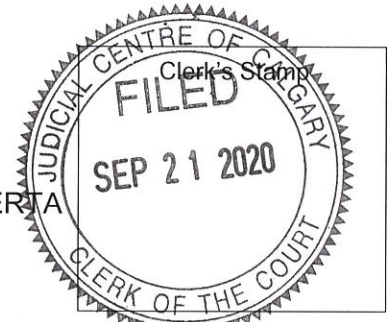


I hereby certify this to be a true copy of
the original ORDER
dated this 21 day of Sept 20 20
[Signature]
for Clerk of the Court



COURT FILE NUMBER 1201-06934
COURT COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL CENTRE CALGARY

IN THE MATTER OF THE COMPANIES' CREDITORS'
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF THE BUSINESS CORPORATIONS
ACT, R.S.A. 2000, c. B-9

AND IN THE MATTER OF 1252064 ALBERTA LTD., 1330075
ALBERTA LTD., and HARVEST CAPITAL MANAGEMENT INC.

DOCUMENT **Order (Sale Approval and Vesting Order)**

ADDRESS FOR
SERVICE AND
CONTACT
INFORMATION OF
PARTY FILING THIS
DOCUMENT: McCarthy Tétrault LLP
4000, 421 – 7th Avenue SW
Calgary, Alberta T2P 4K9
Attention: Sean Collins / Pantelis Kyriakakis
Tel: 403-260-3531 / 3536
Fax: 403-260-3501
Email: scollins@mccarthy.ca / pkyriakakis@mccarthy.ca

DATE ON WHICH ORDER WAS PRONOUNCED: September 8, 2020
LOCATION OF HEARING OR TRIAL: Calgary, Alberta
NAME OF JUDGE WHO MADE THIS ORDER: Honourable Justice K.M. Horner

UPON the application (the "**Application**") of Ernst & Young Inc. (the "**Receiver**"), in its capacity as the court-appointed receiver and manager of the undertakings, property, and assets of 1330075 Alberta Ltd. (the "**Debtor**") for an order approving the sale transaction (the "**Transaction**") contemplated by Offer to Purchase and Interim Agreement, dated July 23, 2020 (the "**Sale Agreement**"), between the Debtor, by and through the Receiver, in its capacity as the court-appointed receiver and manager of the Debtor, and RMC Group of Companies Ltd. (the "**Purchaser**"), as purchaser, attached as Confidential Appendix "A" to the Eleventh Report of the Receiver, dated August 31, 2020 (the "**Eleventh Receiver's Report**"), and vesting in the Purchaser (or its nominee), all of the Debtor's right, title, and interest in and to the assets described in the Sale Agreement (collectively, the "**Purchased Assets**");

AND UPON HAVING READ the Receivership Order, dated September 30, 2013 (the "**Receivership Order**") and the Eleventh Receiver's Report; all filed; **AND UPON HAVING READ** and the Affidavit of Service of Katie Doran (the "**Service Affidavit**"), to be filed; **AND UPON** having read Confidential Appendices "E" and "F" to the Eleventh Receiver's Report (collectively, the "**Confidential Appendices**"), unfiled; **AND UPON HEARING** the submissions of counsel for the Receiver and for any other parties who may be present;

IT IS HEREBY ORDERED AND DECLARED THAT:

SERVICE

1. The time for service of the Application and the Eleventh Receiver's Report is abridged, the Application is properly returnable today, service of the Application and the Eleventh Receiver's Report on the service list, in the manner described in the Service Affidavit, is good and sufficient, and no other persons, other than those listed on the service list (the "**Service List**") attached as an exhibit to the Service Affidavit, are entitled to service of the Application or the Eleventh Receiver's Report.

APPROVAL OF THE TRANSACTION

2. The Transaction is hereby approved and execution of the Sale Agreement by the Receiver is hereby authorized and approved, with such minor amendments as the Receiver may deem necessary. The Receiver is hereby authorized and directed to take such additional steps and execute such additional documents as may be necessary or desirable for the completion of the Transaction and conveyance of the Purchased Assets to the Purchaser (or its nominee).

VESTING OF PROPERTY

3. Upon the delivery of a Receiver's certificate to the Purchaser (or its nominee) substantially in the form set out in Schedule "**A**" hereto (the "**Receiver's Closing Certificate**"), all of the Debtor's right, title, and interest in and to the Purchased Assets, shall vest absolutely in the name of the Purchaser (or its nominee), free and clear of and from any and all caveats, security interests, hypothecs, pledges, mortgages, liens, trusts or deemed trusts, reservations of ownership, royalties, options, rights of pre-emption, privileges, interests, assignments, actions, judgements, executions, levies, taxes, writs of enforcement, charges, or other claims, whether contractual, statutory, financial, monetary, or otherwise, whether or not they have attached or been perfected, registered or filed and whether secured, unsecured or otherwise (collectively, "**Claims**") including, without limiting the generality of the foregoing:

- (a) any encumbrances or charges created by the Receivership Order;
- (b) any charges, security interests or claims evidenced by registrations pursuant to the *Personal Property Security Act* (Alberta) or any other personal property registry system;
- (c) any liens or claims of lien under the *Builders' Lien Act* (Alberta); and
- (d) those Claims listed in Schedule "B" hereto (all of which are collectively referred to as the "Encumbrances", which term shall not include the permitted encumbrances, caveats, interests, easements, and restrictive covenants listed in Schedule "C" (collectively, "**Permitted Encumbrances**"));

and for greater certainty, this Court orders that all Claims including Encumbrances other than Permitted Encumbrances, affecting or relating to the Purchased Assets are hereby expunged, discharged and terminated as against the Purchased Assets.

4. Upon delivery of the Receiver's Closing Certificate, and upon filing of a certified copy of this Order, together with any applicable registration fees, all governmental authorities including those referred to below in this paragraph (collectively, "**Governmental Authorities**") are hereby authorized, requested, and directed to accept delivery of such Receiver's Closing Certificate and certified copy of this Order as though they were originals and to register such transfers, interest authorizations, discharges and discharge statements of conveyance as may be required to convey to the Purchaser or its nominee clear title to the Purchased Assets, subject only to Permitted Encumbrances. Without limiting the foregoing:

- (a) the Registrar of Land Titles ("**Land Titles Registrar**") for the lands defined below shall and is hereby authorized, requested, and directed to forthwith:
 - (i) cancel existing Certificates of Title Nos. 082 416 485 and 082 416 486 for those lands and premises municipally described as 50 Street and 50 Avenue (Hwy 39), Calmar, Alberta, and legally described as:

PLAN 0522859
BLOCK 1
LOT 1
EXCEPTING THEREOUT ALL MINES AND MINERALS

("Parcel 1")

AND

PLAN 0522859

BLOCK 1

LOT 2

EXCEPTING THEREOUT ALL MINES AND MINERALS

("Parcel 2", Parcel 2 and Parcel 1 are collectively referred to as, the "Lands").

- (ii) issue new Certificates of Title for the Lands in the name of the Purchaser (or its nominee);
- (iii) transfer to the New Certificates of Title the existing instruments listed in Schedule "C", to this Order, and to issue and register against each of the New Certificates of Title such new caveats, utility rights of ways, easements or other instruments as are listed in Schedule "C"; and
- (iv) discharge and expunge the Encumbrances listed in Schedule "B" to this Order and discharge and expunge any Claims including Encumbrances (but excluding Permitted Encumbrances) which may be registered after the date of the Sale Agreement against the existing Certificate of Title to the Lands.

5. In order to effect the transfers and discharges described above, this Court directs each of the Governmental Authorities to take such steps as are necessary to give effect to the terms of this Order and the Sale Agreement. Presentment of this Order and the Receiver's Closing Certificate shall be the sole and sufficient authority for the Governmental Authorities to make and register transfers of title or interest and cancel and discharge registrations against any of the Purchased Assets of any Claims including Encumbrances but excluding Permitted Encumbrances.

6. No authorization, approval or other action by and no notice to or filing with any governmental authority or regulatory body exercising jurisdiction over the Purchased Assets is required for the due execution, delivery and performance by the Receiver of the Sale Agreement.

7. Upon delivery of the Receiver's Closing Certificate together with a certified copy of this Order, this Order shall be immediately registered by the Land Titles Registrar notwithstanding the requirements of section 191(1) of the *Land Titles Act*, RSA 2000, c.L-7 and notwithstanding that

the appeal period in respect of this Order has not elapsed. The Land Titles Registrar is hereby directed to accept all Affidavits of Corporate Signing Authority submitted by the Receiver in its capacity as Receiver of the Debtor and not in its personal capacity.

8. For the purposes of determining the nature and priority of Claims, net proceeds from sale of the Purchased Assets (to be held in an interest bearing trust account by the Receiver) shall be allocated 43.2 % Lot 1 and 56.8 % to Lot 2 (as identified in Schedule "B" hereto) and shall stand in the place and stead of the Purchased Assets from and after delivery of the Receiver's Closing Certificate and all Claims including Encumbrances (but excluding Permitted Encumbrances) shall not attach to, encumber or otherwise form a charge, security interest, lien, or other Claim against the Purchased Assets and may be asserted against the net proceeds from sale of the Purchased Assets with the same priority as they had with respect to the Purchased Assets immediately prior to the sale, as if the Purchased Assets had not been sold and remained in the possession or control of the person having that possession or control immediately prior to the sale. The Receiver is authorized and empowered to make distributions from the net proceeds on account of all priority payment allocations as set out at Schedule "D" hereto but the Receiver shall not thereafter make any distributions to creditors of net proceeds from sale of the Purchased Assets without further order of this Court, provided however the Receiver may apply any part of such net proceeds to repay any amounts the Receiver has borrowed for which it has issued a Receiver's Closing Certificate pursuant to the Receivership Order.

9. Except as expressly provided for in the Sale Agreement or by section 5 of the *Alberta Employment Standards Code*, the Purchaser (or its nominee) shall not, by completion of the Transaction, have liability of any kind whatsoever in respect of any Claims against the Debtor.

10. Upon completion of the Transaction, the Debtor and all persons who claim by, through or under the Debtor in respect of the Purchased Assets, and all persons or entities having any Claims of any kind whatsoever in respect of the Purchased Assets, save and except for persons entitled to the benefit of the Permitted Encumbrances, shall stand absolutely and forever barred, estopped and foreclosed from and permanently enjoined from pursuing, asserting or claiming any and all right, title, estate, interest, royalty, rental, equity of redemption or other Claim whatsoever in respect of or to the Purchased Assets, and to the extent that any such persons or entities remain in the possession or control of any of the Purchased Assets, or any artifacts, certificates, instruments or other indicia of title representing or evidencing any right, title, estate, or interest in

and to the Purchased Assets, they shall forthwith deliver possession thereof to the Purchaser (or its nominee).

11. The Purchaser (or its nominee) shall be entitled to enter into and upon, hold and enjoy the Purchased Assets for its own use and benefit without any interference of or by the Debtor, or any person claiming by, through or against the Debtor.

12. Immediately upon closing of the Transaction, holders of Permitted Encumbrances shall have no claim whatsoever against the Receiver.

13. The Receiver is directed to file with the Court a copy of the Receiver's Closing Certificate forthwith after delivery thereof to the Purchaser (or its nominee).

14. Pursuant to clause 7(3)(c) of the *Personal Information Protection and Electronic Documents Act* (Canada) and section 20(e) of the *Alberta Personal Information Protection Act*, the Receiver is authorized and permitted to disclose and transfer to the Purchaser (or its nominee) all human resources and payroll information in the Debtor's records pertaining to the Debtor's past and current employees. The Purchaser (or its nominee) shall maintain and protect the privacy of such information and shall be entitled to use the personal information provided to it in a manner which is in all material respects identical to the prior use (of such information) to which the Debtor was entitled.

MISCELLANEOUS MATTERS

15. Notwithstanding:

- (a) the pendency of these proceedings and any declaration of insolvency made herein;
- (b) the pendency of any applications for a bankruptcy order now or hereafter issued pursuant to the *Bankruptcy and Insolvency Act*, R.S.C. 1985, c.B-3, as amended (the "**BIA**"), in respect of the Debtor, and any bankruptcy order issued pursuant to any such applications;
- (c) any assignment in bankruptcy made in respect of the Debtor; and
- (d) the provisions of any federal or provincial statute:

the vesting of the Purchased Assets in the Purchaser (or its nominee) pursuant to this Order shall be binding on any trustee in bankruptcy that may be appointed in respect of the Debtor and shall not be void or voidable by creditors of the Debtor, nor shall it constitute nor be deemed to be a transfer at undervalue, settlement, fraudulent preference, assignment, fraudulent conveyance, or other reviewable transaction under the BIA or any other applicable federal or provincial legislation, nor shall it constitute oppressive or unfairly prejudicial conduct pursuant to any applicable federal or provincial legislation.

16. The Receiver, the Purchaser (or its nominee), and any other interested party, shall be at liberty to apply for further advice, assistance and direction as may be necessary in order to give full force and effect to the terms of this Order and to assist and aid the parties in closing the Transaction.

17. This Honourable Court hereby requests the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada or in any of its provinces or territories or in any foreign jurisdiction, to act in aid of and to be complimentary to this Court in carrying out the terms of this Order, to give effect to this Order and to assist the Receiver and its agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such order and to provide such assistance to the Receiver, as an officer of the Court, as may be necessary or desirable to give effect to this Order or to assist the Receiver and its agents in carrying out the terms of this Order.

18. Service of this Order shall be deemed good and sufficient by:

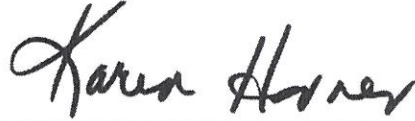
(a) Serving the same on:

- (i) the persons listed on the service list created in these proceedings;
- (ii) any other person served with notice of the application for this Order;
- (iii) any other parties attending or represented at the application for this Order;
- (iv) the Purchaser or the Purchaser's solicitors; and

(b) Posting a copy of this Order on the Receiver's website at:
<https://documentcentre.eycan.com/Pages/Main.aspx?SID=228>

and service on any other person is hereby dispensed with.

19. Service of this Order may be effected by facsimile, electronic mail, personal delivery or courier. Service is deemed to be effected the next business day following transmission or delivery of this Order.

A handwritten signature in black ink, appearing to read "Karen Horner". The signature is written in a cursive, flowing style.

Justice of the Court of Queen's Bench of Alberta

**SCHEDULE "A" TO THE ORDER (SALE APPROVAL AND VESTING)
RECEIVER'S CLOSING CERTIFICATE**

COURT FILE NUMBER 1201-06934
COURT COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL CENTRE CALGARY

Clerk's Stamp

IN THE MATTER OF THE *COMPANIES' CREDITORS*
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF THE BUSINESS CORPORATIONS
ACT, R.S.A. 2000, c. B-9

AND IN THE MATTER OF 1252064 ALBERTA LTD., 1330075
ALBERTA LTD., and HARVEST CAPITAL MANAGEMENT INC.

DOCUMENT RECEIVER'S CLOSING CERTIFICATE

ADDRESS FOR McCarthy Tétrault LLP
SERVICE AND 4000, 421 – 7th Avenue SW
CONTACT Calgary, Alberta T2P 4K9
INFORMATION OF Attention: Sean Collins / Pantelis Kyriakakis
PARTY FILING THIS Tel: 403-260-3531 / 3536
DOCUMENT: Fax: 403-260-3501
 Email: scollins@mccarthy.ca / pkyriakakis@mccarthy.ca

RECITALS

- A. Pursuant to an Order of the Honourable Justice G.C. Hawco of the Court of Queen's Bench of Alberta, Judicial District of Calgary (the "**Court**"), dated September 30, 2013, Ernst & Young Inc. (the "**Receiver**"), was appointed as the receiver and manager of the undertakings, property, and assets of 1330075 Alberta Ltd. (the "**Debtor**").
- B. Pursuant to an Order of the Court, dated September 8, 2020 (the "**Sale Approval Order**"), the Court approved the Offer to Purchase and Interim Agreement, dated July 23, 2020 (the "**Sale Agreement**"), between the Debtor by and through the Receiver, in its capacity as the court-appointed receiver and manager of the Debtor and RMC Group of Companies Ltd. (the "**Purchaser**"), as purchaser, and provided for the vesting in the Purchaser of the Debtor's right, title, and interest in and to the Purchased Assets, which vesting is to be effective with respect to the Purchased Assets upon the delivery by the Receiver to the

Purchaser of a certificate confirming: (i) the payment by the Purchaser of the Purchase Price for the Purchased Assets; (ii) that all conditions to the closing of the Sale Agreement have been satisfied or waived by the Receiver and the Purchaser; and, (iii) the Transaction has been completed to the satisfaction of the Receiver.

- C. Unless otherwise indicated herein, all capitalized terms have the meanings set out in the Sale Agreement.

THE RECEIVER CERTIFIES the following:

1. The Purchaser (or its nominee) has paid and the Receiver has received the purchase price for the Purchased Assets payable on the Closing Date pursuant to the Sale Agreement;
2. The conditions to the closing of the Sale Agreement have been satisfied or waived by the Receiver and the Purchaser (or its nominee); and,
3. The Transaction has been completed to the satisfaction of the Receiver.

This Certificate was delivered by the Receiver at **[Time]** on **[Date]**.

ERNST & YOUNG INC., in its capacity as receiver and manager of the undertaking, property and assets of **1330075 ALBERTA LTD.**, and not in its personal or corporate capacity.

Per: _____

Name:

Title:

**SCHEDULE "B" TO THE ORDER (SALE APPROVAL AND VESTING)
ENCUMBRANCES**

Lot 1

REGISTRATION NUMBER	DATE	PARTICULARS
052 270 581	06/07/2005	MORTGAGE MORTGAGEE – AMANDA HANCAR 3132 RIVER ROAD CHEMAINUS BRITISH COLUMBIA V0R1K1 ORIGINAL PRINCIPAL AMOUNT: \$557,519 (DATA UPDATED BY: TRANSMISSION OF MORTGAGE 192248394) (DATA UPDATED BY: TRANSFER OF MORTGAGE 192248400)
082 393 027	10/09/2008	CAVEAT RE: VENDOR'S LIEN CAVEATOR – CALMAR LANDS LTD. SUITE 219, 6203-28 AVE EDMONTON ALBERTA AGENT – RON SCHULDHAUS
082 417 093	22/09/2008	MORTGAGE MORTGAGEE – CALMAR LANDS LTD. #126, 11115-9 AVE EDMONTON ALBERTA T6J2Z1 ORIGINAL PRINCIPAL AMOUNT: \$2,055,452
092 102 805	03/04/2009	AMENDING AGREEMENT AFFECTS INSTRUMENT: 082417093
092 227 357	07/07/2009	MORTGAGE MORTGAGEE – FOUNDATION MORTGAGE CORPORATION. 4, 4002 – 9 AVENUE NORTH LETHBRIDGE ALBERTA T1H6T8 ORIGINAL PRINCIPAL AMOUNT: \$2,727,402
102 102 339	30/03/2010	CERTIFICATE OF LIS PENDENS AFFECTS INSTRUMENT: 052270581
112 213 906	14/07/2011	BUILDER'S LIEN LIENOR – WEDLER ENGINEERING LLP. ATTN. BRUCE E. MINTZ C/O MINTZ LAW 400 THE DORCHESTER 10357 – 109 STREET EDMONTON

		ALBERTA T5J1N3 AGENT – JASON STREET AMOUNT: \$18,676
112 290 399	14/09/2011	CERTIFICATE OF LIS PENDENS COURT FILE 1112000313
112 416 834	29/12/2011	CERTIFICATE OF LIS PENDENS AFFECTS INSTRUMENT: 112213906
122 021 110	19/01/2012	CERTIFICATE OF LIS PENDENS AFFECTS INSTRUMENT: 082417093
172 091 669	13/04/2017	TAX NOTIFICATION BY – THE TOWN OF CALMAR. BOX 750, 4901-50 AVE CALMAR, ALBERTA TOC0V0

Lot 2

REGISTRATION NUMBER	DATE	PARTICULARS
052 271 397	06/07/2005	MORTGAGE MORTGAGEE – CANADIAN WESTERN TRUST COMPANY. SUITE 2200-666 BURRARD STREET VANCOUVER BRITISH COLUMBIA V6C2X8 ORIGINAL PRINCIPAL AMOUNT: \$130,000
082 393 027	10/09/2008	CAVEAT RE: VENDOR'S LIEN CAVEATOR – CALMAR LANDS LTD. SUITE 219, 6203-28 AVE EDMONTON ALBERTA AGENT – RON SCHULDHAUS
082 417 093	22/09/2008	MORTGAGE MORTGAGEE – CALMAR LANDS LTD. #126, 11115-9 AVE EDMONTON ALBERTA T6J2Z1 ORIGINAL PRINCIPAL AMOUNT: \$2,055,452
092 102 805	03/04/2009	AMENDING AGREEMENT AFFECTS INSTRUMENT: 082417093

092 227 357	07/07/2009	MORTGAGE MORTGAGEE – FOUNDATION MORTGAGE CORPORATION. 4, 4002 – 9 AVENUE NORTH LETHBRIDGE ALBERTA T1H6T8 ORIGINAL PRINCIPAL AMOUNT: \$2,727,402
112 213 906	14/07/2011	BUILDER'S LIEN LIENOR – WEDLER ENGINEERING LLP. ATTN. BRUCE E. MINTZ C/O MINTZ LAW 400 THE DORCHESTER 10357 – 109 STREET EDMONTON ALBERTA T5J1N3 AGENT – JASON STREET AMOUNT: \$18,676
112 290 399	14/09/2011	CERTIFICATE OF LIS PENDENS COURT FILE 1112000313
112 416 834	29/12/2011	CERTIFICATE OF LIS PENDENS AFFECTS INSTRUMENT: 112213906
122 021 110	19/01/2012	CERTIFICATE OF LIS PENDENS AFFECTS INSTRUMENT: 082417093
172 091 669	13/04/2017	TAX NOTIFICATION BY – THE TOWN OF CALMAR. BOX 750, 4901-50 AVE CALMAR, ALBERTA TOC0V0

**SCHEDULE "C" TO THE ORDER (SALE APPROVAL AND VESTING)
PERMITTED ENCUMBRANCES**

Lot 1

REGISTRATION NUMBER	DATE	PARTICULARS
912 290 253	23/10/1991	CAVEAT RE: DEFERRED RESERVE CAVEATOR – EDMONTON METROPOLITAN REGIONAL PLANNING COMMISSION. 9 TH FLOOR METROPOLITAN PLACE 10303 JASPER AVENUE EDMONTON ALBERTA
052 226 325	08/06/2005	CAVEAT RE: DEVELOPMENT AGREEMENT PURSUANT TO MUNICIPAL GOVERNMENT ACT CAVEATOR – THE TOWN OF CALMAR. P.O. BOX 750, CALMAR ALBERTA T0C0V0 AGENT – WILLIAM DAVID DOLMAN

Lot 2

REGISTRATION NUMBER	DATE	PARTICULARS
4591EI	26/10/1931	CAVEAT RE: SEE CAVEAT CAVEATOR – LACOMBE AND NORTHWESTERN RAILWAY COMPANY. C/O SOLICITOR OF THE CANADIAN PACIFIC RAILWAY COMPANY CALGARY ALBERTA "AFFECTS PART OF THIS TITLE" DATA UPDATED BY: 132115683
912 290 253	23/10/1991	CAVEAT RE: DEFERRED RESERVE CAVEATOR – EDMONTON METROPOLITAN REGIONAL PLANNING COMMISSION. 9 TH FLOOR METROPOLITAN PLACE 10303 JASPER AVENUE EDMONTON ALBERTA

052 226 325	08/06/2005	CAVEAT RE: DEVELOPMENT AGREEMENT PURSUANT TO MUNICIPAL GOVERNMENT ACT CAVEATOR – THE TOWN OF CALMAR. P.O. BOX 750, CALMAR ALBERTA T0C0V0 AGENT – WILLIAM DAVID DOLMAN
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**SCHEDULE "D" TO THE ORDER (SALE APPROVAL AND VESTING)
DISTRIBUTION SCHEDULE**

1330075 Alberta Ltd.		
Priority Payments Allocation - Lot 1		
Est. August 31, 2020		
	Revised Exhibit 3	
		<i>Notes</i>
Purchase Price Allocation - Lot 1	539,792	<i>a</i>
Less:		
Funds to be distributed/reserved for:		
Selling costs	(16,194)	<i>b</i>
Reimbursements to 133 for 2014 property taxes paid	(92,901)	<i>c</i>
Reimbursements to 133 for professional fees paid	(112,708)	<i>d</i>
Outstanding property taxes	(62,031)	<i>e</i>
Consulting fees	(64,775)	<i>f</i>
Remaining professional fees	(15,000)	<i>g</i>
Net funds remaining to distribute to secured creditors	176,184	
Hancar Mortgage Distribution	(176,184)	<i>h</i>
Net funds remaining for secured creditors of Lot 1	-	

1330075 Alberta Ltd.		
Priority Payments Allocation - Lot 2		
Est. August 31, 2020		
	Revised Exhibit 4	
		<i>Notes</i>
Purchase Price Allocation - Lot 2	710,208	<i>a</i>
Less:		
Funds to be distributed/reserved for:		
Selling costs	(21,306)	<i>b</i>
Reimbursements to 133 for 2014 property taxes paid	(50,156)	<i>c</i>
Reimbursements to 133 for professional fees paid	(201,617)	<i>d</i>
Outstanding property taxes	(7,119)	<i>e</i>
Consulting fees	(85,225)	<i>f</i>
Remaining professional fees	(30,000)	<i>g</i>
Net funds remaining to distribute to secured creditors of Lot 2	314,784	