC SIERRA 2500 4WD, VIN: 1GT22XEG8FZ501269	VEHICLES	10/20/2014
BOS Inc	Midland Yard	AVAILABLE	USA-685	2017 CHEVROLET SILVERADO 2500 4WD, VIN: 1GC2KUEG1HZ166700	VEHICLES	3/31/2017
BOS Inc	Midland Yard	AVAILABLE	USA-686	2017 CHEVROLET SILVERADO 2500 4WD, VIN: 1GC2KVEG8HZ154176	VEHICLES	3/31/2017
BOS Inc	Midland Yard	AVAILABLE	USA-687	2017 CHEVROLET SILVERADO 2500 4WD, VIN: 1GC2KVEG6HZ153849	VEHICLES	3/31/2017
BOS Inc	Midland Yard	AVAILABLE	USA-688	2017 CHEVROLET SILVERADO 2500 4WD, VIN: 1GC2KUEG4HZ244161	VEHICLES	3/31/2017
BOS Inc	Midland Yard	AVAILABLE	USA-689	2017 CHEVROLET SILVERADO 2500 4WD, VIN: 1GC2KUEG1HZ247129	VEHICLES	3/31/2017
BOS Inc	Midland Yard	AVAILABLE	USA-690	2017 CHEVROLET SILVERADO 2500 4WD, VIN: 1GC2KUEG9HZ246990	VEHICLES	3/31/2017
BOS Inc	Midland Yard	AVAILABLE	USA-691	2017 CHEVROLET SILVERADO 2500 4WD, VIN: 1GC2KUEG8HZ243532	VEHICLES	3/31/2017
BOS Inc	Midland Yard	AVAILABLE	USA-692	2017 GMC SIERRA 2500 4WD, VIN: 1GT22REG2HZ166976	VEHICLES	3/31/2017
BOS Inc	Midland Yard	AVAILABLE	USA-696	2017 CHEVROLET SILVERADO 2500 4WD, VIN: 1GC2KVEG5HZ157259	VEHICLES	3/31/2017
BOS Inc	Midland Yard	AVAILABLE	USA-697	2017 CHEVROLET SILVERADO 2500 4WD, VIN: 1GC2KVEG8HZ150645	VEHICLES	3/31/2017
BOS Inc	Midland Yard	AVAILABLE	USA-701	2017 GMC SIERRA 2500HD 4WD DBL, VIN: 1GT22REG9HZ204235	VEHICLES	5/1/2017
BOS Inc	Midland Yard	AVAILABLE	USA-702	2017 CHEVROLET SILVERADO 2500 4WD, VIN: 1GC2KUEG5HZ174914	VEHICLES	5/1/2017
BOS Inc	Midland Yard	AVAILABLE	USA-703	2017 GMC SIERRA 2500HD 4WD DBL, VIN: 1GT22REG1HZ263814	VEHICLES	5/1/2017
BOS Inc	Midland Yard	AVAILABLE	USA-704	2017 GMC SIERRA 2500HD 4WD DBL, VIN: 1GT22REG6HZ166513	VEHICLES	5/1/2017
BOS Inc	Midland Yard	AVAILABLE	USA-715	2017 CHEVROLET SILVERADO 2500 4WD, VIN: 1GC2KUEG6HZ292678	VEHICLES	6/30/2017
BOS Inc	Midland Yard	AVAILABLE	USA-716	2017 CHEVROLET SILVERADO 2500 4WD, VIN: 1GC2KUEG9HZ289337	VEHICLES	6/30/2017
BOS Inc	Midland Yard	AVAILABLE	USA-717	2017 CHEVROLET SILVERADO 2500 4WD, VIN: 1GC2KUEG1HZ290241	VEHICLES	6/30/2017
BOS Inc	Midland Yard	AVAILABLE	USA-718	2017 CHEVROLET SILVERADO 2500 4WD, VIN: 1GC2KUEG2HZ296856	VEHICLES	6/30/2017

BOS Inc	Midland Yard	AVAILABLE	USA-719	2017 CHEVROLET SILVERADO 2500 4WD, VIN: 1GC2KUEG3HZ298549	VEHICLES	6/30/2017
BOS Inc	Midland Yard	AVAILABLE	USA-720	2017 CHEVROLET SILVERADO 2500 4WD, VIN: 1GC2KUEG3HZ306455	VEHICLES	6/30/2017
BOS Inc	Midland Yard	AVAILABLE	USA-721	2017 CHEVROLET SILVERADO 2500 4WD, VIN: 1GC2KUEG8HZ298868	VEHICLES	6/30/2017
BOS Inc	Midland Yard	AVAILABLE	USA-722	2017 CHEVROLET SILVERADO 2500 4WD, VIN: 1GC2KUEG7HZ287621	VEHICLES	6/30/2017
BOS Inc	Midland Yard	AVAILABLE	USA-733	2017 CHEVROLET SILVERADO 2500 EXT, VIN: 1GC2KUEG6HZ357478	VEHICLES	9/30/2017
BOS Inc	Midland Yard	AVAILABLE	USA-734	2017 CHEVROLET SILVERADO 2500 EXT, VIN: 1GC2KUEG0HZ369254	VEHICLES	9/30/2017
BOS Inc	Midland Yard	AVAILABLE	USA-735	2017 GMC SIERRA 2500HD 4WD DBL, VIN: 1GT22REG9HZ379827	VEHICLES	9/30/2017
BOS Inc	Midland Yard	AVAILABLE	USA-736	2017 GMC SIERRA 2500 4WD, VIN: 1GT22REG0HZ400015	VEHICLES	9/30/2017
BOS Inc	Midland Yard	AVAILABLE	USA-737	2017 CHEVROLET SILVERADO 2500 4WD, VIN: 1GC2KUEG1HZ391621	VEHICLES	9/30/2017
BOS Inc	Midland Yard	AVAILABLE	USA-738	2017 CHEVROLET SILVERADO 2500 EXT, VIN: 1GC2KUEG2HZ392552	VEHICLES	9/30/2017
BOS Inc	Midland Yard	AVAILABLE	USA-739	2017 CHEVROLET SILVERADO 2500 EXT, VIN: 1GC2KUEG0HZ369416	VEHICLES	9/30/2017
BOS Inc	Midland Yard	AVAILABLE	USA-740	2017 CHEVROLET SILVERADO 2500 EXT, VIN: 1GC2KUEG1HZ366867	VEHICLES	9/30/2017
BOS Inc	Midland Yard	AVAILABLE	USA-741	2017 CHEVROLET SILVERADO 2500 4WD, VIN: 1GC2KUEG2HZ388386	VEHICLES	9/30/2017
BOS Inc	Midland Yard	AVAILABLE	USA-742	2017 CHEVROLET SILVERADO 2500 4WD, VIN: 1GC2KUEG5HZ366589	VEHICLES	9/30/2017
BOS Inc	Midland Yard	AVAILABLE	USA-752	2018 CHEVROLET SILVERADO 2500 4WD, VIN: 1GC2KUEG6JZ150157	VEHICLES	12/31/2017
BOS Inc	Midland Yard	AVAILABLE	USA-754	2018 CHEVROLET SILVERADO 2500 4WD, VIN: 1GC2KUEG9JZ153621	VEHICLES	12/31/2017
BOS Inc	ND SHOP	AVAILABLE	USA-162	2011 GMC SIERRA 2500 4WD, VIN: 1GT22ZCG7BZ329471	VEHICLES	5/1/2011
BOS Inc	ND SHOP	AVAILABLE	USA-235	2011 GMC SIERRA 2500HD SLE, VIN: 1GT220CG4BZ412223	VEHICLES	10/1/2011
BOS Inc	ND SHOP	AVAILABLE	USA-265	2011 GMC SIERRA 2500HD SLE, VIN: 1GT220CGXBZ413103	VEHICLES	10/1/2011
BOS Inc	ND SHOP	AVAILABLE	USA-274	2011 GMC SIERRA 2500HD SLE, VIN: 1GT220CG6BZ424888	VEHICLES	10/1/2011
BOS Inc	ND SHOP	AVAILABLE	USA-326	2012 GMC SIERRA 2500HD SLE, VIN: 1GT220CG0CZ129822	VEHICLES	2/1/2012
BOS Inc	ND SHOP	AVAILABLE	USA-335	2012 GMC SIERRA 2500HD SLE, VIN: 1GT220CG8CZ124593	VEHICLES	2/1/2012
BOS Inc	ND SHOP	AVAILABLE	USA-337	2012 GMC SIERRA 2500HD SLE, VIN: 1GT220CG6CZ124043	VEHICLES	2/1/2012
BOS Inc	ND SHOP	AVAILABLE	USA-339	2012 GMC SIERRA 2500HD SLE, VIN: 1GT220CG0CZ117198	VEHICLES	2/1/2012
BOS Inc	ND SHOP	AVAILABLE	USA-340	2012 GMC SIERRA 2500HD SLE, VIN: 1GT220CG2CZ121186	VEHICLES	2/1/2012
BOS Inc	ND SHOP	AVAILABLE	USA-375	2012 GMC SIERRA 2500HD SLE, VIN: 1GT220CG4CZ325472	VEHICLES	8/1/2012
BOS Inc	ND SHOP	AVAILABLE	USA-376	2012 GMC SIERRA 2500HD SLE, VIN: 1GT220CG7CZ318791	VEHICLES	8/1/2012
BOS Inc	ND SHOP	AVAILABLE	USA-377	2012 GMC SIERRA 2500HD SLE, VIN: 1GT220CG1CZ323498	VEHICLES	8/1/2012
BOS Inc	ND SHOP	AVAILABLE	USA-379	2012 GMC SIERRA 2500HD SLE, VIN: 1GT220CG8CZ320856	VEHICLES	8/1/2012
BOS Inc	ND SHOP	AVAILABLE	USA-388	2013 GMC SIERRA 2500HD SLE, VIN: 1GT220CG1DZ103652	VEHICLES	10/1/2012
BOS Inc	ND SHOP	AVAILABLE	USA-392	2013 GMC SIERRA 2500HD SLE, VIN: 1GT220CG5DZ103380	VEHICLES	10/1/2012
BOS Inc	ND SHOP	AVAILABLE	USA-443	2013 GMC SIERRA 2500HD SLE, VIN: 1GT220CG4DZ361017	VEHICLES	6/1/2013
BOS Inc	ND SHOP	AVAILABLE	USA-456	2013 GMC SIERRA 2500HD SLE, VIN: 1GT220CG5DZ360815	VEHICLES	8/1/2013
BOS Inc	ND SHOP	AVAILABLE	USA-460	2013 GMC SIERRA 2500HD SLE, VIN: 1GT220CG9DZ385989	VEHICLES	8/1/2013
BOS Inc	ND SHOP	AVAILABLE	USA-468	2013 GMC SIERRA 2500HD SLE, VIN: 1GT220CG3DZ387415	VEHICLES	8/1/2013
BOS Inc	ND SHOP	AVAILABLE	USA-470	2013 CHEVROLET SILVERADO 2500 EXT, VIN: 1GC2KXCGXDZ322506	VEHICLES	8/1/2013
BOS Inc	ND SHOP	AVAILABLE	USA-475	2013 GMC SIERRA 2500HD SLE, VIN: 1GT220CG3DZ387530	VEHICLES	8/1/2013
BOS Inc	ND SHOP	AVAILABLE	USA-489	2013 GMC SIERRA 2500HD SLE, VIN: 1GT220CG0DZ411749	VEHICLES	9/1/2013
BOS Inc	ND SHOP	AVAILABLE	USA-490	2013 GMC SIERRA 2500HD SLE, VIN: 1GT220CG6DZ409049	VEHICLES	9/1/2013
BOS Inc	ND SHOP	AVAILABLE	USA-491	2013 GMC SIERRA 2500HD SLE, VIN: 1GT220CG7DZ412803	VEHICLES	9/1/2013
BOS Inc	ND SHOP	AVAILABLE	USA-493	2013 GMC SIERRA 2500HD SLE, VIN: 1GT220CG3DZ410644	VEHICLES	9/1/2013
BOS Inc	ND SHOP	AVAILABLE	USA-501	2013 GMC SIERRA 1500 4WD CREW CAB, VIN: 3GTP2WE75DG321051	VEHICLES	10/1/2013
BOS Inc	ND SHOP	AVAILABLE	USA-555	2014 GMC SIERRA 1500 4WD CREW CAB, VIN: 3GTU2UEC3EG122764	VEHICLES	12/1/2013
BOS Inc	ND SHOP	AVAILABLE	USA-560	2013 CHEVROLET SILVERADO 2500 HD 4WD, VIN: 1GC2KVCG1DZ354409	VEHICLES	1/1/2014
BOS Inc	ND SHOP	AVAILABLE	USA-561	2013 CHEVROLET SILVERADO 2500 HD, VIN: 1GC2KVCG7DZ356004	VEHICLES	1/1/2014
BOS Inc	ND SHOP	AVAILABLE	USA-562	2013 CHEVROLET SILVERADO 2500 HD 4WD, VIN: 1GC2KVCG0DZ362484	VEHICLES	1/1/2014
BOS Inc	ND SHOP	AVAILABLE	USA-564	2013 CHEVROLET SILVERADO 2500 HD 4WD, VIN: 1GC2KVCG2DZ365276	VEHICLES	1/1/2014
BOS Inc	ND SHOP	AVAILABLE	USA-586	2013 CHEVROLET SILVERADO 2500 HD 4WD, VIN: 1GC2KVCG8DZ387715	VEHICLES	2/1/2014
BOS Inc	ND SHOP	AVAILABLE	USA-588	2013 CHEVROLET SILVERADO 2500 HD 4WD, VIN: 1GC2KVCG8DZ353726	VEHICLES	2/1/2014
BOS Inc	ND SHOP	AVAILABLE	USA-591	2013 CHEVROLET SILVERADO 2500, VIN: 1GC2KVCG9DZ409513	VEHICLES	4/1/2014

BOS Inc	ND SHOP	AVAILABLE	USA-592	2013 CHEVROLET SILVERADO 2500, VIN: 1GC2KVCXGDXD409813	VEHICLES	4/1/2014
BOS Inc	ND SHOP	AVAILABLE	USA-594	2013 CHEVROLET SILVERADO 2500, VIN: 1GC2KVCXG3DZ243053	VEHICLES	4/1/2014
BOS Inc	ND SHOP	AVAILABLE	USA-636	2015 GMC SIERRA 2500HD, VIN: 1GT22YEG1FZ129182	VEHICLES	9/1/2014
BOS Inc	ND SHOP	AVAILABLE	USA-637	2015 GMC SIERRA 2500HD, VIN: 1GT22YEG2FZ128493	VEHICLES	9/1/2014
BOS Inc	ND SHOP	AVAILABLE	USA-642	2015 GMC SIERRA 2500HD, VIN: 1GT22YEG0FZ133370	VEHICLES	9/1/2014
BOS Inc	ND SHOP	AVAILABLE	USA-643	2013 CHEVROLET SILVERADO 2500 EXT, VIN: 1GC2KVCXG8DZ363429	VEHICLES	9/1/2014
BOS Inc	ND SHOP	AVAILABLE	USA-663	2015 GMC SIERRA 2500 4WD, VIN: 1GT22XEG1FZ501131	VEHICLES	11/1/2014
BOS Inc	ND SHOP	AVAILABLE	USA-669	2015 GMC SIERRA 2500 4WD, VIN: 1GT22XEG9FZ500874	VEHICLES	11/1/2014
BOS Inc	ND SHOP	AVAILABLE	USA-672	2015 GMC SIERRA 2500 4WD, VIN: 1GT22XEGXFZ501760	VEHICLES	11/1/2014
BOS Inc	ND SHOP	AVAILABLE	USA-682	2017 CHEVROLET SILVERADO 2500 4WD, VIN: 1GC2KUEG3HZ210471	VEHICLES	3/31/2017
BOS Inc	ND SHOP	AVAILABLE	USA-683	2017 CHEVROLET SILVERADO 2500 4WD, VIN: 1GC2KUEG0HZ243718	VEHICLES	3/31/2017
BOS Inc	ND SHOP	AVAILABLE	USA-694	2017 GMC SIERRA 2500HD 4WD DBL, VIN: 1GT22REG3HZ255181	VEHICLES	3/31/2017
BOS Inc	ND SHOP	AVAILABLE	USA-706	2017 CHEVROLET SILVERADO 2500 4WD, VIN: 1GC2KUEGXHZ309465	VEHICLES	6/1/2017
BOS Inc	ND SHOP	AVAILABLE	USA-707	2017 CHEVROLET SILVERADO 2500 4WD, VIN: 1GC2KUEG6HZ308014	VEHICLES	6/1/2017
BOS Inc	ND SHOP	AVAILABLE	USA-708	2017 CHEVROLET SILVERADO 2500 4WD, VIN: 1GC2KUEG3HZ309498	VEHICLES	6/1/2017
BOS Inc	ND SHOP	AVAILABLE	USA-709	2017 CHEVROLET SILVERADO 2500 4WD, VIN: 1GC2KUEG6HZ309530	VEHICLES	6/1/2017
BOS Inc	ND SHOP	AVAILABLE	USA-710	2017 CHEVROLET SILVERADO 2500 4WD, VIN: 1GC2KUEG8HZ305995	VEHICLES	6/1/2017
BOS Inc	ND SHOP	AVAILABLE	USA-711	2017 CHEVROLET SILVERADO 2500 4WD, VIN: 1GC2KUEG3HZ310876	VEHICLES	6/1/2017
BOS Inc	ND SHOP	AVAILABLE	USA-712	2017 CHEVROLET SILVERADO 2500 4WD, VIN: 1GC2KUEG7HZ312131	VEHICLES	6/1/2017
BOS Inc	ND SHOP	AVAILABLE	USA-713	2017 CHEVROLET SILVERADO 2500 4WD, VIN: 1GC2KUEG6HZ307809	VEHICLES	6/1/2017
BOS Inc	ND SHOP	AVAILABLE	USA-714	2017 CHEVROLET SILVERADO 2500 4WD, VIN: 1GC2KUEG0HZ307868	VEHICLES	6/1/2017
BOS Inc	PA Yard	AVAILABLE	USA-408	2012 GMC SIERRA 2500HD SLE, VIN: 1GT220CG6CZ325893	VEHICLES	10/1/2012
BOS Inc	PA Yard	AVAILABLE	USA-415	2013 GMC SIERRA 2500HD SLE, VIN: 1GT220CG8DZ131044	VEHICLES	10/1/2012
BOS Inc	PA Yard	AVAILABLE	USA-417	2013 GMC SIERRA 2500HD SLE, VIN: 1GT220CG6DZ130054	VEHICLES	10/1/2012
BOS Inc	PA Yard	AVAILABLE	USA-467	2014 CHEVROLET SILVERADO 1500, VIN: 3GCUKSEC3EG126124	VEHICLES	8/1/2013
BOS Inc	PA Yard	AVAILABLE	USA-474	2013 GMC SIERRA 2500HD SLE, VIN: 1GT220CG2DZ386014	VEHICLES	8/1/2013
BOS Inc	PA Yard	AVAILABLE	USA-498	2013 GMC SIERRA 2500HD SLE, VIN: 1GT220CG4DZ409387	VEHICLES	9/1/2013
BOS Inc	PA Yard	AVAILABLE	USA-499	2013 GMC SIERRA 2500HD SLE, VIN: 1GT220CG5DZ412167	VEHICLES	9/1/2013
BOS Inc	PA Yard	AVAILABLE	USA-533	2014 CHEVROLET SILVERADO 1500, VIN: 3GCUKREC2EG217992	VEHICLES	1/1/2014
BOS Inc	PA Yard	AVAILABLE	USA-556	2014 GMC SIERRA 1500 4WD CREW CAB, VIN: 3GTU2UEC9EG172231	VEHICLES	12/1/2013
BOS Inc	PA Yard	AVAILABLE	USA-559	2014 CHEVROLET SILVERADO 1500 4WD, VIN: 3GCUKREC7EG284622	VEHICLES	1/1/2014
BOS Inc	PA Yard	AVAILABLE	USA-567	2014 CHEVROLET SILVERADO 1500, VIN: 3GCUKREC2EG241354	VEHICLES	1/1/2014
BOS Inc	PA Yard	AVAILABLE	USA-615	2015 CHEVROLET SILVERADO 2500 HD, VIN: 1GC2KVEG2FZ112194	VEHICLES	8/1/2014
BOS Inc	PA Yard	AVAILABLE	USA-619	2015 CHEVROLET SILVERADO 2500 EXT, VIN: 1GC2KVEG7FZ127967	VEHICLES	8/1/2014
BOS Inc	PA Yard	AVAILABLE	USA-623	2015 GMC SIERRA 2500HD, VIN: 1GT22XEG2FZ127760	VEHICLES	9/1/2014
BOS Inc	PA Yard	AVAILABLE	USA-626	2015 GMC SIERRA 2500HD, VIN: 1GT22XEGXFZ107031	VEHICLES	9/1/2014
BOS Inc	PA Yard	AVAILABLE	USA-627	2015 GMC SIERRA 2500HD, VIN: 1GT22XEG5FZ121242	VEHICLES	9/1/2014
BOS Inc	PA Yard	AVAILABLE	USA-634	2013 CHEVROLET SILVERADO 2500 EXT, VIN: 1GC2KVCXG1DZ353695	VEHICLES	9/1/2014
BOS Inc	PA Yard	AVAILABLE	USA-635	2014 GMC SIERRA 1500 4WD CREW CAB, VIN: 3GTU2UEC7EG467456	VEHICLES	9/1/2014
BOS Inc	PA Yard	AVAILABLE	USA-649	2015 CHEVROLET SILVERADO 2500 EXT, VIN: 1GC2KUEG6FZ122852	VEHICLES	9/1/2014
BOS Inc	PA Yard	AVAILABLE	USA-655	2015 CHEVROLET SILVERADO 2500 HD, VIN: 1GC2KUEG9FZ106127	VEHICLES	9/1/2014
BOS Inc	PA Yard	AVAILABLE	USA-656	2015 GMC SIERRA 2500, VIN: 1GT22XEG8FZ137869	VEHICLES	9/1/2014
BOS Inc	PA Yard	AVAILABLE	USA-698	2016 CHEVROLET SILVERADO 2500 4WD, VIN: 1GC1KUEG6GF151198	VEHICLES	3/31/2017
BOS Inc	PA Yard	AVAILABLE	USA-699	2016 CHEVROLET SILVERADO 2500 4WD, VIN: 1GC1KUEG7GF160931	VEHICLES	3/31/2017
BOS Inc	PA Yard	AVAILABLE	USA-700	2016 CHEVROLET SILVERADO 2500 4WD, VIN: 1GC1KUEG9GF162003	VEHICLES	3/31/2017
BOS Inc	PA Yard	AVAILABLE	USA-743	2017 CHEVROLET SILVERADO 2500 4WD, VIN: 1GC2KUEG3HZ362170	VEHICLES	12/1/2017
BOS Inc	PA Yard	AVAILABLE	USA-744	2018 CHEVROLET SILVERADO 2500 4WD, VIN: 1GC2KUEG7JZ136106	VEHICLES	12/31/2017
BOS Inc	PA Yard	AVAILABLE	USA-745	2017 CHEVROLET SILVERADO 2500 4WD, VIN: 1GC2KUEG5HZ276049	VEHICLES	12/1/2017
BOS Inc	PA Yard	AVAILABLE	USA-746	2017 CHEVROLET SILVERADO 2500 4WD, VIN: 1GC2KUEG3HZ281900	VEHICLES	12/1/2017
BOS Inc	PA Yard	AVAILABLE	USA-747	2018 CHEVROLET SILVERADO 2500 4WD, VIN: 1GC2KUEG0JZ120393	VEHICLES	12/1/2017
BOS Inc	PA Yard	AVAILABLE	USA-748	2018 CHEVROLET SILVERADO 2500 4WD, VIN: 1GC2KUEG9JZ176266	VEHICLES	12/1/2017
BOS Inc	PA Yard	AVAILABLE	USA-749	2017 GMC SIERRA 2500HD 4WD DBL, VIN: 1GT22REG4HZ188574	VEHICLES	12/1/2017

BOS Inc	RV Shop	AVAILABLE	USA-582	2014 CHEVROLET SILVERADO 2500 HD LT, VIN: 1GC1KVCG4EF189454	VEHICLES	3/1/2014
BOS Inc	RV Shop	AVAILABLE	USA-604	2014 GMC SIERRA 1500 4WD CREW CAB, VIN: 3GTU2VEC7EG516676	VEHICLES	9/1/2014
BOS Inc	RV Shop	AVAILABLE	USA-611	2015 GMC SIERRA 2500, VIN: 1GT22XEG9FZ121860	VEHICLES	9/1/2014
BOS Inc	RV Shop	AVAILABLE	USA-671	2015 GMC SIERRA 2500 4WD, VIN: 1GT22XEG1FZ501646	VEHICLES	11/1/2014
BOS Inc	RV Shop	AVAILABLE	USA-693	2017 GMC SIERRA 2500HD 4WD DBL, VIN: 1GT22REG6H2161859	VEHICLES	3/31/2017
BOS Inc	RV Shop	AVAILABLE	USA-695	2017 CHEVROLET SILVERADO 2500 4WD, VIN: 1GC2KUEG0H2151787	VEHICLES	3/31/2017
BOS Inc	RV Shop	AVAILABLE	USA-705	2017 CHEVROLET SILVERADO 2500 4WD, VIN: 1GC2KUEG3HZ310800	VEHICLES	6/1/2017
BOS Inc	RV Shop	AVAILABLE	USA-723	2017 CHEVROLET SILVERADO 2500 4WD, VIN: 1GC2KUEG6HZ310032	VEHICLES	6/30/2017
BOS Inc	RV Shop	AVAILABLE	USA-724	2017 CHEVROLET SILVERADO 2500 4WD, VIN: 1GC2KUEG3HZ299765	VEHICLES	6/30/2017
BOS Inc	RV Shop	AVAILABLE	USA-725	2017 CHEVROLET SILVERADO 2500 4WD, VIN: 1GC2KUEG4HZ311132	VEHICLES	6/30/2017
BOS Inc	RV Shop	AVAILABLE	USA-726	2017 CHEVROLET SILVERADO 2500 EXT, VIN: 1GC2KUEG6H210951	VEHICLES	9/30/2017
BOS Inc	RV Shop	AVAILABLE	USA-727	2017 CHEVROLET SILVERADO 2500 EXT, VIN: 1GC2KUEG6H2381098	VEHICLES	9/30/2017
BOS Inc	RV Shop	AVAILABLE	USA-728	2017 CHEVROLET SILVERADO 2500HD EXT, VIN: 1GC2KUEG6H2382707	VEHICLES	9/30/2017
BOS Inc	RV Shop	AVAILABLE	USA-729	2017 CHEVROLET SILVERADO 2500 EXT, VIN: 1GC2KUEG2H2380322	VEHICLES	9/30/2017
BOS Inc	RV Shop	AVAILABLE	USA-730	2017 CHEVROLET SILVERADO 2500 EXT, VIN: 1GC2KUEG4H2385313	VEHICLES	9/30/2017
BOS Inc	RV Shop	AVAILABLE	USA-731	2017 CHEVROLET SILVERADO 2500 EXT, VIN: 1GC2KUEG4H2382864	VEHICLES	9/30/2017
BOS Inc	RV Shop	AVAILABLE	USA-732	2017 CHEVROLET SILVERADO 2500 EXT, VIN: 1GC2KUEG9H2398669	VEHICLES	9/30/2017
BOS Inc	RV Shop	AVAILABLE	USA-750	2018 CHEVROLET SILVERADO 2500 4WD, VIN: 1GC2KUEG7JZ151527	VEHICLES	12/31/2017
BOS Inc	RV Shop	AVAILABLE	USA-751	2018 CHEVROLET SILVERADO 2500 4WD, VIN: 1GC2KUEG8JZ150483	VEHICLES	12/31/2017
BOS Inc	RV Shop	AVAILABLE	USA-753	2018 CHEVROLET SILVERADO 2500 4WD, VIN: 1GC2KUEG1JZ171272	VEHICLES	12/31/2017
BOS Inc	RV Shop	AVAILABLE	USA-755	2018 CHEVROLET SILVERADO 2500 4WD, VIN: 1GC2KUEG5JZ156659	VEHICLES	12/31/2017
BOS Inc	Texas	AVAILABLE	USA-319	2012 CHEVROLET SILVERADO 1500 4WD, VIN: 1GCPK3E7XCF112428	VEHICLES	1/1/2012
BOS Inc	Texas	AVAILABLE	USA-367	2012 GMC SIERRA 2500HD SLE, VIN: 1GT220CG1CZ319192	VEHICLES	8/1/2012
BOS Inc	Texas	AVAILABLE	USA-426	2013 GMC SIERRA 2500HD SLE, VIN: 1GT220CG5DZ130479	VEHICLES	11/1/2012
BOS Inc	Texas	AVAILABLE	USA-438	2013 CHEVROLET SILVERADO 1500 4WD, VIN: 3GCPKTE78DG297956	VEHICLES	4/1/2013
BOS Inc	Texas	AVAILABLE	USA-455	2013 GMC SIERRA 2500HD SLE, VIN: 1GT220CG9DZ358310	VEHICLES	7/1/2013
BOS Inc	Texas	AVAILABLE	USA-464	2014 GMC SIERRA 1500 4WD CREW CAB, VIN: 3GTU2UEC3EG121114	VEHICLES	9/1/2013
BOS Inc	Texas	AVAILABLE	USA-504	2014 GMC SIERRA 1500 4WD CREW CAB, VIN: 3GTU2UEC3EG115913	VEHICLES	10/1/2013
BOS Inc	Texas	AVAILABLE	USA-520	2014 GMC SIERRA 1500 4WD CREW CAB, VIN: 3GTU2VECXEG206344	VEHICLES	10/1/2013
BOS Inc	Texas	AVAILABLE	USA-534	2014 CHEVROLET SILVERADO 2500 CREW, VIN: 1GC1KVCG0EF155902	VEHICLES	12/1/2013
BOS Inc	Texas	AVAILABLE	USA-536	2014 CHEVROLET SILVERADO 2500 CREW, VIN: 1GC1KVCG1EF157285	VEHICLES	12/1/2013
BOS Inc	Texas	AVAILABLE	USA-557	2014 CHEVROLET SILVERADO 1500 4WD, VIN: 3GCUKSEC9EG125856	VEHICLES	1/1/2014
BOS Inc	Texas	AVAILABLE	USA-575	2014 GMC SIERRA 1500, VIN: 3GTU2UEC7EG319940	VEHICLES	2/1/2014
BOS Inc	Texas	AVAILABLE	USA-576	2014 GMC SIERRA 1500 4WD CREW CAB, VIN: 3GTU2UEC5EG337529	VEHICLES	2/1/2014
BOS Inc	Texas	AVAILABLE	USA-580	2014 GMC SIERRA 2500 CREW, VIN: 1GT12ZCG1EF187426	VEHICLES	2/1/2014
BOS Inc	Texas	AVAILABLE	USA-584	2013 CHEVROLET SILVERADO 2500 HD 4WD, VIN: 1GC2KVCG6DZ389690	VEHICLES	2/1/2014

Capital Spares:

All the Capital Spares set forth in Datasite Folder Item 4.9.1 as of Saturday, August 1, 2020.

Delivery Locations:

1. Equipment: "Last Confirmed Physical Location" noted at Datasite Item 5.1.6 as updated at Closing.
2. Capital Spares: "District" noted at Datasite Item 4.9.1 as updated at Closing.
3. Capital Leases:
 - a. The Canadian Leased Vehicles related to the Canadian Vehicle Lease will be delivered at Leduc or at a jobsite as specified at Closing
 - b. The US Leased Vehicles related to the US Vehicle Lease will be delivered at the closest BOS yard or at a jobsite specified at Closing.

Schedule 1.1(oo)

Excluded Assets

Excluded Assets:

All leases relating to Leased Real Property including but not limited to those set forth at Datasite Items 7.3.1–7.3.9, 7.3.16–7.3.19, and 7.2 as of Saturday, August 1, 2020.

Schedule 1.1(pp)

Excluded Contracts

For the avoidance of doubt, all contracts not specifically set forth on Schedule 1.1(k) including but not limited to:

1. All existing employment agreements including but not limited to those in Datasite Folder 2.4 with exception of the Employment Agreements shown on Schedule 1.1(k) Item 9.
2. The Crocodile Lease at 3.7.1 and 3.7.3.
3. The Rotating Solutions contract at 3.7.2.
4. The contracts related to the Third Party Rental Equipment set forth in Datasite Item 4.11.
5. The US Vehicle Lease.
6. The Canadian Vehicle Lease.

Schedule 1.1(zz)
Intellectual Property

The Patents set forth as follows:

1. Patent # CA 2558118 A1 2008/02/29 for “Apparatus and Method for Cleaning Solids from a Tank” filed with the Canadian Intellectual Property Office on 08/31/2006, issued on 2/29/2008.
2. Patent # CA 2549342 A1 2007/11/30 for “Apparatus for Separating Solids from Liquids” filed with the Canadian Intellectual Property Office on 05/31/2006, issued on 11/30/2007.
3. Patent # CA 2485875 A1 2006/04/22 for “Settling Tank and Method for Separating a Solids Containing Fluid” filed with the Canadian Intellectual Property Office on 10/22/2004, issued on 4/22/2006.
4. Patent # CA 2414321 C 2004/11/09 for “Shale Bin/Settling Tank/Centrifuge Combination Skid” filed with the Canadian Intellectual Property Office on 12/14/2002, issued on 11/09/2004.
5. Patent # US 7,144,516 B2 for “Settling Tank and Method for Separating A Solids Containing Material” filed with the USPTO on 10/22/2004, issued on 12/5/2006.
6. Patent # US 6,863,809 B2 for “Shale Bin/Settling Tank/Centrifuge Combination Skid” filed with the USPTO on 2/13/2003, issued on 3/8/2005.

The trademarks, tradenames, and any derivations of, including but not limited to, “BOS and “BOS Solutions” owned by or used by the Vendor or the Debtors.

Schedule 1.1(ccc)
Leased Equipment

United States:

1. Union Leasing Inc. (Vehicles; Chicago, IL), as such Leased Equipment is more specifically set forth at Datasite Item 5.1.8.

Canada:

1. Element Fleet Management (Vehicles; Toronto, ON).

BOS Unit #	Lease ID	Start Date	End Date	Lease Term	Year	Make/Model	VIN#
155	00155	11/01/16	03/31/19	29	2016	Ford F-250 XLT 4X4 SD Crew Cab 8' box	1FT7W2B69GEC64759
156	00156	11/01/16	03/31/19	29	2016	Ford F-250 XLT 4X4 SD Crew Cab 8' box	1FT7W2B62GEC64764
157	00157	11/01/16	03/31/19	29	2016	Ford F-250 XLT 4X4 SD Crew Cab 8' box	1FT7W2B64GEC64765
158	00158	11/01/16	03/31/19	29	2016	Ford F-250 XLT 4X4 SD Crew Cab 8' box	1FT7W2B66GEC64766
159	00159	02/01/17	06/30/19	29	2017	Ford F-250 XLT 4X4 SD Crew Cab 8' box	1FT7W2B63HEB25647
160	00160	02/01/17	06/30/19	29	2017	Ford F-250 XLT 4X4 SD Crew Cab 8' box	1FT7W2B60HEB49937
161	00161	02/01/17	06/30/19	29	2017	Ford F-250 XLT 4X4 SD Crew Cab 8' box	1FT7W2B69HEB31601
162	00162	02/01/17	06/30/19	29	2017	Ford F-250 XLT 4X4 SD Crew Cab 8' box	1FT7W2B62HEB49938
163	00163	02/01/17	06/30/19	29	2017	Ford F-250 XLT 4X4 SD Crew Cab 8' box	1FT7W2B69HEC12081
164	00164	02/01/17	06/30/19	29	2017	Ford F-250 XLT 4X4 SD Crew Cab 8' box	1FT7W2B6XHEB87028
165	00165	02/01/17	06/30/19	29	2017	Ford F-250 XLT 4X4 SD Crew Cab 8' box	1FT7W2B67HEC12094

Schedule 1.1(ddd)

Leased Real Property

1. The Leases, including but not limited to, as set forth in Datasite Folder 7.3.1–7.3.9, 7.3.16–7.3.19 and Item 7.2 as of Saturday, August 1, 2020.
2. The Lease for the MagTech Equipment Yard in Kenai, AK as more specifically set forth at Datasite Item 7.6.
3. The Leases with CLC Lodging for the apartment properties as follows:
 - a. Foxwood Apartment #80, 4260 Palm Ave, San Diego, CA for the San Diego Naval Base Project.
 - b. Foxwood Apartment #58, 4260 Palm Ave, San Diego, CA for the San Diego Naval Base Project.
 - c. Maple Bay Apartment #309AM, 309 South Amsterdam Court – Unit 309AM, Virginia Beach, VA for the Chesapeake Bay Bridge Tunnel Project.
 - d. Maple Bay Apartment #309AM, 309 South Amsterdam Court – Unit 309AM, Virginia Beach, VA for the Chesapeake Bay Bridge Tunnel Project.
 - e. Solimar Apartment, 500 W Pacific Coast Hwy., Wilmington CA 90744 for the Clearwater Project.

Schedule 1.1(iii)

Owned Real Property

United States:

1701 County Road, Rio Vista TX 76093 (at Datasite Items 7.3.10–7.3.15).

Schedule 1.1(kkk)

Permits

Ontario Ministry of the Environment and Climate Change Environmental Compliance Approval
Number 0927-AD3QE7 Issued September 7, 2016, as amended Reference Number 6059-
B2XKH (at Datasite Items 1.8.1 and 1.8.2).

Schedule 1.1(ppp)

Prepaid Expenses

The Prepaid Expenses listed in Datasite Folder Item 4.5.2 as of Saturday, August 1, 2020.

Schedule 2.3(a)(iii)

Assumed Liabilities

1. All the Capital Leases set forth at Datasite Item 5.1.8 as of Saturday, August 1, 2020, excluding the Crocodile Lease at 3.7.1 and 3.7.3, the US Vehicle Lease and the Canadian Vehicle Lease.
2. The real property taxes for the Rio Vista property as of January 1, 2020.
3. The tangible property taxes for the Rio Vista property as of January 1, 2020.

Schedule 8.2(i)

Liens to be Released at Closing

Evidence of release of liens, mortgages, and security interests on all Purchased Assets, including but not limited to:

1. National Bank of Canada:

- a. Patent # CA 2485875 A1 2006/04/22 for “Settling Tank and Method for Separating a Solids Containing Fluid” filed with the Canadian Intellectual Property Office on 10/22/2004, issued on 4/22/2006.
- b. Patent # CA 2414321 C 2004/11/09 for “Shale Bin/Settling Tank/Centrifuge Combination Skid” filed with the Canadian Intellectual Property Office on 12/14/2002, issued on 11/09/2004.
- c. Patent # US 7,144,516 B2 for “Settling Tank and Method for Separating A Solids Containing Material” filed with the USPTO on 10/22/2004, issued on 12/5/2006.
- d. Patent # US 6,863,809 B2 for “Shale Bin/Settling Tank/Centrifuge Combination Skid” filed with the USPTO on 2/13/2003, issued on 3/8/2005.

2. Customer Liens:

- a. Lien against Advanced Energy Partners, LLC pursuant to the Mineral Subcontractor’s Lien Notice Letter dated May 20, 2020, for the amount of \$26,202.89 (at Datasite Item 4.10.18).
- b. Lien against Chevron U.S.A., Inc. pursuant to the Mineral Subcontractor’s Lien Notice Letter dated May 19, 2020, for the amount of \$108,388.21 (at Datasite Item 4.10.15).
- c. Lien against ConocoPhillips Company pursuant to the Mineral Subcontractor’s Lien Notice Letter dated May 19, 2020, for the amount of \$77,979.55 (at Datasite Item 4.10.16).
- d. Lien against Crownquest Operating, LLC pursuant to the Mineral Subcontractor’s Lien Notice Letter dated May 19, 2020, for the amount of \$102,164.95 (at Datasite Item 4.10.19).
- e. Lien against Endeavor Energy Resources, LP pursuant to the Mineral Subcontractor’s Lien Notice Letter dated May 20, 2020, for the amount of \$25,614 (at Datasite Item 4.10.20).
- f. Lien against EOG Resources, Inc. pursuant to the Mineral Subcontractor’s Lien Notice Letter dated May 19, 2020, for the amount of \$66,656.77 (at Datasite Item 4.10.25).
- g. Lien against Oxy USA, Inc. pursuant to the Mineral Subcontractor’s Lien Notice Letter dated May 20, 2020, for the amount of \$47,022.78 (at Datasite Item 4.10.3).

- h. Lien against Parsley Energy Operations, LLC pursuant to the Mineral Subcontractor's Lien Notice Letter dated May 20, 2020, for the amount of \$23,133.63 (at Datasite Item 4.10.4).
- i. Lien against Permian Deep Rock Oil Company, LLC pursuant to the Mineral Subcontractor's Lien Notice Letter dated May 20, 2020, for the amount of \$51,080.93 (at Datasite Item 4.10.5).
- j. Lien against Zavanna, LLC pursuant to the Mineral Subcontractor's Lien Notice Letter dated May 21, 2020, for the amount of \$3,672.72 (at Datasite Item 4.10.13).