

CANADA

PROVINCE OF QUÉBEC
DISTRICT OF MONTREAL

Nº: 500-11-058116-209

SUPERIOR COURT

(Commercial Division)

(Sitting as a court designated pursuant to the
Companies' Creditors Arrangement Act, R.S.C.
1995, c. 36, as amended)

***IN THE MATTER OF THE COMPROMISE
OR ARRANGEMENT OF:***

SPECTRA PREMIUM INDUSTRIES INC.

-and-

**SPECTRA PREMIUM HOLDINGS (USA)
CORP.**

-and-

SPECTRA PREMIUM (USA) CORP.

-and-

**SPECTRA PREMIUM PROPERTIES
(USA) CORP.**

-and-

SPECTRA PREMIUM TAIWAN CO. LTD.

-and-

**SPECTRA PREMIUM (SHANGHAI)
AUTOMOTIVE TECHNICAL SERVICES
CO. LTD.**

-and-

**SPECTRA PREMIUM (CHONGQING)
AUTOMOTIVE SERVICES CO. LTD.**

Petitioners

-and-

ERNST & YOUNG INC.

Monitor

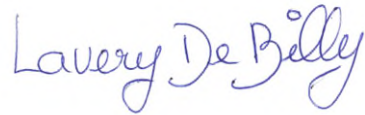
LIST OF EXHIBITS

EXHIBIT R-1: Copy of a draft second amended and restated initial order;

EXHIBIT R-2: Copy of a compare between the A&R Initial Order of March 24,
2020 and the draft 2nd A&R Initial Order;

- EXHIBIT R-3:** Copy of an order approving the wind-up of Spectra Shanghai and Spectra Chongqing under the relevant Chinese laws;
- EXHIBIT R-4:** Copy of a draft order approving a claims process;
- EXHIBIT R-5:** Copy of the financial statements of Spectra Shanghai as at January 31, 2020;
- EXHIBIT R-6:** Copy of the financial statements of Spectra Chongqing as at January 31, 2020.

MONTREAL, September 21, 2020



LAVERY, DE BILLY, L.L.P.
Lawyers for Petitioners

SUPERIOR COURT
(Commercial Division)
DISTRICT OF MONTRÉAL

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-and- **SPECTRA PREMIUM HOLDINGS (USA) CORP.**
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-and- **SPECTRA PREMIUM TAIWAN CO. LTD.**
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LIST OF EXHIBITS

O/file: 001320-00060

BL 1332

Me Jean Legault: 514 878-5561

Me Jonathan Warin: 514 878-5616

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